Presentment Date and Time: December 3, 2019, at 10:00 a.m. (EST) Objection Deadline: November 26, 2019, at 4:00 p.m. (EST)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF PRESENTMENT OF SCHEDULING ORDER RELATING TO THE TRUSTEE'S DETERMINATION OF THE CLAIM OF RICHARD L. COHEN

PLEASE TAKE NOTICE that Irving H. Picard, trustee ("Trustee") for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC ("BLMIS") and the chapter 7 estate of Bernard L. Madoff ("Madoff") (collectively, the "Debtor"), through his undersigned counsel, will present the attached scheduling order (the "Scheduling Order") to the

Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court, the Alexander Hamilton Customs House, One Bowling Green, New York, New York 10004, for signature and entry on **December 3, 2019, at 10:00 a.m.**

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Scheduling Order must be made in writing and filed with the Clerk of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004, with proof of service, by no later than 4:00 p.m., on November 26, 2019 (with a courtesy copy delivered to the Chambers of the Honorable Stuart M. Bernstein) and must be served upon (a) Baker & Hostetler, LLP, counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan, Esq., and (b) the Securities Investor Protection Corporation, 1667 K Street, NW, Suite 1000 Washington, DC 20005-1620, Attn: Kevin H. Bell, Esq. and Nathanael Kelley, Esq.

PLEASE TAKE FURTHER NOTICE that, unless objections are timely served and filed, the Scheduling Order may be signed without a hearing.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely served and filed, a hearing will be held to consider the Scheduling Order on a date and time to be set by the Court.

Dated: New York, New York November 12, 2019 Respectfully submitted,

/s/ David J. Sheehan

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