

The Madoff Recovery Initiative

SUBSTANTIVELY CONSOLIDATED SIPA LIQUIDATION OF BERNARD L. MADOFF INVESTMENT SECURITIES LLC & BERNARD L. MADOFF

As of **November 30, 2012**, the SIPA Trustee provides the following information regarding customer claims:

| | | |
|--------------------------------|---------------|---------------|
| Total Claims | 16,519 | |
| Total Determined Claims | 16,517 | 99.99% |
| Allowed | 2,493 | 15.09% |
| Determined—No Claim | 12 | 0.07% |
| Denied | 2,703 | 16.36% |
| Denied—Third Party | 10,977 | 66.45% |
| Withdrawn | 153 | 0.93% |
| Deemed Determined | 179 | 1.08% |
| Remaining to Determine | 2 | .01% |

| | | |
|------------------------------------|----|-------------------------|
| Amount of Allowed Claims: | \$ | 7,804,767,347.39 |
| Amount of SIPC Coverage Committed: | \$ | 803,677,373.62 |