

Todd E. Duffy
Douglas A. Amedeo
DUFFYAMEDEO LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
Telephone: (212) 729-5832
Email: tduffy@duffyamedeo.com
damedeo@duffyamedeo.com

Hearing Date: February 14, 2019 at 10:00 a.m.
Objection Deadline: February 7, 2019

Attorneys for Alpha Prime Fund Ltd.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,
Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

HSBC BANK PLC, *et al.*,

Defendants.

Adv. Pro. No. 09-1364 (SMB)

**MOTION OF ALPHA PRIME FUND LTD FOR THE
ISSUANCE OF LETTERS OF REQUEST**

Alpha Prime Fund Ltd. (“Alpha Prime”), by and through its undersigned attorneys respectfully submits this application (the “Application”) for the issuance of Letters of Request for International Judicial Assistance to the Bundesministerium für Verfassung, Reformen,

Deregulierung and Justiz of the Republic of Austria for the examination of the three Austrian citizens: Mr. Stefan Radel, Mr. Stephan Blahut, and Mr. Marius Steurer (collectively, the “Deponents”). In support of its Application, Alpha Prime represents as follows:

PRELIMINARY STATEMENT

The Trustee and Alpha Prime have resolved almost the entirety of this adversary proceeding through a court-approved settlement. The rump portion continues the litigation on the narrow band of remaining issues. Based upon the very narrow issues that remain, Alpha Prime does not understand why, with only five (5) months left in fact discovery (pursuant to the schedule agreed to by the parties and approved by this Court as part of the settlement), the Trustee is seeking to expand the litigation by seeking to initiate third-party discovery in Austria to find proof for his baseless allegations that Alpha Prime “destroyed” documents. While Alpha Prime believes that the relief requested in the Trustee’s Motion (as defined below) is a waste of time and should be denied, should the Court determine that the relief requested by the Trustee is permissible, by this motion Alpha Prime requests that it be permitted to participate in the proceedings in Austria to ask questions of the Deponents.

JURISDICTION

1. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157 (b). The statutory predicate relied upon in support of this Motion is 28 U.S.C. § 1781, as well as the Court’s inherent authority and the comity between the United States and the country of Austria.

FACTUAL BACKGROUND

2. This case was commenced on July 15, 2009 with the filing of the Complaint.

[Dkt. No. 1]

3. On December 5, 2010, the Trustee amended the Complaint (the “Amended Complaint”). The Amended Complaint is currently the operative complaint in this Adversary Proceeding [Dkt. No 170].

4. On or about February 9, 2018, Alpha Prime and the Trustee entered into a partial settlement agreement (the “Partial Settlement Agreement”) that largely settled the litigation. As a result of the Partial Settlement Agreement, only the following limited issues (collectively, the “Remaining Issues”) would remain to be litigated in this Adversary Proceeding:

- a. Whether Alpha Prime is entitled to a claim under section 502(h) of the Bankruptcy Code with respect to its Settlement Payment;
- b. If so, whether Alpha Prime’s 502(h) claim is equal in priority to other customer claims;
- c. The Trustee’s claims to avoid and recover the Six Year Transfers totaling \$6,720,000; and
- d. The Trustee’s claims relating to the remaining 5% of Alpha Prime’s net equity claims totaling \$12,533,550. See Partial Settlement Agreement ¶ 1(c).

5. Under the terms of the Partial Settlement Agreement, Alpha Prime agreed to pay to the Trustee the total of \$76,450,000. That sum was set off against the catch-up payment made by the Trustee upon entry of the order approving the Partial Settlement Agreement. See Partial Settlement Agreement, ¶ 1(a), 6(a).

6. On or about January 11, 2019, the Trustee filed his Motion for the Issuance of Letters of Request (the “Trustee’s Motion”) alleging, without support, that Alpha Prime destroyed documents during the course of this Adversary Proceeding. [Dkt. No. 507 at ¶ 23].

The Trustee's Motion seeks to interview the third party Deponents, employees of an IT vendor, hoping to find support for their unsubstantiated accusations.

7. As the exhibits attached to the Trustee's motion show, Alpha Prime's email was hosted by an independent third-party vendor for IT services named Project Partners. On October 13, 2007, long before the BLMIS fraud was discovered, a server crashed at the vendor's facility, which may or may not have resulted in the loss of email data stored by the vendor for several clients, including Alpha Prime. The recovery efforts were led by Project Partners and aided by an IT consultant named Marius Steurer. Due to the passage of time, more than eleven years, the vendors have little existing information concerning the incident and no documentary records. See, Letter of Marius Steurer, dated November 29, 2018, Exhibit 1, Trustee's Motion. It is upon this peg that the Trustee seeks to hang what will likely be an argument as to spoliation, though Alpha Prime was not directly involved in any of this and the crashed server was not in the control of Alpha Prime but the property of a third-party business unrelated to Alpha Prime. Nonetheless, the Trustee, as always, is keen to investigate and depose Mr. Steurer and others, through interpreters and via a cumbersome Austrian judicial process.

RELIEF REQUESTED

8. By this Application, Alpha Prime requests that should the Court grant the relief requested in the Trustee's Motion, that the Court also allow Alpha Prime the opportunity to participate in the proceedings in Austria.

9. Although, in light of the remaining issues in this litigation, Alpha Prime does not understand what the Trustee will achieve even if he was able to show third-party spoliation – which he will not be able to do. The fact remains (and it is undisputed) that Alpha Prime has paid the full amount of the two-year transfers and the Amended Complaint contains no

allegations that Alpha Prime had actual knowledge that the Debtor was not trading securities. Indeed, in correspondence to a Court in Lichtenstein, counsel to the Trustee stated clearly that the Trustee did not believe that Ursula Radel-Leszczynski, the focus of the Trustee's investigation for the last 9 years, had actual knowledge of the Ponzi scheme. A true and correct copy of this letter is annexed hereto as **Exhibit 1**. As a result, Alpha Prime is uncertain why the Trustee is seeking permission to pursue this elaborate new course of investigation against an IT vendor in Austria with only approximately five (5) months remaining in fact discovery. See Case Management Order at Docket No. 499, ¶ 2(q)

10. Nevertheless, if the Court allows the relief requested in the Trustee's Motion, Alpha Prime believes that the questions it will pose will shed light on this unnecessary proceeding. In reviewing the proposed questions that the Trustee plans to ask the Deponents, Alpha Prime is concerned that ambiguous answers could be used to affect the outcome of this litigation, a likely outcome given that eleven years have passed and the vendors have no existing documents relating to the 2007 crash. Accordingly, Alpha Prime requests that it be permitted to participate in the proceedings in Austria, should such proceedings go forward.

Dated: January 22, 2019
New York, New York

DUFFY AMEDEO LLP

By: /s/ Todd E. Duffy
Todd E. Duffy
Douglas A. Amedeo
275 Seventh Avenue, 7th Floor
New York, NY 10001
Tel: (212) 729-5832
Fax: (212) 208-2437
Attorneys for Alpha Prime Fund Ltd.

STEPHAN BLAHUT

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,**

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

**IRVING H. PICARD, Trustee for the
Liquidation of Bernard L. Madoff Investment
Securities LLC,**

Plaintiff,

v.

Adv. Pro. No. 09-01364 (SMB)

ALPHA PRIME FUND LIMITED *et al.*,

Defendants.

REQUEST FOR JUDICIAL ASSISTANCE

Presenting his compliments to the appropriate judicial authorities of Austria, this Request is made by The Honorable Judge Stuart M. Bernstein of the United States Bankruptcy Court for the Southern District of New York, which is located at One Bowling Green, New York, NY 10004-1408, United States of America to the Bundesministerium fur Verfassung, Reformen, Deregulierung und Justiz, Museumstraße 7, 1070 Vienna, Austria.

Specifically, the Court requests assistance in obtaining testimonial and documentary evidence from Stephan Blahut, a representative of Project Partners Consulting & Managementgesellschaft mbH (FN 132615y).

A copy of the transcript of the examination and the certification of the Bundesministerium fur Verfassung Reformen, Deregulierung und Justiz should be returned to

Defendant's legal counsel, Todd E. Duffy, DuffyAmedeo LLP, 275 Seventh Avenue, 7th Floor,
New York, NY 10001, United States (on behalf of the Honorable Stuart M. Bernstein).

In light of the international law and comity that exists between the United States and
Austria, the undersigned applicant respectfully submits this request.

INTRODUCTION

This Request seeks evidence for use in the above-named proceeding pending before this
Court, which alleges claims arising under the Securities Investor Protection Act of 1970, the
United States Bankruptcy Code, and the New York Debtor and Creditor Law. The purpose of
this Request is to obtain documentary and testimonial evidence from Stephan Blahut for use as
evidence in a trial of this proceeding in this Court. The Court has not yet made a determination
of the merits of the claims and allegations asserted in this action, which are set forth below.

SECTION 1

1. Sender:
Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
United States of America

As authorized by:
The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

2. CENTRAL AUTHORITY OF REQUESTED STATE

Bundesministerium für Verfassung, Reformen, Deregulierung und Justiz
Museumstraße, 7
1070 Vienna
Austria

3. PERSON TO WHOM THE EXECUTED REQUEST IS TO BE RETURNED

Defendant's Legal Counsel

Todd E. Duffy, Esq.
DuffyAmedeo, LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001

On behalf of:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

4. SPECIFICATION OF DATE BY WHICH THE REQUESTING AUTHORITY
REQUIRES RECEIPT OF THE RESPONSE TO THE LETTER OF REQUEST

A response is requested as soon as possible in order to ensure that the evidence may be obtained before the deadline for all fact discovery to be completed in the case, which is currently July 3, 2019.

5. a. Requesting Judicial Authority:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

b. TO THE COMPETENT AUTHORITY OF THE REPUBLIC OF AUSTRIA

Bundesministerium fur Verfassung, Reformen, Deregulierung und Justiz
MuseumstraBe, 7
1070 Vienna
Austria

c. NAME OF THE CASE AND ANY IDENTIFYING NUMBER

Picard v. HSBC Bank plc, et al., Adv. Pro. No. 09-01364 (SMB)

6. NAMES AND ADDRESSES OF THE PARTIES AND THEIR REPRESENTATIVES:

Plaintiff: Irving H. Picard	Legal Representatives
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<p>Trustee for the Substantively Consolidated Liquidation of Bernard L. Madoff Investment Securities, LLC</p>	<p>Oren J. Warshavsky, Esq. Baker & Hostetler LLP 45 Rockefeller Plaza New York, NY 10111 United States of America Tel: +1.212.589.4200 Fax: +1.212.589.4201 Email: owarshavsky@bakerlaw.com</p> <p>Dr. Ferdinand Graf Graf & Pitkowitz Rechtsanwälte GmbH Stadiongasse 2, 1010 Vienna Austria Tel: (01) 401-17-0 Fax: (01) 401-17-40 Email: f.graf@gpp.at</p>
<p>Defendant: Alpha Prime Fund Limited A corporation formed under the laws of Bermuda with a registered address at Bank of Bermuda Building, 6 Front Street, Hamilton HM11</p>	<p><u>Legal Representative</u></p> <p>Dr. Christian Hausmaninger Hausmaninger Kletter Franz Josefs-Kai 3 1010 Vienna Austria Tel: (01) 513-95-40 Fax: (01) 513-95-40-12</p> <p>Todd E. Duffy, Esq. DuffyAmedeo LLP 275 Seventh Avenue, 7th Floor New York, NY 10001 Tel: +1.212.729.5832 Fax: +1.212.208.2437</p>
<p>Persons to be Examined:</p> <p>Stephan Blahut DOB 27 January 1967 Eßlinggasse 13/15 1010 Vienna Austria (director)</p>	<p><u>Legal Representative</u></p> <p>Unknown</p>

7. NATURE AND PURPOSE OF THE PROCEEDINGS AND SUMMARY OF THE FACTS:

A. NATURE OF THE PROCEEDINGS

This adversary proceeding arises from the massive Ponzi scheme orchestrated by Bernard L. Madoff (“Madoff”). Madoff was the sole owner, founder, chairman, and chief executive officer of Bernard L. Madoff Investment Securities (“BLMIS”). Through BLMIS, Madoff received billions of dollars in investments from customers and generated account statements purportedly showing that securities were purchased and sold on behalf of these customers. Although Madoff seemingly produced consistent investment returns for his customers, no securities were purchased or sold on any customer’s behalf. It was a Ponzi scheme: Madoff satisfied customers’ redemption requests with the deposits of other customers. This scheme continued until December 2008, when the requests for withdrawals overwhelmed the flow of new investments and caused the inevitable collapse of the Ponzi scheme.

On December 11, 2008, Madoff was arrested by federal agents for his violations of criminal securities laws, including securities fraud, investment adviser fraud, and mail and wire fraud. In March 2009, Madoff admitted to having operated a Ponzi scheme and pleaded guilty to all charges filed against him. In June 2009, Madoff was sentenced to 150 years in prison.

On December 15, 2008, Judge Stanton of the United States District Court for the Southern District of New York, appointed Irving H. Picard (“Trustee”) as Trustee for the liquidation of BLMIS pursuant to the United States Securities Investment Protection Act of 1970 (“SIPA”). Under SIPA, the Trustee has the general powers of a bankruptcy trustee relating to the recovery and distribution of customer property, assessing claims against BLMIS, and liquidating any other assets of BLMIS for the benefit of the estate and its creditors.

As part of his statutory duty to recover customer property, the Trustee is empowered under the United States Bankruptcy Code (the “Bankruptcy Code”) to bring “avoidance actions” to recover transfers of funds made by BLMIS prior to its collapse. *See* 11 U.S.C. §§ 544, 547, 548(a)(1), 550. In this context, the term “avoid” means to undo a transfer so that it may be returned to the BLMIS estate for equitable distribution to BLMIS customers. By this and some one thousand other avoidance actions the Trustee has brought in connection with the liquidation of BLMIS, the Trustee seeks to maximize the recovery of fraudulently transferred funds and, consequently, the ultimate distribution to Madoff’s defrauded customers. All sums recovered by the Trustee are distributed to customers with approved customer claims; neither the Trustee nor his counsel is compensated from the fund of customer property.

B. SUMMARY OF THE FACTS AND ALLEGATIONS PLEADED BY THE TRUSTEE

The Trustee commenced the adversary proceeding entitled *Picard v. HSBC Bank plc, et al.*, Adv. Pro. No. 09-01364 (SMB) on July 15, 2009. On order about December 5, 2010, the Trustee filed an amended complaint (the “Complaint”). Essentially, the Trustee seeks to recover initial transfers made by Madoff to Alpha Prime by virtue of U.S. Bankruptcy Law and NY State Law. The gravamen of the Trustee’s Complaint is that Alpha Prime received avoidable transfers from Madoff. In addition, the Trustee alleges that Alpha Prime knew or should have known about the Ponzi scheme citing to various “red flags”.

On or about February 8, 2018, the Trustee entered into a Partial Settlement Agreement with Alpha Prime. Pursuant to the terms of this agreement, the Trustee recovered more than \$76 million in allegedly avoidable transfers. Those transfers were the aggregate of all transfers in the two years prior to Madoff’s arrest. Under U.S. Bankruptcy Law, Alpha Prime would normally be entitled to claim in the amount paid to the Trustee pursuant to 11 U.S.C. §502(h) (the “502(h)

Claim”). The Trustee has now determined that, the statute notwithstanding, Alpha Prime is not entitled to that claim. He is also seeking to subordinate the remainder of Alpha Prime’s net equity claim and, if it is approved by the Court, the 502(h) Claim. Finally, the Trustee seeks to avoid and recover the proceeds of the transfers made more than two years but less than seven years after Madoff’s arrest. The sum total of those transfers is \$6,720,000. In order to succeed in recovering those transfers, the Trustee must prove that Alpha Prime had actual knowledge of the Madoff Ponzi scheme, something he did not allege in the Complaint.

On June 26, 2015, the Trustee filed a document listed as merely a “statement.” The statement was entitled the Trustee’s Second Amended Complaint (the “Statement”). However, the Federal Rules of Civil Procedure, the rules that govern the adversary proceeding, require that prior to filing an amended complaint in these circumstances, the Trustee must seek leave of the Court and subject the proposed complaint to various tests and court scrutiny. He did not seek the Court’s approval and, therefore, the Statement has no effect in the Adversary Proceeding.

SECTION III

8. EVIDENCE TO BE OBTAINED AND PURPOSE

Without having deposed Alpha Prime’s directors (which they have been offering to do since 2012) or speaking with Alpha Prime’s directors about this, the Trustee alleges that Alpha Prime’s account of the time and the circumstances surrounding the alleged failure of the emails server that occurred almost twelve years ago had changed several times. The Trustee alleges, again without having deposed Alpha Prime’s directors or citing to a single piece of evidence corroborating these accusations, that although Alpha Prime was aware of the possibility that it may be the subject of an avoidance action by the Trustee, Alpha Prime terminated its relationship with Project Partners in late 2008 or early 2009 without directing Project Partners to preserve the

Alpha Prime documents. Based only upon his baseless allegations as outlined above, the Trustee has sought to depose various Austrian citizens to determine if Alpha Prime or Project Partners at Alpha Prime's direction destroyed evidence of Alpha Prime's knowledge of Madoff's fraud. Alpha Prime denies that it or Project Partners destroyed any evidence at all whether inadvertently or otherwise.

9. IDENTITY AND ADDRESS OF PERSON TO BE EXAMINED

Stephan Blahut
Eßlinggasse 13/15
1010 Vienna
Austria

10. STATEMENT OF THE SUBJECT MATTER, ABOUT WHICH THE PERSON WILL BE EXAMINED

The Requests include a request for the oral examination under oath of Mr. Stephan Blahut. A copy of the specific questions to be put to the witness together with a schedule of defined terms is attached hereto as Exhibit A.

11. DOCUMENTS AND OTHER EVIDENCE TO BE OBTAINED

None.

12. REQUIREMENT THAT THE EVIDENCE BE GIVEN UNDER OATH OR AFFIRMATION

This Court requests that Mr. Blahut's testimony be taken under oath. Pursuant to the Rule 603 of the United States Federal Rules of Evidence, this Court requests that the witness, Mr. Blahut, be required to declare that he will testify truthfully, by oath or affirmation administered in a form calculated to awaken his conscience and impress his mind with the duty to do so. Specifically, the Court requests that the duly appointed official require the witness to provide his deposition testimony under the following oath: "I, Stephan Blahut, swear that the

testimony I am about to give is the truth, the whole truth, and nothing but the truth”, or the corresponding working for an oath under Austrian law.

13. SPECIAL PROCEDURES OR METHODS TO BE FOLLOWED

This Court requests: (1) that the examination be taken orally; (2) that the examination be taken in the presence of a commercial stenographer and videographer selected by the Trustee or the court; (3) that the videographer be permitted to record the examination by audio and visual means; (4) that the stenographer be allowed to record a verbatim transcript of the examination; (5) that the Trustee’s counsel be allowed to use an interpreter selected by the Trustee to be able to follow and participate in the examination; (6) that counsel for both the Trustee and Alpha Prime be notified as soon as possible of the date, time and place of the examination, along with any other pertinent information, including what court is presiding over the deposition; (7) that counsel for both the Trustee and Alpha Prime be permitted to ask follow-up questions of Mr. Blahut; and (8) that the witness be examined as soon as possible to ensure that the evidence may be obtained before the July 3, 2019 end of fact discovery. In the event that – due to mandatory provisions of Austrian law – the taking of evidence according to some or all of the procedures described above is prohibited, this Court requests that it be taken in such manner as provided by Austrian law for the formal taking of testimonial evidence in civil proceedings.

14. REQUEST FOR THE NOTIFICATION OF THE TIME AND PLACE FOR THE EXECUTION OF THE REQUEST AND IDENTITY AND ADDRESS OF ANY PERSON TO BE NOTIFIED

Clerk of the United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
United States of America

Oren J. Warshavsky, Esq.

Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111
United States of America
Tel: +1.212.589.4200
Fax: +1.212.589.4201
Email: owarshavsky@bakerlaw.com

Dr. Ferdinand Graf
Graf & Pitkowits Rechtsanwalte GmbH, Stadiongasse 2,
1010 Vienna
Austria
Tel: (01) 401-17-0
Fax: (01) 401-17-40
Email: f.graf@gpp.at

Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
Tel: +1.212.729.5832
Fax: +1.212.208.2437
Email: tduffy@duffyamedeo.com

Dr. Christian Hausmaninger
Hausmaninger Kletter
Franz Josepfs-Kai 3
1010 Vienna
Austria
Tel: (01) 513-95-40
Fax: (01) 513-94-40-12
Email: Christian.Hausmaninger@hhw.at

15. REQUEST FOR ATTENDANCE OR PARTICIPATION OF JUDICIAL PERSONNEL
OF THE REQUESTING AUTHORITY AT THE EXECUTION OF THE LETTER OF
REQUEST

None.

SECTION IV

The Bankruptcy Court expresses its gratitude and states that the courts of the United States are authorized by statute, 28 U.S.C. § 1782 of the United States Code, to extend similar

assistance to the tribunals of Austria and shall be ready and willing to provide reciprocal assistance in a similar case when required.

The Bankruptcy Court takes this opportunity to extend to the judicial authorities of Austria the assurances of the highest consideration.

Dated: February ___, 2019
New York, NY

HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

Official Seal of the United States Bankruptcy Court for the Southern District of New York.

EXHIBIT A

Definitions

The witness shall please review these terms before providing testimony:

A. The term “Alpha Prime” refers to Alpha Prime Fund Limited and anyone acting on behalf of or for the benefit of Alpha Prime Fund Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, managers, members shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

B. The term “BAWFM” refers to BA Worldwide Fund Management Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors and affiliates.

C. The term “Project Partners” refers to Project Partners Consulting & Managementgesellschaft mbH, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

QUESTIONS TO BE PUT TO THE WITNESS

1. Were you “directed” or “asked” to write the letter?
2. Did anybody exert pressure on you to write the letter?
3. Were you told the purpose of the letter? If yes, what was it?
4. Were you told that your letter would be forwarded to US attorneys who would most likely want to depose you on its contents?
5. Were you reminded to give a truthful recollection of the facts in your letter?
6. Were you asked to limit what you are saying in your letter?
7. Were you asked to state something untruthful in your letter?
8. Is the letter an accurate factual description of what happened?

9. Where do you work at present?
10. What is your title there?
11. What is the nature of Project Partners' business at present?
12. What was the nature of Project Partners' business in 2008?
13. For how many clients did you host email servers in 2008? Today?
14. In 2008, how many email servers did Project Partners operate?
15. In 2008, how many clients were on each email server?
16. Have you heard of an entity named Alpha Prime Fund Ltd?
17. How did you hear of that entity?
18. Did you have any direct business with Alpha Prime Fund Ltd?
19. By what entity were you contracted to host the email address: office@alphaprime.com?
20. Did you host any other email address for Alpha Prime Fund Ltd?
21. When did Project Partners host the email address office@alphaprimefund.com?
22. Were there any issues with the server during that period?
23. Please explain.
24. When did the server crash occur?
25. What caused the server crash?
26. Did you cause the crash on purpose?
27. Did any third party instruct you to cause the server crash?
28. Were clients other than Alpha Prime affected as a result of the crash?
29. Could the server crash have been caused by Peter Fischer, Stefan Zapotocky, or Ursula Radel-Leszczyński?
30. Why not?
31. Once the server crash occurred, what steps were taken to recover the data that was affected by the crash?
32. Did you intervene in any way in the data recovery process?
33. Did you instruct Steurer to limit the scope of the data recovery (in general or in relation to Alpha Prime)?
34. Once the data was recovered, where was it kept?
35. Were you ever instructed to destroy documents, emails or other data of Alpha Prime, be it in the process of data recovery in 2007, data transfer in 2008/2009 or otherwise?
36. Did Project Partners remove the Disc upon instruction by any third party? By anyone related to Alpha Prime?
37. Upon termination of the business relationship, were you instructed to copy all data of AP to the DVDs, or only selected data?
38. By whom?
39. Did you copy all data to the DVDs or did you delete any data prior to copying?
40. Was the handing over of a complete copy of all Alpha Prime data combined with subsequent deletion of the data on the server in compliance with Austrian data protection law applicable at the time?
41. To whom did you hand over the DVDs? Why?
42. Did at any time Stefan Zapotocky, Ursula Radel, Peter Fischer or anyone else request that you delete any files from the server or the DVDs?

43. Did at any time Stefan Zapotocky, Ursula Radel, Peter Fischer or anyone else request that you limit the transfer of any files from the server to the DVDs?
44. How can you be certain about these events when they occurred almost 12 years ago?
45. At any time prior to this proceeding, did you have contact with Dr. Christian Hausmaninger?
46. When was the first time you had contact with Dr. Hausmaninger?
47. What did Dr. Hausmaninger request of you?
48. Did anybody at any time try to influence your testimony or ask that you change your recollection of the events that you are testifying to today?
49. When was the last time you had contact with Peter Fischer?
50. When was the last time you had contact with Ursula Radel-Leszczynski?
51. When was the last time you had contact with Stefan Zapotocky?
52. Did you speak with Dr. Radel-Leszczynski about your testimony here today?
53. Did she ask that you to testify in a specific way
54. Do you believe that Dr. Radel-Leszczynski could incur any civil or criminal liability as a result of your testimony here today?
55. Would your testimony ever be influenced by an intent to protect Dr. Radel-Leszczynski from civil or criminal liability?
56. Since the initiation of Project Partners' hosting of the email address office@alphaprinefund.com to this day, have there been any emails or other data of Alpha Prime lost or destroyed as a result of any event or action within the knowledge of Project Partners?

STEFAN RADEL

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,**

Debtor.

) **Adv. Pro. No. 08-01789 (SMB)**

SIPA LIQUIDATION

(Substantively Consolidated)

**IRVING H. PICARD, Trustee for the
Liquidation of Bernard L. Madoff Investment
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Plaintiff,

v.

Adv. Pro. No. 09-01364 (SMB)

ALPHA PRIME FUND LIMITED *et al.*,

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Defendant's legal counsel, Todd E. Duffy, DuffyAmedeo LLP, 275 Seventh Avenue, 7th Floor,
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INTRODUCTION

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of the merits of the claims and allegations asserted in this action, which are set forth below.

SECTION 1

16. Sender:

Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
United States of America

As authorized by:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

17. CENTRAL AUTHORITY OF REQUESTED STATE

Bundesministerium für Verfassung, Reformen, Deregulierung und Justiz
Museumstraße, 7
1070 Vienna
Austria

18. PERSON TO WHOM THE EXECUTED REQUEST IS TO BE RETURNED

Defendant's Legal Counsel

Todd E. Duffy, Esq.
DuffyAmedeo, LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001

On behalf of:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

19. SPECIFICATION OF DATE BY WHICH THE REQUESTING AUTHORITY
REQUIRES RECEIPT OF THE RESPONSE TO THE LETTER OF REQUEST

A response is requested as soon as possible in order to ensure that the evidence may be obtained before the deadline for all fact discovery to be completed in the case, which is currently July 3, 2019.

20. a. Requesting Judicial Authority:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

b. TO THE COMPETENT AUTHORITY OF THE REPUBLIC OF AUSTRIA

Bundesministerium fur Verfassung, Reformen, Deregulierung und Justiz
MuseumstraBe, 7
1070 Vienna
Austria

c. NAME OF THE CASE AND ANY IDENTIFYING NUMBER

Picard v. HSBC Bank plc, et al., Adv. Pro. No. 09-01364 (SMB)

21. NAMES AND ADDRESSES OF THE PARTIES AND THEIR REPRESENTATIVES:

Plaintiff: Irving H. Picard	Legal Representatives
-----------------------------	-----------------------

<p>Trustee for the Substantively Consolidated Liquidation of Bernard L. Madoff Investment Securities, LLC</p>	<p>Oren J. Warshavsky, Esq. Baker & Hostetler LLP 45 Rockefeller Plaza New York, NY 10111 United States of America Tel: +1.212.589.4200 Fax: +1.212.589.4201 Email: owarshavsky@bakerlaw.com</p> <p>Dr. Ferdinand Graf Graf & Pitkowitz Rechtsanwälte GmbH Stadiongasse 2, 1010 Vienna Austria Tel: (01) 401-17-0 Fax: (01) 401-17-40 Email: f.graf@gpp.at</p>
<p>Defendant: Alpha Prime Fund Limited A corporation formed under the laws of Bermuda with a registered address at Bank of Bermuda Building, 6 Front Street, Hamilton HM11</p>	<p><u>Legal Representative</u></p> <p>Dr. Christian Hausmaninger Hausmaninger Kletter Franz Josefs-Kai 3 1010 Vienna Austria Tel: (01) 513-95-40 Fax: (01) 513-95-40-12</p> <p>Todd E. Duffy, Esq. DuffyAmedeo LLP 275 Seventh Avenue, 7th Floor New York, NY 10001 Tel: +1.212.729.5832 Fax: +1.212.208.2437</p>
<p>Persons to be Examined:</p> <p>Stefan Radel DOB 27 January 1967 Eßlinggasse 13/15 1010 Vienna Austria (director)</p>	<p><u>Legal Representative</u></p> <p>Unknown</p>

22. NATURE AND PURPOSE OF THE PROCEEDINGS AND SUMMARY OF THE FACTS:

C. NATURE OF THE PROCEEDINGS

This adversary proceeding arises from the massive Ponzi scheme orchestrated by Bernard L. Madoff (“Madoff”). Madoff was the sole owner, founder, chairman, and chief executive officer of Bernard L. Madoff Investment Securities (“BLMIS”). Through BLMIS, Madoff received billions of dollars in investments from customers and generated account statements purportedly showing that securities were purchased and sold on behalf of these customers. Although Madoff seemingly produced consistent investment returns for his customers, no securities were purchased or sold on any customer’s behalf. It was a Ponzi scheme: Madoff satisfied customers’ redemption requests with the deposits of other customers. This scheme continued until December 2008, when the requests for withdrawals overwhelmed the flow of new investments and caused the inevitable collapse of the Ponzi scheme.

On December 11, 2008, Madoff was arrested by federal agents for his violations of criminal securities laws, including securities fraud, investment adviser fraud, and mail and wire fraud. In March 2009, Madoff admitted to having operated a Ponzi scheme and pleaded guilty to all charges filed against him. In June 2009, Madoff was sentenced to 150 years in prison.

On December 15, 2008, Judge Stanton of the United States District Court for the Southern District of New York, appointed Irving H. Picard (“Trustee”) as Trustee for the liquidation of BLMIS pursuant to the United States Securities Investment Protection Act of 1970 (“SIPA”). Under SIPA, the Trustee has the general powers of a bankruptcy trustee relating to the recovery and distribution of customer property, assessing claims against BLMIS, and liquidating any other assets of BLMIS for the benefit of the estate and its creditors.

As part of his statutory duty to recover customer property, the Trustee is empowered under the United States Bankruptcy Code (the “Bankruptcy Code”) to bring “avoidance actions” to recover transfers of funds made by BLMIS prior to its collapse. *See* 11 U.S.C. §§ 544, 547, 548(a)(1), 550. In this context, the term “avoid” means to undo a transfer so that it may be returned to the BLMIS estate for equitable distribution to BLMIS customers. By this and some one thousand other avoidance actions the Trustee has brought in connection with the liquidation of BLMIS, the Trustee seeks to maximize the recovery of fraudulently transferred funds and, consequently, the ultimate distribution to Madoff’s defrauded customers. All sums recovered by the Trustee are distributed to customers with approved customer claims; neither the Trustee nor his counsel is compensated from the fund of customer property.

D. SUMMARY OF THE FACTS AND ALLEGATIONS PLEADED BY THE TRUSTEE

The Trustee commenced the adversary proceeding entitled *Picard v. HSBC Bank plc, et al.*, Adv. Pro. No. 09-01364 (SMB) on July 15, 2009. On order about December 5, 2010, the Trustee filed an amended complaint (the “Complaint”). Essentially, the Trustee seeks to recover initial transfers made by Madoff to Alpha Prime by virtue of U.S. Bankruptcy Law and NY State Law. The gravamen of the Trustee’s Complaint is that Alpha Prime received avoidable transfers from Madoff. In addition, the Trustee alleges that Alpha Prime knew or should have known about the Ponzi scheme citing to various “red flags”.

On or about February 8, 2018, the Trustee entered into a Partial Settlement Agreement with Alpha Prime. Pursuant to the terms of this agreement, the Trustee recovered more than \$76 million in allegedly avoidable transfers. Those transfers were the aggregate of all transfers in the two years prior to Madoff’s arrest. Under U.S. Bankruptcy Law, Alpha Prime would normally be entitled to claim in the amount paid to the Trustee pursuant to 11 U.S.C. §502(h) (the “502(h)

Claim”). The Trustee has now determined that, the statute notwithstanding, Alpha Prime is not entitled to that claim. He is also seeking to subordinate the remainder of Alpha Prime’s net equity claim and, if it is approved by the Court, the 502(h) Claim. Finally, the Trustee seeks to avoid and recover the proceeds of the transfers made more than two years but less than seven years after Madoff’s arrest. The sum total of those transfers is \$6,720,000. In order to succeed in recovering those transfers, the Trustee must prove that Alpha Prime had actual knowledge of the Madoff Ponzi scheme, something he did not allege in the Complaint.

On June 26, 2015, the Trustee filed a document listed as merely a “statement.” The statement was entitled the Trustee’s Second Amended Complaint (the “Statement”). However, the Federal Rules of Civil Procedure, the rules that govern the adversary proceeding, require that prior to filing an amended complaint in these circumstances, the Trustee must seek leave of the Court and subject the proposed complaint to various tests and court scrutiny. He did not seek the Court’s approval and, therefore, the Statement has no effect in the Adversary Proceeding.

SECTION III

23. EVIDENCE TO BE OBTAINED AND PURPOSE

Without having deposed Alpha Prime’s directors (which they have been offering to do since 2012) or speaking with Alpha Prime’s directors about this, the Trustee alleges that Alpha Prime’s account of the time and the circumstances surrounding the alleged failure of the emails server that occurred almost twelve years ago had changed several times. The Trustee alleges, again without having deposed Alpha Prime’s directors or citing to a single piece of evidence corroborating these accusations, that although Alpha Prime was aware of the possibility that it may be the subject of an avoidance action by the Trustee, Alpha Prime terminated its relationship with Project Partners in late 2008 or early 2009 without directing Project Partners to preserve the

Alpha Prime documents. Based only upon his baseless allegations as outlined above, the Trustee has sought to depose various Austrian citizens to determine if Alpha Prime or Project Partners at Alpha Prime's direction destroyed evidence of Alpha Prime's knowledge of Madoff's fraud. Alpha Prime denies that it or Project Partners destroyed any evidence at all whether inadvertently or otherwise.

24. IDENTITY AND ADDRESS OF PERSON TO BE EXAMINED

Stefan Radel
Eßlinggasse 13/15
1010 Vienna
Austria

25. STATEMENT OF THE SUBJECT MATTER, ABOUT WHICH THE PERSON WILL BE EXAMINED

The Requests include a request for the oral examination under oath of Mr. Stefan Radel. A copy of the specific questions to be put to the witness together with a schedule of defined terms is attached hereto as Exhibit A.

26. DOCUMENTS AND OTHER EVIDENCE TO BE OBTAINED

None.

27. REQUIREMENT THAT THE EVIDENCE BE GIVEN UNDER OATH OR AFFIRMATION

This Court requests that Mr. Radel's testimony be taken under oath. Pursuant to the Rule 603 of the United States Federal Rules of Evidence, this Court requests that the witness, Mr. Radel, be required to declare that he will testify truthfully, by oath or affirmation administered in a form calculated to awaken his conscience and impress his mind with the duty to do so. Specifically, the Court requests that the duly appointed official require the witness to provide his deposition testimony under the following oath: "I, Stefan Radel, swear that the testimony I am

about to give is the truth, the whole truth, and nothing but the truth”, or the corresponding working for an oath under Austrian law.

28. SPECIAL PROCEDURES OR METHODS TO BE FOLLOWED

This Court requests: (1) that the examination be taken orally; (2) that the examination be taken in the presence of a commercial stenographer and videographer selected by the Trustee or the court; (3) that the videographer be permitted to record the examination by audio and visual means; (4) that the stenographer be allowed to record a verbatim transcript of the examination; (5) that the Trustee’s counsel be allowed to use an interpreter selected by the Trustee to be able to follow and participate in the examination; (6) that counsel for both the Trustee and Alpha Prime be notified as soon as possible of the date, time and place of the examination, along with any other pertinent information, including what court is presiding over the deposition; (7) that counsel for both the Trustee and Alpha Prime be permitted to ask follow-up questions of Mr. Radel; and (8) that the witness be examined as soon as possible to ensure that the evidence may be obtained before the July 3, 2019 end of fact discovery. In the event that – due to mandatory provisions of Austrian law – the taking of evidence according to some or all of the procedures described above is prohibited, this Court requests that it be taken in such manner as provided by Austrian law for the formal taking of testimonial evidence in civil proceedings.

29. REQUEST FOR THE NOTIFICATION OF THE TIME AND PLACE FOR THE EXECUTION OF THE REQUEST AND IDENTITY AND ADDRESS OF ANY PERSON TO BE NOTIFIED

Clerk of the United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
United States of America

Oren J. Warshavsky, Esq.

Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111
United States of America
Tel: +1.212.589.4200
Fax: +1.212.589.4201
Email: owarshavsky@bakerlaw.com

Dr. Ferdinand Graf
Graf & Pitkowits Rechtsanwalte GmbH, Stadiongasse 2,
1010 Vienna
Austria
Tel: (01) 401-17-0
Fax: (01) 401-17-40
Email: f.graf@gpp.at

Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
Tel: +1.212.729.5832
Fax: +1.212.208.2437
Email: tduffy@duffyamedeo.com

Dr. Christian Hausmaninger
Hausmaninger Kletter
Franz Josepfs-Kai 3
1010 Vienna
Austria
Tel: (01) 513-95-40
Fax: (01) 513-94-40-12
Email: Christian.Hausmaninger@hhw.at

30. REQUEST FOR ATTENDANCE OR PARTICIPATION OF JUDICIAL PERSONNEL
OF THE REQUESTING AUTHORITY AT THE EXECUTION OF THE LETTER OF
REQUEST

None.

SECTION IV

The Bankruptcy Court expresses its gratitude and states that the courts of the United States are authorized by statute, 28 U.S.C. § 1782 of the United States Code, to extend similar

assistance to the tribunals of Austria and shall be ready and willing to provide reciprocal assistance in a similar case when required.

The Bankruptcy Court takes this opportunity to extend to the judicial authorities of Austria the assurances of the highest consideration.

Dated: February ____, 2019
New York, NY

HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

Official Seal of the United States Bankruptcy Court for the Southern District of New York.

EXHIBIT A

Definitions

The witness shall please review these terms before providing testimony:

D. The term “Alpha Prime” refers to Alpha Prime Fund Limited and anyone acting on behalf of or for the benefit of Alpha Prime Fund Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, managers, members shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

E. The term “BAWFM” refers to BA Worldwide Fund Management Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors and affiliates.

F. The term “Project Partners” refers to Project Partners Consulting & Managementgesellschaft mbH, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

QUESTIONS TO BE PUT TO THE WITNESS

57. Were you “directed” or “asked” to write the letter?
58. Did anybody exert pressure on you to write the letter?
59. Were you told the purpose of the letter? If yes, what was it?
60. Were you told that your letter would be forwarded to US attorneys who would most likely want to depose you on its contents?
61. Were you reminded to give a truthful recollection of the facts in your letter?
62. Were you asked to limit what you are saying in your letter?
63. Were you asked to state something untruthful in your letter?
64. Is the letter an accurate factual description of what happened?

65. Where do you work at present?
66. What is your title there?
67. What is the nature of Project Partners' business at present?
68. What was the nature of Project Partners' business in 2008?
69. For how many clients did you host email servers in 2008? Today?
70. In 2008, how many email servers did Project Partners operate?
71. In 2008, how many clients were on each email server?
72. Have you heard of an entity named Alpha Prime Fund Ltd?
73. How did you hear of that entity?
74. Did you have any direct business with Alpha Prime Fund Ltd?
75. By what entity were you contracted to host the email address: office@alphaprime.com?
76. Did you host any other email address for Alpha Prime Fund Ltd?
77. When did Project Partners host the email address office@alphaprimefund.com?
78. Were there any issues with the server during that period?
79. Please explain.
80. When did the server crash occur?
81. What caused the server crash?
82. Did you cause the crash on purpose?
83. Did any third party instruct you to cause the server crash?
84. Were clients other than Alpha Prime affected as a result of the crash?
85. Could the server crash have been caused by Peter Fischer, Stefan Zapotocky, or Ursula Radel-Leszczynski?
86. Why not?
87. Once the server crash occurred, what steps were taken to recover the data that was affected by the crash?
88. Did you intervene in any way in the data recovery process?
89. Did you instruct Steurer to limit the scope of the data recovery (in general or in relation to Alpha Prime)?
90. Once the data was recovered, where was it kept?
91. Were you ever instructed to destroy documents, emails or other data of Alpha Prime, be it in the process of data recovery in 2007, data transfer in 2008/2009 or otherwise?
92. Did Project Partners remove the Disc upon instruction by any third party? By anyone related to Alpha Prime?
93. Upon termination of the business relationship, were you instructed to copy all data of AP to the DVDs, or only selected data?
94. Did you copy all data to the DVDs or did you delete any data prior to copying?
95. Was the handing over of a complete copy of all Alpha Prime data combined with subsequent deletion of the data on the server in compliance with Austrian data protection law applicable at the time?
96. To whom did you hand over the DVDs? Why?
97. Did at any time Stefan Zapotocky, Ursula Radel, Peter Fischer or anyone else request that you delete any files from the server or the DVDs?

98. Did at any time Stefan Zapotocky, Ursula Radel, Peter Fischer or anyone else request that you limit the transfer of any files from the server to the DVDs?
99. At any time prior to this proceeding, did you have contact with Dr. Christian Hausmaninger?
100. When was the first time you had contact with Dr. Hausmaninger?
101. What did Dr. Hausmaninger request of you?
102. Did anybody at any time try to influence your testimony or ask that you change your recollection of the events that you are testifying to today?
103. When was the last time you had contact with Peter Fischer?
104. When was the last time you had contact with Ursula Radel-Leszczynski?
105. When was the last time you had contact with Stefan Zapotocky?
106. Did you speak with Dr. Radel-Leszczynski about your testimony here today?
107. Did she ask that you to testify in a specific way
108. Do you believe that Dr. Radel-Leszczynski could incur any civil or criminal liability as a result of your testimony here today?
109. Would your testimony ever be influenced by an intent to protect Dr. Radel-Leszczynski from civil or criminal liability?
110. Since the initiation of Project Partners' hosting of the email address office@alphaprimefund.com to this day, have there been any emails or other data of Alpha Prime lost or destroyed as a result of any event or action within the knowledge of Project Partners?

MARIUS STEURER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,**

Debtor.

) **Adv. Pro. No. 08-01789 (SMB)**

SIPA LIQUIDATION

(Substantively Consolidated)

**IRVING H. PICARD, Trustee for the
Liquidation of Bernard L. Madoff Investment
Securities LLC,**

Plaintiff,

v.

Adv. Pro. No. 09-01364 (SMB)

ALPHA PRIME FUND LIMITED *et al.*,

Defendants.

REQUEST FOR JUDICIAL ASSISTANCE

Presenting his compliments to the appropriate judicial authorities of Austria, this Request is made by The Honorable Judge Stuart M. Bernstein of the United States Bankruptcy Court for the Southern District of New York, which is located at One Bowling Green, New York, NY 10004-1408, United States of America to the Bundesministerium fur Verfassung, Reformen, Deregulierung und Justiz, Museumstraße 7, 1070 Vienna, Austria.

Specifically, the Court requests assistance in obtaining testimonial and documentary evidence from Marius Steurer, a representative of Project Partners Consulting & Managementgesellschaft mbH (FN 132615y).

A copy of the transcript of the examination and the certification of the Bundesministerium fur Verfassung Reformen, Deregulierung und Justiz should be returned to

Defendant's legal counsel, Todd E. Duffy, DuffyAmedeo LLP, 275 Seventh Avenue, 7th Floor,
New York, NY 10001, United States (on behalf of the Honorable Stuart M. Bernstein).

In light of the international law and comity that exists between the United States and
Austria, the undersigned applicant respectfully submits this request.

INTRODUCTION

This Request seeks evidence for use in the above-named proceeding pending before this
Court, which alleges claims arising under the Securities Investor Protection Act of 1970, the
United States Bankruptcy Code, and the New York Debtor and Creditor Law. The purpose of
this Request is to obtain documentary and testimonial evidence from Marius Steurer for use as
evidence in a trial of this proceeding in this Court. The Court has not yet made a determination
of the merits of the claims and allegations asserted in this action, which are set forth below.

SECTION 1

31. Sender:

Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
United States of America

As authorized by:

The Honorable Stuart M. Bernstein
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004

32. CENTRAL AUTHORITY OF REQUESTED STATE

Bundesministerium für Verfassung, Reformen, Deregulierung und Justiz
Museumstraße, 7
1070 Vienna
Austria

33. PERSON TO WHOM THE EXECUTED REQUEST IS TO BE RETURNED

Defendant's Legal Counsel

Todd E. Duffy, Esq.
DuffyAmedeo, LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001

On behalf of:

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United States Bankruptcy Judge
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34. SPECIFICATION OF DATE BY WHICH THE REQUESTING AUTHORITY
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36. NAMES AND ADDRESSES OF THE PARTIES AND THEIR REPRESENTATIVES:

Plaintiff: Irving H. Picard	Legal Representatives
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<p>Trustee for the Substantively Consolidated Liquidation of Bernard L. Madoff Investment Securities, LLC</p>	<p>Oren J. Warshavsky, Esq. Baker & Hostetler LLP 45 Rockefeller Plaza New York, NY 10111 United States of America Tel: +1.212.589.4200 Fax: +1.212.589.4201 Email: owarshavsky@bakerlaw.com</p> <p>Dr. Ferdinand Graf Graf & Pitkowitz Rechtsanwälte GmbH Stadiongasse 2, 1010 Vienna Austria Tel: (01) 401-17-0 Fax: (01) 401-17-40 Email: f.graf@gpp.at</p>
<p>Defendant: Alpha Prime Fund Limited A corporation formed under the laws of Bermuda with a registered address at Bank of Bermuda Building, 6 Front Street, Hamilton HM11</p>	<p><u>Legal Representative</u></p> <p>Dr. Christian Hausmaninger Hausmaninger Kletter Franz Josefs-Kai 3 1010 Vienna Austria Tel: (01) 513-95-40 Fax: (01) 513-95-40-12</p> <p>Todd E. Duffy, Esq. DuffyAmedeo LLP 275 Seventh Avenue, 7th Floor New York, NY 10001 Tel: +1.212.729.5832 Fax: +1.212.208.2437</p>
<p>Persons to be Examined:</p> <p>Marius Steurer DOB 27 January 1967 Eßlinggasse 13/15 1010 Vienna Austria (director)</p>	<p><u>Legal Representative</u></p> <p>Unknown</p>

37. NATURE AND PURPOSE OF THE PROCEEDINGS AND SUMMARY OF THE FACTS:

E. NATURE OF THE PROCEEDINGS

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As part of his statutory duty to recover customer property, the Trustee is empowered under the United States Bankruptcy Code (the “Bankruptcy Code”) to bring “avoidance actions” to recover transfers of funds made by BLMIS prior to its collapse. *See* 11 U.S.C. §§ 544, 547, 548(a)(1), 550. In this context, the term “avoid” means to undo a transfer so that it may be returned to the BLMIS estate for equitable distribution to BLMIS customers. By this and some one thousand other avoidance actions the Trustee has brought in connection with the liquidation of BLMIS, the Trustee seeks to maximize the recovery of fraudulently transferred funds and, consequently, the ultimate distribution to Madoff’s defrauded customers. All sums recovered by the Trustee are distributed to customers with approved customer claims; neither the Trustee nor his counsel is compensated from the fund of customer property.

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SECTION III

38. EVIDENCE TO BE OBTAINED AND PURPOSE

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Alpha Prime documents. Based only upon his baseless allegations as outlined above, the Trustee has sought to depose various Austrian citizens to determine if Alpha Prime or Project Partners at Alpha Prime's direction destroyed evidence of Alpha Prime's knowledge of Madoff's fraud. Alpha Prime denies that it or Project Partners destroyed any evidence at all whether inadvertently or otherwise.

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Eßlinggasse 13/15
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This Court requests that Mr. Steurer's testimony be taken under oath. Pursuant to the Rule 603 of the United States Federal Rules of Evidence, this Court requests that the witness, Mr. Steurer, be required to declare that he will testify truthfully, by oath or affirmation administered in a form calculated to awaken his conscience and impress his mind with the duty to do so. Specifically, the Court requests that the duly appointed official require the witness to provide his deposition testimony under the following oath: "I, Marius Steurer, swear that the

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This Court requests: (1) that the examination be taken orally; (2) that the examination be taken in the presence of a commercial stenographer and videographer selected by the Trustee or the court; (3) that the videographer be permitted to record the examination by audio and visual means; (4) that the stenographer be allowed to record a verbatim transcript of the examination; (5) that the Trustee’s counsel be allowed to use an interpreter selected by the Trustee to be able to follow and participate in the examination; (6) that counsel for both the Trustee and Alpha Prime be notified as soon as possible of the date, time and place of the examination, along with any other pertinent information, including what court is presiding over the deposition; (7) that counsel for both the Trustee and Alpha Prime be permitted to ask follow-up questions of Mr. Steurer; and (8) that the witness be examined as soon as possible to ensure that the evidence may be obtained before the July 3, 2019 end of fact discovery. In the event that – due to mandatory provisions of Austrian law – the taking of evidence according to some or all of the procedures described above is prohibited, this Court requests that it be taken in such manner as provided by Austrian law for the formal taking of testimonial evidence in civil proceedings.

44. REQUEST FOR THE NOTIFICATION OF THE TIME AND PLACE FOR THE EXECUTION OF THE REQUEST AND IDENTITY AND ADDRESS OF ANY PERSON TO BE NOTIFIED

Clerk of the United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
United States of America

Oren J. Warshavsky, Esq.

Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111
United States of America
Tel: +1.212.589.4200
Fax: +1.212.589.4201
Email: owarshavsky@bakerlaw.com

Dr. Ferdinand Graf
Graf & Pitkowits Rechtsanwalte GmbH, Stadiongasse 2,
1010 Vienna
Austria
Tel: (01) 401-17-0
Fax: (01) 401-17-40
Email: f.graf@gpp.at

Todd E. Duffy
DuffyAmedeo LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
Tel: +1.212.729.5832
Fax: +1.212.208.2437
Email: tduffy@duffyamedeo.com

Dr. Christian Hausmaninger
Hausmaninger Kletter
Franz Josepfs-Kai 3
1010 Vienna
Austria
Tel: (01) 513-95-40
Fax: (01) 513-94-40-12
Email: Christian.Hausmaninger@hhw.at

45. REQUEST FOR ATTENDANCE OR PARTICIPATION OF JUDICIAL PERSONNEL
OF THE REQUESTING AUTHORITY AT THE EXECUTION OF THE LETTER OF
REQUEST

None.

SECTION IV

The Bankruptcy Court expresses its gratitude and states that the courts of the United States are authorized by statute, 28 U.S.C. § 1782 of the United States Code, to extend similar

assistance to the tribunals of Austria and shall be ready and willing to provide reciprocal assistance in a similar case when required.

The Bankruptcy Court takes this opportunity to extend to the judicial authorities of Austria the assurances of the highest consideration.

Dated: February ____, 2019
New York, NY

HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

Official Seal of the United States Bankruptcy Court for the Southern District of New York.

EXHIBIT A

Definitions

The witness shall please review these terms before providing testimony:

G. The term “Alpha Prime” refers to Alpha Prime Fund Limited and anyone acting on behalf of or for the benefit of Alpha Prime Fund Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, managers, members shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

H. The term “BAWFM” refers to BA Worldwide Fund Management Limited, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors and affiliates.

I. The term “Project Partners” refers to Project Partners Consulting & Managementgesellschaft mbH, including, without limitation, its current and former parents, subsidiaries, divisions, officers, directors, principals, partners, managers, members, shareholders, agents, representatives, employees, attorneys, nominees, servants, predecessors, successors, and affiliates.

QUESTIONS TO BE PUT TO THE WITNESS

111. Are you an expert on the topics covered in your letter of Nov 29, 2018 (“the letter”)?
112. Were you “directed” or “asked” to write the letter?
113. Did anybody exert pressure on you to write the letter?
114. Were you told the purpose of the letter? If yes, what was it?
115. Were you told that your letter would be forwarded to US attorneys who would most likely want to depose you on its contents?
116. Were you reminded to give a truthful recollection of the facts in your letter?
117. Were you asked to limit what you are saying in your letter?

118. Were you asked to state something untruthful in your letter?
119. Were you at any time asked to change your recollection of the events that you are testifying to today?
120. Is the letter an accurate factual description of what happened?
121. Who came up with the explanation for the stripping of attachments set forth on page 3 et seq of your letter?
122. Looking at an example of a stripped attachment: Can the name of the stripped attachment be identified?
123. When did you first hear of Alpha Prime Fund Ltd?
124. Did you ever have a business relationship with Alpha Prime Fund Ltd?
125. From your experience, can server crashes happen?
126. Did you know to whom the ESI to be recovered in 2007 belonged? Did you know that some of the ESI belonged to an entity called Alpha Prime?
127. Did Project Partners or any other third party intervene in any way in the data recovery process in 2007?
128. Were you ever instructed to destroy data (in general or specific) in the process of that data recovery?
129. Were you ever instructed to limit in any way your data recovery in 2007?
130. Were you ever instructed to limit the transfer of recovered data to the new server?
131. Do you know for certain that a data loss occurred, or is this a presumption?
132. Have you ever checked the recovered data as to data loss?
133. How would any data loss have manifested itself?
134. Assuming there exists a consecutive daily sequence of emails, how likely is it that there is data loss?
135. Would individual emails be lost? Would there be gaps in the correspondence?
136. Would the fact that there exists a chronological sequence of emails from start to finish of a business relationship speak for or against data loss?
137. Is it likely that in fact no data was lost and everything was recovered?
138. How could this be verified?

EXHIBIT 1

Baker Hostetler

Baker & Hostetler LLP

45 Rockefeller Plaza
New York, NY 10111

T 212.589.4200
F 212.589.4201
www.bakerlaw.com

May 4, 2012

Timothy S. Pfeifer
direct dial: 212.589.4260
tpfeifer@bakerlaw.com

To The Honorable Judge Martin L. Nigg:

We write in response to the letter from the Court of Justice of Liechtenstein in Vaduz (the "Court") dated February 28, 2012 (the "Letter"). Irving H. Picard (the "Trustee") understands that the Liechtenstein Office of the Public Prosecutor (the "Prosecutor") seeks information from the Trustee of the estate of Bernard L. Madoff Investment Securities (the "BLMIS Estate"), regarding the criminal investigation of Urszula Radel-Leszczyński ("Radel-Leszczyński") for money laundering under § 165 paras. 1 to 3 of the Liechtenstein Criminal Code (the "Application").

The Trustee was appointed to oversee the liquidation of the BLMIS Estate.¹ In accordance with this appointment, the Trustee is required to investigate the scope of the fraud that bankrupted the BLMIS Estate and recover monies belonging to it. In furtherance of his duties, the Trustee and his counsel have identified certain activities relating to Radel-Leszczyński in Liechtenstein that may have harmed the BLMIS Estate.² Specifically, the Trustee understands that the Court has frozen assets belonging to Radel-Leszczyński under the suspicion that they are illicit proceeds from her dealings with BLMIS and Bernard L. Madoff ("Madoff").³

¹ See Order of Judge Louis L. Stanton, United States District Judge for the Southern District of New York, dated December 15, 2008, attached hereto as Exhibit A.

² See Picard v. Kohn, Adv. Pro. No. 10-05411 (BRL) (Bankr. S.D.N.Y. April 6, 2012) (the "RICO Action") and Picard v. HSBC Bank PLC, Adv. Pro. No. 09-1364 (BRL) (Bankr. S.D.N.Y. Dec. 5, 2010) (the "HSBC Action"). The Complaints in the RICO and HSBC Actions, as well as the Amended RICO Case Statement, are attached hereto as Exhibits B, C, and D, respectively.

³ Radel-Leszczyński's access to Madoff and BLMIS came as a result of her close working relationship with Sonja Kohn. The Trustee has alleged that Radel-Leszczyński conspired with Sonja Kohn, among others, to illegally profit off of their unique access to Madoff and BLMIS. See RICO Complaint at ¶¶ 356-365 and 427-435.

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Hence, the Trustee joined the Court's criminal proceeding 11UR2010.233 against Radel-Leszczyński (the "Action") on March 16, 2012 and the related criminal proceeding against Sonja Kohn.

The Trustee alleges that Radel-Leszczyński had a close personal and professional relationship with Madoff. She corresponded regularly with him. All the while, Radel-Leszczyński conspired to conceal the role of BLMIS and Madoff in the "fund of funds" business that she operated in Austria to: (i) avoid regulatory and investor scrutiny; (ii) bolster the deception that the investment funds she created and/or managed were invested in each other, which fostered the illusion of promised diversification; (iii) disguise the fact that her fund of funds business did nothing but feed money into BLMIS; and (iv) collect millions in fees for services that were never provided. The Trustee further alleges that Radel-Leszczyński received fraudulent conveyances related to her dealings with Madoff which belong to the BLMIS Estate.

The Trustee met with the Prosecutor on February 9 and April 23, 2012. As the Trustee expressed during those meetings, he looks forward to assisting the Court in the Action in accordance with his duties as Trustee and his role as Private Participant. As such, in response to the Letter, the Trustee submits the following information about his claims against Radel-Leszczyński in the RICO and HSBC Actions.⁴

1. Do you have any impression that Urszula Radel-Leszczyński provided any services for Bernard Madoff and/or for funds in which Bernard Madoff was involved?

Yes. The Trustee alleges that Radel-Leszczyński provided services to, or was involved in the creation of, several "feeder" funds that were wholly invested through Madoff and BLMIS and the companies that purported to service them. For example, the Trustee alleges that:

Radel-Leszczyński's Relationship with Madoff

- Radel-Leszczyński used her unique access to Madoff and BLMIS to facilitate the creation of several investment advisory accounts at BLMIS. She traveled to BLMIS's offices in New York two to three times a year. She also corresponded regularly with Madoff and certain BLMIS employees. For example, the Trustee has alleged that Radel-Leszczyński profusely and obsequiously thanked Madoff for "granting" her an account for her investment fund Senator Fund SPC ("Senator").⁵

⁴ Because both the RICO and HSBC Actions are in the initial procedural phases, the Trustee has not yet had the opportunity to conduct document discovery or examine witnesses.

⁵ See RICO Complaint at ¶¶ 135 and 434; HSBC Complaint at ¶ 121.

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Radel-Leszczynski Joins Bank Austria

- In 1996, Bank Austria AG (“Bank Austria”) hired Radel-Leszczynski to work for its wholly-owned subsidiary Bank Austria Worldwide Fund Management Ltd. (“BA Worldwide”). The Trustee alleges that BA Worldwide existed only to service BLMIS feeder funds. Bank Austria already had the necessary infrastructure to service the BLMIS feeder funds, and used BA Worldwide as a “slush fund” to distribute ill-gotten proceeds from Primeo.⁶ In 2000, Radel-Leszczynski became the president of BA Worldwide. BA Worldwide was the investment manager to BLMIS feeder fund Primeo Fund (“Primeo”) and received at least \$55 million in management fees. BA Worldwide also served as the investment advisor to Primeo. At all relevant times, Madoff acted as the investment manager and investment advisor to Primeo.⁷
- Radel-Leszczynski was a director of Primeo and became known as its “figurehead.” Primeo fed at least \$371 million into BLMIS directly. Primeo also fed investor funds into BLMIS indirectly through other BLMIS feeder funds related to Sonja Kohn, Radel-Leszczynski, and Bank Austria.⁸
- BA Worldwide, under Radel-Leszczynski, was also the investment advisor to Thema International Fund (“Thema”).⁹ Thema was wholly invested in BLMIS and fed at least \$132 million directly into BLMIS until its collapse. At all relevant times, Madoff acted as the investment manager and investment advisor to Thema.¹⁰

UniCredit Hires Radel-Leszczynski

- In 2007, UniCredit S.p.A.’s wholly-owned subsidiary, Pioneer Alternative Investment Management Ltd. (“Pioneer”), acquired the Primeo business from Bank Austria and retained Radel-Leszczynski to continue managing Primeo’s BLMIS account. Immediately following her retention, Radel-Leszczynski, on behalf of Pioneer, invested Primeo indirectly through BLMIS feeder funds Herald Fund SPC (“Herald”), Alpha Prime Fund Limited (“Alpha Prime”), and Thema.¹¹

⁶ See RICO Complaint at ¶¶ 358 and 361 – 365.

⁷ See RICO Complaint at ¶¶ 130, 135, 346, and 357 – 359; HSBC Complaint at ¶ 111.

⁸ See RICO Complaint at ¶ 470; HSBC Complaint at ¶ 111.

⁹ See HSBC Complaint at ¶ 72.

¹⁰ See RICO Complaint at ¶ 360.

¹¹ See RICO Complaint at ¶ 470; HSBC Complaint at ¶ 111.

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- Herald was wholly invested through BLMIS and fed \$1.5 billion into BLMIS until its collapse.¹² At all relevant times, Madoff acted as the investment manager and investment advisor to Herald.¹³
- Radel-Leszczynski purported to conduct due diligence on Primeo, Alpha Prime, and Thema. Radel-Leszczynski also purported to conduct due diligence on Herald, which invested through BLMIS indirectly through Primeo, Alpha Prime, and Thema.¹⁴

Radel-Leszczynski Creates BLMIS Investment Vehicles

- In 2003, Radel-Leszczynski created, and subsequently controlled and served as director of, Alpha Prime. Radel-Leszczynski created and managed the Alpha Prime BLMIS account which fed at least \$400 million into BLMIS over five years.¹⁵
- Also created in 2003, Alpha Prime Asset Management (“APAM”) was the investment manager to Alpha Prime. BA Worldwide served as the investment advisor to Alpha Prime. In reality, however, Madoff acted as the investment manager and investment advisor to Alpha Prime.¹⁶ Radel-Leszczynski and other defendants involved with Alpha Prime were aware of this fact.¹⁷
- In 2006, Radel-Leszczynski also created, and controlled, Senator. Senator was wholly invested through BLMIS. Radel-Leszczynski created and managed the Senator BLMIS account which fed at least \$247 million into BLMIS over two years.¹⁸
- Also created in 2006, Regulus Asset Management Limited (“Regulus”) was the investment manager to Senator. The Trustee alleges that Radel-Leszczynski received management fees generated by Regulus. In reality, however, Madoff acted as the investment manager and investment advisor to Senator.¹⁹ Radel-

¹² See RICO Complaint at ¶ 222.

¹³ See HSBC Complaint at ¶ 15.

¹⁴ See RICO Complaint at ¶ 433.

¹⁵ See RICO Complaint at ¶ 428; HSBC Complaint at ¶¶ 60, 111, and 232.

¹⁶ See HSBC Complaint at ¶ 72.

¹⁷ See RICO Complaint at ¶ 30.

¹⁸ See RICO Complaint at ¶ 431; HSBC Complaint at ¶¶ 61, 111, and 234.

¹⁹ See HSBC Complaint at ¶ 78.

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Leszczynski and other defendants involved with Senator were also aware of this fact.²⁰

2. If the answer to the question was “yes”: Are there written fee notes in respect of these services and could you submit these, or copies of them?

No. The Trustee has not yet had the opportunity to take evidence regarding Radel-Leszczynski's role with BLMIS, BLMIS feeder funds, the entities that serviced them, and individuals affiliated with these companies. As such, he has not been able to subpoena her financial records or those belonging to Bank Austria, BA Worldwide, Primeo, Alpha Prime, Pioneer, Senator, Herald, Thema, APAM, and Regulus. At this time, the Trustee does not have any fee notes indicating the transfer of money from these funds to Radel-Leszczynski. The Trustee, however, alleges that Radel-Leszczynski received substantial fees in connection with her various roles creating and servicing these BLMIS feeder funds and associated management companies that she created and controlled.

3. What do you know about the relationship between Urszula Radel-Leszczynski and Bernard Madoff?

(i) Relationship with Madoff

The Trustee alleges that Radel-Leszczynski was involved with Madoff and BLMIS since at least 1996.²¹ Radel-Leszczynski was in regular communication with Madoff in New York.²² She traveled to New York two or three times a year to meet with Madoff and to discuss the BLMIS accounts she created and serviced.²³ Radel-Leszczynski communicated directly with Madoff and Frank DiPascali (“DiPascali”), the financial chief and a key employee at BLMIS, regarding these accounts.²⁴ Additionally, she caused new BLMIS accounts to be opened in New York.²⁵

(ii) Madoff Proceeds

The Trustee alleges that Radel-Leszczynski received substantial fees in connection with her various roles creating and servicing these BLMIS feeder funds. Werner Kretschmer, a former Bank Austria and BA Worldwide director, admitted the fees collected by BA Worldwide in relation to Primeo were distributed among Bank

²⁰ See RICO Complaint at ¶ 30.

²¹ See RICO Complaint at ¶ 135.

²² See RICO Complaint at ¶ 135; HSBC Complaint at ¶ 121.

²³ See RICO Complaint at ¶ 135.

²⁴ See RICO Complaint at ¶ 433.

²⁵ See RICO Complaint at ¶ 135; HSBC Complaint at ¶ 122.

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Austria executives, including BA Worldwide executives.²⁶ The Trustee alleges that Radel-Leszczynski would have been among the executives to receive these payments.²⁷

The Trustee understands from the Court's Liechtenstein case file that Radel-Leszczynski also received payments from APAM and Regulus.

(iii) BA Worldwide and Primeo

From 2000-2007, Radel-Leszczynski was the president of BA Worldwide, and directly responsible for its management and operations.²⁸ Her duties at BA Worldwide included the management and servicing of BLMIS feeder funds. The Trustee alleges, however, that BA Worldwide never provided any actual services to these funds.²⁹

(iv) Alpha Prime and Senator

Beyond her role as President of BA Worldwide, Radel-Leszczynski, Kohn, and Stefan Zapotocky ("Zapotocky") created Alpha Prime in 2003, a functional "clone" of Primeo.³⁰ BA Worldwide served as the investment advisor to Alpha Prime, earning 0.2% of the net asset value of the fund.³¹ These fees eventually totaled at least \$13 million.³²

In 2006, Radel-Leszczynski created another Primeo "clone," Senator, whose direct BLMIS account she arranged with Madoff personally in a July 2006 meeting at the BLMIS offices in New York.³³ Radel-Leszczynski personally notified Madoff in writing that any questions regarding Primeo, Alpha Prime, or Senator were to be directed to her.³⁴ Radel-Leszczynski regularly corresponded with BLMIS regarding Senator.³⁵

²⁶ See RICO Complaint at ¶ 363.

²⁷ See RICO Complaint at ¶ 363.

²⁸ See RICO Complaint at ¶¶ 130 and 357; HSBC Complaint at ¶ 111.

²⁹ See RICO Complaint at ¶¶ 361 and 362.

³⁰ See RICO Complaint at ¶ 428; HSBC Complaint at ¶¶ 60 and 232.

³¹ See RICO Complaint at ¶ 360; HSBC Complaint at ¶ 72.

³² See RICO Complaint at ¶ 360.

³³ See RICO Complaint at ¶ 430 and 434; HSBC Complaint at ¶¶ 61 and 234.

³⁴ See RICO Complaint at ¶ 435.

³⁵ See RICO Complaint at ¶ 434.

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Page 7

(v) APAM and Regulus

The Trustee alleges that APAM and Regulus purported to act as investment managers to Alpha Prime and Senator, respectively.³⁶ In February 2003, just after APAM was formed, APAM hired BA Worldwide as the investment advisor to Alpha Prime. The Trustee alleges that APAM and Regulus directed funds into BLMIS and received investor funds from BLMIS. APAM received at least \$16 million in performance fees.³⁷ Again, at all relevant times, APAM did not perform any services on behalf of Alpha Prime.³⁸

The amount of fees paid to Regulus are, at this time, unknown by the Trustee.³⁹ The Trustee has yet to uncover APAM and Regulus's ownership structure.

(vi) Pioneer and Herald

In 2007, Pioneer bought the Primeo business from Bank Austria. The Trustee alleges that Pioneer hired Radel-Leszczynski during this time as a necessary measure to retain Primeo's access to BLMIS.⁴⁰ Pioneer invested Primeo with BLMIS through the Herald, Alpha Prime, and Thema feeder funds.⁴¹

4. Do you have any impressions that Urszula Radel-Leszczynski had any knowledge about Bernard Madoff's actions prior to his arrest in December 2008, i.e. actions on account of which he was eventually sentenced on 29 June 2009?

The Trustee does not allege that Radel-Leszczynski knew Madoff was running a Ponzi scheme. The Trustee alleges, however, that Radel-Leszczynski had unique access to Madoff and BLMIS.

5. Do you have a counterpart or copy of the judgment against Bernard Madoff of 29 June 2009 and if so, can you make a copy of this available for the present proceedings?

Yes. See Madoff's Plea Transcript⁴² and the Judgment in his criminal action⁴³ attached hereto as Exhibits E and F, respectively.

³⁶ See HSBC Complaint at ¶¶ 77 and 78.

³⁷ See HSBC Complaint at ¶ 77.

³⁸ See HSBC Complaint at ¶ 15.

³⁹ See HSBC Complaint at ¶ 78.

⁴⁰ See RICO Complaint at ¶ 470; HSBC Complaint at ¶¶ 76 and 111.

⁴¹ See RICO Complaint at ¶ 474.

⁴² U.S. v. Madoff, 1:09 CR 00213-0001 (DC) (S.D.N.Y. March 12, 2009).

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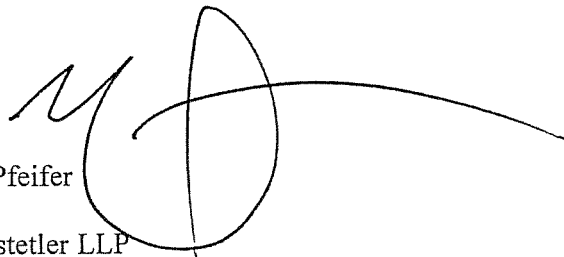
6. Are you prepared to appear before the Court of Justice in Liechtenstein in Vaduz for a possibly necessary examination and/or final hearing or would you prefer, if necessary, to be examined by way of request for legal assistance?

The Trustee has no personal knowledge of Radel-Leszczynski's activities. Rather, the Trustee's claims are based on documentary evidence or testimony taken in connection with his ongoing investigation of Madoff's crimes and the damage they caused the BLMIS Estate. The Trustee will submit further relevant documentary evidence to the Prosecutor and the Court in relation to the Radel-Leszczynski criminal proceeding in accordance with his role as Private Participant. The Trustee's first documentary submission is forthcoming. The Trustee looks forward to cooperating with the Prosecutor and the Court in any mutually beneficial and acceptable manner.

Please feel free to contact me directly on behalf of the Trustee with any further questions on this matter.

Tel: +01 212.589.4260
Fax: +01 212.589.4201
Email: tpfeifer@bakerlaw.com

Sincerely,



Timothy S. Pfeifer

Baker & Hostetler LLP
Attorneys for the Trustee

⁴³ U.S. v. Madoff, 1:09 CR 00213-0001 (DC) (S.D.N.Y. June 29, 2009).

Todd E. Duffy
Douglas A. Amedeo
DUFFYAMEDEO LLP
275 Seventh Avenue, 7th Floor
New York, NY 10001
Telephone: (212) 729-5832
Email: tduffy@duffyamedeo.com
damedeo@duffyamedeo.com

Hearing Date: February 14, 2019 at 10:00 a.m.
Objection Deadline: February 7, 2019

Attorneys for Alpha Prime Fund Ltd.
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,
Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

HSBC BANK PLC, *et al.*,

Defendants.

Adv. Pro. No. 09-1364 (SMB)

**NOTICE OF HEARING ON MOTION OF ALPHA PRIME FUND LTD
FOR THE ISSUANCE OF LETTERS OF REQUEST**

PLEASE TAKE NOTICE that a hearing on the annexed motion, dated January 22, 2019 (the “Motion”), of Alpha Prime Fund Ltd. (“Alpha Prime”) will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court for the

Southern District of New York (the “Bankruptcy Court”), One Bowling Green, New York, New York 10004, on February 14, 2019, at 10:00 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion (the “Objections”) must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court’s case filing system, electronically in accordance with General Order M-399 (which can be found at <http://nysb.uscourts.gov>) and (b) by all other parties in interest, on a 3.5 inch disk, in text searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and serviced in accordance with General Order M-399 and on (i) the attorneys for the Alpha Prime, DuffyAmedeo LLP, 275 Seventh Avenue, 7th Floor, New York, NY 10001 so as to be received no later than February 7, 2019 (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motion Alpha Prime may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard.

Dated: New York, New York
January 22, 2019

DUFFYAMEDEO LLP

By: /s/ Todd E. Duffy
Todd E. Duffy
Douglas A. Amedeo
275 Seventh Avenue, 7th Floor
New York, NY 10001
Telephone: (212) 729-5832
Email: tduffy@duffyamedeo.com
damedeo@duffyamedeo.com
*Attorneys for Alpha Prime Fund Ltd
and Senator Fund Ltd.*