

Exhibit 38

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE RAKOFF

----- x
SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

-v-

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.
----- x

In re:

MADOFF SECURITIES
----- x

JED S. RAKOFF, U.S.D.J.

12 MISC 00115
12 MC ____ (JSR)

ORDER

FILED
S.D. OF N.Y.
12 APR 13 AM 9:10
DISTRICT COURT

1. All matters relating to Bernard L. Madoff Investment Securities LLC ("Madoff Securities") previously assigned to the undersigned, or assigned to the undersigned in the future, shall henceforth bear the caption and docket number set forth above, and the parties shall make sure that all filings are filed under the docket number set forth above. In addition, any filings filed under this docket number shall bear either the subheading "PERTAINS TO ALL CASES," the subheading "PERTAINS TO CASE(S) __ Civ. __," or the subheading "PERTAINS TO CASE(S) LISTED IN APPENDIX __." Any filing fees associated with opening the master case file docket are waived.

2. The Clerk is directed to make sure that this Order and all subsequent docket entries under this docket number are also docketed simultaneously in the bankruptcy court under No. 08-1789 (BRL).

SO ORDERED.



JED S. RAKOFF, U.S.D.J.

Dated: New York, New York
April 13, 2012