

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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| <p>SECURITIES INVESTOR PROTECTION CORPORATION,</p> <p>Plaintiff-Applicant,</p> <p>v.</p> <p>BERNARD L. MADOFF INVESTMENT SECURITIES LLC,</p> <p>Defendants.</p> | <p>Adv. Pro. No. 08-1789 (BRL)</p> <p>SIPA LIQUIDATION</p> <p>(Substantively Consolidated)</p> |
| <p>In re BERNARD L. MADOFF INVESTMENT SECURITIES LLC,</p> <p>Debtor.</p> | |
| <p>IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,</p> <p>Plaintiff,</p> <p>v.</p> <p>LEGACY CAPITAL LTD., ISAAC JIMMY MAYER, RAFAEL MAYER, DAVID MAYER, KHRONOS LLC, KHRONOS CAPITAL RESEARCH LLC, BNP PARIBAS SECURITIES CORP., HCH MANAGEMENT COMPANY LTD., MONTPELLIER RESOURCES LTD., INVERSIONES COQUE S.A., AURORA RESOURCES LTD., and OLYMPUS ASSETS LDC,</p> <p>Defendants.</p> | <p>Adv. Pro. No. 10-05286 (BRL)</p> <p>11 Civ. 07764 (JSR)</p> <p>11 Civ. 07765 (JSR)</p> |

**DECLARATION OF OREN J. WARSHAVSKY, PURSUANT TO 28 U.S.C. § 1746,
IN SUPPORT OF TRUSTEE'S MEMORANDUM OF LAW IN OPPOSITION
TO DEFENDANTS' MOTIONS TO WITHDRAW THE REFERENCE**

Pursuant to 28 U.S.C. § 1746, OREN J. WARSHAVSKY hereby declares as follows:

I am a partner at the firm of Baker & Hostetler LLP, counsel for Plaintiff Irving H. Picard (the "Trustee") for the substantively consolidated liquidation proceeding of Bernard L. Madoff

Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa *et seq.*, and the estate of Bernard L. Madoff. As an attorney of record, I am fully familiar with this case and the facts set forth herein. I respectfully submit this Declaration to place before this Court true and correct copies of certain documents relevant to the Trustee's memorandum of law in opposition to the defendants' Motions to Withdraw the Reference filed in the following action: *Picard v. Legacy Capital Ltd., et al.*, Adv. Pro. No. 10-05286 (Bankr. S.D.N.Y.) (BRL), No. 11 Civ. 07764, No. 11 Civ. 07765 (JSR) (S.D.N.Y.) (ECF No. 1).

1. Attached hereto as Exhibit 1 is a true and correct copy of the complaint which the Trustee filed against the defendants in the above-captioned action.

2. Attached hereto as Exhibit 2 is a true and correct copy of the Stipulation, *Picard v. Legacy Capital Ltd., et al.*, Adv. Pro. No. 10-05286 (Bankr. S.D.N.Y. October 28, 2011) (ECF No. 45).

I declare under penalty of perjury that the foregoing is true and correct. Executed on February 24, 2012.

/s/ Oren J. Warshavsky
Oren J. Warshavsky

EXHIBIT 1

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Investment Securities LLC and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff,

Plaintiff,

v.

Case No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-_____ (BRL)

LEGACY CAPITAL LTD., ISAAC JIMMY
MAYER, RAFAEL MAYER, DAVID MAYER,
KHROS LLC, KHROS CAPITAL
RESEARCH LLC, BNP PARIBAS SECURITIES
CORP., HCH MANAGEMENT COMPANY
LTD., MONTPELLIER RESOURCES LTD.,
INVERSIONES COQUE S.A., AURORA
RESOURCES LTD., and OLYMPUS ASSETS
LDC,

Defendants.

Irving H. Picard (the “Trustee”), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC (“BLMIS”), under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, et seq. (“SIPA”)¹ and the substantively consolidated estate of Bernard L. Madoff (“Madoff”), by his undersigned counsel, for his Complaint, alleges as follows:

INTRODUCTION

1. In early December 2008, BLMIS generated client account statements for its approximately 4,900 open accounts at BLMIS. When added together, these statements purportedly showed that clients of BLMIS had approximately \$65 billion invested with BLMIS. In reality, BLMIS had assets on hand worth a small fraction of that amount. On March 12, 2009, Madoff admitted to masterminding a Ponzi scheme and pled guilty to 11 felony counts. Madoff was sentenced on June 29, 2009 to 150 years in prison.

2. Legacy Capital Ltd. (“Legacy Capital”), Isaac Jimmy Mayer (“Jimmy Mayer”), Rafael Mayer, David Mayer, Khronos LLC (“Khronos”), Khronos Capital Research LLC (“Khronos Capital Research”), BNP Paribas Securities Corp. (“BNP Paribas”), HCH Management Company Ltd. (“HCH”), Montpellier Resources Ltd. (“Montpellier”), Inversiones

¹ Future references to “SIPA” will not include “15 U.S.C.”

Coque S.A. (“Inversiones”), Aurora Resources Ltd. (“Aurora”), and Olympus Assets LDC (“Olympus”) (together, the “Defendants”), all profited from the Ponzi scheme masterminded by Madoff.

3. In the early 1990s, Jimmy Mayer and his two sons Rafael Mayer and David Mayer (together, the “Mayers”) gained access to Madoff and BLMIS. From 1992 until 2000, the Mayers exploited their access to BLMIS by opening multiple direct BLMIS accounts (1FR055, 1FN027, 1FN047, 1FN067, and 1FR034, collectively, the “Pre-Legacy Accounts”). The Pre-Legacy Accounts belonged to investment companies owned and/or controlled by the Mayers: HCH, Montpellier, Inversiones, Aurora, and Olympus, (collectively, the “Pre-Legacy Accountholder Defendants”).

4. The Pre-Legacy Accounts received a total of at least \$2,377,614 from BLMIS under circumstances that put the Pre-Legacy Accountholder Defendants and the Mayers on actual or inquiry notice of fraud at BLMIS. Approximately \$702,786 of this amount represents fraudulent payments of fictitious profits from the Ponzi scheme

5. Despite being on notice of many indicia of fraud at BLMIS for over eight years, the Mayers ultimately collapsed the Pre-Legacy Accounts into account number 1FR071 (the “Legacy Capital Account”), which was held by the Mayers’ consolidated feeder fund, Defendant Legacy Capital. On September 26, 2000, the Mayers rolled over the balances in the HCH and Montpellier BLMIS accounts, approximately \$40 million, into the Legacy Capital Account to kickstart what would become their most profitable investment vehicle into BLMIS.

6. From its creation in 2000 until December 11, 2008 (the “Filing Date”),² Legacy Capital received at least \$255,817,626 from BLMIS through the Legacy Capital Account. Approximately \$89,306,362 of this amount represents fraudulent payments of fictitious profits from the Ponzi scheme. At all relevant times, the Mayers were the ultimate beneficiaries of Legacy Capital.

7. Throughout their investment relationship with Madoff, the Mayers never conducted any independent, meaningful, or reasonable due diligence on their BLMIS investments. Rather, they created new vehicles into BLMIS to further enrich themselves. The Mayers also employed the services of companies they owned and/or controlled, such as Khronos and Khronos Capital Research (the “Khronos Defendants”), to service their BLMIS investments.

8. Even after a Legacy Capital indirect investor confronted the Mayers with evidence indicating BLMIS was a fraud, the Mayers and the Khronos Defendants continued feeding funds into BLMIS. As the warning signs emanating out of BLMIS increased, the Mayers and the Khronos Defendants undertook to limit their exposure by handing over control and oversight of their Legacy Capital Account to BNP Paribas in 2004. For the next four years, Legacy Capital received approximately \$175 million of fraudulent transfers of Customer Property, to the detriment of BLMIS’s customers.

9. The Mayers and the Khronos Defendants purported to provide services to Legacy Capital but, on information and belief, delegated all of their duties and responsibilities concerning the Legacy Capital Account to BLMIS and Madoff. Still, the Mayers and the Khronos Defendants received substantial fees and commissions for their purported “services.”

² In this case, the Filing Date is the date on which the SEC commenced its suit against BLMIS, December 11, 2008, which resulted in the appointment of a receiver for the firm. See SIPA § 78III(7)(B).

On information and belief, a portion, if not all, of the fees and commissions consisted of Customer Property.³ Also, as beneficial owners of Legacy Capital and the Pre-Legacy Accountholder Defendants, the Mayers, on information and belief, received subsequent transfers of Customer Property from their investors.

10. BNP Paribas also profited from the Legacy Capital Account. On July 26, 2004, BNP Paribas assumed control of the Legacy Capital Account. At all times since, BNP Paribas provided various managerial and administrative services for the Legacy Capital Account. BNP Paribas also entered into a security agreement with Legacy Capital under which it undertook to safeguard the funds in the Legacy Capital Account. On information and belief, BNP Paribas delegated its custodial duties under the security agreement to Madoff and BLMIS. Also on information and belief, BNP Paribas delegated its managerial duties to BLMIS as to the Legacy Capital Account. At all relevant times, BNP Paribas was on actual or inquiry notice of fraud at BLMIS but never inquired further or conducted any independent, meaningful, or reasonable due diligence. Still, on information and belief, BNP Paribas received millions of dollars in fees, which consisted partially, if not entirely, of Customer Property.

11. This adversary proceeding is brought under sections 78fff(b), 78fff-1(a) and 78fff-2(c)(3) of SIPA, sections 105(a), 544, 548(a), 550(a), and 551 of title 11 of the United States Code (the “Bankruptcy Code”), 203(g) and 213(8) of the N.Y. Civil Practice Law and Rules (“CPLR”), the New York Fraudulent Conveyance Act (New York Debtor and Creditor Law §§ 270 et seq. (“N.Y. DCL”)) and other applicable law, for avoidance and recovery of preferential and fraudulent transfers.

³ SIPA § 78lll(4) defines “Customer Property” as “cash and securities . . . at any time received, acquired, or held by or for the account of a debtor from or for the securities accounts of a customer, and the proceeds of any such property transferred by the debtor, including property unlawfully converted.”

12. The Trustee brings this and similar actions to recover moneys paid to or for the benefit of BLMIS's customers, including monies that were subsequently transferred to other entities, for distribution purposes in accordance with SIPA § 78fff-2(c)(1).

JURISDICTION AND VENUE

13. This is an adversary proceeding commenced before the same Court before which the main underlying SIPA proceeding, No. 08-01789 (BRL) (the "SIPA Proceeding"), is pending. The SIPA Proceeding was originally brought in the United States District Court for the Southern District of New York as Securities Exchange Commission v. Bernard L. Madoff Investment Securities LLC et al., No. 08 CV 10791 (the "District Court Proceeding") and has been referred to this Court. This Court has jurisdiction over this adversary proceeding under 28 U.S.C. § 1334(b) and 15 U.S.C. §§ 78eee(b)(2)(A) and (b)(4).

14. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A), (H), and (O).

15. Venue in this district is proper under 28 U.S.C. § 1409.

BACKGROUND

16. On the Filing Date, Madoff was arrested by federal agents for violation of the criminal securities laws, including, inter alia, securities fraud, investment adviser fraud, and mail and wire fraud. Contemporaneously, the Securities and Exchange Commission ("SEC") filed a complaint in the District Court which commenced the District Court Proceeding against Madoff and BLMIS. The District Court Proceeding remains pending. The SEC complaint alleged that Madoff and BLMIS engaged in fraud through the investment adviser activities of BLMIS.

17. On December 12, 2008, The Honorable Louis L. Stanton of the District Court entered an order, appointing Lee S. Richards, Esq. (the "Receiver") as receiver for the assets of BLMIS.

18. On December 15, 2008, under section 78eee(a)(4)(A) of SIPA, the SEC consented to a combination of its own action with an application of SIPC. Thereafter, under section 78eee(a)(4)(B) of SIPA, SIPC filed an application in the District Court alleging, inter alia, that BLMIS was not able to meet its obligations to securities customers as they came due and, accordingly, its customers needed the protections afforded by SIPA.

19. Also on December 15, 2008, Judge Stanton granted the SIPC application and entered an order under SIPA (the “Protective Decree”), which, in pertinent part:

- a. appointed the Trustee for the liquidation of the business of BLMIS under section 78eee(b)(3) of SIPA;
- b. appointed Baker & Hostetler LLP as counsel to the Trustee under section 78eee(b)(3) of SIPA; and
- c. removed the case to this Bankruptcy Court under section 78eee(b)(4) of SIPA.

By this Protective Decree, the Receiver was removed as Receiver for BLMIS.

20. By orders dated December 23, 2008 and February 4, 2009, respectively, the Bankruptcy Court approved the Trustee’s bond and found that the Trustee was a disinterested person. Accordingly, the Trustee is duly qualified to serve and act on behalf of the estate of BLMIS.

21. At a Plea Hearing (the “Plea Hearing”) on March 12, 2009, in the case captioned United States v. Madoff, No. 09-CR-213 (DC) (S.D.N.Y. March 12, 2009) (Docket No. 50), Madoff pled guilty to an eleven-count criminal information filed against him by the United States Attorney’s Office for the Southern District of New York. At the Plea Hearing, Madoff admitted that he “operated a Ponzi scheme through the investment advisory side of [BLMIS].” Id. at 23. Additionally, Madoff asserted “[a]s I engaged in my fraud, I knew what I was doing

[was] wrong, indeed criminal.” Id. Madoff was sentenced on June 29, 2009 to 150 years in prison.

22. On August 11, 2009, a former BLMIS employee, Frank DiPascali (“DiPascali”), pled guilty to participating and conspiring to perpetuate the Ponzi scheme. At a Plea Hearing on August 11, 2009 in the case entitled United States v. DiPascali, No. 09-CR-764 (RJS) No. 09-CR-764 (RJS) (S.D.N.Y. Aug. 11, 2009) (Docket No. 11), DiPascali pled guilty to a ten-count criminal information. Among other things, DiPascali admitted that the scheme had begun at BLMIS at least as early as the 1980s. Id. at 46.

THE TRUSTEE’S POWER AND STANDING

23. As the Trustee appointed under SIPA, the Trustee is charged with recovering and paying out Customer Property to BLMIS’s customers, assessing claims, and liquidating any other assets of the firm for the benefit of the estate and its creditors. The Trustee is in the process of marshalling BLMIS’s assets, and this liquidation is well underway. However, the estate’s present assets will not be sufficient to reimburse the customers of BLMIS for the billions of dollars that they invested with BLMIS over the years. Consequently, the Trustee must use his authority under SIPA and the Bankruptcy Code to pursue recovery from customers who received preferences and fraudulent transfers to the detriment of other defrauded customers whose money was consumed by the Ponzi scheme. Absent this and other recovery actions, the Trustee will be unable to satisfy the claims described in subparagraphs (A) through (D) of SIPA section 78fff-2(c)(1).

24. Under SIPA section 78fff-1(a), the Trustee has the general powers of a bankruptcy trustee in a case under the Bankruptcy Code in addition to the powers granted by

SIPA under SIPA section 78fff-1(b). Chapters 1, 3, 5, and Subchapters I and II of chapter 7 of the Bankruptcy Code apply to this case to the extent consistent with SIPA.

25. Under SIPA sections 78fff(b) and 78fff(7)(B), the Filing Date is deemed to be the date of the filing of the petition within the meanings of section 548 of the Bankruptcy Code and the date of commencement of the case within the meaning of section 544 of the Bankruptcy Code.

26. The Trustee has standing to bring these claims under section 78fff-1(a) of SIPA and the Bankruptcy Code, including sections 323(b) and 704(a)(1), because, among other reasons:

- a. the Defendants received Customer Property;
- b. BLMIS incurred losses as a result of the claims set forth herein;
- c. BLMIS's customers were injured as a result of the conduct detailed herein;
- d. SIPC has not reimbursed, and statutorily cannot fully reimburse, all customers for all of their losses;
- e. the Trustee will not be able to fully satisfy all claims;
- f. the Trustee, as bailee of Customer Property, can sue on behalf of the customer bailors;
- g. the Trustee is the assignee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding (such claim-filing customers, collectively, "Accountholders"). As of the date hereof, the Trustee has received multiple express unconditional assignments of the applicable Accountholders' causes of action, which actions could have been asserted against Defendants. As assignee, the Trustee stands in the shoes of persons who have suffered injury in fact and a distinct and palpable loss for which the Trustee is entitled to reimbursement in the form of monetary damages. The Trustee brings this action on behalf of, among others, those defrauded customers of BLMIS who invested more money in BLMIS than they withdrew; and

- h. SIPC is the subrogee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding. SIPC has expressly conferred upon the Trustee enforcement of its rights of subrogation with respect to payments it has made and is making to customers of BLMIS from SIPC funds.
- i. the Trustee has the power and authority to avoid and recover transfers pursuant to §§ 544, 548, 550(a), and 551 of the Bankruptcy Code and SIPA §§ 78fff-1(a) and 78fff-2(c)(3).

DEFENDANTS

27. Legacy Capital is a company formed under the laws of the British Virgin Islands on March 18, 1999. Its principal place of business is Omar Hodge Building, 2nd Floor, Wickham's Cay, P.O. Box 956, Road Town, Tortola VG1110, British Virgin Islands. Legacy Capital held a BLMIS Account under the name "Legacy Capital" with the account address reported as 129 Front Street, Hamilton HM12, Bermuda.

28. Jimmy Mayer is the beneficial owner of Legacy Capital and transacted business through Legacy Capital and/or authorized, directed, and/or managed the Legacy Capital Account. On information and belief, Jimmy Mayer is a Colombian citizen and maintains his primary residence in Florida.

29. Rafael Mayer is the Director, Chairman, co-manager and co-founder of Khronos. Rafael Mayer is also the co-manager and co-founder of Khronos Capital Research. On information and belief, Rafael Mayer is a U.S. citizen and maintains his primary residence in New York, New York.

30. David Mayer is the Director, co-manager, and co-founder of Khronos. David Mayer is also the co-manager and co-founder of Khronos Capital Research. On information and belief, David Mayer is a U.S. citizen and maintains his primary residence in New York, New York.

31. Khronos is a company formed under the laws of the state of New York in 1995. Its principal place of business is Two Grand Central Tower, 140 E. 45th Street, 28th Floor, New York, NY 10017. On information and belief, the Mayers own, manage, and operate Defendant Khronos. Khronos is a \$2 billion fund of funds that purported to provide managerial and administrative services to Legacy Capital and the Pre-Legacy Accountholder Defendants.

32. Khronos Capital Research is a company formed under the laws of the state of New York on August 20, 1999. Its principal place of business is 800 Third Avenue, 33rd Floor, New York, NY 10022. On information and belief, the Mayers, own, manage, and operate Khronos Capital Research. Khronos Capital Research purports to provide technological services to the Mayer funds.

33. BNP Paribas is a company formed under the laws of the state of Delaware on September 7, 1984. Its principal place of business is 787 Seventh Ave., New York, NY 10019.

34. HCH is a foreign company formed under the laws of the British Virgin Islands on May 30, 1996. Its principal place of business is Third Floor, Harbour Centre, P.O. Box 1348, George Town, Grand Cayman, Cayman Islands.

35. Montpellier, d/b/a Khronos Group Ltd., is a foreign company formed under the laws of the British Virgin Islands on June 27, 1990. Its principal place of business is Canon's Court, 22 Victoria Street, Hamilton, HM EX Bermuda. On or about September 15, 1997, Montpellier assigned all the assets in the Montpellier BLMIS Account to its wholly owned subsidiary Montpellier International LDC. Montpellier International LDC was incorporated on June 10, 1997. Montpellier International LDC's principal place of business is Harbour Chambers 3rd Floor, Harbour Ctr PO Box 1348, George Town, Grand Cayman, Cayman Island.

At all relevant times, Montpellier and the Mayers managed and controlled account number 1FN027.

36. Inversiones is a foreign company formed under the laws of Panama on January 28, 1976. Its principal place of business is the Bank of America Building, 50th Street, P.O. Box 6307, Panama, Republic of Panama.

37. Aurora is a foreign company formed under the laws of the British Virgin Islands on October 20, 1994. Its principal place of business is The Tropic Isle Building, Wickham's Cay, P.O. Box 438, Road Town, Tortola, British Virgin Islands.

38. Olympus is a foreign company formed under the laws of the Cayman Islands on November 27, 1997. Its principal place of business is located at Third Floor, Harbour Centre, P.O. Box 1348, George Town, Grand Cayman, Cayman Islands.

39. This Court has personal jurisdiction over all Defendants under N.Y. CPLR 301 and 302 and Bankruptcy Rule 7004. All Defendants have maintained minimum contacts with New York in connection with the claims alleged herein. The Mayers directed the creation of the Pre-Legacy Accounts in New York. The Pre-Legacy Accounts contained Customer, Trading Authorization, and Options Agreements ("Account Agreements") between BLMIS and the Defendants who held accounts with BLMIS, all of which were transacted in the state of New York. The Account Agreements were to be performed in New York, New York through securities trading activities that would take place in New York, New York. The Account Agreements for Montpellier and Inversiones were subject to the laws of New York.

40. The Mayers also directed the creation of the Legacy Capital Account in New York and directed Legacy Capital to execute its Account Agreements with BLMIS on September 26, 2000. Legacy Capital's Account Agreements were entered into in the State of New York and

were to be construed, and the rights and liabilities of the parties determined, in accordance with the laws of the State of New York.

41. The Mayers, the Khronos Defendants, and BNP Paribas serviced the Legacy Capital Account and the Pre-Legacy Capital BLMIS Accounts with BLMIS in New York.

42. All Defendants, among other things, conducted business in New York, transacted business in New York, entered into agreements in New York, delivered agreements to BLMIS headquarters in New York, communicated regularly with persons in New York, and sent/received funds to/from BLMIS in New York. Moreover, Legacy Capital, HCH, Montpellier, Inversiones, Olympus, and Aurora wired funds to BLMIS's account at JPMorgan Chase, Account #xxxxxxxxxx1703 (the "703 Account"), in New York, New York, for application to their accounts at BLMIS and for the conducting of trading activities.

THE PONZI SCHEME

43. BLMIS was founded in 1959 by Madoff and, for most of its existence, operated from its principal place of business at 885 Third Avenue, New York, New York. Madoff, as founder, chairman, chief executive officer, and sole owner, operated BLMIS together with several of his friends and family members. BLMIS was registered with the SEC as a securities broker-dealer under Section 15(b) of the Securities Exchange Act of 1934 (the "1934 Act"), SIPA § 78o(b). By virtue of that registration, BLMIS was a member of SIPC. BLMIS had three business units: the Investment Advisory ("IA") Business, market-making, and proprietary trading.

44. Outwardly, Madoff ascribed the consistent success of the IA Business to his so-called "split-strike conversion" strategy ("SSC Strategy"). Under that strategy, Madoff purported to invest BLMIS customers' funds in a basket of common stocks within the S&P 100

Index—a collection of the 100 largest publicly traded companies. Madoff claimed that his basket of stocks would mimic the movement of the S&P 100 Index. He also asserted that he would carefully time purchases and sales to maximize value, and correspondingly, BLMIS customers' funds would, intermittently, be out of the equity markets. While out of the market, those funds were purportedly invested in United States Treasury bills or in mutual funds holding Treasury bills. The second part of the SSC Strategy was the hedge of Madoff's stock purchases with option contracts. Those option contracts functioned as a "collar," limiting both the potential gains and the potential losses on the basket of stocks. Madoff purported to use proceeds from the sale of one option contract to finance the cost of purchasing another. Madoff told BLMIS customers that when he exited the market he would close out all equity and option positions, and invest all the resulting cash in United States Treasury bills or in mutual funds holding Treasury bills. Madoff also told IA Business customers, including the Defendants named herein, that these "round-trips" into the market would occur between four and ten times each year.

45. BLMIS's IA Business customers received fabricated monthly or quarterly statements showing that securities were held in, or had been traded through, their accounts. The securities purchases and sales shown in such account statements never occurred, and the profits reported were entirely fictitious. At the Plea Hearing, Madoff admitted that he never purchased any of the securities he claimed to have purchased for the IA Business's customer accounts. In fact, there is no record of BLMIS having cleared a single purchase or sale of securities in connection with the SSC Strategy on any trading platform on which BLMIS reasonably could have traded securities. Madoff's SSC Strategy was entirely fictitious.

46. Prior to his arrest, Madoff assured customers and regulators that he purchased and sold the put and call options over-the-counter rather than through an exchange. Yet, like the

underlying securities, the Trustee has yet to uncover any evidence that Madoff ever purchased or sold any of the options described in customer statements. The Options Clearing Corporation, which clears all option contracts based upon the stocks of S&P 100 companies, has no record of the IA Business having bought or sold any exchange-listed options on behalf of any of IA Business customers.

47. For all periods relevant hereto, the IA Business was operated as a Ponzi scheme. The money received from investors was not invested in stocks and options. Rather BLMIS used its IA Business customers' deposits to pay withdrawals and to make other avoidable transfers. Madoff also used his customers' investments to enrich himself, his associates, and his family.

48. The falsified monthly account statements reported that the accounts of IA Business customers had made substantial gains, but, in reality, due to the siphoning and diversion of new investments to pay requests for payments or withdrawals from other BLMIS accountholders, BLMIS did not have the funds to pay investors on account of their new investments. BLMIS was only able to survive for as long as it did by using the stolen principal invested by customers to pay other customers.

49. It was essential for BLMIS to honor requests for payments in accordance with the falsely inflated account statements, because failure to do so could promptly have resulted in demand, investigation, the filing of a claim, and disclosure of the fraud. The payments were necessary to validate the false account statements, and were made to avoid detection of the fraud, to retain existing investors, and to lure other investors into the Ponzi scheme. Each payment constituted an intentional misrepresentation of fact regarding the underlying account and was an integral and essential part of the fraud.

50. Thus, at all times relevant hereto, the liabilities of BLMIS were billions of dollars greater than its assets. BLMIS was insolvent in that: (i) its assets were worth less than the value of its liabilities; (ii) it could not meet its obligations as they came due; and (iii) at the time of the transfers, BLMIS was left with insufficient capital.

51. Madoff's scheme continued until December 2008, when the requests for withdrawals overwhelmed the flow of new investments and caused the inevitable collapse of the Ponzi scheme.

THE MAYERS AND THE KHRONOS DEFENDANTS

52. The Mayers were on actual or inquiry notice of fraud at BLMIS since 1992. Their creation and management of at least six BLMIS accounts exposed them to countless red flags signaling irregular and improper trading activity at BLMIS. As sophisticated financial professionals who received fees for their purported services to the Legacy Capital Account and the Pre-Legacy Accounts, the Mayers and the Khronos Defendants either knew or should have known BLMIS was engaged in fraudulent activities which they disregarded.

53. The Mayers profited from the Ponzi scheme in several ways. They created and controlled Legacy Capital and the Pre-Legacy Accountholder Defendants. The Mayers solicited investors to fund these BLMIS accounts. The Pre-Legacy Capital Accounts and the Legacy Capital Account itself received hundreds of millions of dollars from 1992 until the Filing Date in fraudulent transfers of Customer Property from BLMIS. The Mayers, through these companies, undertook to subsequently transfer this Customer Property to themselves and to the Khronos Defendants. The Mayers also personally received fees and other compensation in their respective roles at the Khronos Defendants.

54. The Mayers and the Khronos Defendants continued to open multiple direct BLMIS accounts, even after they were confronted by investors with evidence to suspect that BLMIS was likely a fraud. Nonetheless, the Mayers and the Khronos Defendants never conducted any meaningful, reasonable, or adequate due diligence on Madoff and BLMIS.

**THE MAYER DEFENDANTS RECEIVED FICTITIOUS PROFITS PRIOR TO THE
CREATION OF THE LEGACY CAPITAL ACCOUNT**

Cohmad Gave the Mayers Access to Madoff

55. The Mayers had unique access to Madoff and BLMIS through Maurice (Sonny) Cohn (“Cohn”) and Cohmad Securities Corporation (“Cohmad”). Cohmad is a New York company that was integral in perpetuating and sustaining Madoff’s Ponzi scheme. Cohmad was formed by Madoff and his close personal friend, Cohn. Cohn operated Cohmad as a way to enrich himself by selling access to Madoff and BLMIS. Cohmad is responsible for the referral of hundreds of BLMIS direct accounts.⁴

56. Despite the fact that they were separate companies, the connections between Cohmad and BLMIS were so pervasive that they acted in many respects as interconnected arms of the same enterprise. Cohmad – a name fashioned out of the first three letters of the names “Cohn” and “Madoff” – maintained its New York offices entirely within BLMIS’s premises.

57. The Mayers’ access to Madoff resulted in a close working relationship that allowed the Mayers to create multiple BLMIS accounts and, in turn, employ the services of their own companies to further profit off of those accounts. In return, the Mayers solicited investors to fund the BLMIS accounts and willingly looked the other way when faced with indicia of fraudulent activity at BLMIS.

⁴ The Trustee is pursuing litigation against Cohn and Cohmad in a separate action. Picard v. Cohmad Securities Corp. et al., No. 08-01789 (BRL) (Bankr. S.D.N.Y. June 22, 2009).

The Profitable Pre-Legacy Accounts

58. Cohn and Cohmad brokered the Pre-Legacy Capital Accounts. All the Pre-Legacy Capital Accounts received factitious profits.

59. At all relevant times, the Mayers controlled and managed the Pre-Legacy Accountholder Defendants and their respective BLMIS Accounts. On information and belief, the Mayers, at all relevant times, delegated all investment management responsibilities to Madoff and BLMIS. Also on information and belief, the Mayers received fees and commissions for their purported services to the Pre-Legacy Capital Accounts. A portion, if not all, of these fees and commissions consisted of Customer Property.

60. Khronos purported to provide services to the Pre-Legacy Capital Accountholder Defendants. On information and belief, Khronos Capital Research purported to provide services to the HCH and Montpellier BLMIS accounts. The Khronos Defendants received fees and commissions for these services. A portion, if not all, of these fees consisted of Customer Property.

61. As alleged fully herein, the Pre-Legacy Accountholder Defendants and the Mayers were on actual or inquiry notice of fraud as to their investments with BLMIS. These red flags ranged from structural concerns in connection with BLMIS to hundreds of empirical anomalies found on the BLMIS trade confirmations available to each of these defendants. Yet the Mayers and the Khronos Defendants failed to inquire further.

62. On information and belief, the Mayers and the Khronos Defendants were responsible for conducting adequate, reasonable, or meaningful oversight on BLMIS and Madoff on behalf of the Pre-Legacy Accountholder Defendants, but did not.

63. All the Pre-Legacy Capital Accounts received fictitious profits. The Montpelier BLMIS account (1FN027) was the first account to be created of at least five Pre-Legacy Capital Accounts created and managed by the Mayers. It closed on September 26, 2000 having received \$283,901 of fraudulent transfers from BLMIS, including \$7,124 in fictitious profits. The Inversiones BLMIS account (1FN047) was created on December 14, 1992 and closed on August 1997. Inversiones received fraudulent transfers of Customer Property totaling \$1,497,354 including \$687,354 in fictitious profits. The Mayers next created the Aurora BLMIS account (1FN067) on December 9, 1994. The Aurora BLMIS account closed on September 30, 1997 after receiving \$548,450 of fraudulent transfers of Customer Property, including \$110 in fictitious profits. On December 30, 1997 the Mayers created the Olympus BLMIS account (1FR034). The Olympus BLMIS account received \$9,860 of fraudulent transfers from BLMIS, including \$103 in fictitious profits, and closed on July 1, 1999. On July 1, 1999, the Mayers opened the HCH BLMIS account (1FR055), which received \$32,006 of fraudulent transfers of Customer Property including \$8,095 in fictitious profits.

64. The profitable Pre-Legacy Capital Accounts enriched the Mayers and the Khronos Defendants. These accounts paved the way for the creation of the Legacy Capital Account, which received approximately \$90 million of fictitious profits over its lifetime.

THE CREATION OF THE LEGACY CAPITAL ACCOUNT

65. After nearly a decade of exploiting their unique access to BLMIS through Cohmad, the Mayers and the Khronos Defendants sought to further enrich themselves.

66. For years, the Mayers and the Khronos Defendants deposited and withdrew their investors' money in and out of the Pre-Legacy Capital Accounts they controlled. On or about September 26, 2000, the Mayers rolled over the balances in the HCH and Montpelier BLMIS

accounts (\$39,837,035) into the newly created Legacy Capital Account. These transfers funded what would become Legacy Capital, the Mayers' most profitable BLMIS feeder fund.

67. The Mayers and the Pre-Legacy Accountholder Defendants continued to expose their investors to BLMIS indirectly through Legacy Capital. HCH and Montpellier, for instance, continued to invest indirectly with BLMIS and receive transfers of Customer Property through Legacy Capital from September 2000 until the Filing Date. At all relevant times, the Mayers controlled and managed HCH and Montpellier and received fees and commissions, which partially, if not fully, consisted of Customer Property.

68. On information and belief, Khronos served as Legacy Capital's administrator and investment manager from the date of Legacy Capital's inception until on or about July 26, 2004. Khronos received substantial fees for these purported "services." A portion, if not all, of the fees received by Khronos consisted of Customer Property transferred from the Legacy Capital Account.

69. On information and belief, Khronos's responsibilities as administrator included the valuation of Legacy Capital's assets; the issue and redemption of fund shares; communication with shareholders; maintenance of the corporate and financial books and records of Legacy Capital; and performance of other administrative services necessary for the administration of Legacy Capital. On information and belief, Khronos never independently verified the value, volume, or existence of any transactions purportedly made by BLMIS.

70. Khronos also purported to provide managerial services for the Legacy Capital Account. On information and belief, Khronos was responsible for monitoring, overseeing, and performing risk management and due diligence concerning Legacy Capital's investments. On

information and belief, Khronos never adequately performed this diligence. Instead, on information and belief, these services were delegated to BLMIS and Madoff.

71. Khronos Capital Research purported to provide investment research services to Legacy Capital and, on information and belief, received fees in this capacity until on or about July 26, 2004. A portion, if not all, of the fees received by Khronos Capital Research consisted of Customer Property. To the extent Khronos Capital Research conducted any research on behalf of Legacy Capital, it was useless. The investment strategy and all other discretion as to Legacy Capital's BLMIS Account had already been delegated to BLMIS and Madoff.

**LEGACY CAPITAL INDIRECT INVESTOR CONFRONTS THE MAYERS WITH
EVIDENCE OF FRAUD AT BLMIS**

**An Indirect Investor Alerts the Mayers About Structural and Behavioral Concerns
Regarding BLMIS**

72. Renaissance Technologies Corp. ("Renaissance") is a New York hedge fund management company created by James Simons. Renaissance has a close relationship with the Mayers. James Simons and Jimmy Mayer are close personal friends and were former college classmates in the 1950s. Nathaniel Simons, James Simon's son and a Renaissance executive, is a close personal friend and former high school classmate of Rafael and David Mayer.

73. James Simons invested funds of personal family foundations with BLMIS in the early 1990s. On information and belief, as chairman of the investment committee of the Stony Brook University Foundation, he apparently recommended and approved the investment of that foundation's funds with BLMIS sometime later. Madoff, however, was apparently concerned that James Simons and his colleagues might ask too many questions or investigate his operations properly, and refused to accept direct investments from Renaissance.

74. Renaissance therefore turned to James Simons' friend, Jimmy Mayer, to get access to Madoff. Evading Madoff's ban, Renaissance indirectly invested in BLMIS in or about the late 1990s by arranging with HCH for a total return swap ("TRS") under which Renaissance received returns equal to those paid on an equivalent amount of HCH's own investment with BLMIS.

75. Rumors and reports about improper, highly suspicious, or illegal activity at BLMIS increased after Renaissance made its indirect investment with Madoff through the Mayers. In the early 2000s, market volatility increased, the Internet stock market bubble burst, and the economy contracted, but Madoff continued to report inexplicably consistent positive returns that perplexed and concerned his competitors. Renaissance analyzed and attempted to reverse-engineer Madoff's strategy and performance and found that it was impossible.

76. After analyzing Legacy Capital's account statements and reported investment returns, Renaissance presented numerous indicia of fraud at BLMIS to the Mayers. On information and belief, the Mayers offered no explanation for the anomalies.

77. In a November 13, 2003 email, Nathaniel Simons explained to Rafael Mayer his and Renaissance's concerns about their investment with Madoff through HCH and Legacy Capital. Primarily, Renaissance took issue with the numerous empirical anomalies and irregularities found in the Legacy Capital Account statements.

78. Nathaniel Simons indicated that Renaissance interviewed an unnamed ex-employee of BLMIS who confirmed Renaissance's suspicions that Madoff was not being honest in how he operated BLMIS on behalf of his investors. Specifically, the individual reported to Renaissance that Madoff cherry-picked his trades for his IA Business.

79. Nathaniel Simons also reported to Rafael Mayer his concerns over the lack of internal controls at BLMIS. In particular, he found it troubling that Madoff's sons were at high-level positions with BLMIS and that BLMIS's auditor was Madoff's brother-in-law.

80. The email also identified Madoff's unorthodox fee structure. Nathaniel Simons wrote:

Another point to make here is that not only are we unsure as to how HCH makes money for us, we are even more unsure as to how HCH makes money from us; i.e. why does he let us make so much money? Why doesn't he capture that for himself? . . . [I]t's not clear why Madoff allows an outside group to make \$100 million per year in fees for doing absolutely nothing.

SEC Office of Investigations, Investigation of Failure of the SEC to Uncover Bernard Madoff's Ponzi Scheme (Public Version), Rep. No. OIG-509, at 146 (August 31, 2009) at 146 (the "SEC-Report").

81. On information and belief, the November 13 Simons email is just one of many communications between the Mayers and Renaissance regarding irregular activity by Madoff and BLMIS. A month later, Renaissance wanted to raise these concerns with Madoff. As an indirect investor, however, it did not have direct access to Madoff – but the Mayers did.

Others Analyzed the Legacy Capital Account Statements

82. In addition to structural and behavioral concerns about BLMIS, Renaissance's analysis of the Legacy Capital Account statements revealed further indicia of fraud at BLMIS.

83. In his sworn testimony to the SEC, Paul Broder ("Broder") explained he could not understand how Madoff produced such consistently positive results. Broder elaborated:

That's pretty hard to achieve. You know, you'd expect it to be approximately random. If you just decide – you personally decide to buy some stocks every – you know, once a month and then you looked how you did against closing price, you'd be – some would

be worse than the closing price and some would be better. And on average, these were much better than the closing price . . . [W]e don't trade once a month. We trade thousands and thousands and thousands of times . . . So if I'm only right 53 times and wrong 47 times, I'm going to make some money. But Madoff wasn't doing that . . . More or less [he would have to be right pretty close to 100 percent of the time] . . . I knew it wasn't possible because of what we do.

84. Broder's SEC interview was one of three highly publicized interviews with Renaissance employees (the others include Nathaniel Simons and Henry Laufer ("Laufer")) in relation to the Ponzi scheme. These interviews took place in 2009, shortly after Madoff's confession. The interviews were conducted by SEC Inspector General David Kotz in the course of preparing the SEC Report titled "Investigation of Failure of the SEC to Uncover Bernard Madoff's Ponzi Scheme." The SEC was particularly interested in obtaining the testimony of these Renaissance employees due to their numerous emails in late 2003 concerning the evidence they uncovered using the Legacy Capital Account information.

85. The TRS provided Renaissance with direct access to the Legacy Capital Account information. As a result of the close business and personal relationships between the Mayers and James and Nathaniel Simons, and their unique investment relationship, Renaissance regularly communicated to the Mayers its opinions, findings, and research concerning its investment with BLMIS through Legacy Capital. The Mayers, through Khronos, sent Renaissance copies of the Legacy Capital Account trade confirmations.

86. Renaissance proceeded to use the data in the Legacy Capital Account trade confirmations, along with readily available public information about financial markets, to Madoff's SSC Strategy. Specifically, Broder attempted to use the information regarding the

options trades BLMIS purported to execute on Legacy Capital's behalf to determine if Madoff's results were possible.

87. Applying a straightforward and routine investigatory checklist, Broder analyzed, among other things, Madoff's stock and option trading volumes, prices, timing, and returns, his auditor, his secrecy, his fee structure, and operational controls. Broder focused primarily on the volume and timing of the options trades. Using the stated strike prices on the Legacy Capital Account trade confirmations and public information suggesting BLMIS had anywhere between \$5 billion and \$15 billion in assets under management, Broder determined that under Madoff's SSC Strategy, his reported returns were impossible. As Broder indicated on a November 21, 2003 e-mail to Renaissance co-workers, "[n]one of it seem[ed] to add up." He added:

By [my calculations] Madoff could only do \$750m [of options]. That is with him doing 100% of the option volume in his chosen strike. . . . Lets assume that he spreads it over 3 days – so we get to 2.1bln – still far short of the target numbers.

Id. at 148.

88. Broder noted that a logical alternative was that Madoff was trading options in the over the counter ("OTC") market. After some basic diligence on this subject, Broder found this explanation highly improbable. Broder wrote:

We have spoken to several market makers in OTC equity options, none of them claim to see any significant volume in OEX options. Recall that [Rafael Mayer] stated that Madoff had said it was necessary to spread trades over several days – why if you are doing OTC?

Id. at 149.

89. Broder also found that Madoff was reporting on customer statements that he had purchased stocks at extremely low prices and sold stocks at extremely high prices. According to

Laufer this “was statistically almost impossible to do if you were trading in an ordinary way.”

Id. at 152. He explained to the SEC that “if you looked at [the Legacy Capital Account] monthly statements and looked at the executions of the stock side . . . the prices were just too good from any mode of execution that we were aware of that was legitimate.” Id. “[T]hat was very suspicious.” Id.

90. Renaissance also concluded that Madoff’s predictions for when to stay out of the stock market were just as “extraordinary.” Id. Laufer noted that the Legacy Capital BLMIS customer statements showed that:

[At certain points] his position would go to zero [go to cash]. It seemed to us that the quarters that he’d decide to go to zero were exceptionally good quarters to have no position. . . . It seemed to us that those quarters in which he decided to go into zero cash were quarters in which, if you blindly tried to do what he was doing, you would have lost money. . . . We had no idea . . . how he managed to do that. . . . We didn’t understand what he was doing. We didn’t understand how he was doing what he was doing.

Id.

91. Broder also did not understand how anyone could buy the amount of options Madoff purported to sell when he purported to sell them. Specifically, he could not understand why the counterparty to such a trade would be willing to take on the risk. In disbelief, Broder wrote in his November 21, 2003 email:

Are we to believe that the market makers would take on \$15bln of market risk at the close? Of course they might (might!!!) be willing to take the option risk if Madoff provided the market hedge in the underlying (i.e. they did the whole package with Madoff) but we already know that the trades in the underlying, compared with the closing prices, would leave the OTC counterparty showing losses (as our account always shows gains) . . . So we need an OTC counterparty (not necessarily a bank) who is willing to do the basket of the options plus the underlying with Madoff at prices

unfavourable [sic] for the OTC counterparty – in 10-15bln!!! Any suggestions who that might be? None of it seems to add up.

Id. at 149.

Legacy Capital, the Mayers, and the Khronos Defendants Treated Due Diligence on BLMIS With Kid Gloves

92. Unlike Renaissance, Legacy Capital, the Mayers, and the Khronos Defendants never performed a straightforward empirical analysis of the Legacy Capital Account statements. Their refusal to conduct even the most rudimentary due diligence on Madoff and BLMIS resulted from the Mayers' desire to continue profiting from Madoff and BLMIS. In his interview with SEC, Broder acknowledged as much when he explained:

[I]t was difficult for [Legacy Capital, HCH, the Mayers and the Khronos Defendants] to do due diligence with – against Madoff, you know. There's a certain sensitivity to questions and kind of things . . . They didn't want to upset – you didn't walk in to a guy and say, are you really telling us the truth? So they had to . . . treat him with kind of kid gloves because of that.

93. As sophisticated investors, Legacy Capital, the Mayers, and the Khronos Defendants were capable of undertaking the analysis Broder explained in his emails to his co-workers and his interview with the SEC. The analysis performed by Broder only required a basic understanding of market data and simple mathematics. As Laufer explained to the SEC:

This is not rocket science. . . . This is not . . . proprietary Renaissance analysis here. . . . Paul Broder would not claim to be a mathematician, and he's an expert of this, and he's very smart. But you don't have to be as smart as Paul Broder is to do what he says here.

Id. at 155.

94. Similarly, Nathaniel Simons told the SEC:

We did feel that despite the fact that we're kind of smart people, we were just looking at matters of public record. I mean, you know, it wasn't hard to get these statements. These statements, you know, hundreds of – lots of lots and lots of people had Madoff statements. So we didn't really feel that we were dealing with something which is proprietary, and therefore the conclusions that we came to were something that was – you know, other people were unlikely to come to. And it's not like we needed a PhD in mathematics to do the . . . study on the OEX. Right? I mean, this is just – just looking at the size of the market.

Id. at 151.

Renaissance Coached the Mayers on How to Confront Madoff

95. In a December 11, 2003 email Broder coached Rafael Mayer on the questions the Mayer Defendants were to ask Madoff on Renaissance' behalf. The questions reflected Broder's concerns regarding the volume and timing of the options trades Madoff purportedly traded on Legacy Capital's behalf.

96. This correspondence demonstrates that neither Broder nor Rafael Mayer expected Madoff to have a legitimate explanation for any of the anomalies. With respect to questioning Madoff about his options trading practice, Broder instructed:

First ask [Madoff how he would hedge out the other side of the trade]. To which we strongly expect an answer that he does this OTC. Then ask (in innocent amazement!): So you can do this kind of volume on OEX OTC Options!?! . . . Gee, what kind of banks are big enough to [trade with you] (more animated amazement!!!)

97. Broder's e-mail was in response to Rafael Mayer's original correspondence containing a list of questions to present to Madoff in a future meeting. The questions concerned Madoff's execution of his SSC Strategy for the Legacy Capital Account. The questions also

addressed the lack of transparency and secretive nature of Madoff's investment operations.

Rafael Mayer also included the following questions:

1) How does he make money from us since he does not charge commissions? 2) Why bother with this? Why doesn't he go to conventional financing and keep more upside for him?

98. James Simons and Renaissance withdrew and ultimately liquidated their direct and indirect investments with BLMIS in or about 2004. On information and belief, Renaissance's withdrawal and liquidation was a direct result of the diligence described in detail above. The Mayers, Legacy Capital, HCH, Montpellier, and the Khronos Defendants, on the other hand, continued to invest with and profit from BLMIS.

99. Even after these correspondences with Renaissance, the Mayers, through Legacy Capital, withdrew nearly \$90 million in fictitious profits from BLMIS.

**LEGACY CAPITAL, THE MAYERS, AND THE KHRONOS DEFENDANTS RECRUIT
BNP PARIBAS**

The Mayers and Khronos Defendants Hide Behind BNP Paribas

100. With the increasingly obvious indicia of fraud at BLMIS, it was becoming harder for the Mayers and the Khronos Defendants to look the other way. The Mayers and the Khronos Defendants continued feeding funds into BLMIS while at the same time handing over due diligence responsibilities to BNP Paribas.

101. On July 26, 2004, the Mayers relinquished their signatory authority over the Legacy Capital Account and BNP Paribas assumed it the same day.

102. For the remainder of Legacy Capital's investment relationship with BLMIS, BNP Paribas was the party responsible for performing the managerial and administrative duties that the Khronos Defendants purported to conduct on behalf of Legacy Capital prior to July 26, 2004.

On information and belief, BNP Paribas was now responsible for performing adequate, reasonable, or meaningful due diligence on BLMIS. On information and belief, it did not.

103. On July 26, 2004, the Mayers and the Khronos Defendants directed Legacy Capital to enter into a credit agreement (the “Credit Agreement”) with BNP Paribas. The Credit Agreement called for BNP Paribas to make senior secured loans to Legacy Capital. The Credit Agreement also provided a line of credit to HCH and Montpellier. In return, the Mayers and the Khronos Defendants directed Legacy Capital to pledge to BNP Paribas all the funds in the Legacy Capital Account.

104. BNP Paribas also received transfers of Customer Property for the benefit of Legacy Capital. From September 2007 to June 2008 BNP Paribas received at least \$87,000,000 from BLMIS through the Legacy Capital Account. On information and belief, a portion of this amount was subsequently transferred to HCH and Montpellier, which as alleged above, invested with BLMIS through Legacy Capital. Also on information and belief, a portion of this amount was subsequently transferred to the Mayers and the Khronos Defendants.

105. The Khronos Defendants continued to provide services to and received fees from HCH and Montpellier. On information and belief, the Mayers and the Khronos Defendants continued to receive subsequent transfers of Customer Property from HCH and Montpellier.

BNP Paribas Received Money for Doing Nothing

106. On July 26, 2004 BNP Paribas became the custodian of the assets in the Legacy Capital Account. BNP Paribas, however, never held custody or verified the existence of the assets of that account. Rather, BNP Paribas’s custodial responsibilities, for which it received substantial compensation, were delegated, on information and belief, to Madoff and BLMIS.

107. On information and belief, one of BNP Paribas's many responsibilities as to the Legacy Capital Account was to calculate its net asset value ("NAV"), which includes the valuation of BLMIS's supposed OTC option contracts. On information and belief, BNP Paribas never independently verified the value, volume, or existence of any transactions purportedly made by BLMIS on Legacy Capital's behalf but nevertheless received fees for the "services" it provided.

108. BNP Paribas oversaw the withdrawal of approximately \$175 million of Customer Property from the Legacy Capital Account. On information and belief BNP Paribas received substantial fees from the execution of these fraudulent transfers. A portion, if not all, of these fees consisted of Customer Property transferred from the Legacy Capital Account.

ALL DEFENDANTS WERE ON NOTICE OF INDICIA OF FRAUD AT BLMIS

109. As alleged above, all Defendants were or should have been aware of significant red flags and empirical evidence that indicated that BLMIS was likely a fraud, or engaged in fraudulent activity, but chose to ignore it. Many other red flags pointed to this conclusion. All Defendants were on inquiry notice of fraud at BLMIS. On information and belief, Defendants did not inquire further.

110. All Defendants are sophisticated investors and/or financial institutions that, on information and belief, had regular access to the trade confirmations and account statements for their corresponding BLMIS accounts. Also on information and belief, all Defendants accepted fees in consideration for the independent, meaningful, and reasonable due diligence they were expected to exercise, but did not, in selecting and monitoring BLMIS as their sole investment manager.

111. The Mayers, Legacy Capital, the Khronos Defendants, BNP Paribas, HCH, and Montpellier (together, the “Legacy Capital Defendants”) regularly received detailed account statements and trade confirmations from BLMIS that demonstrated (among many other things):

- Consistent rates of returns that could not be achieved by BLMIS’s stated trading strategy and Account Agreement authorizations;
- Impossible volume of option trades that BLMIS allegedly executed on the BLMIS Accounts’ behalf;
- Reported trades that bore no relation to the SSC Strategy and were not authorized by Account Agreements; and
- Lack of any impact on stock and options markets resulting from the overwhelming volume of buy and sell transactions BLMIS claimed to be executing numerous times every year.

112. Moreover, all Defendants were on inquiry notice of BLMIS’s fraud based on:

- Lack of disclosure of counterparties to alleged trades;
- Secrecy and lack of transparency surrounding BLMIS, including general lack of access to Madoff as the manager;
- BLMIS’s antiquated record systems and insistence on mailing untimely paper account statements and trade confirmations instead of using electronic communications;
- Incapability and lack of qualification of BLMIS’s audit firm Friebling & Horowitz to perform its legally required duties; and
- Madoff left hundreds of millions, if not billions of dollars, in traditional industry standard management and performance fees on the table while taking only modest commissions for his investment management services.

The Legacy Capital Account Statements Reflected Substantial Quantitative Evidence Of Fraud

The Legacy Capital Account Rates of Return Were Indicia of Fraud At BLMIS

113. In addition to suspicious trading patterns and other irregularities highlighted by Renaissance in 2003, there were many other red flags in the Legacy Capital Account. Legacy

Capital, the Mayers, the Khronos Defendants, and BNP Paribas (together, the “Legacy Capital Defendants”) were on actual or inquiry notice of fraud at BLMIS.

114. For example, from 2000 until 2008, Legacy Capital’s annual returns with BLMIS averaged 11.32 percent. BLMIS purported to achieve these results with only four months of negative returns during a 98 month period from October 2000 through November 2008 while the S&P 100 experienced 46 months of negative returns over the same period.

115. BLMIS was able to achieve positive returns even during catastrophic market downturns such as the: (i) “dot com” bubble bursting in 2000; (ii) the 2000-2002 bear market, including the disastrous market impact of September 11, 2001; and (iii) the recession and housing crisis of 2008. BLMIS continued to generate positive returns even during the last 14 months of BLMIS’s existence, when the S&P 100 fell no less than 39.4 %. Madoff’s SSC Strategy purported to track the performance of the S&P 100 and results were not credible. Such consistently positive returns have no correlation with the historical fluctuations of the S&P 100 Index, on which BLMIS’s trading activity was purportedly based.

116. The Legacy Capital Defendants, however, did not inquire further. As set forth in the table below, the consistency of the positive rates of return, especially during major market downturns cannot be squared with BLMIS’s stated trading strategy and the strategy set forth in Legacy Capital’s Account Agreements.

Figure 1
Legacy Capital Rates of Return vs. S&P Rates of Return
2000-2008

| Year | Legacy Capital Rate of Return | S&P 100 Rate of Return |
|------|-------------------------------|------------------------|
| 2000 | 2.6% | (9.7%) |
| 2001 | 13.2% | (14.88%) |

| | | |
|-------------------|--------------|----------|
| 2002 | 12.2% | (23.88%) |
| 2003 | 10.9% | 23.84% |
| 2004 | 9.9% | 4.45% |
| 2005 | 10.5% | (0.92%) |
| 2006 | 13.5% | 15.86% |
| 2007 | 10.9% | 3.82% |
| 2008 ⁵ | 9.3% | (36.86%) |

The Volume of Purported Option Transactions Traded on Behalf of Legacy Capital Was Impossible

117. BLMIS would have had to execute massive numbers of options trades to implement its purported SSC strategy. To implement this strategy, BLMIS pretended to purchase S&P 100 index (“OEX”) options to hedge the investment in a representative basket of 35 to 40 stocks whose performance correlated with the S&P 100. Legacy Capital’s account statements and trade confirmations demonstrated that Madoff was purportedly engaging in impossible option transactions. On many occasions, throughout Legacy Capital’s history of investment with BLMIS, the options volume BLMIS reported to have engaged in on behalf of Legacy Capital exceeded the total number of OEX options traded on the Chicago Board Options Exchange (“CBOE”) for that contract on that day.

118. For example, on January 17, 2003, BLMIS purportedly bought on Legacy Capital’s behalf a total of 2,799 OEX put options, when the total volume traded on the CBOE for all OEX puts that day was 1,001. Similarly, on the same day, BLMIS purportedly sold on Legacy Capital’s behalf a total 2,799 OEX call options when the total volume traded on the CBOE for all such contracts that day was 348. It would have been impossible for BLMIS’s volume to exceed that of the market, respectively, for the identical contract on the same day.

⁵ These figures are through November 2008.

119. Also, on November 14, 2008, BLMIS purportedly bought on Legacy Capital's behalf a total of 1,164 OEX put options on behalf of Legacy Capital, when the total volume traded on the CBOE for all such contracts that day was 132. Also on that day, BLMIS purportedly sold on Legacy Capital's behalf a total 1,164 OEX call options, when the total volume traded on the CBOE for all such contracts that day was 255. The Mayers and BNP Paribas knew or should have known that these option trading volumes reported by BLMIS were impossible if exchange traded.

120. In total, there were 199 instances of option trades exceeding the volume traded on the CBOE on the Legacy Capital Account.

The Excess Options Trades Could Not Have Been Conducted in Over-The-Counter Markets

121. At times, when questioned about the availability of sufficient exchange traded options for the SSC Strategy, Madoff often responded that he traded in the OTC market. This claim was facially implausible, as the excess options purportedly traded on Legacy Capital's behalf could not have been sold in the OTC market. Trading options in the OTC market would have been more expensive than trading on the CBOE, yet on information and belief those costs were not incurred by BLMIS or passed on to its investors. The absence of such costs, together with BLMIS's representation that it was trading in the OTC market, should have prompted sophisticated investors like the Legacy Capital Defendants to request verification of the trades and demand more concrete information about the operations of BLMIS.

122. Also, in the OTC market, option counterparties are identified on trade confirmations. On information and belief, as was typical for all BLMIS accounts, none of the options trade confirmations sent to the Legacy Capital Defendants ever identified the counterparty.

123. Finally, options traded on the CBOE have unique identifier known as a CUSIP number, that allows traders to quickly access information regarding a particular transaction. OTC options, however, are not assigned a CUSIP number. Despite this fundamental difference, on information and belief, the trade confirmations BLMIS sent to the Legacy Capital Defendants for review included a CUSIP number, even though the ostensible trades were private OTC transactions.

Legacy Capital Defendants Ignored Impossible Equity Trades

124. Legacy Capital's trade confirmations routinely reported equity trades that reflected prices outside the range reported in the market for those respective trading days. On information and belief, these impossible trades were not identified by the Legacy Capital Defendants, reported to BLMIS, or corrected.

125. For example, Legacy Capital's account statements for October 2003 reported a purchase of 87,472 shares of Intel Corporation (INTC). BLMIS's trade confirmations indicate that these stocks were purchased on October 2, 2003 for \$27.63 per share. The daily price range for Intel Corporation stock purchased and sold on October 2, 2003 in fact ranged from a low of \$28.41 to a high of \$28.95.

126. In another example, Legacy Capital's account statements for December 2006 reported a sale of 19,790 shares of Merck (MRK). BLMIS's records and Legacy Capital's trade confirmations reflect that these stocks were sold on December 22, 2006 for \$44.61. In fact, the price range for Merck stock bought and sold on December 22, 2006 was between \$42.78 and \$43.42.

127. In total, BLMIS reported to Legacy Capital 138 equity trades that were impossibly priced. On information and belief, the Legacy Capital Defendants did not

independently, meaningfully, or reasonably inquire further about these impossible trades, despite the fact that they knew BLMIS's trading activities were at times impossible.

Legacy Capital Frequently Had a Negative Cash Balance with BLMIS

128. On numerous occasions, Legacy Capital's cash accounts with BLMIS had a negative balance. Certain of the negative balances resulted from either the purchase of equities that exceed the value of Treasuries sold to fund the purchase, the purchase of put options prior to selling the call options they were meant to fund, or cash being withdrawn prior to the sale of equities to fund the withdrawal. Normally, when a customer purchases assets prior to the funds being available in the customer's account, the customer is buying on "margin."

129. Legacy Capital did not have a margin account with BLMIS and could not have traded on margin. The fact that Legacy Capital had a negative cash balance with Madoff on 68 separate occasions put the Legacy Capital Defendants on inquiry notice that BLMIS was acting dishonestly on behalf of Legacy Capital.

130. Even if BLMIS was buying on margin with the permission of Legacy Capital, the Legacy Capital Defendants knew or should have known that BLMIS was acting in a suspiciously irregular if not unlawful manner. When buying on margin, customers incur and are generally charged margin interest because buying on margin is effectively buying the underlying security with a loan from the investment advisor/broker dealer. On information and belief, Madoff never charged Legacy Capital any margin interest for this extension of credit, effectively giving millions of dollars to Legacy Capital as a tax-free gift. These extensions of credit were not trivial.

131. The table below illustrates a sample of the dozens of instances the Legacy Capital Account had negative cash balances.

| Account | Beginning Date | Ending Date | Days | Average Balance | Lowest Balance |
|---------|----------------|-------------|------|-----------------|----------------|
| 1FR071 | 6/20/2001 | 6/20/2001 | 1 | (5,573,194) | (5,573,194) |
| 1FR071 | 8/24/2001 | 8/26/2001 | 3 | (9,393,987) | (9,393,987) |
| 1FR071 | 12/11/2001 | 12/13/2001 | 3 | (6,978,607) | (20,730,114) |
| 1FR071 | 1/7/2003 | 1/13/2003 | 7 | (3,502,976) | (6,545,474) |
| 1FR071 | 3/20/2003 | 3/23/2003 | 4 | (6,063,821) | (6,838,646) |
| 1FR071 | 6/23/2003 | 6/23/2003 | 1 | (35,051,078) | (35,051,078) |
| 1FR071 | 1/11/2006 | 1/12/2006 | 2 | (19,173,091) | (36,482,113) |

The Legacy Capital BLMIS Trade Confirmations Frequently Contained Settlement Anomalies in Options Transactions

132. The Legacy Capital Defendants ignored options transactions that settled in a time range outside of industry norms. In common practice, the settlement date for listed options is the business day following execution. The Legacy Capital Account statements showed options transactions that often settled in many instances as late as three days after the trade date.

133. For example, out of 777 options transactions purportedly entered into on behalf of Legacy Capital's BLMIS Account, only 542 settled on the business day following execution, meaning that more than 30 percent of all of the purported options activity in Legacy Capital's BLMIS account did not comply with standard trading practices. Either the Legacy Capital

Defendants were aware of these irregularities and ignored them, or failed to reasonably and meaningfully investigate them on behalf of their investors.

All Defendants Were on Inquiry Notice of Fraudulent Activity at BLMIS

BLMIS's Enormous Trading Volume Never Impacted the Market

134. According to Legacy Capital's Account Agreements, BLMIS purportedly moved all assets into the market over the span of a few days. Then, when its computer model so indicated, BLMIS purportedly sold those securities over a similar period. As of August 2006, BLMIS filed an ADV Form with the SEC that stated that BLMIS had approximately \$11.7 billion of assets under management. Later filings stated that BLMIS had \$13.2 billion at the end of 2006, and \$17.1 billion at the end of 2007.

135. Defendants, therefore, understood that BLMIS purported to move well over \$11 billion into and out of the market over the course of just a few days numerous times every year. This enormous volume should have caused significant market reactions and price displacement. Such displacement was never observed because the trading did not occur. Based on the lack of observable market reaction, the Defendants knew or should have known that Madoff's trades were not happening as he claimed.

Madoff's Supernatural Timing

136. Pricing reflected on the trade confirmations and account statements further demonstrated the implausibility of Madoff's trades, which almost always occurred at precisely the right time of the day. With remarkable consistency, when Madoff was purchasing shares, the reported average purchase price was in the lower half of the daily trade range, and when selling shares, the sale price was in the upper half of the daily trade range.

137. Madoff's success rate alone was a red flag. Madoff also represented to investors that he was time-slicing (entering the market at specific intervals over the course of a trading day), and thus the reported price was an average. In purchasing or selling a stock several times during the trading day, Madoff's reported prices should have gravitated toward the daily midpoint. Instead, they gravitated toward Madoff's optimal price point—a statistical impossibility.

138. For example, the Legacy Capital's account statements and trade confirmations indicate that over the life of the Legacy Capital Account 78.28% of 5,889 equity buys occurred in the lower half of the daily price range and 71.88% of 5,420 equity sales occurred in the upper half of the daily price range. For example, Legacy Capital's September 2004 BLMIS account statement indicated that 162 of 164 purported equity sales occurred in the upper half of the daily price range. Over the life of the Legacy Capital Account, there were 22 months in which at least 90% of the equities were either sold in the upper half of the daily price range or purchased in the lower half of the daily price range. Because the Legacy Capital Defendants were sophisticated financial professionals and had access to Legacy Capital's BLMIS trade confirmations, they should have known that these purported trades were statistically impossible.

139. Defendants accepted that BLMIS's purported trading activity defied laws of supply and demand, common sense, and industry practice.

Defendants Entered into Risky Option Contracts with Unidentified Counterparties

140. Trading OTC options would have required Madoff to enter into private, individually negotiated contracts with willing counterparties. Legacy Capital and the Pre-Legacy Accountholder Defendants executed a Trading Authorization Agreement with BLMIS. Under this agreement, Madoff served as the agent to Legacy Capital and the Pre-Legacy Accountholder

Defendants in entering into any options trades. These trades are private contracts between the Legacy Capital and the Pre-Legacy Capital Accountholder Defendants and the Counterparty. If the counterparty failed to perform it was Legacy Capital and the Pre-Legacy Capital Accountholder Defendants, not BLMIS, that were exposed.

141. BLMIS was supposed to act only as an agent for Legacy Capital and the Pre-Legacy Capital Accountholder Defendants — indeed, the Trading Authorization Agreement explicitly states that the Legacy Capital Account and the Pre-Legacy Accounts could not seek recourse from BLMIS if the counterparty failed to perform. On information and belief, BLMIS refused to identify these counterparties to its clients. The fact that the Pre-Legacy Capital Accountholder Defendants' options contracts contained unidentified counterparties put Defendants on inquiry notice of Madoff's fraud.

The Structure of BLMIS Was Opaque, Secretive, and Lacked Independent Oversight and Customary Internal Controls

142. Madoff purportedly held positions at BLMIS that would normally be occupied by four separate entities – he was the investment adviser, custodian, and administrator of the 703 Account, as well as the broker-dealer who initiated and executed the phantom trades. This meant that there was neither an independent custodian to assure the proper segregation of assets, nor was there an independent third party to verify the existence and value of BLMIS's investments or transactions. This “self-custody” structure eliminated a critical internal control, widely recognized as basic in both the brokerage and investment management industry, that prevents fraud by having an independent custodian hold and confirm the actual existence of securities for investors. On information and belief, none of the Defendants reasonably or independently verified that the securities purportedly bought, sold, or held for the BLMIS Accountholders

existed. On information and belief, the Defendants accepted Madoff's explanation for this facially suspicious practice. The Defendants performed no independent, meaningful, or reasonable due diligence despite being on notice of this red flag.

Paper Trades

143. In addition, despite being a technological pioneer of electronic trading, Madoff did not provide his customers with real-time electronic access to their accounts, which was and is customary in the industry for hedge fund and fund of fund investors. BLMIS used outmoded technology and provided only printed account statements and paper trading confirmations that were sent via U.S. mail, three to four days after the trades occurred. This was a practice plainly rife with the risk of fraud.

Absence of Capable Auditor

144. Even the one institutional check on the IA Business's activities – the fact that it was audited by an independent auditor – was itself a major warning sign for investors. BLMIS ostensibly had tens of billions of dollars under management, but was audited by Friebling & Horowitz C.P.A. P.C. ("F&H"), an accounting firm with only two accountants, one of whom was semi-retired and living in Florida. The firm's offices were located in a strip mall in remote Rockland County, New York.

145. On November 3, 2009, David Friebling pled guilty to seven counts of securities fraud, investment adviser fraud, obstructing or impeding the administration of Internal Revenue laws, and making false filings with the SEC.

146. On information and belief, none of the Defendants independently confirmed if F&H was adequately staffed, technically equipped, or professionally qualified, or even capable

of performing large scale domestic and international auditing services at a time when Madoff was reporting in excess of \$11 billion under management.

147. The size and lack of professional qualifications of F&H and the nature of the services they provided were readily accessible to the Defendants. All accounting firms that perform audit work must enroll in the American Institute of Certified Public Accountants' ("AICPA") annual peer review program. In this program, experienced auditors assess a firm's audit quality. F&H, while a member of the AICPA, had not been peer reviewed since 1993. The firm avoided the requirement by stating, in writing, that it did not actually perform any auditing work. The results of these peer reviews are a matter of public record and on file with the AICPA.

148. That BLMIS, with billions of dollars under management, relied on an auditor like Friehling & Horowitz, should have been a red flag to the Defendants. Instead, the Defendants ignored this red flag, did not inquire further, and continued to develop their relationships with BLMIS.

Management Fees

149. BLMIS gave all Defendants a powerful incentive to turn a blind eye to its numerous indicia of fraud. Madoff contrary to industry standards, agreed to a compensation structure that left hundreds of millions, if not billions, of dollars on the table. Madoff purported to be satisfied with simply earning a trading commission of four-cents per share and one dollar per option contract. The standard investment advisory fee charged by a hedge fund manager ranges from 1% to 2% of assets under management plus a performance fee of 10% to 20% of any profits earned by the investment. Fees normally run higher for investment advisers with a history of success. With respect to Legacy Capital alone, Madoff left anywhere from \$12

million to \$36 million in fees on the table. By contrast, the BLMIS Accountholder Defendants, whose only role was to funnel money to BLMIS, on information and belief, received substantial administrative fees and a share of the profits that would normally go to the entity in the position of BLMIS.

THE TRANSFERS

150. Prior to the Filing Date, BLMIS made payments or other transfers of more than \$258,195,240 to or for the benefit of the Pre-Legacy Accountholder Defendants and Legacy Capital (the “Transfers”). Madoff directed the Transfers to these defendants through the accounts at BLMIS set forth on Exhibit A. A portion of the Transfers were subsequently transferred to other defendants (the “Subsequent Transfers”). The Transfers and Subsequent Transfers are Customer Property within the meaning of SIPA § 78lll(4) and are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 544, 548, 550, and 551, N.Y. DCL §§ 273-279, and N.Y. CPLR 203(g) and 213(8), as alleged fully herein.

Transfers to the Legacy Capital Account

151. According to BLMIS’s records, Legacy Capital maintained account number 1FR071 with BLMIS as set forth on Exhibit A. Legacy Capital executed the Account Agreements, and delivered such documents to BLMIS at BLMIS’s headquarters at 885 Third Avenue, New York, New York.

152. Prior to the December 11, 2008 Filing Date, BLMIS transferred at least \$255,817,626 to or for the benefit of Legacy Capital (the “Legacy Capital Account Transfers”) under circumstances that should have put Legacy Capital on notice that the Legacy Capital Account Transfers and/or that the Legacy Capital Account Transfers were made for fraudulent purposes. Of this amount, \$89,306,362 consisted of fictitious profits supposedly earned in the

Legacy Capital Account and approximately \$126,674,218 constituted the return of principal. The Legacy Capital Account Transfers are Customer Property within the meaning of SIPA § 78III(4). The Legacy Capital Account Transfers are avoidable and recoverable under sections 544, 548, 550(a), and 551 of the Bankruptcy Code, applicable provisions of SIPA, particularly 78fff-2(c)(3), and applicable provisions of N.Y. CPLR 203(g) and 213(8) and N.Y. DCL §§ 273-279.

153. On or about September 26, 2000, the Mayers, HCH, and Montpelier directed BLMIS to transfer HCH and Montpelier's remaining cash balances from their respective BLMIS accounts to the newly-created Legacy Capital Account for a total of \$39,837,036. After this initial transfer, BLMIS transferred \$215,980,590 to or for the benefit of Legacy Capital as set forth in Exhibits B and C. The September 2000 BLMIS transfers to the Legacy Capital Account totaling \$39,837,036 are not displayed on Exhibits B and C because those exhibits only track the money withdrawn from the Legacy Capital Account.

154. Of the \$215,980,590 withdrawn over the lifetime of the Legacy Capital Account, \$128,980,580 was transferred directly to Legacy Capital and \$87,000,000 was transferred to BNP Paribas for the benefit of Legacy Capital. These Transfers are Customer Property and are avoidable and recoverable under sections 544, 548, 550(a), and 551 of the Bankruptcy Code, applicable provisions of SIPA, particularly 78fff-2(c)(3), and N.Y. DCL §§ 273-279.

155. During the six years prior to the Filing Date, BLMIS made payments or other transfers to or for the benefit of Legacy Capital in the amount of \$215,600,512. This included \$128,600,512 transferred directly to Legacy Capital and \$87,000,000 transferred to BNP Paribas for the benefit of Legacy Capital (the "Six-Year Transfers"). The Six-Year Transfers are avoidable and recoverable under 11 U.S.C. §§ 544, 550, and 551; applicable provisions of

SIPA, particularly SIPA § 78fff-2(c)(3); and applicable provisions of N.Y. CPLR 203(g) and 213(8), and §§ 273-279 of the N.Y. DCL.

156. During the two years prior to the Filing Date, BLMIS made transfers to Legacy Capital in the amount of \$174,801,697. This included \$87,801,697 transferred directly to Legacy Capital and \$87,000,000 transferred to BNP Paribas for the benefit of Legacy Capital (the “Two-Year Transfers”). The Two-Year Transfers are avoidable and recoverable under sections 548, 550(a), and 551 of the Bankruptcy Code and applicable provisions of SIPA, particularly section 78fff-2(c)(3) and applicable provisions of N.Y. DCL §§ 273-279.

The Legacy Capital Subsequent Transfers

157. On information and belief, the Mayers, BNP Paribas, the Khronos Defendants, HCH, and Montpellier were immediate or mediate transferees of subsequent transfers of the Legacy Capital Account Transfers referenced above (“the Legacy Capital Subsequent Transfers”).

158. The Legacy Capital Subsequent Transfers, or the value thereof, were and remain Customer Property and are recoverable from the Mayers, BNP Paribas, the Khronos Defendants, HCH, and Montpellier under section 550(a) of the Bankruptcy Code.

Transfers to the Pre-Legacy Capital Accounts

159. As alleged herein, according to BLMIS’s records, HCH, Montpellier, Inversiones, Aurora, and Olympus maintained account numbers 1FR055, 1FN027, 1FN047, 1FN067, and 1FR034, respectively as set forth in Exhibit A. The Pre-Legacy Capital Accountholder Defendants executed Account Agreements, and delivered such documents to BLMIS at BLMIS’s headquarters at 885 Third Avenue, New York, New York.

160. Prior to the December 11, 2008 Filing Date, Madoff transferred at least \$2,377,614 (the “Pre-Legacy Capital Account Transfers”)⁶ to or for the benefit of the Pre-Legacy Capital Accountholder Defendants under circumstances that should have put the Pre-Legacy Capital Accountholder Defendants on notice that the Pre-Legacy Capital Account Transfers were fraudulent. Of this amount, \$702,786 constituted fictitious profits supposedly earned in the Pre-Legacy Capital Accountholder Defendants’ corresponding BLMIS accounts and approximately \$1,674,828 constituted the return of principal. See Exhibits B and C. The fictitious profits received by the Pre-Legacy Capital Accountholder Defendants were other people’s money.

161. These Pre-Legacy Capital Account Transfers are avoidable and recoverable under sections 544, 550(a) and 551 of the Bankruptcy Code, applicable provisions of SIPA, particularly 78fff-2(c)(3), and applicable provisions of N.Y. CPLR 203(g) and 213(8), and N.Y. DCL §§ 273 – 279.

The Pre-Legacy Capital Subsequent Transfers

162. On information and belief, the Mayers, the Khronos Defendants, HCH, and Montpellier received subsequent transfers of the avoidable transfers referenced above (“the Pre-Legacy Capital Subsequent Transfers,” and together with the Legacy Capital Subsequent Transfers, the “Subsequent Transfers”), which are recoverable under Section 550(a) of the Bankruptcy Code.

163. The Pre-Legacy Capital Subsequent Transfers, or the value thereof, are recoverable from the Mayers, the Khronos Defendants, HCH, and Montpellier under section 550(a) of the Bankruptcy Code.

⁶ This amount represents the sum of the lifetime transfers from BLMIS to the Pre-Legacy Accounts.

164. To the extent that any of the recovery counts may be inconsistent with each other, they are to be treated as being pled in the alternative.

165. The Trustee's investigation is ongoing and the Trustee reserves the right to: (i) supplement the information regarding the Transfers and any additional transfers; and (ii) seek recovery of such additional transfers.

COUNT ONE: FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(A), 550(a), AND 551

Against Legacy Capital and BNP Paribas

166. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

167. Each of the Two-Year Transfers was made on or within two years before the Filing Date.

168. Each of the Two-Year Transfers constituted a transfer of an interest of BLMIS in property within the meaning of sections 101(54) and 548(a) of the Bankruptcy Code and under SIPA § 78fff-2(c)(3).

169. Each of the Two-Year Transfers were made by BLMIS with the actual intent to hinder, delay, or defraud some or all of BLMIS's then existing or future creditors. BLMIS made the Two-Year Transfers to or for the benefit of Legacy Capital and BNP Paribas in furtherance of a fraudulent investment scheme.

170. Each of the Two-Year Transfers constitute a fraudulent transfer avoidable by the Trustee under section 548(a)(1)(A) of the Bankruptcy Code and recoverable from Legacy Capital and BNP Paribas under section 550(a) of the Bankruptcy Code and SIPA § 78fff-(2)(c)(3).

171. As a result of the foregoing, under sections 548(a)(1)(A), 550(a), and 551 of the Bankruptcy Code, the Trustee is entitled to a judgment: (a) avoiding and preserving the Two-

Year Transfers; (b) directing that the Two-Year Transfers be set aside; and (c) recovering the Two-Year Transfers or the value thereof, from the Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS.

COUNT TWO: FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(B), 550(a), AND 551

Against Legacy Capital and BNP Paribas

172. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

173. Each of the Two-Year Transfers was made on or within two years before the Filing Date.

174. Each of the Two-Year Transfers constitutes a transfer of an interest of BLMIS in property within the meaning of sections 101(54) and 548(a) of the Bankruptcy Code and under SIPA § 78fff-2(c)(3).

175. BLMIS received less than a reasonably equivalent value in exchange for each of the Two-Year Transfers.

176. At the time of each of the Two-Year Transfers, BLMIS was insolvent, or became insolvent as a result of the Two-Year Transfer.

177. At the time of each of the Two-Year Transfers, BLMIS was engaged in a business or a transaction, or was about to engage in a business or a transaction, for which any property remaining with BLMIS was an unreasonably small capital.

178. At the time of each of the Two-Year Transfers, BLMIS intended to incur, or believed that it would incur, debts that would be beyond BLMIS's ability to pay as such debts matured.

179. Each of the Two-Year Transfers constitute fraudulent transfers avoidable by the Trustee under section 548(a)(1)(B) of the Bankruptcy Code and recoverable from Legacy Capital and BNP Paribas under section 550(a) and SIPA § 78fff-(2)(c)(3).

180. As a result of the foregoing, under sections 548(a)(1)(B), 550(a), and 551 of the Bankruptcy Code, the Trustee is entitled to a judgment against Legacy Capital and BNP Paribas: (a) avoiding and preserving the Two-Year Transfers; (b) directing that the Two-Year Transfers be set aside; and (c) recovering the Two-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS.

COUNT THREE: FRAUDULENT TRANSFER – N.Y. DCL §§ 276, 276-a, 278 AND/OR 279, AND 11 U.S.C. §§ 544, 550(a), AND 551

Against Legacy Capital and BNP Paribas

181. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

182. At all times relevant to the Six-Year Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

183. Each of the Six-Year Transfers constituted a conveyance by BLMIS as defined under N.Y. DCL section 270.

184. Each of the Six-Year Transfers was made by BLMIS with the actual intent to hinder, delay, or defraud the creditors of BLMIS. BLMIS made the Six-Year Transfers to or for the benefit of the Six-Year Transfers Defendants in furtherance of a fraudulent investment scheme.

185. Each of the Six-Year Transfers was received by Legacy Capital and/or BNP Paribas with actual intent to hinder, delay or defraud creditors of BLMIS at the time of each of the Six Year Tranfers, and/or future creditors of BLMIS.

186. As a result of the foregoing, under N.Y. DCL sections 276, 276-a, 278 and/or 279, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment against Legacy Capital and BNP Paribas: (a) avoiding and preserving the Six-Year Transfers; (b) directing that the Six-Year Transfers be set aside; (c) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS; and (d) recovering attorneys' fees from Legacy Capital and BNP Paribas.

COUNT FOUR: FRAUDULENT TRANSFER – N.Y. DCL §§ 273 AND 278 AND/OR 279, AND 11 U.S.C. §§ 544, 550(a), AND 551

Legacy Capital and BNP Paribas

187. The Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

188. At all times relevant to the Six-Year Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

189. Each of the Six-Year Transfers constituted a conveyance by BLMIS as defined under N.Y. DCL section 270.

190. BLMIS did not receive fair consideration for the Six-Year Transfers.

191. BLMIS was insolvent at the time it made each of the Six-Year Transfers or, in the alternative, BLMIS became insolvent as a result of each of the Six-Year Transfers.

192. As a result of the foregoing, under N.Y. DCL sections 273, 278 and/or 279, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment against Legacy Capital and BNP Paribas: (a) avoiding and preserving the Six-Year Transfers; (b) directing that the Six-Year Transfers be set aside; and (c) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS.

**COUNT FIVE: FRAUDULENT TRANSFER – N.Y. DCL §§274, 278 AND/OR 279, AND
11 U.S.C. §§ 544, 550(a), AND 551**

Against Legacy Capital and BNP Paribas

193. The Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

194. At all times relevant to the Six-Year Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

195. Each of the Six-Year Transfers constituted a conveyance by BLMIS as defined under N.Y. DCL section 270.

196. BLMIS did not receive fair consideration for the Six-Year Transfers.

197. At the time BLMIS made each of the Six-Year Transfers, BLMIS was engaged or was about to engage in a business or transaction for which the property remaining in its hands after each of the Six-Year Transfers was an unreasonably small capital.

198. As a result of the foregoing, under sections 274, 278 and/or 279 of the N.Y. DCL, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee

is entitled to a judgment against Legacy Capital and BNP Paribas: (a) avoiding and preserving the Six-Year Transfers; (b) directing that the Six-Year Transfers be set aside; and (c) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS.

**COUNT SIX: FRAUDULENT TRANSFER – N.Y. DCL §§ 275, 278 AND/OR 279,
AND 11 U.S.C. §§ 544, 550(a), AND 551**

Against Legacy Capital and BNP Paribas

199. The Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

200. At all times relevant to the Six-Year Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

201. Each of the Six-Year Transfers constituted a conveyance by BLMIS as defined under N.Y. DCL § 270.

202. BLMIS did not receive fair consideration for the Six-Year Transfers.

203. At the time BLMIS made each of the Six-Year Transfers, BLMIS had incurred, was intending to incur, or believed that it would incur debts beyond its ability to pay them as the debts matured.

204. As a result of the foregoing, under sections 275, 278 and/or 279, sections 544(b) of the N.Y. DCL, 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment against Legacy Capital and BNP Paribas: (a) avoiding and preserving the Six-Year Transfers; (b) directing that the Six-Year Transfers be set aside; and (c) recovering

the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS.

COUNT SEVEN: RECOVERY OF ALL FRAUDULENT TRANSFERS – N.Y. CPLR §§ 203(g) and 213(8) AND N.Y. DCL §§ 276, 276-a, 278 AND/OR 279, 11 U.S.C. §§ 544, 550(a), AND 551

Against Legacy Capital, BNP Paribas, and the Pre-Legacy Accountholder Defendants

205. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

206. At all times relevant to the Transfers, the fraudulent scheme perpetrated by BLMIS was not reasonably discoverable by at least one unsecured creditor of BLMIS.

207. At all times relevant to the Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

208. Each of the Transfers constituted a conveyance by BLMIS as defined under N.Y. DCL § 270.

209. Each of the Transfers was made by BLMIS with the actual intent to hinder, delay, or defraud the creditors of BLMIS. BLMIS made the Transfers to or for the benefit of Legacy Capital, BNP Paribas, HCH, Montpellier, Inversiones, Aurora, and Olympus in furtherance of a fraudulent investment scheme.

210. Each of the Transfers was received by Legacy Capital, BNP Paribas, HCH, Montpellier, Inversiones, Aurora, and Olympus with actual intent to hinder, delay or defraud creditors of BLMIS at the time of each of the Transfers, and/or future creditors of BLMIS.

211. As a result of the foregoing, under N.Y. CPLR §§ 203(g) and 213(8), sections 276, 276-a, 278 and/or 279 of the N.Y. DCL, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment against Legacy Capital, BNP Paribas, HCH, Montpellier, Inversiones, Aurora, and Olympus: (a) avoiding and preserving the Transfers; (b) directing that the Transfers be set aside; (c) recovering the Transfers, or the value thereof, from Legacy Capital, HCH, Montpellier, Inversiones, Aurora, and Olympus for the benefit of the estate of BLMIS; and (d) recovering attorneys' fees from Legacy Capital, BNP Paribas, HCH, Montpellier, Inversiones, Aurora, and Olympus.

COUNT EIGHT: RECOVERY OF SUBSEQUENT TRANSFERS – N.Y. CPLR 203(g) and 213(8), N.Y. DCL §§ 273 - 279 AND 11 U.S.C. §§ 544, 548, 550(a), AND 551

Against the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier

212. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

213. Each of the Transfers are avoidable under sections 544 and 548 of the Bankruptcy Code, N.Y. CPLR 203(g) and 213(8), N.Y. DCL §§ 273-276, and SIPA § 78fff-2(c)(3).

214. At all times relevant to the Transfers, the fraudulent scheme perpetrated by BLMIS was not reasonably discoverable by at least one unsecured creditor of BLMIS.

215. At all times relevant to the Transfers, there have been one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that are allowable under section 502 of the Bankruptcy Code or that are not allowable only under section 502(e) of the Bankruptcy Code.

216. On information and belief, the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier received Subsequent Transfers, which are recoverable under Section 550(a) of the Bankruptcy Code.

217. Each of the Subsequent Transfers was made directly or indirectly to, or for the benefit of, the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier.

218. The Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier are immediate or mediate transferees of the Subsequent Transfers.

219. Each of the Subsequent Transfers was received by the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier with actual intent to hinder, delay, or defraud creditors of BLMIS at the time of each of the Subsequent Transfers

220. As a result of the foregoing, under N.Y. DCL §§ 278 and/or 279, section 550(a) of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment against the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier recovering the Subsequent Transfers, or the value thereof, for the benefit of the estate of BLMIS, and attorneys' fees from the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier.

COUNT NINE: UNJUST ENRICHMENT

Against the Mayers, BNP Paribas, and the Khronos Defendants

221. The Trustee incorporates by reference the allegations contained in the previous paragraphs of this Amended Complaint as if fully rewritten herein.

222. The Mayers, BNP Paribas, and the Khronos Defendants have all been unjustly enriched. They have wrongfully and unconscionably benefited from the receipt of stolen money from BLMIS and from Legacy Capital's investors, for which they did not in good faith provide

fair value. These defendants were further unjustly enriched as a result of aiding, abetting, enabling, and substantially perpetuating a fraudulent scheme.

223. During Legacy Capital's investment with BLMIS, the Mayers, BNP Paribas, and the Khronos Defendants earned millions from fees and interest. These fees and interest took the form of management fees, custodial fees, advisory fees, incentive fees, and interest payments. None of this money has been returned to the Trustee for distribution to BLMIS's customers who lost billions of dollars in the Ponzi scheme.

224. As alleged herein, the Mayers, BNP Paribas, and the Khronos Defendants were faced with significant evidence that BLMIS was engaged in fraudulent activity. Additionally, their financial expertise and capacities as financial fiduciaries put them in a position to uncover the fraudulent activity. Despite being on inquiry notice of Madoff's fraud, they continued to take in millions of dollars in fees and interest of BLMIS at the expense of BLMIS's customers.

225. Accordingly, equity and good conscience demand that the Mayers, BNP Paribas, and the Khronos Defendants not retain any fees or interest earned through the activities described in their complaint, all of which should rightfully be paid to the customer fund for distribution by the Trustee.

WHEREFORE, the Trustee respectfully requests that this Court enter judgment in favor of the Trustee and against Defendants as follows:

i. On the First Claim for Relief, under sections 548(a)(1)(A), 550(a), and 551 of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA: (i) avoiding and preserving the Two-Year Transfers; (ii) directing that the Two-Year Transfers be set aside; and (iii) recovering the Two-

Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS;

ii. On the Second Claim for Relief, under sections 548(a)(1)(B), 550(a), and 551 of the Bankruptcy Code, SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (i) avoiding and preserving the Two-Year Transfers; (ii) directing that the Two-Year Transfers be set aside; and (iii) recovering the Two-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS;

iii. On the Third Claim for Relief, under sections 276, 276-a, 278 and/or 279 of the N.Y. DCL, sections 544, 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (i) avoiding and preserving the Six-Year Transfers; (ii) directing that the Six-Year Transfers be set aside; (iii) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS; and (iv) recovering attorneys' fees from Legacy Capital and BNP Paribas;

iv. On the Fourth Claim for Relief, under sections 273, 278 and/or 279 of the N.Y. DCL, sections 544, 550(a), 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (i) avoiding and preserving the Six-Year Transfers; (ii) directing that the Six-Year Transfers be set aside; and (iii) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS;

v. On the Fifth Claim for Relief, under sections 274, 278 and/or 279 of the N.Y. DCL, sections 544 and 550(a) of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (i) avoiding and preserving the Six-Year Transfers; (ii) directing that the Six-Year Transfers be set aside; and (iii) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS;

vi. On the Sixth Claim for Relief, under sections 275, 278 and/or 279 of the N.Y. DCL, sections 544, 550(a), and 551 of the Bankruptcy Code, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (i) avoiding and preserving the Six-Year Transfers; (ii) directing that the Six-Year Transfers be set aside; and (iii) recovering the Six-Year Transfers, or the value thereof, from Legacy Capital and BNP Paribas for the benefit of the estate of BLMIS;

vii. On the Seventh Claim for Relief, under N.Y. CPLR §§ 203(g) and 213(8), and N.Y. DCL §§ 276, 276-a, 278, and/or 279, 11 U.S.C. §§ 544, 550(a), and 551, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (a) avoiding and preserving the Transfers; (b) directing that the Transfers be set aside; (c) recovering the Transfers, or the value thereof, from Legacy Capital, BNP Paribas, and the Pre-Legacy Accountholder Defendants for the benefit of the estate of BLMIS; and (d) recovering attorneys' fees from Legacy Capital, BNP Paribas, and the Pre-Legacy Accountholder Defendants;

viii. On the Eighth Claim for Relief, under N.Y. DCL §§ 273 to 279, 11 U.S.C. § 544, 548, 550(a), and 551, and SIPA § 78fff-2(c)(3), the Trustee is entitled to a judgment: (a) avoiding and preserving the Transfers; (b) directing that the Transfers be set aside; and (c) recovering the Subsequent Transfers, or the value thereof, from the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier for the benefit of the estate of BLMIS, and recovering attorneys' fees against the Mayers, the Khronos Defendants, BNP Paribas, HCH, and Montpellier.

ix. On the Ninth Claim for Relief, the Trustee is entitled to a judgment directing that all Customer Property, management fees, custodial fees, advisory fees, incentive fees, interest payments, and any other payments unjustly received by the Mayers, BNP Paribas, and the

Khronos Defendants in connection with activities facilitating investment with BLMIS be recovered by the Trustee for the benefit of the consolidated estate of BLMIS.

x. On all Claims for Relief, under federal common law and N.Y. CPLR §§ 5001 and 5004, awarding the Trustee prejudgment interest from the date on which the Transfers were received;

xi. On all Claims for Relief, establishment of a constructive trust over the proceeds of the transfers in favor of the Trustee for the benefit of BLMIS's estate;

xii. On all Claims for Relief, assignment of Defendants' rights to seek refunds from the government for federal, state, and local taxes paid on the Transfers during the course of the scheme;

xiii. On all Claims for Relief, awarding the Trustee all applicable interest, costs, and disbursements in this action; and

xiv. On all Claims for Relief, granting the Trustee such other, further, and different relief as the Court deems just, proper, and equitable.

Dated: New York, New York
December 6, 2010

/s/ David J. Sheehan

Of Counsel:

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| BLMIS Account Name | | BLMIS Account Number |
|---|----------|----------------------|
| LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD | REDACTED | 1FR071 |
| MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON | REDACTED | 1FN027 |
| INVERSIONES COQUE S | REDACTED | 1FN047 |
| AURORA RESOURCES LIMITED | | 1FN067 |
| OLYMPUS ASSETS LDC | REDACTED | 1FR034 |
| HCH MANAGEMENT COMPANY LIMITED | REDACTED | 1FR055 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 5/18/1992 | W/H TAX DIV T | 232 | - | - | - | - | - | - | - | 232 | - | 232 |
| 5/18/1992 | W/H TAX DIV ANP | 88 | - | - | - | - | - | - | - | 88 | - | 88 |
| 5/18/1992 | W/H TAX DIV BMY | 404 | - | - | - | - | - | - | - | 404 | - | 404 |
| 6/15/1992 | W/H TAX DIV BA | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 6/15/1992 | W/H TAX DIV XON | 590 | - | - | - | - | - | - | - | 590 | - | 590 |
| 6/15/1992 | W/H TAX DIV MOB | 187 | - | - | - | - | - | - | - | 187 | - | 187 |
| 6/15/1992 | W/H TAX DIV F | 421 | - | - | - | - | - | - | - | 421 | - | 421 |
| 6/15/1992 | W/H TAX DIV DD | 257 | - | - | - | - | - | - | - | 257 | - | 257 |
| 6/30/1992 | W/H TAX DIV GM | 421 | - | - | - | - | - | - | - | 421 | - | 421 |
| 6/30/1992 | W/H TAX DIV AIG | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 7/15/1992 | W/H TAX DIV GE | 322 | - | - | - | - | - | - | - | 322 | - | 322 |
| 7/15/1992 | W/H TAX DIV KO | 131 | - | - | - | - | - | - | - | 131 | - | 131 |
| 7/15/1992 | W/H TAX DIV EK | 410 | - | - | - | - | - | - | - | 410 | - | 410 |
| 7/15/1992 | W/H TAX DIV WMT | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 7/30/1992 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 258 | - | - | - | - | - | - | - | 258 | - | 258 |
| 8/17/1992 | W/H TAX DIV T | 309 | - | - | - | - | - | - | - | 309 | - | 309 |
| 8/17/1992 | W/H TAX DIV ANP | 117 | - | - | - | - | - | - | - | 117 | - | 117 |
| 8/17/1992 | W/H TAX DIV BMY | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 8/25/1992 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 83 | - | - | - | - | - | - | - | 83 | - | 83 |
| 9/15/1992 | W/H TAX DIV MOB | 250 | - | - | - | - | - | - | - | 250 | - | 250 |
| 9/15/1992 | W/H TAX DIV BA | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 9/15/1992 | W/H TAX DIV XON | 786 | - | - | - | - | - | - | - | 786 | - | 786 |
| 9/15/1992 | W/H TAX DIV NJ | 323 | - | - | - | - | - | - | - | 323 | - | 323 |
| 9/30/1992 | W/H TAX DIV DD | 346 | - | - | - | - | - | - | - | 346 | - | 346 |
| 9/30/1992 | W/H TAX DIV AIG | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 10/15/1992 | W/H TAX DIV WMT | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 10/15/1992 | W/H TAX DIV KO | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 10/15/1992 | W/H TAX DIV GE | 460 | - | - | - | - | - | - | - | 460 | - | 460 |
| 10/15/1992 | W/H TAX DIV EK | 546 | - | - | - | - | - | - | - | 546 | - | 546 |
| 11/16/1992 | W/H TAX DIV ANP | 117 | - | - | - | - | - | - | - | 117 | - | 117 |
| 11/16/1992 | W/H TAX DIV BMY | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 11/16/1992 | W/H TAX DIV T | 309 | - | - | - | - | - | - | - | 309 | - | 309 |
| 12/15/1992 | W/H TAX DIV BA | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 12/15/1992 | W/H TAX DIV NJ | 385 | - | - | - | - | - | - | - | 385 | - | 385 |
| 12/15/1992 | W/H TAX DIV MOB | 250 | - | - | - | - | - | - | - | 250 | - | 250 |
| 12/15/1992 | W/H TAX DIV F | 108 | - | - | - | - | - | - | - | 108 | - | 108 |
| 12/15/1992 | W/H TAX DIV DD | 379 | - | - | - | - | - | - | - | 379 | - | 379 |
| 12/15/1992 | W/H TAX DIV XON | 937 | - | - | - | - | - | - | - | 937 | - | 937 |
| 12/30/1992 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 12/31/1992 | W/H TAX DIV KO | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 12/31/1992 | W/H TAX DIV AIG | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 1/15/1993 | W/H TAX DIV MRK | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 1/15/1993 | W/H TAX DIV EK | 651 | - | - | - | - | - | - | - | 651 | - | 651 |
| 1/15/1993 | W/H TAX DIV GE | 605 | - | - | - | - | - | - | - | 605 | - | 605 |
| 1/15/1993 | W/H TAX DIV WMT | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 2/16/1993 | W/H TAX DIV BMY | 670 | - | - | - | - | - | - | - | 670 | - | 670 |
| 2/16/1993 | W/H TAX DIV T | 358 | - | - | - | - | - | - | - | 358 | - | 358 |
| 3/1/1993 | W/H TAX DIV F | 108 | - | - | - | - | - | - | - | 108 | - | 108 |
| 3/5/1993 | W/H TAX DIV BA | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 3/9/1993 | W/H TAX DIV NJ | 385 | - | - | - | - | - | - | - | 385 | - | 385 |
| 3/10/1993 | W/H TAX DIV MOB | 250 | - | - | - | - | - | - | - | 250 | - | 250 |
| 3/10/1993 | W/H TAX DIV XON | 937 | - | - | - | - | - | - | - | 937 | - | 937 |
| 3/15/1993 | W/H TAX DIV DD | 379 | - | - | - | - | - | - | - | 379 | - | 379 |
| 3/15/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 3/19/1993 | W/H TAX DIV AIG | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 3/31/1993 | W/H TAX DIV PEP | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 4/1/1993 | W/H TAX DIV S | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 4/1/1993 | W/H TAX DIV KO | 253 | - | - | - | - | - | - | - | 253 | - | 253 |
| 4/1/1993 | W/H TAX DIV EK | 696 | - | - | - | - | - | - | - | 696 | - | 696 |
| 4/12/1993 | W/H TAX DIV WMT | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 4/20/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 4/29/1993 | W/H TAX DIV GE | 699 | - | - | - | - | - | - | - | 699 | - | 699 |
| 5/1/1993 | W/H TAX DIV T | 445 | - | - | - | - | - | - | - | 445 | - | 445 |
| 5/10/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 5/20/1993 | W/H TAX DIV DIS | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 6/1/1993 | W/H TAX DIV F | 295 | - | - | - | - | - | - | - | 295 | - | 295 |
| 6/1/1993 | W/H TAX DIV ANP | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 6/8/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 6/14/1993 | W/H TAX DIV MMM | 209 | - | - | - | - | - | - | - | 209 | - | 209 |
| 6/18/1993 | W/H TAX DIV MCD | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 6/30/1993 | W/H TAX DIV PEP | 161 | - | - | - | - | - | - | - | 161 | - | 161 |
| 7/1/1993 | W/H TAX DIV KO | 282 | - | - | - | - | - | - | - | 282 | - | 282 |
| 7/1/1993 | W/H TAX DIV EK | 189 | - | - | - | - | - | - | - | 189 | - | 189 |
| 7/1/1993 | W/H TAX DIV SLB | 113 | - | - | - | - | - | - | - | 113 | - | 113 |
| 7/1/1993 | W/H TAX DIV MRK | 315 | - | - | - | - | - | - | - | 315 | - | 315 |
| 7/1/1993 | W/H TAX DIV S | 151 | - | - | - | - | - | - | - | 151 | - | 151 |
| 7/9/1993 | W/H TAX DIV WMT | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 7/12/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 7/26/1993 | W/H TAX DIV GE | 556 | - | - | - | - | - | - | - | 556 | - | 556 |
| 8/2/1993 | W/H TAX DIV BEL | 342 | - | - | - | - | - | - | - | 342 | - | 342 |
| 8/2/1993 | W/H TAX DIV BMY | 367 | - | - | - | - | - | - | - | 367 | - | 367 |
| 8/2/1993 | W/H TAX DIV T | 506 | - | - | - | - | - | - | - | 506 | - | 506 |
| 8/2/1993 | W/H TAX DIV ATT | 235 | - | - | - | - | - | - | - | 235 | - | 235 |
| 8/10/1993 | W/H TAX DIV ANP | 127 | - | - | - | - | - | - | - | 127 | - | 127 |
| 8/16/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 8/20/1993 | W/H TAX DIV DIS | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 9/1/1993 | W/H TAX DIV F | 264 | - | - | - | - | - | - | - | 264 | - | 264 |
| 9/10/1993 | W/H TAX DIV AN | 363 | - | - | - | - | - | - | - | 363 | - | 363 |
| 9/10/1993 | W/H TAX DIV MOB | 422 | - | - | - | - | - | - | - | 422 | - | 422 |
| 9/10/1993 | W/H TAX DIV XON | 1,140 | - | - | - | - | - | - | - | 1,140 | - | 1,140 |
| 9/10/1993 | W/H TAX DIV IBM | 165 | - | - | - | - | - | - | - | 165 | - | 165 |
| 9/13/1993 | W/H TAX DIV DD | 346 | - | - | - | - | - | - | - | 346 | - | 346 |
| 9/15/1993 | W/H TAX DIV ARC | 355 | - | - | - | - | - | - | - | 355 | - | 355 |

BLMIS ACCOUNT NO. 1FN027 - MONTELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 5/17/1993 | WH TAX DIV AIG | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 9/17/1993 | WH TAX DIV MCD | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 9/24/1993 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 9/30/1993 | WH TAX DIV PEP | 144 | - | - | - | - | - | - | - | 144 | - | 144 |
| 10/1/1993 | WH TAX DIV MRK | 397 | - | - | - | - | - | - | - | 397 | - | 397 |
| 10/1/1993 | WH TAX DIV KO | 263 | - | - | - | - | - | - | - | 263 | - | 263 |
| 10/1/1993 | WH TAX DIV EK | 194 | - | - | - | - | - | - | - | 194 | - | 194 |
| 10/1/1993 | WH TAX DIV S | 155 | - | - | - | - | - | - | - | 155 | - | 155 |
| 10/4/1993 | WH TAX DIV WMT | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 10/13/1993 | WH TAX DIV HWP | 65 | - | - | - | - | - | - | - | 65 | - | 65 |
| 10/25/1993 | WH TAX DIV GE | 650 | - | - | - | - | - | - | - | 650 | - | 650 |
| 11/1/1993 | WH TAX DIV AIT | 391 | - | - | - | - | - | - | - | 391 | - | 391 |
| 11/1/1993 | WH TAX DIV BMY | 599 | - | - | - | - | - | - | - | 599 | - | 599 |
| 11/1/1993 | WH TAX DIV T | 659 | - | - | - | - | - | - | - | 659 | - | 659 |
| 11/1/1993 | WH TAX DIV BEL | 446 | - | - | - | - | - | - | - | 446 | - | 446 |
| 11/10/1993 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 56 | - | - | - | - | - | - | - | 56 | - | 56 |
| 11/19/1993 | WH TAX DIV DIS | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 12/1/1993 | WH TAX DIV INTC | 33 | - | - | - | - | - | - | - | 33 | - | 33 |
| 12/1/1993 | WH TAX DIV F | 333 | - | - | - | - | - | - | - | 333 | - | 333 |
| 12/7/1993 | WH TAX DIV NJ | 303 | - | - | - | - | - | - | - | 303 | - | 303 |
| 12/10/1993 | WH TAX DIV MOD | 566 | - | - | - | - | - | - | - | 566 | - | 566 |
| 12/10/1993 | WH TAX DIV AN | 366 | - | - | - | - | - | - | - | 366 | - | 366 |
| 12/10/1993 | WH TAX DIV GM | 133 | - | - | - | - | - | - | - | 133 | - | 133 |
| 12/10/1993 | WH TAX DIV IBM | 208 | - | - | - | - | - | - | - | 208 | - | 208 |
| 12/10/1993 | WH TAX DIV XON | 1,319 | - | - | - | - | - | - | - | 1,319 | - | 1,319 |
| 12/13/1993 | WH TAX DIV MMM | 281 | - | - | - | - | - | - | - | 281 | - | 281 |
| 12/14/1993 | WH TAX DIV DD | 513 | - | - | - | - | - | - | - | 513 | - | 513 |
| 12/14/1993 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 12/15/1993 | WH TAX DIV ARC | 233 | - | - | - | - | - | - | - | 233 | - | 233 |
| 12/15/1993 | WH TAX DIV KO | 346 | - | - | - | - | - | - | - | 346 | - | 346 |
| 12/17/1993 | WH TAX DIV AIG | 51 | - | - | - | - | - | - | - | 51 | - | 51 |
| 12/17/1993 | WH TAX DIV MCD | 55 | - | - | - | - | - | - | - | 55 | - | 55 |
| 1/3/1994 | WH TAX DIV S | 202 | - | - | - | - | - | - | - | 202 | - | 202 |
| 1/3/1994 | WH TAX DIV MRK | 522 | - | - | - | - | - | - | - | 522 | - | 522 |
| 1/3/1994 | WH TAX DIV EK | 254 | - | - | - | - | - | - | - | 254 | - | 254 |
| 1/3/1994 | WH TAX DIV PEP | 190 | - | - | - | - | - | - | - | 190 | - | 190 |
| 1/3/1994 | WH TAX DIV WMT | 99 | - | - | - | - | - | - | - | 99 | - | 99 |
| 1/11/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 2/1/1994 | WH TAX DIV BEL | 447 | - | - | - | - | - | - | - | 447 | - | 447 |
| 2/15/1994 | FIDELITY CASH RESERVES SBI | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 2/18/1994 | WH TAX DIV DIS | 46 | - | - | - | - | - | - | - | 46 | - | 46 |
| 3/1/1994 | WH TAX DIV F | 281 | - | - | - | - | - | - | - | 281 | - | 281 |
| 3/1/1994 | WH TAX DIV INTC | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 3/2/1994 | WH TAX DIV NJ | 246 | - | - | - | - | - | - | - | 246 | - | 246 |
| 3/8/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 3/10/1994 | WH TAX DIV XON | 1,289 | - | - | - | - | - | - | - | 1,289 | - | 1,289 |
| 3/10/1994 | WH TAX DIV AN | 386 | - | - | - | - | - | - | - | 386 | - | 386 |
| 3/10/1994 | WH TAX DIV IBM | 193 | - | - | - | - | - | - | - | 193 | - | 193 |
| 3/10/1994 | WH TAX DIV MOD | 477 | - | - | - | - | - | - | - | 477 | - | 477 |
| 3/10/1994 | WH TAX DIV GM | 204 | - | - | - | - | - | - | - | 204 | - | 204 |
| 3/14/1994 | WH TAX DIV MMM | 280 | - | - | - | - | - | - | - | 280 | - | 280 |
| 3/14/1994 | WH TAX DIV DD | 417 | - | - | - | - | - | - | - | 417 | - | 417 |
| 3/14/1994 | WH TAX DIV BAC | 199 | - | - | - | - | - | - | - | 199 | - | 199 |
| 3/15/1994 | WH TAX DIV ARC | 292 | - | - | - | - | - | - | - | 292 | - | 292 |
| 3/18/1994 | WH TAX DIV MCD | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 3/18/1994 | WH TAX DIV AIG | 46 | - | - | - | - | - | - | - | 46 | - | 46 |
| 3/31/1994 | WH TAX DIV PEP | 187 | - | - | - | - | - | - | - | 187 | - | 187 |
| 4/4/1994 | WH TAX DIV S | 227 | - | - | - | - | - | - | - | 227 | - | 227 |
| 4/4/1994 | WH TAX DIV KO | 364 | - | - | - | - | - | - | - | 364 | - | 364 |
| 4/4/1994 | WH TAX DIV MRK | 506 | - | - | - | - | - | - | - | 506 | - | 506 |
| 4/13/1994 | WH TAX DIV HWP | 92 | - | - | - | - | - | - | - | 92 | - | 92 |
| 4/20/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 4/27/1994 | WH TAX DIV GE | 867 | - | - | - | - | - | - | - | 867 | - | 867 |
| 4/29/1994 | WH TAX DIV DOW | 284 | - | - | - | - | - | - | - | 284 | - | 284 |
| 5/2/1994 | WH TAX DIV BMY | 586 | - | - | - | - | - | - | - | 586 | - | 586 |
| 5/2/1994 | WH TAX DIV T | 701 | - | - | - | - | - | - | - | 701 | - | 701 |
| 5/2/1994 | WH TAX DIV AIT | 385 | - | - | - | - | - | - | - | 385 | - | 385 |
| 5/2/1994 | WH TAX DIV BEL | 481 | - | - | - | - | - | - | - | 481 | - | 481 |
| 5/10/1994 | WH TAX DIV AXP | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 5/19/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 5/20/1994 | WH TAX DIV DIS | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 6/1/1994 | WH TAX DIV F | 368 | - | - | - | - | - | - | - | 368 | - | 368 |
| 6/1/1994 | WH TAX DIV BA | 131 | - | - | - | - | - | - | - | 131 | - | 131 |
| 6/10/1994 | WH TAX DIV NJ | 313 | - | - | - | - | - | - | - | 313 | - | 313 |
| 6/10/1994 | WH TAX DIV AN | 442 | - | - | - | - | - | - | - | 442 | - | 442 |
| 6/10/1994 | WH TAX DIV MOD | 544 | - | - | - | - | - | - | - | 544 | - | 544 |
| 6/10/1994 | WH TAX DIV IBM | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 6/10/1994 | WH TAX DIV XON | 1,480 | - | - | - | - | - | - | - | 1,480 | - | 1,480 |
| 6/10/1994 | WH TAX DIV GM | 234 | - | - | - | - | - | - | - | 234 | - | 234 |
| 6/13/1994 | WH TAX DIV DD | 479 | - | - | - | - | - | - | - | 479 | - | 479 |
| 6/13/1994 | WH TAX DIV MMM | 291 | - | - | - | - | - | - | - | 291 | - | 291 |
| 6/14/1994 | WH TAX DIV ARC | 330 | - | - | - | - | - | - | - | 330 | - | 330 |
| 6/14/1994 | WH TAX DIV BAC | 226 | - | - | - | - | - | - | - | 226 | - | 226 |
| 6/14/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRCXX | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 6/17/1994 | WH TAX DIV MCD | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 6/17/1994 | WH TAX DIV AIG | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 6/17/1994 | WH TAX DIV CCI | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 6/30/1994 | WH TAX DIV PEP | 239 | - | - | - | - | - | - | - | 239 | - | 239 |
| 7/1/1994 | WH TAX DIV MRK | 584 | - | - | - | - | - | - | - | 584 | - | 584 |
| 7/1/1994 | WH TAX DIV EK | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 7/1/1994 | WH TAX DIV MCIC | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 7/1/1994 | WH TAX DIV KO | 404 | - | - | - | - | - | - | - | 404 | - | 404 |
| 7/1/1994 | WH TAX DIV S | 254 | - | - | - | - | - | - | - | 254 | - | 254 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 7/8/1994 | W/H TAX DIV WMT | 182 | - | - | - | - | - | - | - | 182 | - | 182 |
| 7/11/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 7/13/1994 | W/H TAX DIV HWP | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 7/17/1994 | W/H TAX DIV C | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 7/25/1994 | W/H TAX DIV GE | 995 | - | - | - | - | - | - | - | 995 | - | 995 |
| 7/29/1994 | W/H TAX DIV DOW | 300 | - | - | - | - | - | - | - | 300 | - | 300 |
| 8/1/1994 | W/H TAX DIV BMY | 641 | - | - | - | - | - | - | - | 641 | - | 641 |
| 8/1/1994 | W/H TAX DIV ATT | 423 | - | - | - | - | - | - | - | 423 | - | 423 |
| 8/1/1994 | W/H TAX DIV T | 771 | - | - | - | - | - | - | - | 771 | - | 771 |
| 8/1/1994 | W/H TAX DIV BEL | 528 | - | - | - | - | - | - | - | 528 | - | 528 |
| 8/15/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 8/17/1994 | W/H TAX DIV CCI | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 8/19/1994 | W/H TAX DIV DIS | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 9/1/1994 | W/H TAX DIV P | 384 | - | - | - | - | - | - | - | 384 | - | 384 |
| 9/1/1994 | W/H TAX DIV NTC | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 9/1/1994 | W/H TAX DIV NTC | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 9/2/1994 | W/H TAX DIV BA | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 9/6/1994 | W/H TAX DIV NJ | 327 | - | - | - | - | - | - | - | 327 | - | 327 |
| 9/12/1994 | W/H TAX DIV AN | 462 | - | - | - | - | - | - | - | 462 | - | 462 |
| 9/12/1994 | W/H TAX DIV GM | 245 | - | - | - | - | - | - | - | 245 | - | 245 |
| 9/12/1994 | W/H TAX DIV MOB | 567 | - | - | - | - | - | - | - | 567 | - | 567 |
| 9/12/1994 | W/H TAX DIV IBM | 237 | - | - | - | - | - | - | - | 237 | - | 237 |
| 9/12/1994 | W/H TAX DIV XON | 1,545 | - | - | - | - | - | - | - | 1,545 | - | 1,545 |
| 9/17/1994 | W/H TAX DIV DD | 136 | - | - | - | - | - | - | - | 136 | - | 136 |
| 9/12/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 9/12/1994 | W/H TAX DIV MMM | 305 | - | - | - | - | - | - | - | 305 | - | 305 |
| 9/15/1994 | W/H TAX DIV BAC | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 9/15/1994 | W/H TAX DIV ARC | 345 | - | - | - | - | - | - | - | 345 | - | 345 |
| 9/16/1994 | W/H TAX DIV AIG | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 9/16/1994 | W/H TAX DIV MCD | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 9/30/1994 | W/H TAX DIV PEP | 249 | - | - | - | - | - | - | - | 249 | - | 249 |
| 10/3/1994 | W/H TAX DIV EK | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 10/3/1994 | W/H TAX DIV MRK | 654 | - | - | - | - | - | - | - | 654 | - | 654 |
| 10/3/1994 | W/H TAX DIV WMT | 180 | - | - | - | - | - | - | - | 180 | - | 180 |
| 10/3/1994 | W/H TAX DIV KO | 422 | - | - | - | - | - | - | - | 422 | - | 422 |
| 10/11/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 10/12/1994 | W/H TAX DIV HWP | 128 | - | - | - | - | - | - | - | 128 | - | 128 |
| 10/14/1994 | W/H TAX DIV C | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 10/25/1994 | W/H TAX DIV GE | 1,041 | - | - | - | - | - | - | - | 1,041 | - | 1,041 |
| 10/28/1994 | W/H TAX DIV DOW | 322 | - | - | - | - | - | - | - | 322 | - | 322 |
| 11/1/1994 | W/H TAX DIV T | 805 | - | - | - | - | - | - | - | 805 | - | 805 |
| 11/1/1994 | W/H TAX DIV BMY | 669 | - | - | - | - | - | - | - | 669 | - | 669 |
| 11/1/1994 | W/H TAX DIV ATT | 443 | - | - | - | - | - | - | - | 443 | - | 443 |
| 11/1/1994 | W/H TAX DIV S | 265 | - | - | - | - | - | - | - | 265 | - | 265 |
| 11/1/1994 | W/H TAX DIV BEL | 551 | - | - | - | - | - | - | - | 551 | - | 551 |
| 11/15/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 11/17/1994 | W/H TAX DIV CCI | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 12/1/1994 | W/H TAX DIV NTC | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 12/1/1994 | W/H TAX DIV F | 391 | - | - | - | - | - | - | - | 391 | - | 391 |
| 12/6/1994 | W/H TAX DIV NJ | 287 | - | - | - | - | - | - | - | 287 | - | 287 |
| 12/9/1994 | W/H TAX DIV MCIC | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 12/12/1994 | W/H TAX DIV MMM | 279 | - | - | - | - | - | - | - | 279 | - | 279 |
| 12/12/1994 | W/H TAX DIV GM | 230 | - | - | - | - | - | - | - | 230 | - | 230 |
| 12/12/1994 | W/H TAX DIV AN | 414 | - | - | - | - | - | - | - | 414 | - | 414 |
| 12/12/1994 | W/H TAX DIV XON | 1,396 | - | - | - | - | - | - | - | 1,396 | - | 1,396 |
| 12/12/1994 | W/H TAX DIV MOB | 539 | - | - | - | - | - | - | - | 539 | - | 539 |
| 12/12/1994 | W/H TAX DIV IBM | 218 | - | - | - | - | - | - | - | 218 | - | 218 |
| 12/14/1994 | W/H TAX DIV BAC | 232 | - | - | - | - | - | - | - | 232 | - | 232 |
| 12/14/1994 | W/H TAX DIV DD | 577 | - | - | - | - | - | - | - | 577 | - | 577 |
| 12/15/1994 | W/H TAX DIV KO | 386 | - | - | - | - | - | - | - | 386 | - | 386 |
| 12/15/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 12/18/1994 | W/H TAX DIV ARC | 527 | - | - | - | - | - | - | - | 527 | - | 527 |
| 12/16/1994 | W/H TAX DIV MCD | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 12/16/1994 | W/H TAX DIV AIG | 55 | - | - | - | - | - | - | - | 55 | - | 55 |
| 1/3/1995 | W/H TAX DIV MRK | 582 | - | - | - | - | - | - | - | 582 | - | 582 |
| 1/3/1995 | W/H TAX DIV S | 266 | - | - | - | - | - | - | - | 266 | - | 266 |
| 1/3/1995 | W/H TAX DIV EK | 206 | - | - | - | - | - | - | - | 206 | - | 206 |
| 1/3/1995 | W/H TAX DIV PEP | 214 | - | - | - | - | - | - | - | 214 | - | 214 |
| 1/5/1995 | W/H TAX DIV WMT | 145 | - | - | - | - | - | - | - | 145 | - | 145 |
| 1/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 2/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 2/17/1995 | W/H TAX DIV CCI | 220 | - | - | - | - | - | - | - | 220 | - | 220 |
| 3/1/1995 | W/H TAX DIV NTC | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 3/1/1995 | W/H TAX DIV F | 470 | - | - | - | - | - | - | - | 470 | - | 470 |
| 3/3/1995 | W/H TAX DIV BA | 147 | - | - | - | - | - | - | - | 147 | - | 147 |
| 3/6/1995 | W/H TAX DIV SO | 358 | - | - | - | - | - | - | - | 358 | - | 358 |
| 3/7/1995 | W/H TAX DIV NJ | 340 | - | - | - | - | - | - | - | 340 | - | 340 |
| 3/10/1995 | W/H TAX DIV GM | 274 | - | - | - | - | - | - | - | 274 | - | 274 |
| 3/10/1995 | W/H TAX DIV XON | 1,687 | - | - | - | - | - | - | - | 1,687 | - | 1,687 |
| 3/10/1995 | W/H TAX DIV IBM | 257 | - | - | - | - | - | - | - | 257 | - | 257 |
| 3/10/1995 | W/H TAX DIV AM | 557 | - | - | - | - | - | - | - | 557 | - | 557 |
| 3/10/1995 | W/H TAX DIV MOB | 582 | - | - | - | - | - | - | - | 582 | - | 582 |
| 3/13/1995 | W/H TAX DIV MMM | 368 | - | - | - | - | - | - | - | 368 | - | 368 |
| 3/13/1995 | W/H TAX DIV DD | 573 | - | - | - | - | - | - | - | 573 | - | 573 |
| 3/14/1995 | W/H TAX DIV BAC | 292 | - | - | - | - | - | - | - | 292 | - | 292 |
| 3/15/1995 | W/H TAX DIV ARC | 401 | - | - | - | - | - | - | - | 401 | - | 401 |
| 3/15/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 3/17/1995 | W/H TAX DIV MCD | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 3/17/1995 | W/H TAX DIV PEP | 273 | - | - | - | - | - | - | - | 273 | - | 273 |
| 4/3/1995 | W/H TAX DIV EK | 235 | - | - | - | - | - | - | - | 235 | - | 235 |
| 4/3/1995 | W/H TAX DIV KO | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 4/3/1995 | W/H TAX DIV MRK | 704 | - | - | - | - | - | - | - | 704 | - | 704 |
| 4/3/1995 | W/H TAX DIV S | 235 | - | - | - | - | - | - | - | 235 | - | 235 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|---|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 4/4/1995 | WH TAX DIV AIG | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 4/12/1995 | WH TAX DIV HWP | 132 | - | - | - | - | - | - | - | 132 | - | 132 |
| 4/17/1995 | WH TAX DIV WMT | 205 | - | - | - | - | - | - | - | 205 | - | 205 |
| 4/17/1995 | WH TAX DIV C | 235 | - | - | - | - | - | - | - | 235 | - | 235 |
| 4/24/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 4/25/1995 | WH TAX DIV GE | 1,263 | - | - | - | - | - | - | - | 1,263 | - | 1,263 |
| 4/28/1995 | WH TAX DIV DOW | 318 | - | - | - | - | - | - | - | 318 | - | 318 |
| 5/1/1995 | WH TAX DIV AIT | 489 | - | - | - | - | - | - | - | 489 | - | 489 |
| 5/1/1995 | WH TAX DIV | 1,000 | - | - | - | - | - | - | - | 1,000 | - | 1,000 |
| 5/1/1995 | WH TAX DIV BMY | 651 | - | - | - | - | - | - | - | 651 | - | 651 |
| 5/1/1995 | WH TAX DIV DEL | 548 | - | - | - | - | - | - | - | 548 | - | 548 |
| 5/1/1995 | WH TAX DIV CCI | 196 | - | - | - | - | - | - | - | 196 | - | 196 |
| 5/19/1995 | WH TAX DIV DIS | 88 | - | - | - | - | - | - | - | 88 | - | 88 |
| 5/23/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 6/1/1995 | WH TAX DIV F | 539 | - | - | - | - | - | - | - | 539 | - | 539 |
| 6/1/1995 | WH TAX DIV INTC | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 6/2/1995 | WH TAX DIV BA | 141 | - | - | - | - | - | - | - | 141 | - | 141 |
| 6/6/1995 | WH TAX DIV NJ | 359 | - | - | - | - | - | - | - | 359 | - | 359 |
| 6/6/1995 | WH TAX DIV SO | 332 | - | - | - | - | - | - | - | 332 | - | 332 |
| 6/12/1995 | WH TAX DIV XON | 1,566 | - | - | - | - | - | - | - | 1,566 | - | 1,566 |
| 6/21/1995 | WH TAX DIV DD | 475 | - | - | - | - | - | - | - | 475 | - | 475 |
| 6/12/1995 | WH TAX DIV IBM | 250 | - | - | - | - | - | - | - | 250 | - | 250 |
| 6/22/1995 | WH TAX DIV MMM | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 6/12/1995 | WH TAX DIV GM | 378 | - | - | - | - | - | - | - | 378 | - | 378 |
| 6/12/1995 | WH TAX DIV MOB | 604 | - | - | - | - | - | - | - | 604 | - | 604 |
| 6/12/1995 | WH TAX DIV AN | 496 | - | - | - | - | - | - | - | 496 | - | 496 |
| 6/24/1995 | WH TAX DIV BAC | 280 | - | - | - | - | - | - | - | 280 | - | 280 |
| 6/15/1995 | WH TAX DIV ARC | 359 | - | - | - | - | - | - | - | 359 | - | 359 |
| 6/16/1995 | WH TAX DIV AIG | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 6/16/1995 | WH TAX DIV MCD | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 6/19/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 6/23/1995 | WH TAX DIV MCIC | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 6/30/1995 | WH TAX DIV PEP | 270 | - | - | - | - | - | - | - | 270 | - | 270 |
| 7/1/1995 | WH TAX DIV SLB | 147 | - | - | - | - | - | - | - | 147 | - | 147 |
| 7/3/1995 | WH TAX DIV KO | 479 | - | - | - | - | - | - | - | 479 | - | 479 |
| 7/3/1995 | WH TAX DIV EK | 226 | - | - | - | - | - | - | - | 226 | - | 226 |
| 7/3/1995 | WH TAX DIV MRK | 653 | - | - | - | - | - | - | - | 653 | - | 653 |
| 7/10/1995 | WH TAX DIV WMT | 198 | - | - | - | - | - | - | - | 198 | - | 198 |
| 7/14/1995 | WH TAX DIV C | 305 | - | - | - | - | - | - | - | 305 | - | 305 |
| 7/19/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 7/25/1995 | WH TAX DIV GE | 1,203 | - | - | - | - | - | - | - | 1,203 | - | 1,203 |
| 7/28/1995 | WH TAX DIV DOW | 329 | - | - | - | - | - | - | - | 329 | - | 329 |
| 8/3/1995 | WH TAX DIV T | 882 | - | - | - | - | - | - | - | 882 | - | 882 |
| 8/1/1995 | WH TAX DIV BMY | 648 | - | - | - | - | - | - | - | 648 | - | 648 |
| 8/1/1995 | WH TAX DIV BEL | 521 | - | - | - | - | - | - | - | 521 | - | 521 |
| 8/1/1995 | WH TAX DIV AIT | 460 | - | - | - | - | - | - | - | 460 | - | 460 |
| 8/3/1995 | WH TAX DIV AIG | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 8/10/1995 | WH TAX DIV AXP | 187 | - | - | - | - | - | - | - | 187 | - | 187 |
| 8/16/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 56 | - | - | - | - | - | - | - | 56 | - | 56 |
| 8/17/1995 | WH TAX DIV CCI | 197 | - | - | - | - | - | - | - | 197 | - | 197 |
| 8/18/1995 | WH TAX DIV DIS | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 9/1/1995 | WH TAX DIV INTC | 56 | - | - | - | - | - | - | - | 56 | - | 56 |
| 9/1/1995 | WH TAX DIV F | 548 | - | - | - | - | - | - | - | 548 | - | 548 |
| 9/1/1995 | WH TAX DIV BA | 142 | - | - | - | - | - | - | - | 142 | - | 142 |
| 9/5/1995 | WH TAX DIV NJ | 361 | - | - | - | - | - | - | - | 361 | - | 361 |
| 9/6/1995 | WH TAX DIV SO | 334 | - | - | - | - | - | - | - | 334 | - | 334 |
| 9/11/1995 | WH TAX DIV MOB | 608 | - | - | - | - | - | - | - | 608 | - | 608 |
| 9/11/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 9/11/1995 | WH TAX DIV GM | 381 | - | - | - | - | - | - | - | 381 | - | 381 |
| 9/11/1995 | WH TAX DIV AN | 500 | - | - | - | - | - | - | - | 500 | - | 500 |
| 9/11/1995 | WH TAX DIV XON | 1,577 | - | - | - | - | - | - | - | 1,577 | - | 1,577 |
| 9/11/1995 | WH TAX DIV IBM | 252 | - | - | - | - | - | - | - | 252 | - | 252 |
| 9/12/1995 | WH TAX DIV DD | 478 | - | - | - | - | - | - | - | 478 | - | 478 |
| 9/12/1995 | WH TAX DIV MMM | 332 | - | - | - | - | - | - | - | 332 | - | 332 |
| 9/15/1995 | WH TAX DIV MCD | 80 | - | - | - | - | - | - | - | 80 | - | 80 |
| 9/15/1995 | WH TAX DIV BAC | 284 | - | - | - | - | - | - | - | 284 | - | 284 |
| 9/15/1995 | WH TAX DIV ARC | 364 | - | - | - | - | - | - | - | 364 | - | 364 |
| 9/15/1995 | WH TAX DIV ARC | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 9/22/1995 | WH TAX DIV AIG | 68 | - | - | - | - | - | - | - | 68 | - | 68 |
| 9/29/1995 | WH TAX DIV PEP | 273 | - | - | - | - | - | - | - | 273 | - | 273 |
| 10/2/1995 | WH TAX DIV MRK | 750 | - | - | - | - | - | - | - | 750 | - | 750 |
| 10/2/1995 | WH TAX DIV SLB | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 10/2/1995 | WH TAX DIV EK | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 10/2/1995 | WH TAX DIV KO | 551 | - | - | - | - | - | - | - | 551 | - | 551 |
| 10/3/1995 | WH TAX DIV WMT | 201 | - | - | - | - | - | - | - | 201 | - | 201 |
| 10/16/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 10/25/1995 | WH TAX DIV GE | 1,310 | - | - | - | - | - | - | - | 1,310 | - | 1,310 |
| 10/30/1995 | WH TAX DIV DOW | 371 | - | - | - | - | - | - | - | 371 | - | 371 |
| 11/1/1995 | WH TAX DIV AIT | 518 | - | - | - | - | - | - | - | 518 | - | 518 |
| 11/1/1995 | WH TAX DIV T | 980 | - | - | - | - | - | - | - | 980 | - | 980 |
| 11/1/1995 | WH TAX DIV NYN | 451 | - | - | - | - | - | - | - | 451 | - | 451 |
| 11/1/1995 | WH TAX DIV BEL | 567 | - | - | - | - | - | - | - | 567 | - | 567 |
| 11/1/1995 | WH TAX DIV BMY | 689 | - | - | - | - | - | - | - | 689 | - | 689 |
| 11/10/1995 | WH TAX DIV AXP | 203 | - | - | - | - | - | - | - | 203 | - | 203 |
| 11/17/1995 | WH TAX DIV DIS | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 11/17/1995 | WH TAX DIV CCI | 216 | - | - | - | - | - | - | - | 216 | - | 216 |
| 11/20/1995 | FIDELITY CASH RESERVES SBI WH TAX DIV FCRXX | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 12/1/1995 | WH TAX DIV BA | 158 | - | - | - | - | - | - | - | 158 | - | 158 |
| 12/1/1995 | WH TAX DIV INTC | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 12/1/1995 | WH TAX DIV F | 693 | - | - | - | - | - | - | - | 693 | - | 693 |
| 12/5/1995 | WH TAX DIV NJ | 386 | - | - | - | - | - | - | - | 386 | - | 386 |
| 12/8/1995 | WH TAX DIV MCIC | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 12/11/1995 | WH TAX DIV AN | 540 | - | - | - | - | - | - | - | 540 | - | 540 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 12/11/1995 | W/H TAX DIV IBM | 259 | - | - | - | - | - | - | - | 259 | - | 259 |
| 12/11/1995 | W/H TAX DIV MOB | 666 | - | - | - | - | - | - | - | 666 | - | 666 |
| 12/11/1995 | W/H TAX DIV GM | 405 | - | - | - | - | - | - | - | 405 | - | 405 |
| 12/11/1995 | W/H TAX DIV XON | 1,724 | - | - | - | - | - | - | - | 1,724 | - | 1,724 |
| 12/12/1995 | W/H TAX DIV MMM | 360 | - | - | - | - | - | - | - | 360 | - | 360 |
| 12/14/1995 | W/H TAX DIV DD | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 12/14/1995 | W/H TAX DIV BAC | 311 | - | - | - | - | - | - | - | 311 | - | 311 |
| 12/15/1995 | W/H TAX DIV MCD | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 12/15/1995 | W/H TAX DIV KO | 525 | - | - | - | - | - | - | - | 525 | - | 525 |
| 12/22/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 12/22/1995 | W/H TAX DIV AIG | 73 | - | - | - | - | - | - | - | 73 | - | 73 |
| 1/2/1996 | W/H TAX DIV EK | 252 | - | - | - | - | - | - | - | 252 | - | 252 |
| 1/2/1996 | W/H TAX DIV MRK | 796 | - | - | - | - | - | - | - | 796 | - | 796 |
| 1/2/1996 | W/H TAX DIV PEP | 297 | - | - | - | - | - | - | - | 297 | - | 297 |
| 1/5/1996 | W/H TAX DIV WMT | 214 | - | - | - | - | - | - | - | 214 | - | 214 |
| 1/12/1996 | W/H TAX DIV C | 403 | - | - | - | - | - | - | - | 403 | - | 403 |
| 1/23/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 2/20/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 2/20/1996 | W/H TAX DIV CCI | 340 | - | - | - | - | - | - | - | 340 | - | 340 |
| 3/1/1996 | W/H TAX DIV COL | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 3/1/1996 | W/H TAX DIV BA | 155 | - | - | - | - | - | - | - | 155 | - | 155 |
| 3/1/1996 | W/H TAX DIV INTC | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 3/1/1996 | W/H TAX DIV F | 668 | - | - | - | - | - | - | - | 668 | - | 668 |
| 3/1/1996 | W/H TAX DIV XON | 1,634 | - | - | - | - | - | - | - | 1,634 | - | 1,634 |
| 3/1/1996 | W/H TAX DIV IBM | 255 | - | - | - | - | - | - | - | 255 | - | 255 |
| 3/1/1996 | W/H TAX DIV MOB | 657 | - | - | - | - | - | - | - | 657 | - | 657 |
| 3/1/1996 | W/H TAX DIV GM | 515 | - | - | - | - | - | - | - | 515 | - | 515 |
| 3/1/1996 | W/H TAX DIV AN | 548 | - | - | - | - | - | - | - | 548 | - | 548 |
| 3/12/1996 | W/H TAX DIV NJ | 381 | - | - | - | - | - | - | - | 381 | - | 381 |
| 3/12/1996 | W/H TAX DIV BAC | 360 | - | - | - | - | - | - | - | 360 | - | 360 |
| 3/14/1996 | W/H TAX DIV DD | 508 | - | - | - | - | - | - | - | 508 | - | 508 |
| 3/15/1996 | W/H TAX DIV ARC | 366 | - | - | - | - | - | - | - | 366 | - | 366 |
| 3/15/1996 | W/H TAX DIV MCD | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 3/21/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 3/22/1996 | W/H TAX DIV AIG | 65 | - | - | - | - | - | - | - | 65 | - | 65 |
| 3/29/1996 | W/H TAX DIV PEP | 256 | - | - | - | - | - | - | - | 256 | - | 256 |
| 4/1/1996 | W/H TAX DIV EK | 222 | - | - | - | - | - | - | - | 222 | - | 222 |
| 4/1/1996 | W/H TAX DIV KO | 522 | - | - | - | - | - | - | - | 522 | - | 522 |
| 4/1/1996 | W/H TAX DIV S | 147 | - | - | - | - | - | - | - | 147 | - | 147 |
| 4/1/1996 | W/H TAX DIV MRK | 693 | - | - | - | - | - | - | - | 693 | - | 693 |
| 4/2/1996 | W/H TAX DIV C | 358 | - | - | - | - | - | - | - | 358 | - | 358 |
| 4/8/1996 | W/H TAX DIV WMT | 199 | - | - | - | - | - | - | - | 199 | - | 199 |
| 4/10/1996 | W/H TAX DIV HWP | 170 | - | - | - | - | - | - | - | 170 | - | 170 |
| 4/17/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 4/25/1996 | W/H TAX DIV GE | 1,274 | - | - | - | - | - | - | - | 1,274 | - | 1,274 |
| 4/30/1996 | W/H TAX DIV DOW | 326 | - | - | - | - | - | - | - | 326 | - | 326 |
| 5/1/1996 | W/H TAX DIV BMY | 620 | - | - | - | - | - | - | - | 620 | - | 620 |
| 5/1/1996 | W/H TAX DIV T | 890 | - | - | - | - | - | - | - | 890 | - | 890 |
| 5/1/1996 | W/H TAX DIV AIT | 484 | - | - | - | - | - | - | - | 484 | - | 484 |
| 5/1/1996 | W/H TAX DIV NYN | 411 | - | - | - | - | - | - | - | 411 | - | 411 |
| 5/1/1996 | W/H TAX DIV BEL | 532 | - | - | - | - | - | - | - | 532 | - | 532 |
| 5/2/1996 | W/H TAX DIV PSU | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 5/10/1996 | W/H TAX DIV AXP | 186 | - | - | - | - | - | - | - | 186 | - | 186 |
| 5/14/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 5/17/1996 | W/H TAX DIV DIS | 96 | - | - | - | - | - | - | - | 96 | - | 96 |
| 5/17/1996 | W/H TAX DIV CCI | 360 | - | - | - | - | - | - | - | 360 | - | 360 |
| 6/3/1996 | W/H TAX DIV INTC | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 6/3/1996 | W/H TAX DIV COL | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 6/3/1996 | W/H TAX DIV F | 637 | - | - | - | - | - | - | - | 637 | - | 637 |
| 6/7/1996 | W/H TAX DIV BA | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 6/10/1996 | W/H TAX DIV AN | 548 | - | - | - | - | - | - | - | 548 | - | 548 |
| 6/19/1996 | W/H TAX DIV MOB | 697 | - | - | - | - | - | - | - | 697 | - | 697 |
| 6/10/1996 | W/H TAX DIV IBM | 342 | - | - | - | - | - | - | - | 342 | - | 342 |
| 6/11/1996 | W/H TAX DIV JU | 424 | - | - | - | - | - | - | - | 424 | - | 424 |
| 6/12/1996 | W/H TAX DIV MMM | 305 | - | - | - | - | - | - | - | 305 | - | 305 |
| 6/12/1996 | W/H TAX DIV BAC | 324 | - | - | - | - | - | - | - | 324 | - | 324 |
| 6/14/1996 | W/H TAX DIV MCD | 84 | - | - | - | - | - | - | - | 84 | - | 84 |
| 6/21/1996 | W/H TAX DIV AIG | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 6/25/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 6/28/1996 | W/H TAX DIV PEP | 298 | - | - | - | - | - | - | - | 298 | - | 298 |
| 7/1/1996 | W/H TAX DIV WMT | 197 | - | - | - | - | - | - | - | 197 | - | 197 |
| 7/1/1996 | W/H TAX DIV KO | 529 | - | - | - | - | - | - | - | 529 | - | 529 |
| 7/1/1996 | W/H TAX DIV MRK | 690 | - | - | - | - | - | - | - | 690 | - | 690 |
| 7/5/1996 | W/H TAX DIV SLB | 146 | - | - | - | - | - | - | - | 146 | - | 146 |
| 7/10/1996 | W/H TAX DIV HWP | 207 | - | - | - | - | - | - | - | 207 | - | 207 |
| 7/15/1996 | W/H TAX DIV C | 423 | - | - | - | - | - | - | - | 423 | - | 423 |
| 7/22/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 7/24/1996 | W/H TAX DIV GE | 1,292 | - | - | - | - | - | - | - | 1,292 | - | 1,292 |
| 7/30/1996 | W/H TAX DIV DOW | 292 | - | - | - | - | - | - | - | 292 | - | 292 |
| 8/1/1996 | W/H TAX DIV AIT | 458 | - | - | - | - | - | - | - | 458 | - | 458 |
| 8/1/1996 | W/H TAX DIV T | 870 | - | - | - | - | - | - | - | 870 | - | 870 |
| 8/1/1996 | W/H TAX DIV EK | 225 | - | - | - | - | - | - | - | 225 | - | 225 |
| 8/1/1996 | W/H TAX DIV PSU | 222 | - | - | - | - | - | - | - | 222 | - | 222 |
| 8/1/1996 | W/H TAX DIV BMY | 616 | - | - | - | - | - | - | - | 616 | - | 616 |
| 8/1/1996 | W/H TAX DIV NYN | 408 | - | - | - | - | - | - | - | 408 | - | 408 |
| 8/1/1996 | W/H TAX DIV BEL | 498 | - | - | - | - | - | - | - | 498 | - | 498 |
| 8/9/1996 | W/H TAX DIV AXP | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 8/16/1996 | W/H TAX DIV DIS | 119 | - | - | - | - | - | - | - | 119 | - | 119 |
| 8/19/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 8/19/1996 | W/H TAX DIV CCI | 388 | - | - | - | - | - | - | - | 388 | - | 388 |
| 9/3/1996 | W/H TAX DIV INTC | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 9/3/1996 | W/H TAX DIV COL | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 9/3/1996 | W/H TAX DIV F | 812 | - | - | - | - | - | - | - | 812 | - | 812 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 9/4/1995 | WH TAX DIV BA | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 9/10/1996 | WH TAX DIV XON | 1,778 | - | - | - | - | - | - | - | 1,778 | - | 1,778 |
| 9/10/1996 | WH TAX DIV BNI | 472 | - | - | - | - | - | - | - | 472 | - | 472 |
| 9/10/1996 | WH TAX DIV GM | 571 | - | - | - | - | - | - | - | 571 | - | 571 |
| 9/10/1996 | WH TAX DIV AN | 592 | - | - | - | - | - | - | - | 592 | - | 592 |
| 9/10/1996 | WH TAX DIV MOB | 720 | - | - | - | - | - | - | - | 720 | - | 720 |
| 9/10/1996 | WH TAX DIV IBM | 366 | - | - | - | - | - | - | - | 366 | - | 366 |
| 9/12/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 9/12/1996 | WH TAX DIV BAC | 363 | - | - | - | - | - | - | - | 363 | - | 363 |
| 9/12/1996 | WH TAX DIV DD | 598 | - | - | - | - | - | - | - | 598 | - | 598 |
| 9/13/1996 | WH TAX DIV ARC | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 9/13/1996 | WH TAX DIV MCD | 94 | - | - | - | - | - | - | - | 94 | - | 94 |
| 9/27/1996 | WH TAX DIV AGI | 82 | - | - | - | - | - | - | - | 82 | - | 82 |
| 9/27/1996 | WH TAX DIV PEP | 330 | - | - | - | - | - | - | - | 330 | - | 330 |
| 10/1/1996 | WH TAX DIV EK | 250 | - | - | - | - | - | - | - | 250 | - | 250 |
| 10/1/1996 | WH TAX DIV KO | 584 | - | - | - | - | - | - | - | 584 | - | 584 |
| 10/1/1996 | WH TAX DIV MRK | 900 | - | - | - | - | - | - | - | 900 | - | 900 |
| 10/7/1996 | WH TAX DIV WMT | 219 | - | - | - | - | - | - | - | 219 | - | 219 |
| 10/13/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 11/1/1996 | WH TAX DIV T | 963 | - | - | - | - | - | - | - | 963 | - | 963 |
| 11/19/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 11/19/1996 | WH TAX DIV CCI | 372 | - | - | - | - | - | - | - | 372 | - | 372 |
| 12/2/1996 | WH TAX DIV F | 804 | - | - | - | - | - | - | - | 804 | - | 804 |
| 12/2/1996 | WH TAX DIV INTC | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 12/6/1996 | WH TAX DIV BA | 171 | - | - | - | - | - | - | - | 171 | - | 171 |
| 12/10/1996 | WH TAX DIV NJ | 438 | - | - | - | - | - | - | - | 438 | - | 438 |
| 12/10/1996 | WH TAX DIV XON | 1,718 | - | - | - | - | - | - | - | 1,718 | - | 1,718 |
| 12/10/1996 | WH TAX DIV GM | 539 | - | - | - | - | - | - | - | 539 | - | 539 |
| 12/10/1996 | WH TAX DIV IBM | 320 | - | - | - | - | - | - | - | 320 | - | 320 |
| 12/10/1996 | WH TAX DIV AN | 566 | - | - | - | - | - | - | - | 566 | - | 566 |
| 12/10/1996 | WH TAX DIV MOB | 696 | - | - | - | - | - | - | - | 696 | - | 696 |
| 12/12/1996 | WH TAX DIV MMM | 362 | - | - | - | - | - | - | - | 362 | - | 362 |
| 12/12/1996 | WH TAX DIV MTC | 163 | - | - | - | - | - | - | - | 163 | - | 163 |
| 12/12/1996 | WH TAX DIV BAC | 352 | - | - | - | - | - | - | - | 352 | - | 352 |
| 12/13/1996 | WH TAX DIV MCD | 95 | - | - | - | - | - | - | - | 95 | - | 95 |
| 12/16/1996 | WH TAX DIV DD | 570 | - | - | - | - | - | - | - | 570 | - | 570 |
| 12/16/1996 | WH TAX DIV KO | 533 | - | - | - | - | - | - | - | 533 | - | 533 |
| 12/18/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 12/20/1996 | WH TAX DIV AGI | 83 | - | - | - | - | - | - | - | 83 | - | 83 |
| 1/2/1997 | WH TAX DIV PEP | 315 | - | - | - | - | - | - | - | 315 | - | 315 |
| 1/2/1997 | WH TAX DIV MRK | 853 | - | - | - | - | - | - | - | 853 | - | 853 |
| 1/2/1997 | WH TAX DIV EK | 244 | - | - | - | - | - | - | - | 244 | - | 244 |
| 1/3/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 1/17/1997 | WH TAX DIV WMT | 210 | - | - | - | - | - | - | - | 210 | - | 210 |
| 2/8/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 2/20/1997 | WH TAX DIV CCI | 416 | - | - | - | - | - | - | - | 416 | - | 416 |
| 3/3/1997 | WH TAX DIV INTC | 67 | - | - | - | - | - | - | - | 67 | - | 67 |
| 3/3/1997 | WH TAX DIV F | 755 | - | - | - | - | - | - | - | 755 | - | 755 |
| 3/3/1997 | WH TAX DIV COL | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 3/7/1997 | WH TAX DIV BA | 163 | - | - | - | - | - | - | - | 163 | - | 163 |
| 3/10/1997 | WH TAX DIV XON | 1,614 | - | - | - | - | - | - | - | 1,614 | - | 1,614 |
| 3/10/1997 | WH TAX DIV GM | 605 | - | - | - | - | - | - | - | 605 | - | 605 |
| 3/10/1997 | WH TAX DIV IBM | 292 | - | - | - | - | - | - | - | 292 | - | 292 |
| 3/10/1997 | WH TAX DIV MOB | 707 | - | - | - | - | - | - | - | 707 | - | 707 |
| 3/10/1997 | WH TAX DIV AN | 584 | - | - | - | - | - | - | - | 584 | - | 584 |
| 3/11/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 3/11/1997 | WH TAX DIV NJ | 412 | - | - | - | - | - | - | - | 412 | - | 412 |
| 3/12/1997 | WH TAX DIV MMM | 354 | - | - | - | - | - | - | - | 354 | - | 354 |
| 3/12/1997 | WH TAX DIV BAC | 356 | - | - | - | - | - | - | - | 356 | - | 356 |
| 3/14/1997 | WH TAX DIV DD | 523 | - | - | - | - | - | - | - | 523 | - | 523 |
| 3/14/1997 | WH TAX DIV PEP | 253 | - | - | - | - | - | - | - | 253 | - | 253 |
| 4/1/1997 | WH TAX DIV KO | 489 | - | - | - | - | - | - | - | 489 | - | 489 |
| 4/1/1997 | WH TAX DIV SBI | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 4/9/1997 | WH TAX DIV WMT | 219 | - | - | - | - | - | - | - | 219 | - | 219 |
| 4/15/1997 | WH TAX DIV C | 418 | - | - | - | - | - | - | - | 418 | - | 418 |
| 4/16/1997 | WH TAX DIV HWP | 173 | - | - | - | - | - | - | - | 173 | - | 173 |
| 4/24/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 5/1/1997 | WH TAX DIV BEL | 453 | - | - | - | - | - | - | - | 453 | - | 453 |
| 5/1/1997 | WH TAX DIV T | 760 | - | - | - | - | - | - | - | 760 | - | 760 |
| 5/1/1997 | WH TAX DIV AIT | 447 | - | - | - | - | - | - | - | 447 | - | 447 |
| 5/1/1997 | WH TAX DIV BMY | 547 | - | - | - | - | - | - | - | 547 | - | 547 |
| 5/9/1997 | WH TAX DIV AXF | 154 | - | - | - | - | - | - | - | 154 | - | 154 |
| 5/12/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 5/16/1997 | WH TAX DIV DIS | 129 | - | - | - | - | - | - | - | 129 | - | 129 |
| 5/19/1997 | WH TAX DIV CCI | 408 | - | - | - | - | - | - | - | 408 | - | 408 |
| 6/2/1997 | WH TAX DIV F | 853 | - | - | - | - | - | - | - | 853 | - | 853 |
| 6/2/1997 | WH TAX DIV COL | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 6/2/1997 | WH TAX DIV INTC | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 6/10/1997 | WH TAX DIV MOB | 687 | - | - | - | - | - | - | - | 687 | - | 687 |
| 6/10/1997 | WH TAX DIV AN | 575 | - | - | - | - | - | - | - | 575 | - | 575 |
| 6/10/1997 | WH TAX DIV IBM | 380 | - | - | - | - | - | - | - | 380 | - | 380 |
| 6/11/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 7/8/1997 | WH TAX DIV HWP | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 7/14/1997 | WH TAX DIV WMT | 242 | - | - | - | - | - | - | - | 242 | - | 242 |
| 7/8/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 7/25/1997 | WH TAX DIV GE | 1,328 | - | - | - | - | - | - | - | 1,328 | - | 1,328 |
| 8/1/1997 | WH TAX DIV BEL | 502 | - | - | - | - | - | - | - | 502 | - | 502 |
| 8/1/1997 | WH TAX DIV BMY | 591 | - | - | - | - | - | - | - | 591 | - | 591 |
| 8/1/1997 | WH TAX DIV T | 830 | - | - | - | - | - | - | - | 830 | - | 830 |
| 8/1/1997 | WH TAX DIV AIT | 473 | - | - | - | - | - | - | - | 473 | - | 473 |
| 8/8/1997 | WH TAX DIV AXF | 162 | - | - | - | - | - | - | - | 162 | - | 162 |
| 8/20/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 8/21/1997 | WH TAX DIV DIS | 139 | - | - | - | - | - | - | - | 139 | - | 139 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 9/12/1997 | W/H TAX DIV MCD | 83 | - | - | - | - | - | - | - | 83 | - | 83 |
| 9/12/1997 | W/H TAX DIV MMM | 308 | - | - | - | - | - | - | - | 308 | - | 308 |
| 9/19/1997 | W/H TAX DIV AIG | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 9/23/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 9/26/1997 | W/H TAX DIV NB | 345 | - | - | - | - | - | - | - | 345 | - | 345 |
| 10/1/1997 | W/H TAX DIV KO | 477 | - | - | - | - | - | - | - | 477 | - | 477 |
| 10/1/1997 | W/H TAX DIV MRK | 766 | - | - | - | - | - | - | - | 766 | - | 766 |
| 10/1/1997 | W/H TAX DIV S | 123 | - | - | - | - | - | - | - | 123 | - | 123 |
| 10/7/1997 | W/H TAX DIV PEP | 266 | - | - | - | - | - | - | - | 266 | - | 266 |
| 10/10/1997 | W/H TAX DIV SLB | 131 | - | - | - | - | - | - | - | 131 | - | 131 |
| 10/14/1997 | W/H TAX DIV WMT | 214 | - | - | - | - | - | - | - | 214 | - | 214 |
| 10/15/1997 | W/H TAX DIV HWP | 195 | - | - | - | - | - | - | - | 195 | - | 195 |
| 10/15/1997 | W/H TAX DIV C | 387 | - | - | - | - | - | - | - | 387 | - | 387 |
| 10/22/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 10/27/1997 | W/H TAX DIV GE | 1,496 | - | - | - | - | - | - | - | 1,496 | - | 1,496 |
| 11/3/1997 | W/H TAX DIV BEL | 1,070 | - | - | - | - | - | - | - | 1,070 | - | 1,070 |
| 11/3/1997 | W/H TAX DIV T | 939 | - | - | - | - | - | - | - | 939 | - | 939 |
| 11/3/1997 | W/H TAX DIV AIT | 553 | - | - | - | - | - | - | - | 553 | - | 553 |
| 11/3/1997 | W/H TAX DIV BMY | 677 | - | - | - | - | - | - | - | 677 | - | 677 |
| 11/10/1997 | W/H TAX DIV AXP | 189 | - | - | - | - | - | - | - | 189 | - | 189 |
| 11/20/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 11/21/1997 | W/H TAX DIV DIS | 158 | - | - | - | - | - | - | - | 158 | - | 158 |
| 12/12/1997 | W/H TAX DIV MCD | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 12/15/1997 | W/H TAX DIV KO | 984 | - | - | - | - | - | - | - | 984 | - | 984 |
| 12/17/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 12/19/1997 | W/H TAX DIV AIG | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 12/24/1997 | W/H TAX DIV NB | 379 | - | - | - | - | - | - | - | 379 | - | 379 |
| 1/2/1998 | W/H TAX DIV MRK | 760 | - | - | - | - | - | - | - | 760 | - | 760 |
| 1/2/1998 | W/H TAX DIV PEP | 269 | - | - | - | - | - | - | - | 269 | - | 269 |
| 1/5/1998 | W/H TAX DIV C | 369 | - | - | - | - | - | - | - | 369 | - | 369 |
| 1/20/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 2/9/1998 | W/H TAX DIV OCI | 319 | - | - | - | - | - | - | - | 319 | - | 319 |
| 2/24/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 2/25/1998 | W/H TAX DIV MRK | 83 | - | - | - | - | - | - | - | 83 | - | 83 |
| 3/2/1998 | W/H TAX DIV NTC | 61 | - | - | - | - | - | - | - | 61 | - | 61 |
| 3/2/1998 | W/H TAX DIV F | 626 | - | - | - | - | - | - | - | 626 | - | 626 |
| 3/6/1998 | W/H TAX DIV BA | 253 | - | - | - | - | - | - | - | 253 | - | 253 |
| 3/10/1998 | W/H TAX DIV INJ | 531 | - | - | - | - | - | - | - | 531 | - | 531 |
| 3/10/1998 | W/H TAX DIV IBM | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 3/10/1998 | W/H TAX DIV XON | 1,250 | - | - | - | - | - | - | - | 1,250 | - | 1,250 |
| 3/10/1998 | W/H TAX DIV MOB | 553 | - | - | - | - | - | - | - | 553 | - | 553 |
| 3/10/1998 | W/H TAX DIV GM | 653 | - | - | - | - | - | - | - | 653 | - | 653 |
| 3/10/1998 | W/H TAX DIV AN | 678 | - | - | - | - | - | - | - | 678 | - | 678 |
| 3/17/1998 | W/H TAX DIV BAC | 439 | - | - | - | - | - | - | - | 439 | - | 439 |
| 3/12/1998 | W/H TAX DIV MMM | 387 | - | - | - | - | - | - | - | 387 | - | 387 |
| 3/13/1998 | W/H TAX DIV ARC | 298 | - | - | - | - | - | - | - | 298 | - | 298 |
| 3/16/1998 | W/H TAX DIV DD | 633 | - | - | - | - | - | - | - | 633 | - | 633 |
| 3/17/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 4/3/1998 | W/H TAX DIV SLB | 170 | - | - | - | - | - | - | - | 170 | - | 170 |
| 4/6/1998 | W/H TAX DIV WMT | 296 | - | - | - | - | - | - | - | 296 | - | 296 |
| 4/15/1998 | W/H TAX DIV HWP | 247 | - | - | - | - | - | - | - | 247 | - | 247 |
| 4/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 5/1/1998 | W/H TAX DIV BEL | 1,003 | - | - | - | - | - | - | - | 1,003 | - | 1,003 |
| 5/1/1998 | W/H TAX DIV T | 921 | - | - | - | - | - | - | - | 921 | - | 921 |
| 5/1/1998 | W/H TAX DIV AIT | 586 | - | - | - | - | - | - | - | 586 | - | 586 |
| 5/1/1998 | W/H TAX DIV BMY | 653 | - | - | - | - | - | - | - | 653 | - | 653 |
| 5/8/1998 | W/H TAX DIV AXP | 188 | - | - | - | - | - | - | - | 188 | - | 188 |
| 5/19/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 5/22/1998 | W/H TAX DIV DIS | 176 | - | - | - | - | - | - | - | 176 | - | 176 |
| 6/5/1998 | W/H TAX DIV BA | 231 | - | - | - | - | - | - | - | 231 | - | 231 |
| 6/9/1998 | W/H TAX DIV INJ | 549 | - | - | - | - | - | - | - | 549 | - | 549 |
| 6/10/1998 | W/H TAX DIV GM | 402 | - | - | - | - | - | - | - | 402 | - | 402 |
| 6/10/1998 | W/H TAX DIV XON | 1,115 | - | - | - | - | - | - | - | 1,115 | - | 1,115 |
| 6/10/1998 | W/H TAX DIV MOB | 242 | - | - | - | - | - | - | - | 242 | - | 242 |
| 6/10/1998 | W/H TAX DIV IBM | 120 | - | - | - | - | - | - | - | 120 | - | 120 |
| 6/11/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 6/11/1998 | W/H TAX DIV BAC | 400 | - | - | - | - | - | - | - | 400 | - | 400 |
| 6/12/1998 | W/H TAX DIV MCD | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 6/12/1998 | W/H TAX DIV DD | 673 | - | - | - | - | - | - | - | 673 | - | 673 |
| 6/21/1998 | W/H TAX DIV MMM | 352 | - | - | - | - | - | - | - | 352 | - | 352 |
| 6/19/1998 | W/H TAX DIV AIG | 90 | - | - | - | - | - | - | - | 90 | - | 90 |
| 6/26/1998 | W/H TAX DIV NB | 593 | - | - | - | - | - | - | - | 593 | - | 593 |
| 6/30/1998 | W/H TAX DIV NT | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 6/30/1998 | W/H TAX DIV PEP | 322 | - | - | - | - | - | - | - | 322 | - | 322 |
| 7/1/1998 | AMOCO CORP W/H TAX DIV | 405 | - | - | - | - | - | - | - | 405 | - | 405 |
| 7/1/1998 | W/H TAX DIV KO | 615 | - | - | - | - | - | - | - | 615 | - | 615 |
| 7/1/1998 | W/H TAX DIV MRK | 882 | - | - | - | - | - | - | - | 882 | - | 882 |
| 7/10/1998 | W/H TAX DIV SLB | 155 | - | - | - | - | - | - | - | 155 | - | 155 |
| 7/13/1998 | W/H TAX DIV WMT | 287 | - | - | - | - | - | - | - | 287 | - | 287 |
| 7/15/1998 | W/H TAX DIV HWP | 279 | - | - | - | - | - | - | - | 279 | - | 279 |
| 7/15/1998 | W/H TAX DIV C | 429 | - | - | - | - | - | - | - | 429 | - | 429 |
| 7/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 7/27/1998 | W/H TAX DIV GE | 1,616 | - | - | - | - | - | - | - | 1,616 | - | 1,616 |
| 8/3/1998 | W/H TAX DIV AIT | 542 | - | - | - | - | - | - | - | 542 | - | 542 |
| 8/3/1998 | W/H TAX DIV T | 879 | - | - | - | - | - | - | - | 879 | - | 879 |
| 8/3/1998 | W/H TAX DIV BEL | 990 | - | - | - | - | - | - | - | 990 | - | 990 |
| 8/3/1998 | W/H TAX DIV BMY | 644 | - | - | - | - | - | - | - | 644 | - | 644 |
| 8/5/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 8/10/1998 | W/H TAX DIV AXP | 179 | - | - | - | - | - | - | - | 179 | - | 179 |
| 9/4/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 9/11/1998 | W/H TAX DIV MCD | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 9/30/1998 | W/H TAX DIV PEP | 51 | - | - | - | - | - | - | - | 51 | - | 51 |
| 10/15/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 11/23/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 12/11/1998 | WH TAX DIV MCD | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 12/15/1998 | WH TAX DIV KO | 265 | - | - | - | - | - | - | - | 265 | - | 265 |
| 12/18/1998 | WH TAX DIV AIG | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 12/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 12/23/1998 | WH TAX DIV BAC | 559 | - | - | - | - | - | - | - | 559 | - | 559 |
| 1/4/1999 | WH TAX DIV ONE | 315 | - | - | - | - | - | - | - | 315 | - | 315 |
| 1/4/1999 | WH TAX DIV PEP | 138 | - | - | - | - | - | - | - | 138 | - | 138 |
| 1/4/1999 | WH TAX DIV MRK | 468 | - | - | - | - | - | - | - | 468 | - | 468 |
| 1/11/1999 | WH TAX DIV WMT | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 1/22/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 2/16/1999 | WH TAX DIV TXN | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 2/19/1999 | WH TAX DIV PG | 358 | - | - | - | - | - | - | - | 358 | - | 358 |
| 2/24/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 2/26/1999 | WH TAX DIV C | 810 | - | - | - | - | - | - | - | 810 | - | 810 |
| 3/1/1999 | WH TAX DIV F | 1,089 | - | - | - | - | - | - | - | 1,089 | - | 1,089 |
| 3/1/1999 | WH TAX DIV WFC | 588 | - | - | - | - | - | - | - | 588 | - | 588 |
| 3/1/1999 | WH TAX DIV INTC | 132 | - | - | - | - | - | - | - | 132 | - | 132 |
| 3/5/1999 | WH TAX DIV BA | 269 | - | - | - | - | - | - | - | 269 | - | 269 |
| 3/4/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 3/9/1999 | WH TAX DIV NJ | 650 | - | - | - | - | - | - | - | 650 | - | 650 |
| 3/10/1999 | WH TAX DIV XON | 1,111 | - | - | - | - | - | - | - | 1,111 | - | 1,111 |
| 3/10/1999 | WH TAX DIV IBM | 315 | - | - | - | - | - | - | - | 315 | - | 315 |
| 3/10/1999 | WH TAX DIV GM | 660 | - | - | - | - | - | - | - | 660 | - | 660 |
| 3/15/1999 | WH TAX DIV DD | 788 | - | - | - | - | - | - | - | 788 | - | 788 |
| 3/31/1999 | WH TAX DIV PEP | 363 | - | - | - | - | - | - | - | 363 | - | 363 |
| 3/31/1999 | WH TAX DIV MCD | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 4/1/1999 | WH TAX DIV KO | 751 | - | - | - | - | - | - | - | 751 | - | 751 |
| 4/1/1999 | WH TAX DIV ONE | 948 | - | - | - | - | - | - | - | 948 | - | 948 |
| 4/14/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 4/29/1999 | WH TAX DIV WMT | 434 | - | - | - | - | - | - | - | 434 | - | 434 |
| 4/26/1999 | WH TAX DIV GE | 445 | - | - | - | - | - | - | - | 445 | - | 445 |
| 5/5/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 5/14/1999 | WH TAX DIV PG | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 5/24/1999 | WH TAX DIV TXN | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 5/28/1999 | WH TAX DIV C | 100 | - | - | - | - | - | - | - | 100 | - | 100 |
| 6/1/1999 | WH TAX DIV LU | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 6/1/1999 | WH TAX DIV INTC | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 6/1/1999 | WH TAX DIV F | 115 | - | - | - | - | - | - | - | 115 | - | 115 |
| 6/1/1999 | WH TAX DIV WFC | 387 | - | - | - | - | - | - | - | 387 | - | 387 |
| 6/4/1999 | WH TAX DIV BA | 248 | - | - | - | - | - | - | - | 248 | - | 248 |
| 6/8/1999 | WH TAX DIV NJ | 670 | - | - | - | - | - | - | - | 670 | - | 670 |
| 6/8/1999 | WH TAX DIV GM | 601 | - | - | - | - | - | - | - | 601 | - | 601 |
| 6/10/1999 | WH TAX DIV IBM | 265 | - | - | - | - | - | - | - | 265 | - | 265 |
| 6/10/1999 | WH TAX DIV MOD | 822 | - | - | - | - | - | - | - | 822 | - | 822 |
| 6/10/1999 | WH TAX DIV XON | 1,807 | - | - | - | - | - | - | - | 1,807 | - | 1,807 |
| 6/14/1999 | WH TAX DIV DD | 732 | - | - | - | - | - | - | - | 732 | - | 732 |
| 6/16/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 7/12/1999 | WH TAX DIV WMT | 275 | - | - | - | - | - | - | - | 275 | - | 275 |
| 7/14/1999 | WH TAX DIV HWP | 201 | - | - | - | - | - | - | - | 201 | - | 201 |
| 7/21/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 7/26/1999 | WH TAX DIV GE | 1,458 | - | - | - | - | - | - | - | 1,458 | - | 1,458 |
| 8/1/1999 | WH TAX DIV BMY | 524 | - | - | - | - | - | - | - | 524 | - | 524 |
| 8/2/1999 | WH TAX DIV BEL | 757 | - | - | - | - | - | - | - | 757 | - | 757 |
| 8/2/1999 | WH TAX DIV T | 865 | - | - | - | - | - | - | - | 865 | - | 865 |
| 8/2/1999 | WH TAX DIV AIT | 424 | - | - | - | - | - | - | - | 424 | - | 424 |
| 8/5/1999 | WH TAX DIV AIG | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 8/10/1999 | WH TAX DIV AXP | 124 | - | - | - | - | - | - | - | 124 | - | 124 |
| 8/16/1999 | WH TAX DIV TXN | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 8/24/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 33 | - | - | - | - | - | - | - | 33 | - | 33 |
| 8/27/1999 | WH TAX DIV C | 186 | - | - | - | - | - | - | - | 186 | - | 186 |
| 9/1/1999 | WH TAX DIV LU | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 9/1/1999 | WH TAX DIV F | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 9/1/1999 | WH TAX DIV WFC | 133 | - | - | - | - | - | - | - | 133 | - | 133 |
| 9/1/1999 | WH TAX DIV INTC | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 9/3/1999 | WH TAX DIV BA | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 9/7/1999 | WH TAX DIV NJ | 305 | - | - | - | - | - | - | - | 305 | - | 305 |
| 9/10/1999 | WH TAX DIV GM | 128 | - | - | - | - | - | - | - | 128 | - | 128 |
| 9/10/1999 | WH TAX DIV MOD | 174 | - | - | - | - | - | - | - | 174 | - | 174 |
| 9/10/1999 | WH TAX DIV XON | 397 | - | - | - | - | - | - | - | 397 | - | 397 |
| 9/10/1999 | WH TAX DIV IBM | 86 | - | - | - | - | - | - | - | 86 | - | 86 |
| 9/13/1999 | WH TAX DIV DD | 161 | - | - | - | - | - | - | - | 161 | - | 161 |
| 9/13/1999 | WH TAX DIV MMM | 174 | - | - | - | - | - | - | - | 174 | - | 174 |
| 9/15/1999 | WH TAX DIV MCD | 119 | - | - | - | - | - | - | - | 119 | - | 119 |
| 9/17/1999 | WH TAX DIV AIG | 142 | - | - | - | - | - | - | - | 142 | - | 142 |
| 9/24/1999 | WH TAX DIV BAC | 1,426 | - | - | - | - | - | - | - | 1,426 | - | 1,426 |
| 9/30/1999 | WH TAX DIV PEP | 361 | - | - | - | - | - | - | - | 361 | - | 361 |
| 9/30/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 10/1/1999 | WH TAX DIV ONE | 875 | - | - | - | - | - | - | - | 875 | - | 875 |
| 10/1/1999 | WH TAX DIV KO | 722 | - | - | - | - | - | - | - | 722 | - | 722 |
| 10/1/1999 | WH TAX DIV MRK | 1,268 | - | - | - | - | - | - | - | 1,268 | - | 1,268 |
| 10/12/1999 | WH TAX DIV WMT | 405 | - | - | - | - | - | - | - | 405 | - | 405 |
| 10/13/1999 | WH TAX DIV HWP | 296 | - | - | - | - | - | - | - | 296 | - | 296 |
| 10/20/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 10/25/1999 | WH TAX DIV GE | 2,096 | - | - | - | - | - | - | - | 2,096 | - | 2,096 |
| 11/1/1999 | WH TAX DIV BEL | 1,086 | - | - | - | - | - | - | - | 1,086 | - | 1,086 |
| 11/1/1999 | WH TAX DIV AIT | 628 | - | - | - | - | - | - | - | 628 | - | 628 |
| 11/1/1999 | WH TAX DIV T | 1,266 | - | - | - | - | - | - | - | 1,266 | - | 1,266 |
| 11/1/1999 | WH TAX DIV BMY | 781 | - | - | - | - | - | - | - | 781 | - | 781 |
| 11/10/1999 | WH TAX DIV AXP | 183 | - | - | - | - | - | - | - | 183 | - | 183 |
| 11/17/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 12/3/1999 | WH TAX DIV BA | 74 | - | - | - | - | - | - | - | 74 | - | 74 |
| 12/7/1999 | WH TAX DIV NJ | 212 | - | - | - | - | - | - | - | 212 | - | 212 |

BLMIS ACCOUNT NO. 1FN027 - MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON,

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 | | | |
|------------|--|--------------------|---------------------------|-----------------------|-----------------------------------|-------------------|-----------------------|--------------------------------|-------------------|-----------------------|--|---------------------------------|-------|----|---------|
| | Transaction | Amount per | 90-Day | 2-Year Fraudulent | 2-Year Fraudulent | 2-Year Fraudulent | 6-Year Fraudulent | 6-Year Fraudulent | 6-Year Fraudulent | Full History | Full History | Full History | | | |
| Date | Description | Customer Statement | Preferential Transfers | Transfers - Principal | Transfers - Fictitious Profits | Transfers - Total | Transfers - Principal | Transfers - Fictitious Profits | Transfers - Total | Transfers - Principal | Fraudulent Transfers - Fictitious Profits | Fraudulent Transfers - Total | | | |
| 12/10/1999 | W/H TAX DIV XON | 615 | - | - | - | - | - | - | - | 615 | - | 615 | | | |
| 12/10/1999 | W/H TAX DIV GM | 189 | - | - | - | - | - | - | - | 189 | - | 189 | | | |
| 12/10/1999 | W/H TAX DIV MOB | 259 | - | - | - | - | - | - | - | 259 | - | 259 | | | |
| 12/10/1999 | W/H TAX DIV IBM | 127 | - | - | - | - | - | - | - | 127 | - | 127 | | | |
| 12/13/1999 | W/H TAX DIV MMM | 394 | - | - | - | - | - | - | - | 394 | - | 394 | | | |
| 12/14/1999 | W/H TAX DIV DD | 198 | - | - | - | - | - | - | - | 198 | - | 198 | | | |
| 12/17/1999 | W/H TAX DIV DIS | 238 | - | - | - | - | - | - | - | 238 | - | 238 | | | |
| 12/31/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | - | - | - | - | - | - | 14 | - | 14 | | | |
| 1/1/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 | | | |
| 2/1/2000 | W/H TAX DIV BEL | 398 | - | - | - | - | - | - | - | 398 | - | 398 | | | |
| 2/14/2000 | W/H TAX DIV TXN | 58 | - | - | - | - | - | - | - | 58 | - | 58 | | | |
| 2/15/2000 | W/H TAX DIV PG | 722 | - | - | - | - | - | - | - | 722 | - | 722 | | | |
| 2/24/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | 3 | - | 3 | | | |
| 2/25/2000 | W/H TAX DIV C | 917 | - | - | - | - | - | - | - | 917 | - | 917 | | | |
| 3/1/2000 | W/H TAX DIV LU | 102 | - | - | - | - | - | - | - | 102 | - | 102 | | | |
| 3/1/2000 | W/H TAX DIV WFC | 603 | - | - | - | - | - | - | - | 603 | - | 603 | | | |
| 3/1/2000 | W/H TAX DIV F | 1,038 | - | - | - | - | - | - | - | 1,038 | - | 1,038 | | | |
| 3/1/2000 | W/H TAX DIV NTC | 170 | - | - | - | - | - | - | - | 170 | - | 170 | | | |
| 3/3/2000 | W/H TAX DIV BA | 213 | - | - | - | - | - | - | - | 213 | - | 213 | | | |
| 3/7/2000 | W/H TAX DIV JNJ | 663 | - | - | - | - | - | - | - | 663 | - | 663 | | | |
| 3/10/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 | | | |
| 3/10/2000 | W/H TAX DIV GM | 542 | - | - | - | - | - | - | - | 542 | - | 542 | | | |
| 3/10/2000 | W/H TAX DIV XOM | 2,580 | - | - | - | - | - | - | - | 2,580 | - | 2,580 | | | |
| 3/10/2000 | W/H TAX DIV IBM | 357 | - | - | - | - | - | - | - | 357 | - | 357 | | | |
| 3/14/2000 | W/H TAX DIV DD | 624 | - | - | - | - | - | - | - | 624 | - | 624 | | | |
| 3/15/2000 | W/H TAX DIV HD | 47 | - | - | - | - | - | - | - | 47 | - | 47 | | | |
| 3/31/2000 | W/H TAX DIV PEP | 207 | - | - | - | - | - | - | - | 207 | - | 207 | | | |
| 4/3/2000 | W/H TAX DIV KO | 720 | - | - | - | - | - | - | - | 720 | - | 720 | | | |
| 4/10/2000 | W/H TAX DIV WMT | 466 | - | - | - | - | - | - | - | 466 | - | 466 | | | |
| 4/15/2000 | W/H TAX DIV GE | 703 | - | - | - | - | - | - | - | 703 | - | 703 | | | |
| 4/28/2000 | W/H TAX DIV MWD | 91 | - | - | - | - | - | - | - | 91 | - | 91 | | | |
| 4/28/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 58 | - | - | - | - | - | - | - | 58 | - | 58 | | | |
| 5/12/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 26 | - | - | - | - | - | - | - | 26 | - | 26 | | | |
| 6/1/2000 | W/H TAX DIV NTC | 74 | - | - | - | - | - | - | - | 74 | - | 74 | | | |
| 6/1/2000 | W/H TAX DIV WFC | 272 | - | - | - | - | - | - | - | 272 | - | 272 | | | |
| 6/12/2000 | W/H TAX DIV GM | 242 | - | - | - | - | - | - | - | 242 | - | 242 | | | |
| 6/12/2000 | W/H TAX DIV IBM | 175 | - | - | - | - | - | - | - | 175 | - | 175 | | | |
| 6/12/2000 | W/H TAX DIV XOM | 2,632 | - | - | - | - | - | - | - | 2,632 | - | 2,632 | | | |
| 6/12/2000 | W/H TAX DIV DD | 621 | - | - | - | - | - | - | - | 621 | - | 621 | | | |
| 6/13/2000 | W/H TAX DIV JNJ | 414 | - | - | - | - | - | - | - | 414 | - | 414 | | | |
| 6/21/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 39 | - | - | - | - | - | - | - | 39 | - | 39 | | | |
| 7/10/2000 | W/H TAX DIV WMT | 118 | - | - | - | - | - | - | - | 118 | - | 118 | | | |
| 7/18/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 | | | |
| 8/1/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 41 | - | - | - | - | - | - | - | 41 | - | 41 | | | |
| 8/15/2000 | W/H TAX DIV PG | 455 | - | - | - | - | - | - | - | 455 | - | 455 | | | |
| 8/17/2000 | W/H TAX DIV TXN | 53 | - | - | - | - | - | - | - | 53 | - | 53 | | | |
| 8/24/2000 | W/H TAX DIV MER | 189 | - | - | - | - | - | - | - | 189 | - | 189 | | | |
| 8/25/2000 | W/H TAX DIV C | 963 | - | - | - | - | - | - | - | 963 | - | 963 | | | |
| 9/1/2000 | W/H TAX DIV LU | 108 | - | - | - | - | - | - | - | 108 | - | 108 | | | |
| 9/1/2000 | W/H TAX DIV NTC | 210 | - | - | - | - | - | - | - | 210 | - | 210 | | | |
| 9/1/2000 | W/H TAX DIV WFC | 555 | - | - | - | - | - | - | - | 555 | - | 555 | | | |
| 9/11/2000 | W/H TAX DIV XOM | 1,335 | - | - | - | - | - | - | - | 1,335 | - | 1,335 | | | |
| 9/11/2000 | W/H TAX DIV IBM | 368 | - | - | - | - | - | - | - | 368 | - | 368 | | | |
| 9/15/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 | | | |
| 10/2/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 | | | |
| 10/2/2000 | W/H TAX DIV KO | 387 | - | - | - | - | - | - | - | 387 | - | 387 | | | |
| 10/10/2000 | W/H TAX DIV WMT | 248 | - | - | - | - | - | - | - | - | 248 | 248 | | | |
| 10/11/2000 | W/H TAX DIV BWP | 258 | - | - | - | - | - | - | - | - | 258 | 258 | | | |
| 11/1/2000 | W/H TAX DIV T | 1,355 | - | - | - | - | - | - | - | - | 1,355 | 1,355 | | | |
| 11/24/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 | | | |
| 12/7/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 | | | |
| 12/21/2000 | CHECK | 5,258 | - | - | - | - | - | - | - | - | - | 5,258 | | | |
| | Total: | | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | 283,901 | \$ | 7,124 | \$ | 291,025 |

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 3/5/1993 | W/H TAX DIV BA | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 3/9/1993 | W/H TAX DIV JNJ | 55 | - | - | - | - | - | - | - | 55 | - | 55 |
| 3/10/1993 | W/H TAX DIV IBM | 97 | - | - | - | - | - | - | - | 97 | - | 97 |
| 3/10/1993 | W/H TAX DIV MOB | 96 | - | - | - | - | - | - | - | 96 | - | 96 |
| 3/10/1993 | W/H TAX DIV XON | 302 | - | - | - | - | - | - | - | 302 | - | 302 |
| 3/10/1993 | W/H TAX DIV CM | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 3/15/1993 | W/H TAX DIV DD | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 3/15/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 3/19/1993 | W/H TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 3/31/1993 | W/H TAX DIV PEP | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 4/1/1993 | W/H TAX DIV EK | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 4/1/1993 | W/H TAX DIV KO | 80 | - | - | - | - | - | - | - | 80 | - | 80 |
| 4/1/1993 | W/H TAX DIV S | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 4/2/1993 | W/H TAX DIV WMT | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 4/20/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 4/26/1993 | W/H TAX DIV GE | 206 | - | - | - | - | - | - | - | 206 | - | 206 |
| 5/3/1993 | W/H TAX DIV T | 154 | - | - | - | - | - | - | - | 154 | - | 154 |
| 5/16/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 5/20/1993 | W/H TAX DIV DIS | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 6/1/1993 | W/H TAX DIV AXP | 50 | - | - | - | - | - | - | - | 50 | - | 50 |
| 6/1/1993 | W/H TAX DIV F | 86 | - | - | - | - | - | - | - | 86 | - | 86 |
| 6/8/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 6/14/1993 | W/H TAX DIV MMM | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 6/18/1993 | W/H TAX DIV MCD | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 6/30/1993 | W/H TAX DIV PEP | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 7/1/1993 | W/H TAX DIV EK | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 7/1/1993 | W/H TAX DIV S | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 7/1/1993 | W/H TAX DIV KO | 70 | - | - | - | - | - | - | - | 70 | - | 70 |
| 7/1/1993 | W/H TAX DIV MRK | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 7/2/1993 | W/H TAX DIV SLE | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 7/9/1993 | W/H TAX DIV WMT | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 7/22/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 7/26/1993 | W/H TAX DIV GE | 139 | - | - | - | - | - | - | - | 139 | - | 139 |
| 8/1/1993 | W/H TAX DIV AIT | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 8/2/1993 | W/H TAX DIV BEL | 84 | - | - | - | - | - | - | - | 84 | - | 84 |
| 8/2/1993 | W/H TAX DIV T | 125 | - | - | - | - | - | - | - | 125 | - | 125 |
| 8/2/1993 | W/H TAX DIV BMY | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 8/16/1993 | W/H TAX DIV AXP | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 8/16/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 8/20/1993 | W/H TAX DIV DIS | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 9/1/1993 | W/H TAX DIV F | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 9/10/1993 | W/H TAX DIV XON | 285 | - | - | - | - | - | - | - | 285 | - | 285 |
| 9/10/1993 | W/H TAX DIV AN | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 9/10/1993 | W/H TAX DIV IBM | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 9/10/1993 | W/H TAX DIV MOB | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 9/13/1993 | W/H TAX DIV DD | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 9/15/1993 | W/H TAX DIV ARC | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 9/17/1993 | W/H TAX DIV AIG | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 9/17/1993 | W/H TAX DIV MCD | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 9/30/1993 | W/H TAX DIV PEP | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 10/1/1993 | W/H TAX DIV KO | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 10/1/1993 | W/H TAX DIV EK | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 10/1/1993 | W/H TAX DIV MRK | 97 | - | - | - | - | - | - | - | 97 | - | 97 |
| 10/1/1993 | W/H TAX DIV S | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 10/4/1993 | W/H TAX DIV WMT | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 10/13/1993 | W/H TAX DIV HWP | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 10/25/1993 | W/H TAX DIV GE | 159 | - | - | - | - | - | - | - | 159 | - | 159 |
| 11/1/1993 | W/H TAX DIV T | 125 | - | - | - | - | - | - | - | 125 | - | 125 |
| 11/1/1993 | W/H TAX DIV AIT | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 11/1/1993 | W/H TAX DIV BMY | 113 | - | - | - | - | - | - | - | 113 | - | 113 |
| 11/1/1993 | W/H TAX DIV BEL | 84 | - | - | - | - | - | - | - | 84 | - | 84 |
| 11/10/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 11/19/1993 | W/H TAX DIV DIS | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 12/1/1993 | W/H TAX DIV F | 63 | - | - | - | - | - | - | - | 63 | - | 63 |
| 12/1/1993 | W/H TAX DIV NTC | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 12/7/1993 | W/H TAX DIV JNJ | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 12/10/1993 | W/H TAX DIV GM | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 12/10/1993 | W/H TAX DIV AN | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 12/10/1993 | W/H TAX DIV IBM | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 12/10/1993 | W/H TAX DIV XON | 249 | - | - | - | - | - | - | - | 249 | - | 249 |
| 12/10/1993 | W/H TAX DIV MOB | 107 | - | - | - | - | - | - | - | 107 | - | 107 |
| 12/13/1993 | W/H TAX DIV MMM | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 12/14/1993 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 12/14/1993 | W/H TAX DIV DD | 97 | - | - | - | - | - | - | - | 97 | - | 97 |
| 12/15/1993 | W/H TAX DIV ARC | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 12/15/1993 | W/H TAX DIV KO | 67 | - | - | - | - | - | - | - | 67 | - | 67 |
| 12/17/1993 | W/H TAX DIV MCD | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 12/17/1993 | W/H TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 1/3/1994 | W/H TAX DIV EK | 50 | - | - | - | - | - | - | - | 50 | - | 50 |
| 1/3/1994 | W/H TAX DIV MRK | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 1/3/1994 | W/H TAX DIV S | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 1/3/1994 | W/H TAX DIV PEP | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 1/5/1994 | W/H TAX DIV WMT | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 1/17/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 2/1/1994 | W/H TAX DIV BEL | 84 | - | - | - | - | - | - | - | 84 | - | 84 |
| 2/8/1994 | W/H TAX DIV DIS | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 3/1/1994 | W/H TAX DIV NTC | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 3/1/1994 | W/H TAX DIV F | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 3/8/1994 | W/H TAX DIV JNJ | 46 | - | - | - | - | - | - | - | 46 | - | 46 |
| 3/8/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 3/10/1994 | W/H TAX DIV GM | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 3/10/1994 | W/H TAX DIV MOB | 90 | - | - | - | - | - | - | - | 90 | - | 90 |
| 3/10/1994 | W/H TAX DIV AN | 73 | - | - | - | - | - | - | - | 73 | - | 73 |

BLMIS ACCOUNT NO. 1FN047 - INVERSIONES COQUE S

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|---|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 3/1/1994 | WH TAX DIV XON | 242 | - | - | - | - | - | - | - | 242 | - | 242 |
| 3/10/1994 | WH TAX DIV IBM | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 3/3/1994 | WH TAX DIV MMM | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 3/14/1994 | WH TAX DIV DD | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 3/14/1994 | WH TAX DIV BAC | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 3/15/1994 | WH TAX DIV ARC | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 3/18/1994 | WH TAX DIV AIG | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 3/18/1994 | WH TAX DIV MCD | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 3/31/1994 | WH TAX DIV PEP | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 4/4/1994 | WH TAX DIV S | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 4/4/1994 | WH TAX DIV KO | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 4/4/1994 | WH TAX DIV MRK | 94 | - | - | - | - | - | - | - | 94 | - | 94 |
| 4/3/1994 | WH TAX DIV HWP | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 4/20/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 4/25/1994 | WH TAX DIV GE | 162 | - | - | - | - | - | - | - | 162 | - | 162 |
| 4/29/1994 | WH TAX DIV DOW | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 5/2/1994 | WH TAX DIV AIT | 73 | - | - | - | - | - | - | - | 73 | - | 73 |
| 5/2/1994 | WH TAX DIV BMY | 110 | - | - | - | - | - | - | - | 110 | - | 110 |
| 3/2/1994 | WH TAX DIV T | 132 | - | - | - | - | - | - | - | 132 | - | 132 |
| 5/2/1994 | WH TAX DIV BEL | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 5/19/1994 | WH TAX DIV AXP | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 5/19/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 5/20/1994 | WH TAX DIV DIS | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 6/1/1994 | WH TAX DIV F | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 6/3/1994 | WH TAX DIV BA | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 6/7/1994 | WH TAX DIV INJ | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 6/10/1994 | WH TAX DIV XON | 270 | - | - | - | - | - | - | - | 270 | - | 270 |
| 6/10/1994 | WH TAX DIV GM | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 6/10/1994 | WH TAX DIV MOD | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 6/10/1994 | WH TAX DIV AN | 83 | - | - | - | - | - | - | - | 83 | - | 83 |
| 6/10/1994 | WH TAX DIV IBM | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 6/13/1994 | WH TAX DIV DD | 90 | - | - | - | - | - | - | - | 90 | - | 90 |
| 6/13/1994 | WH TAX DIV MMM | 55 | - | - | - | - | - | - | - | 55 | - | 55 |
| 6/14/1994 | WH TAX DIV BAC | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 6/14/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 6/15/1994 | WH TAX DIV ARC | 61 | - | - | - | - | - | - | - | 61 | - | 61 |
| 6/17/1994 | WH TAX DIV MCD | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 6/17/1994 | WH TAX DIV CCI | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 6/17/1994 | WH TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 6/30/1994 | WH TAX DIV PEP | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 7/1/1994 | WH TAX DIV MRK | 109 | - | - | - | - | - | - | - | 109 | - | 109 |
| 7/1/1994 | WH TAX DIV S | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 7/1/1994 | WH TAX DIV MGIC | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 7/1/1994 | WH TAX DIV EK | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 7/1/1994 | WH TAX DIV KO | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 7/8/1994 | WH TAX DIV WMT | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 7/11/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 7/13/1994 | WH TAX DIV HWP | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 7/15/1994 | WH TAX DIV C | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 7/25/1994 | WH TAX DIV GE | 186 | - | - | - | - | - | - | - | 186 | - | 186 |
| 7/28/1994 | WH TAX DIV DOW | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 8/1/1994 | WH TAX DIV BEL | 99 | - | - | - | - | - | - | - | 99 | - | 99 |
| 8/1/1994 | WH TAX DIV T | 144 | - | - | - | - | - | - | - | 144 | - | 144 |
| 8/1/1994 | WH TAX DIV AIT | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 8/1/1994 | WH TAX DIV BMY | 120 | - | - | - | - | - | - | - | 120 | - | 120 |
| 8/15/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 8/17/1994 | WH TAX DIV CCI | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 8/19/1994 | WH TAX DIV DIS | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 9/1/1994 | WH TAX DIV F | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 9/1/1994 | WH TAX DIV INTC | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 9/1/1994 | WH TAX DIV INTC | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 9/2/1994 | WH TAX DIV BA | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 9/6/1994 | WH TAX DIV JMT | 61 | - | - | - | - | - | - | - | 61 | - | 61 |
| 9/12/1994 | WH TAX DIV MMM | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 9/12/1994 | WH TAX DIV XON | 287 | - | - | - | - | - | - | - | 287 | - | 287 |
| 9/12/1994 | WH TAX DIV GM | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 9/12/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 9/12/1994 | WH TAX DIV AN | 86 | - | - | - | - | - | - | - | 86 | - | 86 |
| 9/12/1994 | WH TAX DIV MOD | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 9/12/1994 | WH TAX DIV IBM | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 9/12/1994 | WH TAX DIV DD | 100 | - | - | - | - | - | - | - | 100 | - | 100 |
| 9/15/1994 | WH TAX DIV BAC | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 9/15/1994 | WH TAX DIV ARC | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 9/16/1994 | WH TAX DIV MCD | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 9/16/1994 | WH TAX DIV AIG | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 9/30/1994 | WH TAX DIV PEP | 46 | - | - | - | - | - | - | - | 46 | - | 46 |
| 10/3/1994 | WH TAX DIV EK | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 10/3/1994 | WH TAX DIV KO | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 10/3/1994 | WH TAX DIV MRK | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 10/3/1994 | WH TAX DIV WMT | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 10/11/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 10/12/1994 | WH TAX DIV HWP | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 10/14/1994 | WH TAX DIV C | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 10/25/1994 | WH TAX DIV GE | 200 | - | - | - | - | - | - | - | 200 | - | 200 |
| 10/28/1994 | WH TAX DIV DOW | 82 | - | - | - | - | - | - | - | 82 | - | 82 |
| 11/1/1994 | WH TAX DIV BEL | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 11/1/1994 | WH TAX DIV BMY | 128 | - | - | - | - | - | - | - | 128 | - | 128 |
| 11/1/1994 | WH TAX DIV S | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 11/1/1994 | WH TAX DIV T | 155 | - | - | - | - | - | - | - | 155 | - | 155 |
| 11/1/1994 | WH TAX DIV AIT | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 11/15/1994 | FIDELITY CASH RESERVES SBI WH TAX DIV FCXXX | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 11/17/1994 | WH TAX DIV CCI | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 12/1/1994 | WH TAX DIV INTC | 9 | - | - | - | - | - | - | - | 9 | - | 9 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 12/1/1994 | W/H TAX DIV F | 74 | - | - | - | - | - | - | - | 74 | - | 74 |
| 12/6/1994 | W/H TAX DIV NJ | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 12/9/1994 | W/H TAX DIV MCIC | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 12/12/1994 | W/H TAX DIV MOB | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 12/12/1994 | W/H TAX DIV IBM | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 12/12/1994 | W/H TAX DIV CM | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 12/12/1994 | W/H TAX DIV AN | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 12/12/1994 | W/H TAX DIV MMM | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 12/12/1994 | W/H TAX DIV XON | 264 | - | - | - | - | - | - | - | 264 | - | 264 |
| 12/14/1994 | W/H TAX DIV BAC | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 12/14/1994 | W/H TAX DIV DD | 109 | - | - | - | - | - | - | - | 109 | - | 109 |
| 12/15/1994 | W/H TAX DIV ARC | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 12/15/1994 | W/H TAX DIV KO | 73 | - | - | - | - | - | - | - | 73 | - | 73 |
| 12/15/1994 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCXXX | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 12/16/1994 | W/H TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 12/16/1994 | W/H TAX DIV MCD | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 1/3/1995 | W/H TAX DIV PEP | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 1/3/1995 | W/H TAX DIV EK | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 1/3/1995 | W/H TAX DIV MRK | 110 | - | - | - | - | - | - | - | 110 | - | 110 |
| 1/3/1995 | W/H TAX DIV S | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 1/5/1995 | W/H TAX DIV WMT | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 1/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCXXX | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 2/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCTXX | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 2/27/1995 | W/H TAX DIV CCI | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 3/1/1995 | W/H TAX DIV NTC | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 3/1/1995 | W/H TAX DIV F | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 3/3/1995 | W/H TAX DIV BA | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 3/6/1995 | W/H TAX DIV SO | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 3/7/1995 | W/H TAX DIV NJ | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 3/10/1995 | W/H TAX DIV MOB | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 3/10/1995 | W/H TAX DIV AN | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 3/10/1995 | W/H TAX DIV XON | 269 | - | - | - | - | - | - | - | 269 | - | 269 |
| 3/10/1995 | W/H TAX DIV IBM | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 3/10/1995 | W/H TAX DIV CM | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 3/13/1995 | W/H TAX DIV MMM | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 3/14/1995 | W/H TAX DIV BAC | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 3/14/1995 | W/H TAX DIV DD | 92 | - | - | - | - | - | - | - | 92 | - | 92 |
| 3/15/1995 | W/H TAX DIV ARC | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 3/15/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCXXX | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 3/17/1995 | W/H TAX DIV MCD | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 3/31/1995 | W/H TAX DIV PEP | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 4/3/1995 | W/H TAX DIV EK | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 4/3/1995 | W/H TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 4/3/1995 | W/H TAX DIV S | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 4/3/1995 | W/H TAX DIV MRK | 112 | - | - | - | - | - | - | - | 112 | - | 112 |
| 4/3/1995 | W/H TAX DIV KO | 86 | - | - | - | - | - | - | - | 86 | - | 86 |
| 4/12/1995 | W/H TAX DIV HWP | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 4/17/1995 | W/H TAX DIV WMT | 33 | - | - | - | - | - | - | - | 33 | - | 33 |
| 4/17/1995 | W/H TAX DIV C | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 4/24/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCXXX | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 4/25/1995 | W/H TAX DIV GE | 201 | - | - | - | - | - | - | - | 201 | - | 201 |
| 4/28/1995 | W/H TAX DIV DOW | 51 | - | - | - | - | - | - | - | 51 | - | 51 |
| 5/1/1995 | W/H TAX DIV BEL | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 5/1/1995 | W/H TAX DIV BMY | 104 | - | - | - | - | - | - | - | 104 | - | 104 |
| 5/1/1995 | W/H TAX DIV ATT | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 5/1/1995 | W/H TAX DIV T | 160 | - | - | - | - | - | - | - | 160 | - | 160 |
| 5/17/1995 | W/H TAX DIV CCI | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 5/19/1995 | W/H TAX DIV DIS | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 5/23/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FORXX | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 6/1/1995 | W/H TAX DIV NTC | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 6/1/1995 | W/H TAX DIV F | 86 | - | - | - | - | - | - | - | 86 | - | 86 |
| 6/2/1995 | W/H TAX DIV BA | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 6/6/1995 | W/H TAX DIV NJ | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 6/6/1995 | W/H TAX DIV SO | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 6/12/1995 | W/H TAX DIV MMM | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 6/12/1995 | W/H TAX DIV MOB | 96 | - | - | - | - | - | - | - | 96 | - | 96 |
| 6/12/1995 | W/H TAX DIV GM | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 6/12/1995 | W/H TAX DIV IBM | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 6/12/1995 | W/H TAX DIV AN | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 6/12/1995 | W/H TAX DIV XON | 248 | - | - | - | - | - | - | - | 248 | - | 248 |
| 6/12/1995 | W/H TAX DIV DD | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 6/14/1995 | W/H TAX DIV BAC | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 6/15/1995 | W/H TAX DIV ARC | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 6/16/1995 | W/H TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 6/16/1995 | W/H TAX DIV MCD | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 6/19/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FORXX | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 6/23/1995 | W/H TAX DIV MCIC | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 6/30/1995 | W/H TAX DIV PEP | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 7/3/1995 | W/H TAX DIV EK | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 7/3/1995 | W/H TAX DIV KO | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 7/3/1995 | W/H TAX DIV MRK | 104 | - | - | - | - | - | - | - | 104 | - | 104 |
| 7/3/1995 | W/H TAX DIV SLE | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 7/10/1995 | W/H TAX DIV WMT | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 7/14/1995 | W/H TAX DIV C | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 7/19/1995 | FIDELITY CASH RESERVES SBI | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 7/25/1995 | W/H TAX DIV GE | 190 | - | - | - | - | - | - | - | 190 | - | 190 |
| 7/31/1995 | W/H TAX DIV DOW | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 8/1/1995 | W/H TAX DIV BMY | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 8/1/1995 | W/H TAX DIV T | 139 | - | - | - | - | - | - | - | 139 | - | 139 |
| 8/1/1995 | W/H TAX DIV ATT | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 8/1/1995 | W/H TAX DIV BEL | 82 | - | - | - | - | - | - | - | 82 | - | 82 |
| 8/10/1995 | W/H TAX DIV ASP | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 8/16/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCXXX | 41 | - | - | - | - | - | - | - | 41 | - | 41 |

BLMIS ACCOUNT NO. 1FN047 - INVERSIONES COQUE S.

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 8/7/1995 | WH TAX DIV CCI | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 8/8/1995 | WH TAX DIV DIS | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 9/1/1995 | WH TAX DIV INTC | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 9/1/1995 | WH TAX DIV BA | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 9/1/1995 | WH TAX DIV F | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 9/5/1995 | WH TAX DIV NJ | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 9/6/1995 | WH TAX DIV SO | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 9/11/1995 | WH TAX DIV GM | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 9/11/1995 | WH TAX DIV IBM | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 9/11/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 9/11/1995 | WH TAX DIV XON | 248 | - | - | - | - | - | - | - | 248 | - | 248 |
| 9/11/1995 | WH TAX DIV MOB | 96 | - | - | - | - | - | - | - | 96 | - | 96 |
| 9/11/1995 | WH TAX DIV AN | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 9/12/1995 | WH TAX DIV MMM | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 9/12/1995 | WH TAX DIV DD | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 9/15/1995 | WH TAX DIV ARC | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 9/15/1995 | WH TAX DIV BAC | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 9/15/1995 | WH TAX DIV ARC | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 9/15/1995 | WH TAX DIV MCD | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 9/22/1995 | WH TAX DIV AIG | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 9/29/1995 | WH TAX DIV PEP | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 10/2/1995 | WH TAX DIV SLB | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 10/2/1995 | WH TAX DIV MRK | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 10/2/1995 | WH TAX DIV KO | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 10/2/1995 | WH TAX DIV EK | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 10/3/1995 | WH TAX DIV WMT | 33 | - | - | - | - | - | - | - | 33 | - | 33 |
| 10/16/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 10/25/1995 | WH TAX DIV GE | 183 | - | - | - | - | - | - | - | 183 | - | 183 |
| 10/30/1995 | WH TAX DIV DOW | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 11/1/1995 | WH TAX DIV T | 137 | - | - | - | - | - | - | - | 137 | - | 137 |
| 11/1/1995 | WH TAX DIV BMY | 98 | - | - | - | - | - | - | - | 98 | - | 98 |
| 11/1/1995 | WH TAX DIV NYN | 63 | - | - | - | - | - | - | - | 63 | - | 63 |
| 11/1/1995 | WH TAX DIV ATT | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 11/1/1995 | WH TAX DIV BEL | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 11/10/1995 | WH TAX DIV AGP | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 11/17/1995 | WH TAX DIV CCI | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 11/17/1995 | WH TAX DIV DIS | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 11/20/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 12/1/1995 | WH TAX DIV INTC | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 12/1/1995 | WH TAX DIV F | 97 | - | - | - | - | - | - | - | 97 | - | 97 |
| 12/1/1995 | WH TAX DIV BA | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 12/5/1995 | WH TAX DIV NJ | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 12/8/1995 | WH TAX DIV MGIC | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 12/11/1995 | WH TAX DIV IBM | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 12/11/1995 | WH TAX DIV AN | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 12/11/1995 | WH TAX DIV XON | 241 | - | - | - | - | - | - | - | 241 | - | 241 |
| 12/11/1995 | WH TAX DIV GM | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 12/11/1995 | WH TAX DIV MOB | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 12/12/1995 | WH TAX DIV MMM | 50 | - | - | - | - | - | - | - | 50 | - | 50 |
| 12/14/1995 | WH TAX DIV BAC | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 12/14/1995 | WH TAX DIV DD | 75 | - | - | - | - | - | - | - | 75 | - | 75 |
| 12/15/1995 | WH TAX DIV MCD | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 12/16/1995 | WH TAX DIV KO | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 12/22/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 12/22/1995 | CHECK WIRE | 500,000 | - | - | - | - | - | - | - | 500,000 | - | 500,000 |
| 12/22/1995 | WH TAX DIV AIG | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 1/2/1996 | WH TAX DIV PEP | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 1/2/1996 | WH TAX DIV EK | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 1/2/1996 | WH TAX DIV MRK | 111 | - | - | - | - | - | - | - | 111 | - | 111 |
| 1/5/1996 | WH TAX DIV WMT | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 1/12/1996 | WH TAX DIV C | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 1/23/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 0 | - | - | - | - | - | - | - | 0 | - | 0 |
| 2/0/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 2/20/1996 | WH TAX DIV CCI | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 3/1/1996 | WH TAX DIV F | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 3/1/1996 | WH TAX DIV BA | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 3/1/1996 | WH TAX DIV COL | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 3/1/1996 | WH TAX DIV INTC | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 3/11/1996 | WH TAX DIV XON | 132 | - | - | - | - | - | - | - | 132 | - | 132 |
| 3/11/1996 | WH TAX DIV IBM | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 3/11/1996 | WH TAX DIV MOB | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 3/11/1996 | WH TAX DIV AN | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 3/11/1996 | WH TAX DIV GM | 42 | - | - | - | - | - | - | - | 42 | - | 42 |
| 3/12/1996 | WH TAX DIV NJ | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 3/12/1996 | WH TAX DIV BAC | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 3/14/1996 | WH TAX DIV DD | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 3/15/1996 | WH TAX DIV MCD | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 3/15/1996 | WH TAX DIV ARC | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 3/21/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 3/22/1996 | WH TAX DIV AIG | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 3/29/1996 | WH TAX DIV PEP | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 4/1/1996 | WH TAX DIV S | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 4/1/1996 | WH TAX DIV KO | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 4/1/1996 | WH TAX DIV EK | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 4/1/1996 | WH TAX DIV MRK | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 4/2/1996 | WH TAX DIV C | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 4/8/1996 | WH TAX DIV WMT | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 4/10/1996 | WH TAX DIV HWP | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 4/17/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCX | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 4/25/1996 | WH TAX DIV GE | 108 | - | - | - | - | - | - | - | 108 | - | 108 |
| 4/30/1996 | WH TAX DIV DOW | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 5/1/1996 | WH TAX DIV ATT | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 5/1/1996 | WH TAX DIV T | 74 | - | - | - | - | - | - | - | 74 | - | 74 |

BLMIS ACCOUNT NO. 1FN047 - INVERSIONES COQUE S

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 5/1/1996 | W/H TAX DIV BEL | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 5/1/1996 | W/H TAX DIV BMY | 51 | - | - | - | - | - | - | - | 51 | - | 51 |
| 5/1/1996 | W/H TAX DIV NYN | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 5/1/1996 | W/H TAX DIV PNU | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 5/10/1996 | W/H TAX DIV AXF | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 5/14/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 5/17/1996 | W/H TAX DIV DIS | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 5/17/1996 | W/H TAX DIV CCI | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 6/3/1996 | W/H TAX DIV INTC | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 6/3/1996 | W/H TAX DIV F | 52 | - | - | - | - | - | - | - | 52 | - | 52 |
| 6/3/1996 | W/H TAX DIV COL | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 6/7/1996 | W/H TAX DIV BA | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 6/10/1996 | W/H TAX DIV AN | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 6/10/1996 | W/H TAX DIV MOB | 54 | - | - | - | - | - | - | - | 54 | - | 54 |
| 6/10/1996 | W/H TAX DIV IBM | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 6/11/1996 | W/H TAX DIV INJ | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 6/12/1996 | W/H TAX DIV BAC | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 6/12/1996 | W/H TAX DIV MMM | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 6/14/1996 | W/H TAX DIV MCD | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 6/21/1996 | W/H TAX DIV AIG | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 6/25/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 6/28/1996 | W/H TAX DIV PEP | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 7/1/1996 | W/H TAX DIV MRK | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 7/1/1996 | W/H TAX DIV WMT | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 7/1/1996 | W/H TAX DIV KO | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 7/4/1996 | W/H TAX DIV SLB | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 7/10/1996 | W/H TAX DIV HWP | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 7/15/1996 | W/H TAX DIV C | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 7/22/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 7/25/1996 | W/H TAX DIV GE | 104 | - | - | - | - | - | - | - | 104 | - | 104 |
| 7/30/1996 | W/H TAX DIV DOW | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 8/1/1996 | W/H TAX DIV EK | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 8/1/1996 | W/H TAX DIV NYN | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 8/1/1996 | W/H TAX DIV ATT | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 8/1/1996 | W/H TAX DIV BMY | 51 | - | - | - | - | - | - | - | 51 | - | 51 |
| 8/1/1996 | W/H TAX DIV T | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 8/1/1996 | W/H TAX DIV PNU | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 8/1/1996 | W/H TAX DIV BEL | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 8/9/1996 | W/H TAX DIV AXF | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 8/16/1996 | W/H TAX DIV DIS | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 8/19/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 8/19/1996 | W/H TAX DIV CCI | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 9/3/1996 | W/H TAX DIV COL | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 9/3/1996 | W/H TAX DIV INTC | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 9/3/1996 | W/H TAX DIV F | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 9/4/1996 | W/H TAX DIV BA | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 9/10/1996 | W/H TAX DIV AN | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 9/10/1996 | W/H TAX DIV GM | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 9/10/1996 | W/H TAX DIV MOB | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 9/10/1996 | W/H TAX DIV NON | 145 | - | - | - | - | - | - | - | 145 | - | 145 |
| 9/10/1996 | W/H TAX DIV INJ | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 9/10/1996 | W/H TAX DIV IBM | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 9/12/1996 | W/H TAX DIV DD | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 9/12/1996 | W/H TAX DIV BAC | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 9/12/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 9/13/1996 | W/H TAX DIV ARC | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 9/13/1996 | W/H TAX DIV MCD | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 9/26/1996 | W/H TAX DIV AIG | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 9/27/1996 | W/H TAX DIV PEP | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 10/1/1996 | W/H TAX DIV MRK | 74 | - | - | - | - | - | - | - | 74 | - | 74 |
| 10/1/1996 | W/H TAX DIV KO | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 10/1/1996 | W/H TAX DIV FK | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 10/7/1996 | W/H TAX DIV WMT | 18 | - | - | - | - | - | - | - | 18 | - | 18 |
| 10/13/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 11/1/1996 | W/H TAX DIV T | 79 | - | - | - | - | - | - | - | 79 | - | 79 |
| 11/19/1996 | W/H TAX DIV CCI | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 11/19/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 12/2/1996 | W/H TAX DIV F | 67 | - | - | - | - | - | - | - | 67 | - | 67 |
| 12/2/1996 | W/H TAX DIV INTC | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 12/9/1996 | W/H TAX DIV BA | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 12/10/1996 | W/H TAX DIV GM | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 12/10/1996 | W/H TAX DIV INJ | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 12/10/1996 | W/H TAX DIV NON | 142 | - | - | - | - | - | - | - | 142 | - | 142 |
| 12/10/1996 | W/H TAX DIV AN | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 12/10/1996 | W/H TAX DIV MOB | 58 | - | - | - | - | - | - | - | 58 | - | 58 |
| 12/10/1996 | W/H TAX DIV IBM | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 12/12/1996 | W/H TAX DIV MMM | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 12/12/1996 | W/H TAX DIV BAC | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 12/12/1996 | W/H TAX DIV MTC | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 12/13/1996 | W/H TAX DIV MCD | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 12/16/1996 | W/H TAX DIV KO | 44 | - | - | - | - | - | - | - | 44 | - | 44 |
| 12/16/1996 | W/H TAX DIV DD | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 12/18/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 12/20/1996 | W/H TAX DIV AIG | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 1/2/1997 | W/H TAX DIV MRK | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 1/2/1997 | W/H TAX DIV FK | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 1/2/1997 | W/H TAX DIV PEP | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 1/10/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 1/15/1997 | W/H TAX DIV C | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 1/17/1997 | W/H TAX DIV WMT | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 1/30/1997 | CHECK WIRE | 100,000 | - | - | - | - | - | - | - | 100,000 | - | 100,000 |
| 2/8/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 3/3/1997 | W/H TAX DIV F | 60 | - | - | - | - | - | - | - | 60 | - | 60 |

BLMIS ACCOUNT NO. 1FN047 - INVERSIONES COQUE S.

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|-----------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 3/1/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 3/11/1997 | WH TAX DIV NJ | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 3/27/1997 | WH TAX DIV BAC | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 3/12/1997 | WH TAX DIV MMM | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 3/31/1997 | CHECK WIRE | 160,000 | - | - | - | - | - | - | - | 160,000 | - | 160,000 |
| 3/31/1997 | WH TAX DIV PEP | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 4/1/1997 | WH TAX DIV KO | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 4/4/1997 | WH TAX DIV SLB | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 4/8/1997 | WH TAX DIV WMT | 16 | - | - | - | - | - | - | - | 16 | - | 16 |
| 4/15/1997 | WH TAX DIV C | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 4/26/1997 | WH TAX DIV HWP | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 4/24/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 5/1/1997 | WH TAX DIV T | 57 | - | - | - | - | - | - | - | 57 | - | 57 |
| 5/1/1997 | WH TAX DIV BEL | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 5/1/1997 | WH TAX DIV BMY | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 5/1/1997 | WH TAX DIV AIT | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 5/9/1997 | WH TAX DIV ANP | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 5/12/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 5/16/1997 | WH TAX DIV DIS | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 5/19/1997 | WH TAX DIV CCI | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 6/2/1997 | WH TAX DIV COL | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 6/2/1997 | WH TAX DIV F | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 6/2/1997 | WH TAX DIV INTC | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 6/10/1997 | WH TAX DIV AN | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 6/10/1997 | WH TAX DIV JHM | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 6/10/1997 | WH TAX DIV MOB | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 6/11/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 7/9/1997 | WH TAX DIV HWP | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 7/14/1997 | WH TAX DIV WMT | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 7/18/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 7/25/1997 | WH TAX DIV GE | 80 | - | - | - | - | - | - | - | 80 | - | 80 |
| 8/1/1997 | WH TAX DIV AIT | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 8/1/1997 | WH TAX DIV BEL | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 8/1/1997 | WH TAX DIV T | 50 | - | - | - | - | - | - | - | 50 | - | 50 |
| 8/1/1997 | WH TAX DIV BMY | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 8/6/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 8/7/1997 | CHECK WIRE | 701,264 | - | - | - | - | - | - | - | 14,311 | 686,953 | 701,264 |
| 8/8/1997 | WH TAX DIV ANP | 10 | - | - | - | - | - | - | - | - | 10 | 10 |
| 8/22/1997 | WH TAX DIV DIS | 8 | - | - | - | - | - | - | - | - | 8 | 8 |
| 9/17/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | - | 0 | 0 |
| 9/19/1997 | CHECK | 382 | - | - | - | - | - | - | - | - | 382 | 382 |
| | Total: | | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| | | | - | - | - | - | - | - | - | 300,000 | 687,354 | 1,487,354 |

BLMIS ACCOUNT NO. 1FN067 - AURORA RESOURCES LIMITED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|-----------|---|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 1/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 2/13/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 2/17/1995 | W/H TAX DIV CCI | 103 | - | - | - | - | - | - | - | 103 | - | 103 |
| 3/1/1995 | W/H TAX DIV INTC | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 3/1/1995 | W/H TAX DIV F | 219 | - | - | - | - | - | - | - | 219 | - | 219 |
| 3/3/1995 | W/H TAX DIV BA | 68 | - | - | - | - | - | - | - | 68 | - | 68 |
| 3/6/1995 | W/H TAX DIV SO | 167 | - | - | - | - | - | - | - | 167 | - | 167 |
| 3/7/1995 | W/H TAX DIV INJ | 159 | - | - | - | - | - | - | - | 159 | - | 159 |
| 3/10/1995 | W/H TAX DIV IBM | 120 | - | - | - | - | - | - | - | 120 | - | 120 |
| 3/10/1995 | W/H TAX DIV GM | 128 | - | - | - | - | - | - | - | 128 | - | 128 |
| 3/10/1995 | W/H TAX DIV XON | 787 | - | - | - | - | - | - | - | 787 | - | 787 |
| 3/10/1995 | W/H TAX DIV AN | 260 | - | - | - | - | - | - | - | 260 | - | 260 |
| 3/10/1995 | W/H TAX DIV MOB | 271 | - | - | - | - | - | - | - | 271 | - | 271 |
| 3/13/1995 | W/H TAX DIV MMM | 171 | - | - | - | - | - | - | - | 171 | - | 171 |
| 3/14/1995 | W/H TAX DIV DD | 268 | - | - | - | - | - | - | - | 268 | - | 268 |
| 3/14/1995 | W/H TAX DIV BAC | 136 | - | - | - | - | - | - | - | 136 | - | 136 |
| 3/15/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 3/15/1995 | W/H TAX DIV ARC | 188 | - | - | - | - | - | - | - | 188 | - | 188 |
| 3/17/1995 | W/H TAX DIV MCD | 36 | - | - | - | - | - | - | - | 36 | - | 36 |
| 3/31/1995 | W/H TAX DIV PEP | 127 | - | - | - | - | - | - | - | 127 | - | 127 |
| 4/3/1995 | W/H TAX DIV AIG | 29 | - | - | - | - | - | - | - | 29 | - | 29 |
| 4/4/1995 | W/H TAX DIV FK | 109 | - | - | - | - | - | - | - | 109 | - | 109 |
| 4/3/1995 | W/H TAX DIV MRK | 328 | - | - | - | - | - | - | - | 328 | - | 328 |
| 4/5/1995 | W/H TAX DIV S | 108 | - | - | - | - | - | - | - | 108 | - | 108 |
| 4/3/1995 | W/H TAX DIV KO | 251 | - | - | - | - | - | - | - | 251 | - | 251 |
| 4/12/1995 | W/H TAX DIV BVP | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 4/17/1995 | W/H TAX DIV WMT | 96 | - | - | - | - | - | - | - | 96 | - | 96 |
| 4/17/1995 | W/H TAX DIV C | 109 | - | - | - | - | - | - | - | 109 | - | 109 |
| 4/24/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 4/25/1995 | W/H TAX DIV GE | 589 | - | - | - | - | - | - | - | 589 | - | 589 |
| 4/28/1995 | W/H TAX DIV DOW | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 5/1/1995 | W/H TAX DIV BMY | 304 | - | - | - | - | - | - | - | 304 | - | 304 |
| 5/1/1995 | W/H TAX DIV ATT | 228 | - | - | - | - | - | - | - | 228 | - | 228 |
| 5/1/1995 | W/H TAX DIV BEL | 255 | - | - | - | - | - | - | - | 255 | - | 255 |
| 5/1/1995 | W/H TAX DIV T | 466 | - | - | - | - | - | - | - | 466 | - | 466 |
| 5/17/1995 | W/H TAX DIV CCI | 92 | - | - | - | - | - | - | - | 92 | - | 92 |
| 5/19/1995 | W/H TAX DIV DIS | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 5/23/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 6/1/1995 | W/H TAX DIV F | 253 | - | - | - | - | - | - | - | 253 | - | 253 |
| 6/1/1995 | W/H TAX DIV INTC | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 6/2/1995 | W/H TAX DIV BA | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 6/6/1995 | W/H TAX DIV INJ | 168 | - | - | - | - | - | - | - | 168 | - | 168 |
| 6/6/1995 | W/H TAX DIV SO | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 6/12/1995 | W/H TAX DIV DD | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 6/12/1995 | W/H TAX DIV MOB | 283 | - | - | - | - | - | - | - | 283 | - | 283 |
| 6/12/1995 | W/H TAX DIV MMM | 153 | - | - | - | - | - | - | - | 153 | - | 153 |
| 6/12/1995 | W/H TAX DIV IBM | 117 | - | - | - | - | - | - | - | 117 | - | 117 |
| 6/12/1995 | W/H TAX DIV AN | 233 | - | - | - | - | - | - | - | 233 | - | 233 |
| 6/12/1995 | W/H TAX DIV XON | 734 | - | - | - | - | - | - | - | 734 | - | 734 |
| 6/12/1995 | W/H TAX DIV GM | 177 | - | - | - | - | - | - | - | 177 | - | 177 |
| 6/14/1995 | W/H TAX DIV BAC | 131 | - | - | - | - | - | - | - | 131 | - | 131 |
| 6/15/1995 | W/H TAX DIV ARC | 168 | - | - | - | - | - | - | - | 168 | - | 168 |
| 6/16/1995 | W/H TAX DIV MCD | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 6/16/1995 | W/H TAX DIV AIG | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 6/19/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 6/23/1995 | W/H TAX DIV MCIC | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 6/30/1995 | W/H TAX DIV PEP | 126 | - | - | - | - | - | - | - | 126 | - | 126 |
| 7/3/1995 | W/H TAX DIV EK | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 7/3/1995 | W/H TAX DIV KO | 224 | - | - | - | - | - | - | - | 224 | - | 224 |
| 7/3/1995 | W/H TAX DIV MRK | 306 | - | - | - | - | - | - | - | 306 | - | 306 |
| 7/3/1995 | W/H TAX DIV SLB | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 7/3/1995 | W/H TAX DIV WMT | 93 | - | - | - | - | - | - | - | 93 | - | 93 |
| 7/14/1995 | W/H TAX DIV C | 143 | - | - | - | - | - | - | - | 143 | - | 143 |
| 7/19/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 7/25/1995 | W/H TAX DIV GE | 560 | - | - | - | - | - | - | - | 560 | - | 560 |
| 7/28/1995 | W/H TAX DIV DOW | 153 | - | - | - | - | - | - | - | 153 | - | 153 |
| 8/1/1995 | W/H TAX DIV ATT | 214 | - | - | - | - | - | - | - | 214 | - | 214 |
| 8/1/1995 | W/H TAX DIV T | 411 | - | - | - | - | - | - | - | 411 | - | 411 |
| 8/1/1995 | W/H TAX DIV BEL | 243 | - | - | - | - | - | - | - | 243 | - | 243 |
| 8/1/1995 | W/H TAX DIV BMY | 302 | - | - | - | - | - | - | - | 302 | - | 302 |
| 8/10/1995 | W/H TAX DIV ADP | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 8/16/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 8/17/1995 | W/H TAX DIV CCI | 92 | - | - | - | - | - | - | - | 92 | - | 92 |
| 8/18/1995 | W/H TAX DIV DIS | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 9/1/1995 | W/H TAX DIV BA | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 9/1/1995 | W/H TAX DIV F | 253 | - | - | - | - | - | - | - | 253 | - | 253 |
| 9/1/1995 | W/H TAX DIV INTC | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 9/5/1995 | W/H TAX DIV INJ | 168 | - | - | - | - | - | - | - | 168 | - | 168 |
| 9/6/1995 | W/H TAX DIV SO | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 9/11/1995 | W/H TAX DIV AN | 233 | - | - | - | - | - | - | - | 233 | - | 233 |
| 9/11/1995 | W/H TAX DIV XON | 734 | - | - | - | - | - | - | - | 734 | - | 734 |
| 9/11/1995 | W/H TAX DIV MOB | 283 | - | - | - | - | - | - | - | 283 | - | 283 |
| 9/11/1995 | W/H TAX DIV GM | 177 | - | - | - | - | - | - | - | 177 | - | 177 |
| 9/11/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRCXX | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 9/11/1995 | W/H TAX DIV IBM | 117 | - | - | - | - | - | - | - | 117 | - | 117 |
| 9/12/1995 | W/H TAX DIV MMM | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 9/12/1995 | W/H TAX DIV DD | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 9/15/1995 | W/H TAX DIV ARC | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 9/15/1995 | W/H TAX DIV BAC | 133 | - | - | - | - | - | - | - | 133 | - | 133 |
| 9/15/1995 | W/H TAX DIV ARC | 171 | - | - | - | - | - | - | - | 171 | - | 171 |
| 9/15/1995 | W/H TAX DIV MCD | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 9/22/1995 | W/H TAX DIV AIG | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 9/29/1995 | W/H TAX DIV PEP | 128 | - | - | - | - | - | - | - | 128 | - | 128 |

BLMIS ACCOUNT NO. 1FN067 - AURORA RESOURCES LIMITED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 10/2/1995 | W/H TAX DIV KO | 228 | - | - | - | - | - | - | - | 228 | - | 228 |
| 10/2/1995 | W/H TAX DIV EK | 108 | - | - | - | - | - | - | - | 108 | - | 108 |
| 10/2/1995 | W/H TAX DIV MRK | 352 | - | - | - | - | - | - | - | 352 | - | 352 |
| 10/2/1995 | W/H TAX DIV SLB | 69 | - | - | - | - | - | - | - | 69 | - | 69 |
| 10/4/1995 | W/H TAX DIV WMT | 94 | - | - | - | - | - | - | - | 94 | - | 94 |
| 10/16/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 45 | - | - | - | - | - | - | - | 45 | - | 45 |
| 10/25/1995 | W/H TAX DIV GE | 533 | - | - | - | - | - | - | - | 533 | - | 533 |
| 10/30/1995 | W/H TAX DIV DOW | 151 | - | - | - | - | - | - | - | 151 | - | 151 |
| 11/1/1995 | W/H TAX DIV NYN | 184 | - | - | - | - | - | - | - | 184 | - | 184 |
| 11/1/1995 | W/H TAX DIV BMY | 284 | - | - | - | - | - | - | - | 284 | - | 284 |
| 11/1/1995 | W/H TAX DIV BEL | 231 | - | - | - | - | - | - | - | 231 | - | 231 |
| 11/1/1995 | W/H TAX DIV AT | 210 | - | - | - | - | - | - | - | 210 | - | 210 |
| 11/1/1995 | W/H TAX DIV F | 399 | - | - | - | - | - | - | - | 399 | - | 399 |
| 11/10/1995 | W/H TAX DIV AXP | 82 | - | - | - | - | - | - | - | 82 | - | 82 |
| 11/17/1995 | W/H TAX DIV CCI | 88 | - | - | - | - | - | - | - | 88 | - | 88 |
| 11/17/1995 | W/H TAX DIV DIS | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 11/20/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 50 | - | - | - | - | - | - | - | 50 | - | 50 |
| 12/1/1995 | W/H TAX DIV F | 282 | - | - | - | - | - | - | - | 282 | - | 282 |
| 12/1/1995 | W/H TAX DIV BA | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 12/1/1995 | W/H TAX DIV INTC | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 12/5/1995 | W/H TAX DIV INJ | 157 | - | - | - | - | - | - | - | 157 | - | 157 |
| 12/8/1995 | W/H TAX DIV MCIC | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 12/11/1995 | W/H TAX DIV IBM | 105 | - | - | - | - | - | - | - | 105 | - | 105 |
| 12/11/1995 | W/H TAX DIV GM | 165 | - | - | - | - | - | - | - | 165 | - | 165 |
| 12/11/1995 | W/H TAX DIV MOB | 271 | - | - | - | - | - | - | - | 271 | - | 271 |
| 12/11/1995 | W/H TAX DIV AN | 220 | - | - | - | - | - | - | - | 220 | - | 220 |
| 12/11/1995 | W/H TAX DIV XON | 700 | - | - | - | - | - | - | - | 700 | - | 700 |
| 12/12/1995 | W/H TAX DIV MMM | 146 | - | - | - | - | - | - | - | 146 | - | 146 |
| 12/14/1995 | W/H TAX DIV DD | 219 | - | - | - | - | - | - | - | 219 | - | 219 |
| 12/14/1995 | W/H TAX DIV BAC | 126 | - | - | - | - | - | - | - | 126 | - | 126 |
| 12/15/1995 | W/H TAX DIV KO | 213 | - | - | - | - | - | - | - | 213 | - | 213 |
| 12/15/1995 | W/H TAX DIV MCD | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 12/22/1995 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 12/22/1995 | W/H TAX DIV AIG | 30 | - | - | - | - | - | - | - | 30 | - | 30 |
| 1/2/1996 | W/H TAX DIV PEP | 121 | - | - | - | - | - | - | - | 121 | - | 121 |
| 1/2/1996 | W/H TAX DIV EK | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 1/2/1996 | W/H TAX DIV MRK | 324 | - | - | - | - | - | - | - | 324 | - | 324 |
| 1/5/1996 | W/H TAX DIV WMT | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 1/12/1996 | W/H TAX DIV C | 165 | - | - | - | - | - | - | - | 165 | - | 165 |
| 1/23/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 2/20/1996 | W/H TAX DIV CCI | 140 | - | - | - | - | - | - | - | 140 | - | 140 |
| 2/20/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 3/1/1996 | W/H TAX DIV MRK | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 3/1/1996 | W/H TAX DIV COL | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 3/1/1996 | W/H TAX DIV F | 275 | - | - | - | - | - | - | - | 275 | - | 275 |
| 3/1/1996 | W/H TAX DIV BA | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 3/11/1996 | W/H TAX DIV GM | 212 | - | - | - | - | - | - | - | 212 | - | 212 |
| 3/11/1996 | W/H TAX DIV MOB | 271 | - | - | - | - | - | - | - | 271 | - | 271 |
| 3/11/1996 | W/H TAX DIV IBM | 105 | - | - | - | - | - | - | - | 105 | - | 105 |
| 3/11/1996 | W/H TAX DIV AN | 226 | - | - | - | - | - | - | - | 226 | - | 226 |
| 3/11/1996 | W/H TAX DIV XON | 673 | - | - | - | - | - | - | - | 673 | - | 673 |
| 3/12/1996 | W/H TAX DIV BAC | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 3/12/1996 | W/H TAX DIV INJ | 157 | - | - | - | - | - | - | - | 157 | - | 157 |
| 3/14/1996 | W/H TAX DIV DD | 209 | - | - | - | - | - | - | - | 209 | - | 209 |
| 3/15/1996 | W/H TAX DIV MCD | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 3/15/1996 | W/H TAX DIV ARC | 151 | - | - | - | - | - | - | - | 151 | - | 151 |
| 3/21/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 3/22/1996 | W/H TAX DIV AIG | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 3/28/1996 | W/H TAX DIV PEP | 104 | - | - | - | - | - | - | - | 104 | - | 104 |
| 4/1/1996 | W/H TAX DIV S | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 4/1/1996 | W/H TAX DIV MRK | 284 | - | - | - | - | - | - | - | 284 | - | 284 |
| 4/1/1996 | W/H TAX DIV KO | 213 | - | - | - | - | - | - | - | 213 | - | 213 |
| 4/1/1996 | W/H TAX DIV EK | 90 | - | - | - | - | - | - | - | 90 | - | 90 |
| 4/2/1996 | W/H TAX DIV C | 146 | - | - | - | - | - | - | - | 146 | - | 146 |
| 4/8/1996 | W/H TAX DIV WMT | 81 | - | - | - | - | - | - | - | 81 | - | 81 |
| 4/10/1996 | W/H TAX DIV HWP | 70 | - | - | - | - | - | - | - | 70 | - | 70 |
| 4/17/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 4/25/1996 | W/H TAX DIV GE | 520 | - | - | - | - | - | - | - | 520 | - | 520 |
| 4/30/1996 | W/H TAX DIV DOW | 130 | - | - | - | - | - | - | - | 130 | - | 130 |
| 5/1/1996 | W/H TAX DIV BEL | 216 | - | - | - | - | - | - | - | 216 | - | 216 |
| 5/1/1996 | W/H TAX DIV F | 362 | - | - | - | - | - | - | - | 362 | - | 362 |
| 5/1/1996 | W/H TAX DIV AT | 197 | - | - | - | - | - | - | - | 197 | - | 197 |
| 5/1/1996 | W/H TAX DIV NYN | 167 | - | - | - | - | - | - | - | 167 | - | 167 |
| 5/1/1996 | W/H TAX DIV BMY | 252 | - | - | - | - | - | - | - | 252 | - | 252 |
| 5/2/1996 | W/H TAX DIV PNT | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 5/10/1996 | W/H TAX DIV AXP | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 5/14/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 5/17/1996 | W/H TAX DIV CCI | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 5/17/1996 | W/H TAX DIV DIS | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 6/3/1996 | W/H TAX DIV COL | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 6/3/1996 | W/H TAX DIV F | 263 | - | - | - | - | - | - | - | 263 | - | 263 |
| 6/3/1996 | W/H TAX DIV INTC | 23 | - | - | - | - | - | - | - | 23 | - | 23 |
| 6/9/1996 | W/H TAX DIV BA | 64 | - | - | - | - | - | - | - | 64 | - | 64 |
| 6/10/1996 | W/H TAX DIV AN | 226 | - | - | - | - | - | - | - | 226 | - | 226 |
| 6/10/1996 | W/H TAX DIV IBM | 141 | - | - | - | - | - | - | - | 141 | - | 141 |
| 6/10/1996 | W/H TAX DIV MOB | 275 | - | - | - | - | - | - | - | 275 | - | 275 |
| 6/11/1996 | W/H TAX DIV INJ | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 6/12/1996 | W/H TAX DIV BAC | 134 | - | - | - | - | - | - | - | 134 | - | 134 |
| 6/12/1996 | W/H TAX DIV MMM | 125 | - | - | - | - | - | - | - | 125 | - | 125 |
| 6/14/1996 | W/H TAX DIV MCD | 35 | - | - | - | - | - | - | - | 35 | - | 35 |
| 6/21/1996 | W/H TAX DIV AIG | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 6/25/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 40 | - | - | - | - | - | - | - | 40 | - | 40 |
| 6/28/1996 | W/H TAX DIV PEP | 122 | - | - | - | - | - | - | - | 122 | - | 122 |

BLMIS ACCOUNT NO. 1FN067 - AURORA RESOURCES LIMITED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 7/1/1996 | W/H TAX DIV MRK | 283 | - | - | - | - | - | - | - | 283 | - | 283 |
| 7/1/1996 | W/H TAX DIV WMT | 81 | - | - | - | - | - | - | - | 81 | - | 81 |
| 7/1/1996 | W/H TAX DIV KO | 217 | - | - | - | - | - | - | - | 217 | - | 217 |
| 7/3/1996 | W/H TAX DIV SLB | 60 | - | - | - | - | - | - | - | 60 | - | 60 |
| 7/10/1996 | W/H TAX DIV HWP | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 7/15/1996 | W/H TAX DIV C | 173 | - | - | - | - | - | - | - | 173 | - | 173 |
| 7/22/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 37 | - | - | - | - | - | - | - | 37 | - | 37 |
| 7/25/1996 | W/H TAX DIV GE | 513 | - | - | - | - | - | - | - | 513 | - | 513 |
| 7/30/1996 | W/H TAX DIV DOW | 119 | - | - | - | - | - | - | - | 119 | - | 119 |
| 8/1/1996 | W/H TAX DIV BEL | 204 | - | - | - | - | - | - | - | 204 | - | 204 |
| 8/1/1996 | W/H TAX DIV NYN | 167 | - | - | - | - | - | - | - | 167 | - | 167 |
| 8/1/1996 | W/H TAX DIV PNU | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 8/1/1996 | W/H TAX DIV T | 356 | - | - | - | - | - | - | - | 356 | - | 356 |
| 8/1/1996 | W/H TAX DIV EK | 92 | - | - | - | - | - | - | - | 92 | - | 92 |
| 8/1/1996 | W/H TAX DIV ATT | 188 | - | - | - | - | - | - | - | 188 | - | 188 |
| 8/1/1996 | W/H TAX DIV BMY | 252 | - | - | - | - | - | - | - | 252 | - | 252 |
| 8/9/1996 | W/H TAX DIV AXP | 72 | - | - | - | - | - | - | - | 72 | - | 72 |
| 8/16/1996 | W/H TAX DIV DIS | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 8/19/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 28 | - | - | - | - | - | - | - | 28 | - | 28 |
| 8/19/1996 | W/H TAX DIV CCI | 159 | - | - | - | - | - | - | - | 159 | - | 159 |
| 9/3/1996 | W/H TAX DIV INTC | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 9/3/1996 | W/H TAX DIV COL | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 9/3/1996 | W/H TAX DIV F | 332 | - | - | - | - | - | - | - | 332 | - | 332 |
| 9/6/1996 | W/H TAX DIV BA | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 9/10/1996 | W/H TAX DIV NJ | 193 | - | - | - | - | - | - | - | 193 | - | 193 |
| 9/10/1996 | W/H TAX DIV IBM | 150 | - | - | - | - | - | - | - | 150 | - | 150 |
| 9/10/1996 | W/H TAX DIV XON | 727 | - | - | - | - | - | - | - | 727 | - | 727 |
| 9/10/1996 | W/H TAX DIV AN | 242 | - | - | - | - | - | - | - | 242 | - | 242 |
| 9/10/1996 | W/H TAX DIV GM | 233 | - | - | - | - | - | - | - | 233 | - | 233 |
| 9/10/1996 | W/H TAX DIV MOB | 294 | - | - | - | - | - | - | - | 294 | - | 294 |
| 9/12/1996 | W/H TAX DIV DD | 245 | - | - | - | - | - | - | - | 245 | - | 245 |
| 9/12/1996 | W/H TAX DIV BAC | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 9/12/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 9/13/1996 | W/H TAX DIV MCD | 38 | - | - | - | - | - | - | - | 38 | - | 38 |
| 9/13/1996 | W/H TAX DIV ARC | 15 | - | - | - | - | - | - | - | 15 | - | 15 |
| 9/20/1996 | W/H TAX DIV AIG | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 9/27/1996 | W/H TAX DIV PEP | 135 | - | - | - | - | - | - | - | 135 | - | 135 |
| 10/1/1996 | W/H TAX DIV EK | 102 | - | - | - | - | - | - | - | 102 | - | 102 |
| 10/1/1996 | W/H TAX DIV MRK | 368 | - | - | - | - | - | - | - | 368 | - | 368 |
| 10/1/1996 | W/H TAX DIV KO | 239 | - | - | - | - | - | - | - | 239 | - | 239 |
| 10/7/1996 | W/H TAX DIV WMT | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 10/18/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 10 | - | - | - | - | - | - | - | 10 | - | 10 |
| 11/1/1996 | W/H TAX DIV T | 394 | - | - | - | - | - | - | - | 394 | - | 394 |
| 11/8/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 11/19/1996 | W/H TAX DIV CCI | 151 | - | - | - | - | - | - | - | 151 | - | 151 |
| 12/2/1996 | W/H TAX DIV INTC | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 12/2/1996 | W/H TAX DIV F | 327 | - | - | - | - | - | - | - | 327 | - | 327 |
| 12/6/1996 | W/H TAX DIV BA | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 12/10/1996 | W/H TAX DIV IBM | 130 | - | - | - | - | - | - | - | 130 | - | 130 |
| 12/10/1996 | W/H TAX DIV GM | 223 | - | - | - | - | - | - | - | 223 | - | 223 |
| 12/10/1996 | W/H TAX DIV AN | 230 | - | - | - | - | - | - | - | 230 | - | 230 |
| 12/10/1996 | W/H TAX DIV MOB | 283 | - | - | - | - | - | - | - | 283 | - | 283 |
| 12/10/1996 | W/H TAX DIV NJ | 181 | - | - | - | - | - | - | - | 181 | - | 181 |
| 12/10/1996 | W/H TAX DIV XON | 711 | - | - | - | - | - | - | - | 711 | - | 711 |
| 12/12/1996 | W/H TAX DIV MTC | 67 | - | - | - | - | - | - | - | 67 | - | 67 |
| 12/12/1996 | W/H TAX DIV MMM | 150 | - | - | - | - | - | - | - | 150 | - | 150 |
| 12/12/1996 | W/H TAX DIV BAC | 146 | - | - | - | - | - | - | - | 146 | - | 146 |
| 12/13/1996 | W/H TAX DIV MCD | 39 | - | - | - | - | - | - | - | 39 | - | 39 |
| 12/16/1996 | W/H TAX DIV DD | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 12/16/1996 | W/H TAX DIV KO | 221 | - | - | - | - | - | - | - | 221 | - | 221 |
| 12/18/1996 | FIDELITY CASH RESERVES SBI W/H TAX DIV FCRXX | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 12/20/1996 | W/H TAX DIV AIG | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 12/24/1996 | CHECK WIRE | 500,000 | - | - | - | - | - | - | - | 500,000 | - | 500,000 |
| 1/2/1997 | W/H TAX DIV EK | 101 | - | - | - | - | - | - | - | 101 | - | 101 |
| 1/2/1997 | W/H TAX DIV PEP | 130 | - | - | - | - | - | - | - | 130 | - | 130 |
| 1/2/1997 | W/H TAX DIV MRK | 353 | - | - | - | - | - | - | - | 353 | - | 353 |
| 1/10/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 1/17/1997 | W/H TAX DIV WMT | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 2/18/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 19 | - | - | - | - | - | - | - | 19 | - | 19 |
| 2/20/1997 | W/H TAX DIV CCI | 150 | - | - | - | - | - | - | - | 150 | - | 150 |
| 3/3/1997 | W/H TAX DIV INTC | 24 | - | - | - | - | - | - | - | 24 | - | 24 |
| 3/3/1997 | W/H TAX DIV F | 271 | - | - | - | - | - | - | - | 271 | - | 271 |
| 3/3/1997 | W/H TAX DIV COL | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 3/7/1997 | W/H TAX DIV BA | 59 | - | - | - | - | - | - | - | 59 | - | 59 |
| 3/10/1997 | W/H TAX DIV GM | 218 | - | - | - | - | - | - | - | 218 | - | 218 |
| 3/10/1997 | W/H TAX DIV XON | 581 | - | - | - | - | - | - | - | 581 | - | 581 |
| 3/10/1997 | W/H TAX DIV AN | 210 | - | - | - | - | - | - | - | 210 | - | 210 |
| 3/10/1997 | W/H TAX DIV IBM | 105 | - | - | - | - | - | - | - | 105 | - | 105 |
| 3/10/1997 | W/H TAX DIV MOB | 254 | - | - | - | - | - | - | - | 254 | - | 254 |
| 3/11/1997 | W/H TAX DIV NJ | 148 | - | - | - | - | - | - | - | 148 | - | 148 |
| 3/11/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 3/12/1997 | W/H TAX DIV MMM | 127 | - | - | - | - | - | - | - | 127 | - | 127 |
| 3/12/1997 | W/H TAX DIV BAC | 128 | - | - | - | - | - | - | - | 128 | - | 128 |
| 3/14/1997 | W/H TAX DIV DD | 188 | - | - | - | - | - | - | - | 188 | - | 188 |
| 3/31/1997 | W/H TAX DIV PEP | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 4/1/1997 | W/H TAX DIV KO | 175 | - | - | - | - | - | - | - | 175 | - | 175 |
| 4/4/1997 | W/H TAX DIV SLB | 56 | - | - | - | - | - | - | - | 56 | - | 56 |
| 4/9/1997 | W/H TAX DIV WMT | 78 | - | - | - | - | - | - | - | 78 | - | 78 |
| 4/15/1997 | W/H TAX DIV C | 150 | - | - | - | - | - | - | - | 150 | - | 150 |
| 4/16/1997 | W/H TAX DIV HWP | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 4/24/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 48 | - | - | - | - | - | - | - | 48 | - | 48 |
| 5/1/1997 | W/H TAX DIV BEL | 162 | - | - | - | - | - | - | - | 162 | - | 162 |
| 5/1/1997 | W/H TAX DIV BMY | 196 | - | - | - | - | - | - | - | 196 | - | 196 |

BLMIS ACCOUNT NO. 1FN067 - AURORA RESOURCES LIMITED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|-----------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 5/1/1997 | WH TAX DIV T | 272 | - | - | - | - | - | - | - | 272 | - | 272 |
| 5/1/1997 | WH TAX DIV ATT | 160 | - | - | - | - | - | - | - | 160 | - | 160 |
| 5/9/1997 | WH TAX DIV AXF | 53 | - | - | - | - | - | - | - | 53 | - | 53 |
| 5/12/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 5/16/1997 | WH TAX DIV DIS | 46 | - | - | - | - | - | - | - | 46 | - | 46 |
| 5/19/1997 | WH TAX DIV CCI | 147 | - | - | - | - | - | - | - | 147 | - | 147 |
| 6/2/1997 | WH TAX DIV INT | 26 | - | - | - | - | - | - | - | 26 | - | 26 |
| 6/2/1997 | WH TAX DIV F | 308 | - | - | - | - | - | - | - | 308 | - | 308 |
| 6/2/1997 | WH TAX DIV COL | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 6/10/1997 | WH TAX DIV MOB | 248 | - | - | - | - | - | - | - | 248 | - | 248 |
| 6/10/1997 | WH TAX DIV IBM | 137 | - | - | - | - | - | - | - | 137 | - | 137 |
| 6/10/1997 | WH TAX DIV AN | 207 | - | - | - | - | - | - | - | 207 | - | 207 |
| 6/11/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 7/9/1997 | WH TAX DIV HWP | 81 | - | - | - | - | - | - | - | 81 | - | 81 |
| 7/14/1997 | WH TAX DIV WMT | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 7/18/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | - | - | - | - | - | - | 21 | - | 21 |
| 7/25/1997 | WH TAX DIV GE | 479 | - | - | - | - | - | - | - | 479 | - | 479 |
| 8/1/1997 | WH TAX DIV BMY | 213 | - | - | - | - | - | - | - | 213 | - | 213 |
| 8/1/1997 | WH TAX DIV ATT | 171 | - | - | - | - | - | - | - | 171 | - | 171 |
| 8/1/1997 | WH TAX DIV T | 299 | - | - | - | - | - | - | - | 299 | - | 299 |
| 8/1/1997 | WH TAX DIV DEL | 181 | - | - | - | - | - | - | - | 181 | 0 | 181 |
| 8/6/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | - | 0 | 0 |
| 8/8/1997 | WH TAX DIV AXF | 58 | - | - | - | - | - | - | - | - | 58 | 58 |
| 8/22/1997 | WH TAX DIV DIS | 50 | - | - | - | - | - | - | - | - | 50 | 50 |
| 9/23/1997 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 |
| Total: | | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 548,339 | \$ 111 | \$ 548,450 |

BLMIS ACCOUNT NO. 1FR034 - OLYMPUS ASSETS LLC

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 | | | |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|-----|----|-------|
| Date | Transaction Description | Amount per Customer Statement | 90-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total | | | |
| 1/20/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | 2 | - | 2 | | | |
| 2/19/1998 | W/H TAX DIV CCI | 124 | - | - | - | - | - | - | - | 124 | - | 124 | | | |
| 2/24/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 28 | - | - | - | - | - | - | - | 28 | - | 28 | | | |
| 2/25/1998 | W/H TAX DIV MER | 32 | - | - | - | - | - | - | - | 32 | - | 32 | | | |
| 3/2/1998 | W/H TAX DIV F | 238 | - | - | - | - | - | - | - | 238 | - | 238 | | | |
| 3/2/1998 | W/H TAX DIV DTC | 23 | - | - | - | - | - | - | - | 23 | - | 23 | | | |
| 3/6/1998 | W/H TAX DIV BA | 83 | - | - | - | - | - | - | - | 83 | - | 83 | | | |
| 3/10/1998 | W/H TAX DIV IBM | 92 | - | - | - | - | - | - | - | 92 | - | 92 | | | |
| 3/10/1998 | W/H TAX DIV MOB | 215 | - | - | - | - | - | - | - | 215 | - | 215 | | | |
| 3/10/1998 | W/H TAX DIV NJ | 174 | - | - | - | - | - | - | - | 174 | - | 174 | | | |
| 3/10/1998 | W/H TAX DIV GM | 215 | - | - | - | - | - | - | - | 215 | - | 215 | | | |
| 3/10/1998 | W/H TAX DIV AN | 223 | - | - | - | - | - | - | - | 223 | - | 223 | | | |
| 3/10/1998 | W/H TAX DIV XON | 476 | - | - | - | - | - | - | - | 476 | - | 476 | | | |
| 3/11/1998 | W/H TAX DIV BAC | 139 | - | - | - | - | - | - | - | 139 | - | 139 | | | |
| 3/12/1998 | W/H TAX DIV MMM | 127 | - | - | - | - | - | - | - | 127 | - | 127 | | | |
| 3/13/1998 | W/H TAX DIV ARC | 113 | - | - | - | - | - | - | - | 113 | - | 113 | | | |
| 3/16/1998 | W/H TAX DIV DD | 208 | - | - | - | - | - | - | - | 208 | - | 208 | | | |
| 3/17/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | - | - | - | - | - | - | 16 | - | 16 | | | |
| 4/3/1998 | W/H TAX DIV SLB | 56 | - | - | - | - | - | - | - | 56 | - | 56 | | | |
| 4/6/1998 | W/H TAX DIV WMT | 95 | - | - | - | - | - | - | - | 95 | - | 95 | | | |
| 4/15/1998 | W/H TAX DIV HWP | 80 | - | - | - | - | - | - | - | 80 | - | 80 | | | |
| 4/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 22 | - | - | - | - | - | - | - | 22 | - | 22 | | | |
| 5/1/1998 | W/H TAX DIV BMY | 211 | - | - | - | - | - | - | - | 211 | - | 211 | | | |
| 5/1/1998 | W/H TAX DIV ATT | 189 | - | - | - | - | - | - | - | 189 | - | 189 | | | |
| 5/1/1998 | W/H TAX DIV T | 297 | - | - | - | - | - | - | - | 297 | - | 297 | | | |
| 5/1/1998 | W/H TAX DIV BEL | 323 | - | - | - | - | - | - | - | 323 | - | 323 | | | |
| 5/8/1998 | W/H TAX DIV AXP | 61 | - | - | - | - | - | - | - | 61 | - | 61 | | | |
| 5/19/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 27 | - | - | - | - | - | - | - | 27 | - | 27 | | | |
| 5/22/1998 | W/H TAX DIV DIS | 57 | - | - | - | - | - | - | - | 57 | - | 57 | | | |
| 6/5/1998 | W/H TAX DIV BA | 75 | - | - | - | - | - | - | - | 75 | - | 75 | | | |
| 6/9/1998 | W/H TAX DIV NJ | 178 | - | - | - | - | - | - | - | 178 | - | 178 | | | |
| 6/10/1998 | W/H TAX DIV GM | 199 | - | - | - | - | - | - | - | 199 | - | 199 | | | |
| 6/10/1998 | W/H TAX DIV XON | 536 | - | - | - | - | - | - | - | 536 | - | 536 | | | |
| 6/11/1998 | W/H TAX DIV BAC | 123 | - | - | - | - | - | - | - | 123 | - | 123 | | | |
| 6/11/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 25 | - | - | - | - | - | - | - | 25 | - | 25 | | | |
| 6/12/1998 | W/H TAX DIV MMM | 114 | - | - | - | - | - | - | - | 114 | - | 114 | | | |
| 6/12/1998 | W/H TAX DIV MCD | 32 | - | - | - | - | - | - | - | 32 | - | 32 | | | |
| 6/12/1998 | W/H TAX DIV DD | 218 | - | - | - | - | - | - | - | 218 | - | 218 | | | |
| 6/19/1998 | W/H TAX DIV AIG | 29 | - | - | - | - | - | - | - | 29 | - | 29 | | | |
| 6/26/1998 | W/H TAX DIV NB | 192 | - | - | - | - | - | - | - | 192 | - | 192 | | | |
| 6/30/1998 | W/H TAX DIV PEP | 104 | - | - | - | - | - | - | - | 104 | - | 104 | | | |
| 6/30/1998 | W/H TAX DIV NT | 17 | - | - | - | - | - | - | - | 17 | - | 17 | | | |
| 7/1/1998 | W/H TAX DIV KO | 200 | - | - | - | - | - | - | - | 200 | - | 200 | | | |
| 7/1/1998 | W/H TAX DIV MRK | 294 | - | - | - | - | - | - | - | 294 | - | 294 | | | |
| 7/1/1998 | AMOCO CORP W/H TAX DIV | 189 | - | - | - | - | - | - | - | 189 | - | 189 | | | |
| 7/10/1998 | W/H TAX DIV SLB | 50 | - | - | - | - | - | - | - | 50 | - | 50 | | | |
| 7/13/1998 | W/H TAX DIV WMT | 92 | - | - | - | - | - | - | - | 92 | - | 92 | | | |
| 7/15/1998 | W/H TAX DIV HWP | 90 | - | - | - | - | - | - | - | 90 | - | 90 | | | |
| 7/15/1998 | W/H TAX DIV C | 143 | - | - | - | - | - | - | - | 143 | - | 143 | | | |
| 7/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 15 | - | - | - | - | - | - | - | 15 | - | 15 | | | |
| 7/27/1998 | W/H TAX DIV GE | 526 | - | - | - | - | - | - | - | 526 | - | 526 | | | |
| 8/1/1998 | W/H TAX DIV BMY | 208 | - | - | - | - | - | - | - | 208 | - | 208 | | | |
| 8/1/1998 | W/H TAX DIV BEL | 320 | - | - | - | - | - | - | - | 320 | - | 320 | | | |
| 8/1/1998 | W/H TAX DIV T | 284 | - | - | - | - | - | - | - | 284 | - | 284 | | | |
| 8/3/1998 | W/H TAX DIV ATT | 178 | - | - | - | - | - | - | - | 178 | - | 178 | | | |
| 8/5/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 | | | |
| 8/10/1998 | W/H TAX DIV AXP | 60 | - | - | - | - | - | - | - | 60 | - | 60 | | | |
| 9/4/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 | | | |
| 9/11/1998 | W/H TAX DIV MCD | 34 | - | - | - | - | - | - | - | 34 | - | 34 | | | |
| 10/15/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 | | | |
| 11/23/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 | | | |
| 12/11/1998 | W/H TAX DIV MCD | 34 | - | - | - | - | - | - | - | 34 | - | 34 | | | |
| 12/15/1998 | W/H TAX DIV KO | 201 | - | - | - | - | - | - | - | 201 | - | 201 | | | |
| 12/18/1998 | W/H TAX DIV AIG | 31 | - | - | - | - | - | - | - | 31 | - | 31 | | | |
| 12/22/1998 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 9 | - | - | - | - | - | - | - | 9 | - | 9 | | | |
| 12/23/1998 | W/H TAX DIV BAC | 421 | - | - | - | - | - | - | - | 421 | - | 421 | | | |
| 1/4/1999 | W/H TAX DIV PEP | 101 | - | - | - | - | - | - | - | 101 | - | 101 | | | |
| 1/4/1999 | W/H TAX DIV MRK | 337 | - | - | - | - | - | - | - | 337 | - | 337 | | | |
| 1/4/1999 | W/H TAX DIV ONE | 237 | - | - | - | - | - | - | - | 237 | - | 237 | | | |
| 1/11/1999 | W/H TAX DIV WMT | 92 | - | - | - | - | - | - | - | - | 92 | 92 | | | |
| 1/11/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | - | 1 | 1 | | | |
| 2/27/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 | | | |
| 3/4/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | - | 0 | 0 | | | |
| 4/14/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | - | 1 | 1 | | | |
| 5/5/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | - | - | - | - | 0 | 0 | | | |
| 6/16/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | - | 1 | 1 | | | |
| 7/21/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | - | 1 | 1 | | | |
| 8/24/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 | | | |
| 9/30/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 | | | |
| 10/8/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | - | 1 | 1 | | | |
| Total: | | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ | 9,860 | \$ | 103 | \$ | 9,963 |

BLMIS ACCOUNT NO. 1FR055 - HCH MANAGEMENT COMPANY LIMITED

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 8/16/1999 | W/H TAX DIV TXN | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 8/24/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 8/27/1999 | W/H TAX DIV C | 122 | - | - | - | - | - | - | - | 122 | - | 122 |
| 9/1/1999 | W/H TAX DIV LU | 146 | - | - | - | - | - | - | - | 146 | - | 146 |
| 9/1/1999 | W/H TAX DIV WFC | 87 | - | - | - | - | - | - | - | 87 | - | 87 |
| 9/1/1999 | W/H TAX DIV F | 147 | - | - | - | - | - | - | - | 147 | - | 147 |
| 9/1/1999 | W/H TAX DIV NTC | 27 | - | - | - | - | - | - | - | 27 | - | 27 |
| 9/3/1999 | W/H TAX DIV BA | 33 | - | - | - | - | - | - | - | 33 | - | 33 |
| 9/7/1999 | W/H TAX DIV NJ | 201 | - | - | - | - | - | - | - | 201 | - | 201 |
| 9/10/1999 | W/H TAX DIV XON | 262 | - | - | - | - | - | - | - | 262 | - | 262 |
| 9/10/1999 | W/H TAX DIV GM | 84 | - | - | - | - | - | - | - | 84 | - | 84 |
| 9/10/1999 | W/H TAX DIV IBM | 56 | - | - | - | - | - | - | - | 56 | - | 56 |
| 9/10/1999 | W/H TAX DIV MOB | 115 | - | - | - | - | - | - | - | 115 | - | 115 |
| 9/13/1999 | W/H TAX DIV MMM | 115 | - | - | - | - | - | - | - | 115 | - | 115 |
| 9/13/1999 | W/H TAX DIV DD | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 9/15/1999 | W/H TAX DIV MCD | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 9/17/1999 | W/H TAX DIV AIG | 106 | - | - | - | - | - | - | - | 106 | - | 106 |
| 9/24/1999 | W/H TAX DIV BAC | 1,061 | - | - | - | - | - | - | - | 1,061 | - | 1,061 |
| 9/30/1999 | W/H TAX DIV PEP | 269 | - | - | - | - | - | - | - | 269 | - | 269 |
| 9/30/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 25 | - | - | - | - | - | - | - | 25 | - | 25 |
| 10/1/1999 | W/H TAX DIV ONE | 656 | - | - | - | - | - | - | - | 656 | - | 656 |
| 10/1/1999 | W/H TAX DIV KO | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 10/1/1999 | W/H TAX DIV MRK | 946 | - | - | - | - | - | - | - | 946 | - | 946 |
| 10/12/1999 | W/H TAX DIV WMT | 302 | - | - | - | - | - | - | - | 302 | - | 302 |
| 10/13/1999 | W/H TAX DIV HWP | 222 | - | - | - | - | - | - | - | 222 | - | 222 |
| 10/26/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | - | - | - | - | - | 8 | - | 8 |
| 10/25/1999 | W/H TAX DIV GE | 1,560 | - | - | - | - | - | - | - | 1,560 | - | 1,560 |
| 11/1/1999 | W/H TAX DIV T | 942 | - | - | - | - | - | - | - | 942 | - | 942 |
| 11/1/1999 | W/H TAX DIV BEL | 808 | - | - | - | - | - | - | - | 808 | - | 808 |
| 11/1/1999 | W/H TAX DIV BMY | 582 | - | - | - | - | - | - | - | 582 | - | 582 |
| 11/1/1999 | W/H TAX DIV AIT | 468 | - | - | - | - | - | - | - | 468 | - | 468 |
| 11/10/1999 | W/H TAX DIV AXF | 137 | - | - | - | - | - | - | - | 137 | - | 137 |
| 11/17/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 12/1/1999 | W/H TAX DIV BA | 49 | - | - | - | - | - | - | - | 49 | - | 49 |
| 12/7/1999 | W/H TAX DIV NJ | 141 | - | - | - | - | - | - | - | 141 | - | 141 |
| 12/10/1999 | W/H TAX DIV MOB | 172 | - | - | - | - | - | - | - | 172 | - | 172 |
| 12/10/1999 | W/H TAX DIV IBM | 85 | - | - | - | - | - | - | - | 85 | - | 85 |
| 12/10/1999 | W/H TAX DIV GM | 136 | - | - | - | - | - | - | - | 136 | - | 136 |
| 12/10/1999 | W/H TAX DIV XON | 410 | - | - | - | - | - | - | - | 410 | - | 410 |
| 12/13/1999 | W/H TAX DIV MMM | 293 | - | - | - | - | - | - | - | 293 | - | 293 |
| 12/14/1999 | W/H TAX DIV DD | 132 | - | - | - | - | - | - | - | 132 | - | 132 |
| 12/17/1999 | W/H TAX DIV DIS | 159 | - | - | - | - | - | - | - | 159 | - | 159 |
| 12/31/1999 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 31 | - | - | - | - | - | - | - | 31 | - | 31 |
| 1/1/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 41 | - | - | - | - | - | - | - | 41 | - | 41 |
| 2/1/2000 | W/H TAX DIV BEL | 287 | - | - | - | - | - | - | - | 287 | - | 287 |
| 2/14/2000 | W/H TAX DIV TXN | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 2/15/2000 | W/H TAX DIV PG | 538 | - | - | - | - | - | - | - | 538 | - | 538 |
| 2/24/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | - | - | - | 7 | - | 7 |
| 2/25/2000 | W/H TAX DIV C | 682 | - | - | - | - | - | - | - | 682 | - | 682 |
| 3/1/2000 | W/H TAX DIV F | 772 | - | - | - | - | - | - | - | 772 | - | 772 |
| 3/1/2000 | W/H TAX DIV WFC | 451 | - | - | - | - | - | - | - | 451 | - | 451 |
| 3/1/2000 | W/H TAX DIV LU | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 3/1/2000 | W/H TAX DIV NTC | 127 | - | - | - | - | - | - | - | 127 | - | 127 |
| 3/1/2000 | W/H TAX DIV BA | 185 | - | - | - | - | - | - | - | 185 | - | 185 |
| 3/7/2000 | W/H TAX DIV NJ | 494 | - | - | - | - | - | - | - | 494 | - | 494 |
| 3/10/2000 | W/H TAX DIV IBM | 266 | - | - | - | - | - | - | - | 266 | - | 266 |
| 3/10/2000 | W/H TAX DIV XOM | 1,919 | - | - | - | - | - | - | - | 1,919 | - | 1,919 |
| 3/10/2000 | W/H TAX DIV GM | 404 | - | - | - | - | - | - | - | 404 | - | 404 |
| 3/10/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | - | - | - | - | - | 11 | - | 11 |
| 3/14/2000 | W/H TAX DIV DD | 464 | - | - | - | - | - | - | - | 464 | - | 464 |
| 3/23/2000 | W/H TAX DIV HD | 47 | - | - | - | - | - | - | - | 47 | - | 47 |
| 3/31/2000 | W/H TAX DIV PEP | 207 | - | - | - | - | - | - | - | 207 | - | 207 |
| 4/3/2000 | W/H TAX DIV KO | 659 | - | - | - | - | - | - | - | 659 | - | 659 |
| 4/10/2000 | W/H TAX DIV WMT | 426 | - | - | - | - | - | - | - | 426 | - | 426 |
| 4/25/2000 | W/H TAX DIV GE | 703 | - | - | - | - | - | - | - | 703 | - | 703 |
| 4/28/2000 | W/H TAX DIV MWD | 91 | - | - | - | - | - | - | - | 91 | - | 91 |
| 4/28/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 34 | - | - | - | - | - | - | - | 34 | - | 34 |
| 5/12/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 6/1/2000 | W/H TAX DIV NTC | 67 | - | - | - | - | - | - | - | 67 | - | 67 |
| 6/1/2000 | W/H TAX DIV WFC | 247 | - | - | - | - | - | - | - | 247 | - | 247 |
| 6/12/2000 | W/H TAX DIV XOM | 3,303 | - | - | - | - | - | - | - | 3,303 | - | 3,303 |
| 6/12/2000 | W/H TAX DIV GM | 220 | - | - | - | - | - | - | - | 220 | - | 220 |
| 6/12/2000 | W/H TAX DIV DD | 781 | - | - | - | - | - | - | - | 781 | - | 781 |
| 6/12/2000 | W/H TAX DIV IBM | 159 | - | - | - | - | - | - | - | 159 | - | 159 |
| 6/13/2000 | W/H TAX DIV NJ | 627 | - | - | - | - | - | - | - | 627 | - | 627 |
| 6/21/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 7/10/2000 | W/H TAX DIV WMT | 158 | - | - | - | - | - | - | - | 158 | - | 158 |
| 7/18/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 8/3/2000 | W/H TAX DIV AIG | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 8/15/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 22 | - | - | - | - | - | - | - | 22 | - | 22 |
| 8/15/2000 | W/H TAX DIV PG | 544 | - | - | - | - | - | - | - | 544 | - | 544 |
| 8/21/2000 | W/H TAX DIV TXN | 66 | - | - | - | - | - | - | - | 66 | - | 66 |
| 8/24/2000 | W/H TAX DIV MER | 236 | - | - | - | - | - | - | - | 236 | - | 236 |
| 8/25/2000 | W/H TAX DIV C | 1,205 | - | - | - | - | - | - | - | 1,205 | - | 1,205 |
| 9/1/2000 | W/H TAX DIV WFC | 694 | - | - | - | - | - | - | - | 694 | - | 694 |
| 9/1/2000 | W/H TAX DIV NTC | 263 | - | - | - | - | - | - | - | 263 | - | 263 |
| 9/1/2000 | W/H TAX DIV LU | 135 | - | - | - | - | - | - | - | 135 | - | 135 |
| 9/11/2000 | W/H TAX DIV XOM | 1,669 | - | - | - | - | - | - | - | 1,669 | - | 1,669 |
| 9/11/2000 | W/H TAX DIV IBM | 460 | - | - | - | - | - | - | - | 460 | - | 460 |
| 9/15/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | - | - | - | - | - | - | 14 | - | 14 |
| 10/2/2000 | W/H TAX DIV KO | 484 | - | - | - | - | - | - | - | 484 | - | 484 |
| 10/2/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | 2 | - | 2 |
| 10/10/2000 | W/H TAX DIV WMT | 310 | - | - | - | - | - | - | - | - | 310 | 310 |

BLMIS ACCOUNT NO. 1FR055 - HCH MANAGEMENT COMPANY LIMITED

REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 10/11/2000 | W/H TAX DIV INWD | 322 | - | - | - | - | - | - | - | - | 322 | 322 |
| 11/1/2000 | W/H TAX DIV T | 1,694 | - | - | - | - | - | - | - | - | 1,694 | 1,694 |
| 11/24/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | - | 3 | 3 |
| 12/7/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | - | - | - | - | 2 | 2 |
| 12/21/2000 | CHECK | 8,573 | - | - | - | - | - | - | - | - | 8,573 | 8,573 |
| Total: | | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 32,006 | \$ 8,905 \$ 40,912 |

BLMIS ACCOUNT NO. 1FR071 - LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 10/5/2000 | W/H TAX DIV AV | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 10/18/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 13 | - | - | - | - | - | - | - | 13 | - | 13 |
| 10/25/2000 | W/H TAX DIV GE | 4,926 | - | - | - | - | - | - | - | 4,926 | - | 4,926 |
| 10/27/2000 | W/H TAX DIV MWD | 832 | - | - | - | - | - | - | - | 832 | - | 832 |
| 11/1/2000 | W/H TAX DIV BMY | 1,768 | - | - | - | - | - | - | - | 1,768 | - | 1,768 |
| 11/1/2000 | W/H TAX DIV VZ | 3,822 | - | - | - | - | - | - | - | 3,822 | - | 3,822 |
| 11/1/2000 | W/H TAX DIV PHA | 559 | - | - | - | - | - | - | - | 559 | - | 559 |
| 11/10/2000 | W/H TAX DIV AXP | 388 | - | - | - | - | - | - | - | 388 | - | 388 |
| 12/12/2000 | W/H TAX DIV NJ | 345 | - | - | - | - | - | - | - | 345 | - | 345 |
| 12/18/2000 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 115 | - | - | - | - | - | - | - | 115 | - | 115 |
| 1/8/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | - | - | - | 5 | - | 5 |
| 1/9/2001 | W/H TAX DIV MWD | 442 | - | - | - | - | - | - | - | 442 | - | 442 |
| 2/1/2001 | W/H TAX DIV VZ | 1,851 | - | - | - | - | - | - | - | 1,851 | - | 1,851 |
| 2/1/2001 | W/H TAX DIV PHA | 280 | - | - | - | - | - | - | - | 280 | - | 280 |
| 2/12/2001 | W/H TAX DIV TXN | 156 | - | - | - | - | - | - | - | 156 | - | 156 |
| 2/15/2001 | W/H TAX DIV PG | 1,203 | - | - | - | - | - | - | - | 1,203 | - | 1,203 |
| 2/22/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 17 | - | - | - | - | - | - | - | 17 | - | 17 |
| 2/23/2001 | W/H TAX DIV C | 2,914 | - | - | - | - | - | - | - | 2,914 | - | 2,914 |
| 3/1/2001 | W/H TAX DIV LU | 160 | - | - | - | - | - | - | - | 160 | - | 160 |
| 3/1/2001 | W/H TAX DIV INTC | 578 | - | - | - | - | - | - | - | 578 | - | 578 |
| 3/1/2001 | W/H TAX DIV WFC | 1,671 | - | - | - | - | - | - | - | 1,671 | - | 1,671 |
| 3/8/2001 | W/H TAX DIV PFE | 2,998 | - | - | - | - | - | - | - | 2,998 | - | 2,998 |
| 3/9/2001 | W/H TAX DIV XOM | 6,240 | - | - | - | - | - | - | - | 6,240 | - | 6,240 |
| 3/12/2001 | W/H TAX DIV IBM | 985 | - | - | - | - | - | - | - | 985 | - | 985 |
| 3/13/2001 | W/H TAX DIV NJ | 797 | - | - | - | - | - | - | - | 797 | - | 797 |
| 3/19/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 3/22/2001 | W/H TAX DIV HD | 76 | - | - | - | - | - | - | - | 76 | - | 76 |
| 3/30/2001 | W/H TAX DIV PEP | 173 | - | - | - | - | - | - | - | 173 | - | 173 |
| 4/2/2001 | W/H TAX DIV MRK | 620 | - | - | - | - | - | - | - | 620 | - | 620 |
| 4/2/2001 | W/H TAX DIV KO | 363 | - | - | - | - | - | - | - | 363 | - | 363 |
| 4/9/2001 | W/H TAX DIV WMT | 990 | - | - | - | - | - | - | - | 990 | - | 990 |
| 4/11/2001 | W/H TAX DIV HWP | 519 | - | - | - | - | - | - | - | 519 | - | 519 |
| 4/24/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 62 | - | - | - | - | - | - | - | 62 | - | 62 |
| 4/27/2001 | W/H TAX DIV MWD | 510 | - | - | - | - | - | - | - | 510 | - | 510 |
| 4/30/2001 | W/H TAX DIV JPM | 2,037 | - | - | - | - | - | - | - | 2,037 | - | 2,037 |
| 5/1/2001 | W/H TAX DIV VZ | 3,327 | - | - | - | - | - | - | - | 3,327 | - | 3,327 |
| 5/1/2001 | W/H TAX DIV PHA | 496 | - | - | - | - | - | - | - | 496 | - | 496 |
| 5/1/2001 | W/H TAX DIV BMY | 1,699 | - | - | - | - | - | - | - | 1,699 | - | 1,699 |
| 5/1/2001 | W/H TAX DIV T | 449 | - | - | - | - | - | - | - | 449 | - | 449 |
| 5/2/2001 | W/H TAX DIV TYC | 71 | - | - | - | - | - | - | - | 71 | - | 71 |
| 5/10/2001 | W/H TAX DIV AXP | 336 | - | - | - | - | - | - | - | 336 | - | 336 |
| 5/15/2001 | W/H TAX DIV PG | 1,446 | - | - | - | - | - | - | - | 1,446 | - | 1,446 |
| 6/20/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 100 | - | - | - | - | - | - | - | 100 | - | 100 |
| 7/9/2001 | W/H TAX DIV WMT | 895 | - | - | - | - | - | - | - | 895 | - | 895 |
| 7/11/2001 | W/H TAX DIV XOM | 104 | - | - | - | - | - | - | - | 104 | - | 104 |
| 7/11/2001 | W/H TAX DIV HWP | 232 | - | - | - | - | - | - | - | 232 | - | 232 |
| 7/23/2001 | W/H TAX DIV MWD | 1,496 | - | - | - | - | - | - | - | 1,496 | - | 1,496 |
| 7/25/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 32 | - | - | - | - | - | - | - | 32 | - | 32 |
| 7/25/2001 | W/H TAX DIV GE | 9,011 | - | - | - | - | - | - | - | 9,011 | - | 9,011 |
| 7/31/2001 | W/H TAX DIV JPM | 3,856 | - | - | - | - | - | - | - | 3,856 | - | 3,856 |
| 8/1/2001 | W/H TAX DIV BMY | 2,962 | - | - | - | - | - | - | - | 2,962 | - | 2,962 |
| 8/1/2001 | W/H TAX DIV TYC | 133 | - | - | - | - | - | - | - | 133 | - | 133 |
| 8/1/2001 | W/H TAX DIV VZ | 5,875 | - | - | - | - | - | - | - | 5,875 | - | 5,875 |
| 8/1/2001 | W/H TAX DIV PHA | 1,000 | - | - | - | - | - | - | - | 1,000 | - | 1,000 |
| 8/10/2001 | W/H TAX DIV AXP | 610 | - | - | - | - | - | - | - | 610 | - | 610 |
| 8/15/2001 | W/H TAX DIV PG | 1,279 | - | - | - | - | - | - | - | 1,279 | - | 1,279 |
| 8/24/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 43 | - | - | - | - | - | - | - | 43 | - | 43 |
| 9/13/2001 | W/H TAX DIV HD | 654 | - | - | - | - | - | - | - | 654 | - | 654 |
| 9/28/2001 | W/H TAX DIV PEP | 1,804 | - | - | - | - | - | - | - | 1,804 | - | 1,804 |
| 9/28/2001 | W/H TAX DIV BAC | 6,236 | - | - | - | - | - | - | - | 6,236 | - | 6,236 |
| 10/1/2001 | W/H TAX DIV MRK | 5,652 | - | - | - | - | - | - | - | 5,652 | - | 5,652 |
| 10/1/2001 | W/H TAX DIV KO | 3,107 | - | - | - | - | - | - | - | 3,107 | - | 3,107 |
| 10/9/2001 | W/H TAX DIV WMT | 2,196 | - | - | - | - | - | - | - | 2,196 | - | 2,196 |
| 10/16/2001 | W/H TAX DIV HWP | 1,100 | - | - | - | - | - | - | - | 1,100 | - | 1,100 |
| 10/15/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 89 | - | - | - | - | - | - | - | 89 | - | 89 |
| 10/25/2001 | W/H TAX DIV GE | 11,228 | - | - | - | - | - | - | - | 11,228 | - | 11,228 |
| 10/26/2001 | W/H TAX DIV MWD | 1,837 | - | - | - | - | - | - | - | 1,837 | - | 1,837 |
| 10/31/2001 | W/H TAX DIV JPM | 4,733 | - | - | - | - | - | - | - | 4,733 | - | 4,733 |
| 11/1/2001 | W/H TAX DIV VZ | 7,289 | - | - | - | - | - | - | - | 7,289 | - | 7,289 |
| 11/1/2001 | W/H TAX DIV T | 912 | - | - | - | - | - | - | - | 912 | - | 912 |
| 11/1/2001 | W/H TAX DIV BMY | 3,775 | - | - | - | - | - | - | - | 3,775 | - | 3,775 |
| 11/1/2001 | W/H TAX DIV PHA | 1,203 | - | - | - | - | - | - | - | 1,203 | - | 1,203 |
| 11/1/2001 | W/H TAX DIV TYC | 172 | - | - | - | - | - | - | - | 172 | - | 172 |
| 11/9/2001 | W/H TAX DIV AXP | 743 | - | - | - | - | - | - | - | 743 | - | 743 |
| 11/15/2001 | W/H TAX DIV PG | 3,385 | - | - | - | - | - | - | - | 3,385 | - | 3,385 |
| 11/19/2001 | W/H TAX DIV TXN | 264 | - | - | - | - | - | - | - | 264 | - | 264 |
| 11/19/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 11/21/2001 | W/H TAX DIV C | 5,674 | - | - | - | - | - | - | - | 5,674 | - | 5,674 |
| 12/3/2001 | W/H TAX DIV MCD | 1,962 | - | - | - | - | - | - | - | 1,962 | - | 1,962 |
| 12/3/2001 | W/H TAX DIV WFC | 3,140 | - | - | - | - | - | - | - | 3,140 | - | 3,140 |
| 12/3/2001 | W/H TAX DIV INTC | 962 | - | - | - | - | - | - | - | 962 | - | 962 |
| 12/6/2001 | W/H TAX DIV PFE | 3,208 | - | - | - | - | - | - | - | 3,208 | - | 3,208 |
| 12/10/2001 | W/H TAX DIV XOM | 11,233 | - | - | - | - | - | - | - | 11,233 | - | 11,233 |
| 12/10/2001 | W/H TAX DIV IBM | 1,735 | - | - | - | - | - | - | - | 1,735 | - | 1,735 |
| 12/14/2001 | W/H TAX DIV DD | 2,480 | - | - | - | - | - | - | - | 2,480 | - | 2,480 |
| 12/31/2001 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 9 | - | - | - | - | - | - | - | 9 | - | 9 |
| 1/7/2002 | W/H TAX DIV WMT | 404 | - | - | - | - | - | - | - | 404 | - | 404 |
| 1/10/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 1/25/2002 | W/H TAX DIV MWD | 1,239 | - | - | - | - | - | - | - | 1,239 | - | 1,239 |
| 2/1/2002 | W/H TAX DIV PHA | 839 | - | - | - | - | - | - | - | 839 | - | 839 |
| 2/1/2002 | W/H TAX DIV VZ | 5,040 | - | - | - | - | - | - | - | 5,040 | - | 5,040 |
| 2/1/2002 | W/H TAX DIV SBC | 4,172 | - | - | - | - | - | - | - | 4,172 | - | 4,172 |
| 2/11/2002 | W/H TAX DIV TXN | 251 | - | - | - | - | - | - | - | 251 | - | 251 |

BLMIS ACCOUNT NO. 1FR071 - LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 2/15/2002 | WH TAX DIV PG | 3,326 | - | - | - | - | - | - | - | 3,326 | - | 3,326 |
| 2/21/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 12 | - | - | - | - | - | - | - | 12 | - | 12 |
| 2/26/2002 | WH TAX DIV G | 5,589 | - | - | - | - | - | - | - | 5,589 | - | 5,589 |
| 3/1/2002 | WH TAX DIV NTC | 936 | - | - | - | - | - | - | - | 936 | - | 936 |
| 3/6/2002 | WH TAX DIV WFC | 3,034 | - | - | - | - | - | - | - | 3,034 | - | 3,034 |
| 3/6/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 3/7/2002 | WH TAX DIV PFE | 5,565 | - | - | - | - | - | - | - | 5,565 | - | 5,565 |
| 3/11/2002 | WH TAX DIV XOM | 10,718 | - | - | - | - | - | - | - | 10,718 | - | 10,718 |
| 3/11/2002 | WH TAX DIV BUD | 1,197 | - | - | - | - | - | - | - | 1,197 | - | 1,197 |
| 3/11/2002 | WH TAX DIV IBM | 1,634 | - | - | - | - | - | - | - | 1,634 | - | 1,634 |
| 3/12/2002 | WH TAX DIV JNJ | 2,330 | - | - | - | - | - | - | - | 2,330 | - | 2,330 |
| 3/14/2002 | WH TAX DIV DD | 2,451 | - | - | - | - | - | - | - | 2,451 | - | 2,451 |
| 3/15/2002 | WH TAX DIV AGI | 539 | - | - | - | - | - | - | - | 539 | - | 539 |
| 3/22/2002 | WH TAX DIV BAC | 2,960 | - | - | - | - | - | - | - | 2,960 | - | 2,960 |
| 3/28/2002 | WH TAX DIV HD | 831 | - | - | - | - | - | - | - | 831 | - | 831 |
| 4/1/2002 | WH TAX DIV MRK | 5,786 | - | - | - | - | - | - | - | 5,786 | - | 5,786 |
| 4/1/2002 | WH TAX DIV PEP | 1,804 | - | - | - | - | - | - | - | 1,804 | - | 1,804 |
| 4/1/2002 | WH TAX DIV KO | 3,609 | - | - | - | - | - | - | - | 3,609 | - | 3,609 |
| 4/1/2002 | WH TAX DIV ONE | 971 | - | - | - | - | - | - | - | 971 | - | 971 |
| 4/10/2002 | WH TAX DIV MO | 9,022 | - | - | - | - | - | - | - | 9,022 | - | 9,022 |
| 4/18/2002 | WH TAX DIV WMT | 2,413 | - | - | - | - | - | - | - | 2,413 | - | 2,413 |
| 4/23/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 4/25/2002 | WH TAX DIV GE | 5,635 | - | - | - | - | - | - | - | 5,635 | - | 5,635 |
| 4/26/2002 | WH TAX DIV MDT | 501 | - | - | - | - | - | - | - | 501 | - | 501 |
| 4/26/2002 | WH TAX DIV MWD | 1,819 | - | - | - | - | - | - | - | 1,819 | - | 1,819 |
| 4/30/2002 | WH TAX DIV JPM | 4,866 | - | - | - | - | - | - | - | 4,866 | - | 4,866 |
| 5/1/2002 | WH TAX DIV TYC | 182 | - | - | - | - | - | - | - | 182 | - | 182 |
| 5/1/2002 | WH TAX DIV SBC | 6,576 | - | - | - | - | - | - | - | 6,576 | - | 6,576 |
| 5/1/2002 | WH TAX DIV PHA | 1,260 | - | - | - | - | - | - | - | 1,260 | - | 1,260 |
| 5/1/2002 | WH TAX DIV T | 957 | - | - | - | - | - | - | - | 957 | - | 957 |
| 5/1/2002 | WH TAX DIV VZ | 7,598 | - | - | - | - | - | - | - | 7,598 | - | 7,598 |
| 5/1/2002 | WH TAX DIV BMY | 3,932 | - | - | - | - | - | - | - | 3,932 | - | 3,932 |
| 5/10/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 5/15/2002 | WH TAX DIV PG | 1,875 | - | - | - | - | - | - | - | 1,875 | - | 1,875 |
| 5/24/2002 | WH TAX DIV C | 3,699 | - | - | - | - | - | - | - | 3,699 | - | 3,699 |
| 6/3/2002 | WH TAX DIV WFC | 3,825 | - | - | - | - | - | - | - | 3,825 | - | 3,825 |
| 6/3/2002 | WH TAX DIV NTC | 525 | - | - | - | - | - | - | - | 525 | - | 525 |
| 6/6/2002 | WH TAX DIV PFE | 6,661 | - | - | - | - | - | - | - | 6,661 | - | 6,661 |
| 6/10/2002 | WH TAX DIV BUD | 938 | - | - | - | - | - | - | - | 938 | - | 938 |
| 6/10/2002 | WH TAX DIV XOM | 12,726 | - | - | - | - | - | - | - | 12,726 | - | 12,726 |
| 6/10/2002 | WH TAX DIV IBM | 2,128 | - | - | - | - | - | - | - | 2,128 | - | 2,128 |
| 6/11/2002 | WH TAX DIV JNJ | 1,827 | - | - | - | - | - | - | - | 1,827 | - | 1,827 |
| 6/12/2002 | WH TAX DIV BUD | 2,119 | - | - | - | - | - | - | - | 2,119 | - | 2,119 |
| 6/15/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | - | - | - | 4 | - | 4 |
| 7/1/2002 | WH TAX DIV MO | 1,541 | - | - | - | - | - | - | - | 1,541 | - | 1,541 |
| 7/15/2002 | WH TAX DIV USB | 496 | - | - | - | - | - | - | - | 496 | - | 496 |
| 7/19/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 7/25/2002 | WH TAX DIV GE | 2,371 | - | - | - | - | - | - | - | 2,371 | - | 2,371 |
| 7/26/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | - | - | - | 1 | - | 1 |
| 7/26/2002 | WH TAX DIV MWD | 331 | - | - | - | - | - | - | - | 331 | - | 331 |
| 7/26/2002 | WH TAX DIV MDT | 97 | - | - | - | - | - | - | - | 97 | - | 97 |
| 7/31/2002 | WH TAX DIV JPM | 903 | - | - | - | - | - | - | - | 903 | - | 903 |
| 8/1/2002 | WH TAX DIV BMY | 713 | - | - | - | - | - | - | - | 713 | - | 713 |
| 8/1/2002 | WH TAX DIV VZ | 1,364 | - | - | - | - | - | - | - | 1,364 | - | 1,364 |
| 8/1/2002 | WH TAX DIV PHA | 224 | - | - | - | - | - | - | - | 224 | - | 224 |
| 8/1/2002 | WH TAX DIV SBC | 1,166 | - | - | - | - | - | - | - | 1,166 | - | 1,166 |
| 8/1/2002 | WH TAX DIV T | 187 | - | - | - | - | - | - | - | 187 | - | 187 |
| 8/9/2002 | WH TAX DIV AXP | 133 | - | - | - | - | - | - | - | 133 | - | 133 |
| 8/19/2002 | WH TAX DIV TXN | 378 | - | - | - | - | - | - | - | 378 | - | 378 |
| 8/19/2002 | WH TAX DIV MON | 3 | - | - | - | - | - | - | - | 3 | - | 3 |
| 8/23/2002 | WH TAX DIV C | 9,849 | - | - | - | - | - | - | - | 9,849 | - | 9,849 |
| 8/26/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 9/3/2002 | WH TAX DIV WFC | 4,980 | - | - | - | - | - | - | - | 4,980 | - | 4,980 |
| 9/3/2002 | WH TAX DIV NTC | 1,385 | - | - | - | - | - | - | - | 1,385 | - | 1,385 |
| 9/5/2002 | WH TAX DIV PFE | 8,481 | - | - | - | - | - | - | - | 8,481 | - | 8,481 |
| 9/5/2002 | WH TAX DIV G | 1,734 | - | - | - | - | - | - | - | 1,734 | - | 1,734 |
| 9/6/2002 | WH TAX DIV BA | 1,457 | - | - | - | - | - | - | - | 1,457 | - | 1,457 |
| 9/9/2002 | WH TAX DIV BUD | 1,734 | - | - | - | - | - | - | - | 1,734 | - | 1,734 |
| 9/10/2002 | WH TAX DIV XOM | 16,027 | - | - | - | - | - | - | - | 16,027 | - | 16,027 |
| 9/10/2002 | WH TAX DIV IBM | 2,619 | - | - | - | - | - | - | - | 2,619 | - | 2,619 |
| 9/10/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | - | - | - | 6 | - | 6 |
| 9/10/2002 | WH TAX DIV JNJ | 2,070 | - | - | - | - | - | - | - | 2,070 | - | 2,070 |
| 9/12/2002 | WH TAX DIV DD | 3,538 | - | - | - | - | - | - | - | 3,538 | - | 3,538 |
| 10/17/2002 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 20 | - | - | - | - | - | - | - | 20 | - | 20 |
| 11/15/2002 | WH TAX DIV PG | 2,044 | - | - | - | - | - | - | - | 2,044 | - | 2,044 |
| 11/15/2002 | WH TAX DIV CL | 589 | - | - | - | - | - | - | - | 589 | - | 589 |
| 11/18/2002 | WH TAX DIV TXN | 209 | - | - | - | - | - | - | - | 209 | - | 209 |
| 11/22/2002 | WH TAX DIV C | 5,214 | - | - | - | - | - | - | - | 5,214 | - | 5,214 |
| 11/25/2002 | WH TAX DIV GS | 327 | - | - | - | - | - | - | - | 327 | - | 327 |
| 11/27/2002 | WH TAX DIV MER | 816 | - | - | - | - | - | - | - | 816 | - | 816 |
| 1/6/2003 | WH TAX DIV DD | 1,450 | - | - | - | - | 1,450 | - | 1,450 | 1,450 | - | 1,450 |
| 1/6/2003 | WH TAX DIV IBM | 1,477 | - | - | - | - | 1,477 | - | 1,477 | 1,477 | - | 1,477 |
| 1/6/2003 | WH TAX DIV WFC | 2,797 | - | - | - | - | 2,797 | - | 2,797 | 2,797 | - | 2,797 |
| 1/6/2003 | WH TAX DIV UTX | 475 | - | - | - | - | 475 | - | 475 | 475 | - | 475 |
| 1/6/2003 | WH TAX DIV JNJ | 956 | - | - | - | - | 956 | - | 956 | 956 | - | 956 |
| 1/6/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 34 | - | - | - | - | 34 | - | 34 | 34 | - | 34 |
| 1/6/2003 | WH TAX DIV G | 1,003 | - | - | - | - | 1,003 | - | 1,003 | 1,003 | - | 1,003 |
| 1/6/2003 | WH TAX DIV NTC | 779 | - | - | - | - | 779 | - | 779 | 779 | - | 779 |
| 1/6/2003 | WH TAX DIV PFE | 3,324 | - | - | - | - | 3,324 | - | 3,324 | 3,324 | - | 3,324 |
| 1/6/2003 | WH TAX DIV XOM | 9,032 | - | - | - | - | 9,032 | - | 9,032 | 9,032 | - | 9,032 |
| 1/6/2003 | WH TAX DIV BA | 593 | - | - | - | - | 593 | - | 593 | 593 | - | 593 |
| 1/6/2003 | WH TAX DIV BUD | 990 | - | - | - | - | 990 | - | 990 | 990 | - | 990 |
| 1/6/2003 | WH TAX DIV BGA | 65 | - | - | - | - | 65 | - | 65 | 65 | - | 65 |

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REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 1/10/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | - | - | 4 | - | 4 | 4 | - | 4 |
| 1/31/2003 | WH TAX DIV MWD | 1,269 | - | - | - | - | 1,269 | - | 1,269 | 1,269 | - | 1,269 |
| 2/3/2003 | WH TAX DIV PHA | 1,587 | - | - | - | - | 1,587 | - | 1,587 | 1,587 | - | 1,587 |
| 2/3/2003 | WH TAX DIV SBC | 4,595 | - | - | - | - | 4,595 | - | 4,595 | 4,595 | - | 4,595 |
| 2/3/2003 | WH TAX DIV VZ | 5,401 | - | - | - | - | 5,401 | - | 5,401 | 5,401 | - | 5,401 |
| 2/10/2003 | WH TAX DIV TXN | 334 | - | - | - | - | 334 | - | 334 | 334 | - | 334 |
| 2/14/2003 | WH TAX DIV PG | 4,820 | - | - | - | - | 4,820 | - | 4,820 | 4,820 | - | 4,820 |
| 2/14/2003 | WH TAX DIV CL | 907 | - | - | - | - | 907 | - | 907 | 907 | - | 907 |
| 2/14/2003 | WH TAX DIV PFE | 8,431 | - | - | - | - | 8,431 | - | 8,431 | 8,431 | - | 8,431 |
| 2/27/2003 | WH TAX DIV GS | 504 | - | - | - | - | 504 | - | 504 | 504 | - | 504 |
| 2/28/2003 | WH TAX DIV C | 9,451 | - | - | - | - | 9,451 | - | 9,451 | 9,451 | - | 9,451 |
| 2/28/2003 | WH TAX DIV MER | 1,246 | - | - | - | - | 1,246 | - | 1,246 | 1,246 | - | 1,246 |
| 3/3/2003 | WH TAX DIV WFC | 4,657 | - | - | - | - | 4,657 | - | 4,657 | 4,657 | - | 4,657 |
| 3/3/2003 | WH TAX DIV NTC | 1,217 | - | - | - | - | 1,217 | - | 1,217 | 1,217 | - | 1,217 |
| 3/5/2003 | WH 1/31/03G | 1,567 | - | - | - | - | 1,567 | - | 1,567 | 1,567 | - | 1,567 |
| 3/7/2003 | WH TAX DIV BA | 1,285 | - | - | - | - | 1,285 | - | 1,285 | 1,285 | - | 1,285 |
| 3/7/2003 | WH TAX DIV MSFT | 6,129 | - | - | - | - | 6,129 | - | 6,129 | 6,129 | - | 6,129 |
| 3/10/2003 | WH TAX DIV XOM | 14,139 | - | - | - | - | 14,139 | - | 14,139 | 14,139 | - | 14,139 |
| 3/10/2003 | WH TAX DIV IBM | 2,302 | - | - | - | - | 2,302 | - | 2,302 | 2,302 | - | 2,302 |
| 3/10/2003 | WH TAX DIV BUD | 1,474 | - | - | - | - | 1,474 | - | 1,474 | 1,474 | - | 1,474 |
| 3/10/2003 | WH TAX DIV UTX | 1,029 | - | - | - | - | 1,029 | - | 1,029 | 1,029 | - | 1,029 |
| 3/11/2003 | WH TAX DIV JNJ | 5,545 | - | - | - | - | 5,545 | - | 5,545 | 5,545 | - | 5,545 |
| 3/12/2003 | WH TAX DIV MMM | 1,729 | - | - | - | - | 1,729 | - | 1,729 | 1,729 | - | 1,729 |
| 3/14/2003 | WH TAX DIV DD | 3,223 | - | - | - | - | 3,223 | - | 3,223 | 3,223 | - | 3,223 |
| 3/17/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 33 | - | - | - | - | 33 | - | 33 | 33 | - | 33 |
| 4/7/2003 | WH TAX DIV VMT | 4,863 | - | - | - | - | 4,863 | - | 4,863 | 4,863 | - | 4,863 |
| 4/9/2003 | WH TAX DIV HPQ | 3,067 | - | - | - | - | 3,067 | - | 3,067 | 3,067 | - | 3,067 |
| 4/15/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 32 | - | - | - | - | 32 | - | 32 | 32 | - | 32 |
| 5/9/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 5/19/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 5/28/2003 | WH TAX DIV MER | 1,198 | - | - | - | - | 1,198 | - | 1,198 | 1,198 | - | 1,198 |
| 5/30/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 6/2/2003 | WH TAX DIV WFC | 4,491 | - | - | - | - | 4,491 | - | 4,491 | 4,491 | - | 4,491 |
| 6/2/2003 | WH TAX DIV NTC | 648 | - | - | - | - | 648 | - | 648 | 648 | - | 648 |
| 6/5/2003 | WH TAX DIV PFE | 10,752 | - | - | - | - | 10,752 | - | 10,752 | 10,752 | - | 10,752 |
| 6/9/2003 | WH TAX DIV BUD | 1,459 | - | - | - | - | 1,459 | - | 1,459 | 1,459 | - | 1,459 |
| 6/10/2003 | WH TAX DIV IBM | 2,395 | - | - | - | - | 2,395 | - | 2,395 | 2,395 | - | 2,395 |
| 6/10/2003 | WH TAX DIV UTX | 1,123 | - | - | - | - | 1,123 | - | 1,123 | 1,123 | - | 1,123 |
| 6/10/2003 | WH TAX DIV XOM | 15,064 | - | - | - | - | 15,064 | - | 15,064 | 15,064 | - | 15,064 |
| 6/10/2003 | WH TAX DIV JNJ | 6,387 | - | - | - | - | 6,387 | - | 6,387 | 6,387 | - | 6,387 |
| 6/12/2003 | WH TAX DIV MMM | 2,195 | - | - | - | - | 2,195 | - | 2,195 | 2,195 | - | 2,195 |
| 6/12/2003 | WH TAX DIV DD | 3,202 | - | - | - | - | 3,202 | - | 3,202 | 3,202 | - | 3,202 |
| 6/20/2003 | WH TAX DIV AIG | 1,347 | - | - | - | - | 1,347 | - | 1,347 | 1,347 | - | 1,347 |
| 6/25/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | 5 | - | 5 | 5 | - | 5 |
| 6/26/2003 | WH TAX DIV HD | 1,539 | - | - | - | - | 1,539 | - | 1,539 | 1,539 | - | 1,539 |
| 6/27/2003 | WH TAX DIV BAC | 10,517 | - | - | - | - | 10,517 | - | 10,517 | 10,517 | - | 10,517 |
| 6/30/2003 | WH TAX DIV PEP | 3,042 | - | - | - | - | 3,042 | - | 3,042 | 3,042 | - | 3,042 |
| 7/1/2003 | WH TAX DIV ONE | 2,725 | - | - | - | - | 2,725 | - | 2,725 | 2,725 | - | 2,725 |
| 7/1/2003 | WH TAX DIV ALL | 1,530 | - | - | - | - | 1,530 | - | 1,530 | 1,530 | - | 1,530 |
| 7/1/2003 | WH TAX DIV MRK | 8,811 | - | - | - | - | 8,811 | - | 8,811 | 8,811 | - | 8,811 |
| 7/1/2003 | WH TAX DIV KO | 6,048 | - | - | - | - | 6,048 | - | 6,048 | 6,048 | - | 6,048 |
| 7/3/2003 | WH TAX DIV SLB | 936 | - | - | - | - | 936 | - | 936 | 936 | - | 936 |
| 7/7/2003 | WH TAX DIV VMT | 2,039 | - | - | - | - | 2,039 | - | 2,039 | 2,039 | - | 2,039 |
| 7/8/2003 | WH TAX DIV MO | 14,591 | - | - | - | - | 14,591 | - | 14,591 | 14,591 | - | 14,591 |
| 7/9/2003 | WH TAX DIV HPQ | 2,696 | - | - | - | - | 2,696 | - | 2,696 | 2,696 | - | 2,696 |
| 7/10/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 7/21/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 7/31/2003 | WH TAX DIV MWD | 2,595 | - | - | - | - | 2,595 | - | 2,595 | 2,595 | - | 2,595 |
| 8/1/2003 | WH TAX DIV SBC | 12,947 | - | - | - | - | 12,947 | - | 12,947 | 12,947 | - | 12,947 |
| 8/1/2003 | WH TAX DIV VZ | 10,859 | - | - | - | - | 10,859 | - | 10,859 | 10,859 | - | 10,859 |
| 8/15/2003 | WH TAX DIV CL | 1,354 | - | - | - | - | 1,354 | - | 1,354 | 1,354 | - | 1,354 |
| 8/15/2003 | WH TAX DIV PG | 5,989 | - | - | - | - | 5,989 | - | 5,989 | 5,989 | - | 5,989 |
| 8/18/2003 | WH TAX DIV TXN | 374 | - | - | - | - | 374 | - | 374 | 374 | - | 374 |
| 8/21/2003 | WH TAX DIV C | 18,536 | - | - | - | - | 18,536 | - | 18,536 | 18,536 | - | 18,536 |
| 8/27/2003 | WH TAX DIV MER | 1,504 | - | - | - | - | 1,504 | - | 1,504 | 1,504 | - | 1,504 |
| 8/28/2003 | WH TAX DIV GS | 1,175 | - | - | - | - | 1,175 | - | 1,175 | 1,175 | - | 1,175 |
| 9/2/2003 | WH TAX DIV WFC | 7,616 | - | - | - | - | 7,616 | - | 7,616 | 7,616 | - | 7,616 |
| 9/2/2003 | WH TAX DIV NTC | 1,340 | - | - | - | - | 1,340 | - | 1,340 | 1,340 | - | 1,340 |
| 9/4/2003 | WH TAX DIV PFE | 7,473 | - | - | - | - | 7,473 | - | 7,473 | 7,473 | - | 7,473 |
| 9/5/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 18 | - | - | - | - | 18 | - | 18 | 18 | - | 18 |
| 9/5/2003 | WH TAX DIV G | 1,681 | - | - | - | - | 1,681 | - | 1,681 | 1,681 | - | 1,681 |
| 9/5/2003 | WH TAX DIV BA | 892 | - | - | - | - | 892 | - | 892 | 892 | - | 892 |
| 9/9/2003 | WH TAX DIV BUD | 1,862 | - | - | - | - | 1,862 | - | 1,862 | 1,862 | - | 1,862 |
| 9/10/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 9/10/2003 | WH TAX DIV IBM | 2,858 | - | - | - | - | 2,858 | - | 2,858 | 2,858 | - | 2,858 |
| 9/10/2003 | WH TAX DIV XOM | 17,102 | - | - | - | - | 17,102 | - | 17,102 | 17,102 | - | 17,102 |
| 9/12/2003 | WH TAX DIV DD | 2,244 | - | - | - | - | 2,244 | - | 2,244 | 2,244 | - | 2,244 |
| 9/19/2003 | WH TAX DIV AIG | 586 | - | - | - | - | 586 | - | 586 | 586 | - | 586 |
| 9/23/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | 7 | - | 7 | 7 | - | 7 |
| 9/26/2003 | WH TAX DIV BAC | 4,227 | - | - | - | - | 4,227 | - | 4,227 | 4,227 | - | 4,227 |
| 9/30/2003 | WH TAX DIV PEP | 2,288 | - | - | - | - | 2,288 | - | 2,288 | 2,288 | - | 2,288 |
| 10/1/2003 | WH TAX DIV VLAB | 665 | - | - | - | - | 665 | - | 665 | 665 | - | 665 |
| 10/1/2003 | WH TAX DIV ONE | 2,446 | - | - | - | - | 2,446 | - | 2,446 | 2,446 | - | 2,446 |
| 10/1/2003 | WH TAX DIV KO | 4,539 | - | - | - | - | 4,539 | - | 4,539 | 4,539 | - | 4,539 |
| 10/1/2003 | WH TAX DIV MRK | 2,875 | - | - | - | - | 2,875 | - | 2,875 | 2,875 | - | 2,875 |
| 10/8/2003 | WH TAX DIV HPQ | 2,047 | - | - | - | - | 2,047 | - | 2,047 | 2,047 | - | 2,047 |
| 10/9/2003 | WH TAX DIV MO | 11,772 | - | - | - | - | 11,772 | - | 11,772 | 11,772 | - | 11,772 |
| 10/14/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 10/31/2003 | WH TAX DIV MWD | 1,812 | - | - | - | - | 1,812 | - | 1,812 | 1,812 | - | 1,812 |
| 11/3/2003 | WH TAX DIV VZ | 7,834 | - | - | - | - | 7,834 | - | 7,834 | 7,834 | - | 7,834 |
| 11/3/2003 | WH TAX DIV SBC | 2,429 | - | - | - | - | 2,429 | - | 2,429 | 2,429 | - | 2,429 |
| 11/3/2003 | WH TAX DIV SBC | 6,861 | - | - | - | - | 6,861 | - | 6,861 | 6,861 | - | 6,861 |
| 11/7/2003 | WH TAX DIV MSFT | 18,874 | - | - | - | - | 18,874 | - | 18,874 | 18,874 | - | 18,874 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 11/14/2003 | WH TAX DIV PG | 6,352 | - | - | - | - | 6,352 | - | 6,352 | 6,352 | - | 6,352 |
| 11/17/2003 | WH TAX DIV TXN | 407 | - | - | - | - | 407 | - | 407 | 407 | - | 407 |
| 11/24/2003 | WH TAX DIV GS | 1,218 | - | - | - | - | 1,218 | - | 1,218 | 1,218 | - | 1,218 |
| 11/25/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 10 | - | - | - | - | 10 | - | 10 | 10 | - | 10 |
| 11/26/2003 | WH TAX DIV C | 19,667 | - | - | - | - | 19,667 | - | 19,667 | 19,667 | - | 19,667 |
| 11/26/2003 | WH TAX DIV MER | 1,665 | - | - | - | - | 1,665 | - | 1,665 | 1,665 | - | 1,665 |
| 12/1/2003 | WH TAX DIV NTC | 1,450 | - | - | - | - | 1,450 | - | 1,450 | 1,450 | - | 1,450 |
| 12/1/2003 | WH TAX DIV WFC | 8,334 | - | - | - | - | 8,334 | - | 8,334 | 8,334 | - | 8,334 |
| 12/1/2003 | WH TAX DIV MCD | 5,458 | - | - | - | - | 5,458 | - | 5,458 | 5,458 | - | 5,458 |
| 12/4/2003 | WH TAX DIV PFE | 12,669 | - | - | - | - | 12,669 | - | 12,669 | 12,669 | - | 12,669 |
| 12/5/2003 | WH TAX DIV G | 1,742 | - | - | - | - | 1,742 | - | 1,742 | 1,742 | - | 1,742 |
| 12/9/2003 | WH TAX DIV BUD | 1,930 | - | - | - | - | 1,930 | - | 1,930 | 1,930 | - | 1,930 |
| 12/9/2003 | WH TAX DIV INJ | 7,720 | - | - | - | - | 7,720 | - | 7,720 | 7,720 | - | 7,720 |
| 12/10/2003 | WH TAX DIV IBM | 2,963 | - | - | - | - | 2,963 | - | 2,963 | 2,963 | - | 2,963 |
| 12/10/2003 | WH TAX DIV XOM | 18,111 | - | - | - | - | 18,111 | - | 18,111 | 18,111 | - | 18,111 |
| 12/10/2003 | WH TAX DIV UTX | 1,706 | - | - | - | - | 1,706 | - | 1,706 | 1,706 | - | 1,706 |
| 12/12/2003 | WH TAX DIV MMM | 1,538 | - | - | - | - | 1,538 | - | 1,538 | 1,538 | - | 1,538 |
| 12/15/2003 | WH TAX DIV DD | 3,753 | - | - | - | - | 3,753 | - | 3,753 | 3,753 | - | 3,753 |
| 12/31/2003 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | - | - | 8 | - | 8 | 8 | - | 8 |
| 1/2/2004 | WH TAX DIV PEP | 641 | - | - | - | - | 641 | - | 641 | 641 | - | 641 |
| 1/2/2004 | WH TAX DIV ONF | 633 | - | - | - | - | 633 | - | 633 | 633 | - | 633 |
| 1/5/2004 | WH TAX DIV WMT | 911 | - | - | - | - | 911 | - | 911 | 911 | - | 911 |
| 1/6/2004 | WH TAX DIV DIS | 1,019 | - | - | - | - | 1,019 | - | 1,019 | 1,019 | - | 1,019 |
| 1/7/2004 | WH TAX DIV HPQ | 574 | - | - | - | - | 574 | - | 574 | 574 | - | 574 |
| 1/8/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 1/9/2004 | WH TAX DIV MO | 3,298 | - | - | - | - | 3,298 | - | 3,298 | 3,298 | - | 3,298 |
| 1/15/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 1/30/2004 | WH TAX DIV MWD | 1,045 | - | - | - | - | 1,045 | - | 1,045 | 1,045 | - | 1,045 |
| 2/2/2004 | WH TAX DIV SDC | 4,027 | - | - | - | - | 4,027 | - | 4,027 | 4,027 | - | 4,027 |
| 2/2/2004 | WH TAX DIV VZ | 4,157 | - | - | - | - | 4,157 | - | 4,157 | 4,157 | - | 4,157 |
| 2/17/2004 | WH TAX DIV PG | 6,308 | - | - | - | - | 6,308 | - | 6,308 | 6,308 | - | 6,308 |
| 2/26/2004 | WH TAX DIV GS | 1,155 | - | - | - | - | 1,155 | - | 1,155 | 1,155 | - | 1,155 |
| 2/27/2004 | WH TAX DIV C | 21,444 | - | - | - | - | 21,444 | - | 21,444 | 21,444 | - | 21,444 |
| 2/27/2004 | WH TAX DIV MER | 1,627 | - | - | - | - | 1,627 | - | 1,627 | 1,627 | - | 1,627 |
| 3/1/2004 | WH TAX DIV WFC | 7,903 | - | - | - | - | 7,903 | - | 7,903 | 7,903 | - | 7,903 |
| 3/1/2004 | WH TAX DIV NTC | 2,687 | - | - | - | - | 2,687 | - | 2,687 | 2,687 | - | 2,687 |
| 3/5/2004 | WH TAX DIV BA | 1,414 | - | - | - | - | 1,414 | - | 1,414 | 1,414 | - | 1,414 |
| 3/5/2004 | WH TAX DIV G | 1,652 | - | - | - | - | 1,652 | - | 1,652 | 1,652 | - | 1,652 |
| 3/5/2004 | WH TAX DIV PFE | 13,405 | - | - | - | - | 13,405 | - | 13,405 | 13,405 | - | 13,405 |
| 3/9/2004 | WH TAX DIV INJ | 7,390 | - | - | - | - | 7,390 | - | 7,390 | 7,390 | - | 7,390 |
| 3/9/2004 | WH TAX DIV BUD | 1,830 | - | - | - | - | 1,830 | - | 1,830 | 1,830 | - | 1,830 |
| 3/10/2004 | WH TAX DIV UTX | 1,019 | - | - | - | - | 1,019 | - | 1,019 | 1,019 | - | 1,019 |
| 3/10/2004 | WH TAX DIV XOM | 17,171 | - | - | - | - | 17,171 | - | 17,171 | 17,171 | - | 17,171 |
| 3/10/2004 | WH TAX DIV IBM | 2,810 | - | - | - | - | 2,810 | - | 2,810 | 2,810 | - | 2,810 |
| 3/12/2004 | WH TAX DIV MMM | 1,887 | - | - | - | - | 1,887 | - | 1,887 | 1,887 | - | 1,887 |
| 3/15/2004 | WH TAX DIV DD | 3,559 | - | - | - | - | 3,559 | - | 3,559 | 3,559 | - | 3,559 |
| 3/31/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 59 | - | - | - | - | 59 | - | 59 | 59 | - | 59 |
| 3/31/2004 | CHECK WIRE | 38,800,000 | - | - | - | - | 38,800,000 | - | 38,800,000 | 38,800,000 | - | 38,800,000 |
| 4/6/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 4/7/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 4/30/2004 | WH TAX DIV MWD | 1,731 | - | - | - | - | 1,731 | - | 1,731 | 1,731 | - | 1,731 |
| 4/30/2004 | WH TAX DIV JPM | 1,330 | - | - | - | - | 1,330 | - | 1,330 | 1,330 | - | 1,330 |
| 5/3/2004 | WH TAX DIV SDC | 6,556 | - | - | - | - | 6,556 | - | 6,556 | 6,556 | - | 6,556 |
| 5/3/2004 | WH TAX DIV VZ | 6,663 | - | - | - | - | 6,663 | - | 6,663 | 6,663 | - | 6,663 |
| 5/14/2004 | WH TAX DIV PG | 5,097 | - | - | - | - | 5,097 | - | 5,097 | 5,097 | - | 5,097 |
| 5/17/2004 | WH TAX DIV TXN | 297 | - | - | - | - | 297 | - | 297 | 297 | - | 297 |
| 5/26/2004 | WH TAX DIV MER | 1,281 | - | - | - | - | 1,281 | - | 1,281 | 1,281 | - | 1,281 |
| 5/27/2004 | WH TAX DIV GS | 910 | - | - | - | - | 910 | - | 910 | 910 | - | 910 |
| 5/28/2004 | WH TAX DIV C | 16,601 | - | - | - | - | 16,601 | - | 16,601 | 16,601 | - | 16,601 |
| 6/1/2004 | WH TAX DIV WFC | 6,225 | - | - | - | - | 6,225 | - | 6,225 | 6,225 | - | 6,225 |
| 6/1/2004 | WH TAX DIV NTC | 2,074 | - | - | - | - | 2,074 | - | 2,074 | 2,074 | - | 2,074 |
| 6/4/2004 | WH TAX DIV PFE | 10,368 | - | - | - | - | 10,368 | - | 10,368 | 10,368 | - | 10,368 |
| 6/4/2004 | WH TAX DIV G | 1,301 | - | - | - | - | 1,301 | - | 1,301 | 1,301 | - | 1,301 |
| 6/7/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 15 | - | - | - | - | 15 | - | 15 | 15 | - | 15 |
| 6/7/2004 | WH TAX DIV WMT | 3,057 | - | - | - | - | 3,057 | - | 3,057 | 3,057 | - | 3,057 |
| 6/8/2004 | WH TAX DIV INJ | 6,799 | - | - | - | - | 6,799 | - | 6,799 | 6,799 | - | 6,799 |
| 6/9/2004 | WH TAX DIV BUD | 1,442 | - | - | - | - | 1,442 | - | 1,442 | 1,442 | - | 1,442 |
| 6/10/2004 | WH TAX DIV XOM | 14,154 | - | - | - | - | 14,154 | - | 14,154 | 14,154 | - | 14,154 |
| 6/10/2004 | WH TAX DIV UTX | 1,040 | - | - | - | - | 1,040 | - | 1,040 | 1,040 | - | 1,040 |
| 6/10/2004 | WH TAX DIV IBM | 2,490 | - | - | - | - | 2,490 | - | 2,490 | 2,490 | - | 2,490 |
| 6/11/2004 | WH TAX DIV BA | 891 | - | - | - | - | 891 | - | 891 | 891 | - | 891 |
| 6/14/2004 | WH TAX DIV DD | 2,803 | - | - | - | - | 2,803 | - | 2,803 | 2,803 | - | 2,803 |
| 6/14/2004 | WH TAX DIV MMM | 1,604 | - | - | - | - | 1,604 | - | 1,604 | 1,604 | - | 1,604 |
| 6/18/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 6/24/2004 | WH TAX DIV HD | 1,593 | - | - | - | - | 1,593 | - | 1,593 | 1,593 | - | 1,593 |
| 6/30/2004 | WH TAX DIV PEP | 3,276 | - | - | - | - | 3,276 | - | 3,276 | 3,276 | - | 3,276 |
| 7/1/2004 | WH TAX DIV KO | 5,060 | - | - | - | - | 5,060 | - | 5,060 | 5,060 | - | 5,060 |
| 7/7/2004 | WH TAX DIV HPQ | 2,039 | - | - | - | - | 2,039 | - | 2,039 | 2,039 | - | 2,039 |
| 7/9/2004 | WH TAX DIV MO | 11,547 | - | - | - | - | 11,547 | - | 11,547 | 11,547 | - | 11,547 |
| 7/26/2004 | WH TAX DIV GE | 1,872 | - | - | - | - | 1,872 | - | 1,872 | 1,872 | - | 1,872 |
| 8/18/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 49 | - | - | - | - | 49 | - | 49 | 49 | - | 49 |
| 8/23/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 8/24/2004 | WH TAX DIV WMT | 3,648 | - | - | - | - | 3,648 | - | 3,648 | 3,648 | - | 3,648 |
| 9/10/2004 | WH TAX DIV UTX | 1,226 | - | - | - | - | 1,226 | - | 1,226 | 1,226 | - | 1,226 |
| 9/13/2004 | WH TAX DIV MMM | 1,892 | - | - | - | - | 1,892 | - | 1,892 | 1,892 | - | 1,892 |
| 9/14/2004 | WH TAX DIV MSFT | 7,643 | - | - | - | - | 7,643 | - | 7,643 | 7,643 | - | 7,643 |
| 9/16/2004 | WH TAX DIV HD | 1,700 | - | - | - | - | 1,700 | - | 1,700 | 1,700 | - | 1,700 |
| 9/17/2004 | WH TAX DIV AIG | 1,740 | - | - | - | - | 1,740 | - | 1,740 | 1,740 | - | 1,740 |
| 9/24/2004 | WH TAX DIV BAC | 16,556 | - | - | - | - | 16,556 | - | 16,556 | 16,556 | - | 16,556 |
| 9/30/2004 | WH TAX DIV PEP | 3,495 | - | - | - | - | 3,495 | - | 3,495 | 3,495 | - | 3,495 |
| 10/1/2004 | WH TAX DIV VIA B | 938 | - | - | - | - | 938 | - | 938 | 938 | - | 938 |
| 10/1/2004 | WH TAX DIV KO | 5,399 | - | - | - | - | 5,399 | - | 5,399 | 5,399 | - | 5,399 |
| 10/1/2004 | WH TAX DIV MKR | 7,598 | - | - | - | - | 7,598 | - | 7,598 | 7,598 | - | 7,598 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 10/6/2004 | W/H TAX DIV HPQ | 2,175 | - | - | - | - | 2,175 | - | 2,175 | 2,175 | - | 2,175 |
| 10/12/2004 | W/H TAX DIV MO | 13,429 | - | - | - | - | 13,429 | - | 13,429 | 13,429 | - | 13,429 |
| 11/3/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 64 | - | - | - | - | 64 | - | 64 | 64 | - | 64 |
| 11/9/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 11/24/2004 | W/H TAX DIV MER | 684 | - | - | - | - | 684 | - | 684 | 684 | - | 684 |
| 12/1/2004 | W/H TAX DIV WFC | 3,543 | - | - | - | - | 3,543 | - | 3,543 | 3,543 | - | 3,543 |
| 12/1/2004 | W/H TAX DIV NTC | 1,126 | - | - | - | - | 1,126 | - | 1,126 | 1,126 | - | 1,126 |
| 12/3/2004 | W/H TAX DIV BA | 1,138 | - | - | - | - | 1,138 | - | 1,138 | 1,138 | - | 1,138 |
| 12/3/2004 | W/H TAX DIV PFE | 9,076 | - | - | - | - | 9,076 | - | 9,076 | 9,076 | - | 9,076 |
| 12/7/2004 | W/H TAX DIV NJ | 2,289 | - | - | - | - | 2,289 | - | 2,289 | 2,289 | - | 2,289 |
| 12/10/2004 | W/H TAX DIV XOM | 12,459 | - | - | - | - | 12,459 | - | 12,459 | 12,459 | - | 12,459 |
| 12/10/2004 | W/H TAX DIV IBM | 2,162 | - | - | - | - | 2,162 | - | 2,162 | 2,162 | - | 2,162 |
| 12/13/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 64 | - | - | - | - | 64 | - | 64 | 64 | - | 64 |
| 12/14/2004 | W/H TAX DIV DD | 2,434 | - | - | - | - | 2,434 | - | 2,434 | 2,434 | - | 2,434 |
| 12/16/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 12/31/2004 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 12 | - | - | - | - | 12 | - | 12 | 12 | - | 12 |
| 1/3/2005 | W/H TAX DIV WMT | 1,222 | - | - | - | - | 1,222 | - | 1,222 | 1,222 | - | 1,222 |
| 2/4/2005 | W/H TAX DIV TXN | 372 | - | - | - | - | 372 | - | 372 | 372 | - | 372 |
| 2/24/2005 | W/H TAX DIV GS | 155 | - | - | - | - | 155 | - | 155 | 155 | - | 155 |
| 2/25/2005 | W/H TAX DIV C | 19,645 | - | - | - | - | 19,645 | - | 19,645 | 19,645 | - | 19,645 |
| 2/28/2005 | W/H TAX DIV MER | 1,253 | - | - | - | - | 1,253 | - | 1,253 | 1,253 | - | 1,253 |
| 3/1/2005 | W/H TAX DIV BNC | 4,371 | - | - | - | - | 4,371 | - | 4,371 | 4,371 | - | 4,371 |
| 3/1/2005 | W/H TAX DIV MRK | 7,144 | - | - | - | - | 7,144 | - | 7,144 | 7,144 | - | 7,144 |
| 3/4/2005 | W/H TAX DIV BA | 1,762 | - | - | - | - | 1,762 | - | 1,762 | 1,762 | - | 1,762 |
| 3/4/2005 | W/H TAX DIV G | 1,400 | - | - | - | - | 1,400 | - | 1,400 | 1,400 | - | 1,400 |
| 3/7/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 66 | - | - | - | - | 66 | - | 66 | 66 | - | 66 |
| 3/8/2005 | W/H TAX DIV PFE | 12,353 | - | - | - | - | 12,353 | - | 12,353 | 12,353 | - | 12,353 |
| 3/8/2005 | W/H TAX DIV NJ | 7,311 | - | - | - | - | 7,311 | - | 7,311 | 7,311 | - | 7,311 |
| 3/9/2005 | W/H TAX DIV BUD | 1,727 | - | - | - | - | 1,727 | - | 1,727 | 1,727 | - | 1,727 |
| 3/10/2005 | W/H TAX DIV XOM | 15,016 | - | - | - | - | 15,016 | - | 15,016 | 15,016 | - | 15,016 |
| 3/10/2005 | W/H TAX DIV UTX | 2,068 | - | - | - | - | 2,068 | - | 2,068 | 2,068 | - | 2,068 |
| 3/10/2005 | W/H TAX DIV MSFT | 7,488 | - | - | - | - | 7,488 | - | 7,488 | 7,488 | - | 7,488 |
| 3/10/2005 | W/H TAX DIV IBM | 2,538 | - | - | - | - | 2,538 | - | 2,538 | 2,538 | - | 2,538 |
| 3/14/2005 | W/H TAX DIV MMM | 2,961 | - | - | - | - | 2,961 | - | 2,961 | 2,961 | - | 2,961 |
| 3/14/2005 | W/H TAX DIV DD | 3,016 | - | - | - | - | 3,016 | - | 3,016 | 3,016 | - | 3,016 |
| 3/18/2005 | W/H TAX DIV AG | 2,839 | - | - | - | - | 2,839 | - | 2,839 | 2,839 | - | 2,839 |
| 3/24/2005 | W/H TAX DIV HD | 1,880 | - | - | - | - | 1,880 | - | 1,880 | 1,880 | - | 1,880 |
| 3/28/2005 | W/H TAX DIV BAC | 15,685 | - | - | - | - | 15,685 | - | 15,685 | 15,685 | - | 15,685 |
| 3/31/2005 | W/H TAX DIV PEP | 3,423 | - | - | - | - | 3,423 | - | 3,423 | 3,423 | - | 3,423 |
| 4/1/2005 | W/H TAX DIV MRK | 7,144 | - | - | - | - | 7,144 | - | 7,144 | 7,144 | - | 7,144 |
| 4/1/2005 | W/H TAX DIV KO | 4,619 | - | - | - | - | 4,619 | - | 4,619 | 4,619 | - | 4,619 |
| 4/1/2005 | W/H TAX DIV VIA B | 1,042 | - | - | - | - | 1,042 | - | 1,042 | 1,042 | - | 1,042 |
| 4/7/2005 | W/H TAX DIV HPQ | 1,032 | - | - | - | - | 1,032 | - | 1,032 | 1,032 | - | 1,032 |
| 4/11/2005 | W/H TAX DIV MO | 10,258 | - | - | - | - | 10,258 | - | 10,258 | 10,258 | - | 10,258 |
| 4/13/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 53 | - | - | - | - | 53 | - | 53 | 53 | - | 53 |
| 4/25/2005 | W/H TAX DIV GE | 20,032 | - | - | - | - | 20,032 | - | 20,032 | 20,032 | - | 20,032 |
| 5/3/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 24 | - | - | - | - | 24 | - | 24 | 24 | - | 24 |
| 6/6/2005 | W/H TAX DIV WMT | 1,320 | - | - | - | - | 1,320 | - | 1,320 | 1,320 | - | 1,320 |
| 6/10/2005 | W/H TAX DIV UTX | 628 | - | - | - | - | 628 | - | 628 | 628 | - | 628 |
| 6/13/2005 | W/H TAX DIV MMM | 899 | - | - | - | - | 899 | - | 899 | 899 | - | 899 |
| 6/17/2005 | W/H TAX DIV AG | 2,191 | - | - | - | - | 2,191 | - | 2,191 | 2,191 | - | 2,191 |
| 6/20/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 36 | - | - | - | - | 36 | - | 36 | 36 | - | 36 |
| 6/24/2005 | W/H TAX DIV HD | 1,468 | - | - | - | - | 1,468 | - | 1,468 | 1,468 | - | 1,468 |
| 6/24/2005 | W/H TAX DIV BAC | 12,241 | - | - | - | - | 12,241 | - | 12,241 | 12,241 | - | 12,241 |
| 6/30/2005 | W/H TAX DIV PEP | 2,986 | - | - | - | - | 2,986 | - | 2,986 | 2,986 | - | 2,986 |
| 7/1/2005 | W/H TAX DIV MRK | 5,513 | - | - | - | - | 5,513 | - | 5,513 | 5,513 | - | 5,513 |
| 7/1/2005 | W/H TAX DIV KO | 4,232 | - | - | - | - | 4,232 | - | 4,232 | 4,232 | - | 4,232 |
| 7/1/2005 | W/H TAX DIV ALL | 1,485 | - | - | - | - | 1,485 | - | 1,485 | 1,485 | - | 1,485 |
| 7/1/2005 | W/H TAX DIV VIA B | 804 | - | - | - | - | 804 | - | 804 | 804 | - | 804 |
| 7/6/2005 | W/H TAX DIV HPQ | 1,580 | - | - | - | - | 1,580 | - | 1,580 | 1,580 | - | 1,580 |
| 7/8/2005 | W/H TAX DIV SLB | 889 | - | - | - | - | 889 | - | 889 | 889 | - | 889 |
| 7/11/2005 | W/H TAX DIV MO | 10,150 | - | - | - | - | 10,150 | - | 10,150 | 10,150 | - | 10,150 |
| 7/25/2005 | W/H TAX DIV GE | 15,630 | - | - | - | - | 15,630 | - | 15,630 | 15,630 | - | 15,630 |
| 9/8/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 454 | - | - | - | - | 454 | - | 454 | 454 | - | 454 |
| 9/12/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 9/30/2005 | W/H TAX DIV PEP | 2,229 | - | - | - | - | 2,229 | - | 2,229 | 2,229 | - | 2,229 |
| 9/30/2005 | W/H TAX DIV S | 372 | - | - | - | - | 372 | - | 372 | 372 | - | 372 |
| 10/3/2005 | W/H TAX DIV KO | 6,262 | - | - | - | - | 6,262 | - | 6,262 | 6,262 | - | 6,262 |
| 10/5/2005 | W/H TAX DIV HPQ | 2,270 | - | - | - | - | 2,270 | - | 2,270 | 2,270 | - | 2,270 |
| 10/11/2005 | W/H TAX DIV MO | 16,146 | - | - | - | - | 16,146 | - | 16,146 | 16,146 | - | 16,146 |
| 10/12/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 113 | - | - | - | - | 113 | - | 113 | 113 | - | 113 |
| 10/13/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 10/14/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 10/19/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 10/25/2005 | W/H TAX DIV GE | 16,792 | - | - | - | - | 16,792 | - | 16,792 | 16,792 | - | 16,792 |
| 10/31/2005 | W/H TAX DIV MWD | 1,983 | - | - | - | - | 1,983 | - | 1,983 | 1,983 | - | 1,983 |
| 11/15/2005 | W/H TAX DIV PG | 10,015 | - | - | - | - | 10,015 | - | 10,015 | 10,015 | - | 10,015 |
| 11/15/2005 | W/H TAX DIV ABT | 3,029 | - | - | - | - | 3,029 | - | 3,029 | 3,029 | - | 3,029 |
| 11/17/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 56 | - | - | - | - | 56 | - | 56 | 56 | - | 56 |
| 11/21/2005 | W/H TAX DIV TXN | 514 | - | - | - | - | 514 | - | 514 | 514 | - | 514 |
| 11/21/2005 | W/H TAX DIV GS | 1,146 | - | - | - | - | 1,146 | - | 1,146 | 1,146 | - | 1,146 |
| 11/23/2005 | W/H TAX DIV C | 23,404 | - | - | - | - | 23,404 | - | 23,404 | 23,404 | - | 23,404 |
| 11/23/2005 | W/H TAX DIV MER | 1,834 | - | - | - | - | 1,834 | - | 1,834 | 1,834 | - | 1,834 |
| 11/30/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 12/1/2005 | W/H TAX DIV WFC | 9,061 | - | - | - | - | 9,061 | - | 9,061 | 9,061 | - | 9,061 |
| 12/1/2005 | W/H TAX DIV NTC | 5,015 | - | - | - | - | 5,015 | - | 5,015 | 5,015 | - | 5,015 |
| 12/2/2005 | W/H TAX DIV BA | 2,063 | - | - | - | - | 2,063 | - | 2,063 | 2,063 | - | 2,063 |
| 12/6/2005 | W/H TAX DIV PFE | 14,579 | - | - | - | - | 14,579 | - | 14,579 | 14,579 | - | 14,579 |
| 12/8/2005 | W/H TAX DIV MSFT | 7,606 | - | - | - | - | 7,606 | - | 7,606 | 7,606 | - | 7,606 |
| 12/9/2005 | W/H TAX DIV XOM | 18,949 | - | - | - | - | 18,949 | - | 18,949 | 18,949 | - | 18,949 |
| 12/12/2005 | W/H TAX DIV UTX | 2,351 | - | - | - | - | 2,351 | - | 2,351 | 2,351 | - | 2,351 |
| 12/12/2005 | W/H TAX DIV IBM | 3,302 | - | - | - | - | 3,302 | - | 3,302 | 3,302 | - | 3,302 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 12/12/2005 | WH TAX DIV MMM | 3,467 | - | - | - | - | 3,467 | - | 3,467 | 3,467 | - | 3,467 |
| 12/12/2005 | WH TAX DIV CVX | 10,603 | - | - | - | - | 10,603 | - | 10,603 | 10,603 | - | 10,603 |
| 12/13/2005 | WH TAX DIV JNJ | 10,237 | - | - | - | - | 10,237 | - | 10,237 | 10,237 | - | 10,237 |
| 12/15/2005 | WH TAX DIV KO | 5,934 | - | - | - | - | 5,934 | - | 5,934 | 5,934 | - | 5,934 |
| 12/15/2005 | WH TAX DIV HD | 2,401 | - | - | - | - | 2,401 | - | 2,401 | 2,401 | - | 2,401 |
| 12/15/2005 | WH TAX DIV TWX | 2,415 | - | - | - | - | 2,415 | - | 2,415 | 2,415 | - | 2,415 |
| 12/16/2005 | WH TAX DIV AG | 3,989 | - | - | - | - | 3,989 | - | 3,989 | 3,989 | - | 3,989 |
| 12/16/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 12/22/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | 5 | - | 5 | 5 | - | 5 |
| 12/23/2005 | WH TAX DIV BAC | 20,635 | - | - | - | - | 20,635 | - | 20,635 | 20,635 | - | 20,635 |
| 12/30/2005 | WH TAX DIV S | 757 | - | - | - | - | 757 | - | 757 | 757 | - | 757 |
| 12/30/2005 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 1/3/2006 | WH TAX DIV PEP | 4,530 | - | - | - | - | 4,530 | - | 4,530 | 4,530 | - | 4,530 |
| 1/3/2006 | WH TAX DIV WMT | 2,542 | - | - | - | - | 2,542 | - | 2,542 | 2,542 | - | 2,542 |
| 1/3/2006 | WH TAX DIV VIA B | 1,156 | - | - | - | - | 1,156 | - | 1,156 | 1,156 | - | 1,156 |
| 1/3/2006 | WH TAX DIV MRK | 8,712 | - | - | - | - | 8,712 | - | 8,712 | 8,712 | - | 8,712 |
| 1/4/2006 | WH TAX DIV HPQ | 2,374 | - | - | - | - | 2,374 | - | 2,374 | 2,374 | - | 2,374 |
| 1/6/2006 | WH TAX DIV DIS | 5,695 | - | - | - | - | 5,695 | - | 5,695 | 5,695 | - | 5,695 |
| 1/13/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | - | - | - | 16 | - | 16 | 16 | - | 16 |
| 1/31/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | - | - | - | 16 | - | 16 | 16 | - | 16 |
| 1/31/2006 | WH TAX DIV MS | 2,926 | - | - | - | - | 2,926 | - | 2,926 | 2,926 | - | 2,926 |
| 2/1/2006 | WH TAX DIV VZ | 2,643 | - | - | - | - | 2,643 | - | 2,643 | 2,643 | - | 2,643 |
| 2/1/2006 | WH TAX DIV T | 3,037 | - | - | - | - | 3,037 | - | 3,037 | 3,037 | - | 3,037 |
| 2/13/2006 | WH TAX DIV TSN | 478 | - | - | - | - | 478 | - | 478 | 478 | - | 478 |
| 2/15/2006 | WH TAX DIV PG | 9,355 | - | - | - | - | 9,355 | - | 9,355 | 9,355 | - | 9,355 |
| 2/15/2006 | WH TAX DIV ABT | 4,222 | - | - | - | - | 4,222 | - | 4,222 | 4,222 | - | 4,222 |
| 2/13/2006 | WH TAX DIV GS | 1,129 | - | - | - | - | 1,129 | - | 1,129 | 1,129 | - | 1,129 |
| 2/24/2006 | WH TAX DIV C | 24,511 | - | - | - | - | 24,511 | - | 24,511 | 24,511 | - | 24,511 |
| 2/28/2006 | WH TAX DIV MFR | 2,258 | - | - | - | - | 2,258 | - | 2,258 | 2,258 | - | 2,258 |
| 2/28/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 48 | - | - | - | - | 48 | - | 48 | 48 | - | 48 |
| 3/1/2006 | WH TAX DIV WFC | 8,452 | - | - | - | - | 8,452 | - | 8,452 | 8,452 | - | 8,452 |
| 3/1/2006 | WH TAX DIV INTC | 5,941 | - | - | - | - | 5,941 | - | 5,941 | 5,941 | - | 5,941 |
| 3/3/2006 | WH TAX DIV BA | 2,438 | - | - | - | - | 2,438 | - | 2,438 | 2,438 | - | 2,438 |
| 3/7/2006 | WH TAX DIV UPS | 4,118 | - | - | - | - | 4,118 | - | 4,118 | 4,118 | - | 4,118 |
| 3/7/2006 | WH TAX DIV PFE | 17,509 | - | - | - | - | 17,509 | - | 17,509 | 17,509 | - | 17,509 |
| 3/9/2006 | WH TAX DIV MSFT | 8,189 | - | - | - | - | 8,189 | - | 8,189 | 8,189 | - | 8,189 |
| 3/10/2006 | WH TAX DIV CVX | 10,011 | - | - | - | - | 10,011 | - | 10,011 | 10,011 | - | 10,011 |
| 3/10/2006 | WH TAX DIV UTX | 2,185 | - | - | - | - | 2,185 | - | 2,185 | 2,185 | - | 2,185 |
| 3/10/2006 | WH TAX DIV TGT | 903 | - | - | - | - | 903 | - | 903 | 903 | - | 903 |
| 3/10/2006 | WH TAX DIV IBM | 3,106 | - | - | - | - | 3,106 | - | 3,106 | 3,106 | - | 3,106 |
| 3/10/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 3/10/2006 | WH TAX DIV XOM | 19,601 | - | - | - | - | 19,601 | - | 19,601 | 19,601 | - | 19,601 |
| 3/13/2006 | WH TAX DIV MMM | 3,323 | - | - | - | - | 3,323 | - | 3,323 | 3,323 | - | 3,323 |
| 3/14/2006 | WH TAX DIV JNJ | 9,834 | - | - | - | - | 9,834 | - | 9,834 | 9,834 | - | 9,834 |
| 3/14/2006 | WH TAX DIV TWX | 2,312 | - | - | - | - | 2,312 | - | 2,312 | 2,312 | - | 2,312 |
| 3/16/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 3/17/2006 | WH TAX DIV AG | 3,819 | - | - | - | - | 3,819 | - | 3,819 | 3,819 | - | 3,819 |
| 3/23/2006 | WH TAX DIV HD | 3,115 | - | - | - | - | 3,115 | - | 3,115 | 3,115 | - | 3,115 |
| 3/24/2006 | WH TAX DIV BAC | 23,027 | - | - | - | - | 23,027 | - | 23,027 | 23,027 | - | 23,027 |
| 3/30/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 13 | - | - | - | - | 13 | - | 13 | 13 | - | 13 |
| 3/31/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 3/31/2006 | WH TAX DIV S | 750 | - | - | - | - | 750 | - | 750 | 750 | - | 750 |
| 3/31/2006 | WH TAX DIV PEP | 4,505 | - | - | - | - | 4,505 | - | 4,505 | 4,505 | - | 4,505 |
| 4/3/2006 | WH TAX DIV MRK | 8,387 | - | - | - | - | 8,387 | - | 8,387 | 8,387 | - | 8,387 |
| 4/3/2006 | WH TAX DIV WMT | 4,281 | - | - | - | - | 4,281 | - | 4,281 | 4,281 | - | 4,281 |
| 4/3/2006 | WH TAX DIV KO | 6,453 | - | - | - | - | 6,453 | - | 6,453 | 6,453 | - | 6,453 |
| 4/5/2006 | WH TAX DIV HPQ | 2,310 | - | - | - | - | 2,310 | - | 2,310 | 2,310 | - | 2,310 |
| 4/5/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | - | - | 0 | - | 0 | 0 | - | 0 |
| 4/7/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 4/10/2006 | WH TAX DIV MO | 16,921 | - | - | - | - | 16,921 | - | 16,921 | 16,921 | - | 16,921 |
| 4/21/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | - | - | - | 14 | - | 14 | 14 | - | 14 |
| 4/25/2006 | WH TAX DIV GE | 26,149 | - | - | - | - | 26,149 | - | 26,149 | 26,149 | - | 26,149 |
| 4/28/2006 | WH TAX DIV MDI | 1,159 | - | - | - | - | 1,159 | - | 1,159 | 1,159 | - | 1,159 |
| 4/28/2006 | WH TAX DIV MS | 2,939 | - | - | - | - | 2,939 | - | 2,939 | 2,939 | - | 2,939 |
| 4/28/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 5/1/2006 | WH TAX DIV JPM | 8,787 | - | - | - | - | 8,787 | - | 8,787 | 8,787 | - | 8,787 |
| 5/1/2006 | WH TAX DIV VZ | 12,000 | - | - | - | - | 12,000 | - | 12,000 | 12,000 | - | 12,000 |
| 5/1/2006 | WH TAX DIV T | 12,971 | - | - | - | - | 12,971 | - | 12,971 | 12,971 | - | 12,971 |
| 5/5/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | 7 | - | 7 | 7 | - | 7 |
| 5/10/2006 | WH TAX DIV AXP | 1,524 | - | - | - | - | 1,524 | - | 1,524 | 1,524 | - | 1,524 |
| 5/10/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | 5 | - | 5 | 5 | - | 5 |
| 5/15/2006 | WH TAX DIV ABT | 4,550 | - | - | - | - | 4,550 | - | 4,550 | 4,550 | - | 4,550 |
| 5/15/2006 | WH TAX DIV PG | 10,406 | - | - | - | - | 10,406 | - | 10,406 | 10,406 | - | 10,406 |
| 5/22/2006 | WH TAX DIV CAT | 1,737 | - | - | - | - | 1,737 | - | 1,737 | 1,737 | - | 1,737 |
| 5/22/2006 | WH TAX DIV TSN | 490 | - | - | - | - | 490 | - | 490 | 490 | - | 490 |
| 5/24/2006 | WH TAX DIV MER | 2,299 | - | - | - | - | 2,299 | - | 2,299 | 2,299 | - | 2,299 |
| 5/24/2006 | WH TAX DIV GS | 1,588 | - | - | - | - | 1,588 | - | 1,588 | 1,588 | - | 1,588 |
| 5/26/2006 | WH TAX DIV C | 24,894 | - | - | - | - | 24,894 | - | 24,894 | 24,894 | - | 24,894 |
| 5/31/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 47 | - | - | - | - | 47 | - | 47 | 47 | - | 47 |
| 5/31/2006 | WH TAX DIV UPS | 4,193 | - | - | - | - | 4,193 | - | 4,193 | 4,193 | - | 4,193 |
| 6/1/2006 | WH TAX DIV INTC | 5,977 | - | - | - | - | 5,977 | - | 5,977 | 5,977 | - | 5,977 |
| 6/1/2006 | WH TAX DIV WFC | 9,085 | - | - | - | - | 9,085 | - | 9,085 | 9,085 | - | 9,085 |
| 6/2/2006 | WH TAX DIV BA | 2,483 | - | - | - | - | 2,483 | - | 2,483 | 2,483 | - | 2,483 |
| 6/5/2006 | WH TAX DIV WMT | 4,312 | - | - | - | - | 4,312 | - | 4,312 | 4,312 | - | 4,312 |
| 6/5/2006 | WH TAX DIV BMY | 5,588 | - | - | - | - | 5,588 | - | 5,588 | 5,588 | - | 5,588 |
| 6/6/2006 | WH TAX DIV PFE | 18,096 | - | - | - | - | 18,096 | - | 18,096 | 18,096 | - | 18,096 |
| 6/8/2006 | WH TAX DIV MSFT | 8,193 | - | - | - | - | 8,193 | - | 8,193 | 8,193 | - | 8,193 |
| 6/9/2006 | WH TAX DIV XOM | 20,087 | - | - | - | - | 20,087 | - | 20,087 | 20,087 | - | 20,087 |
| 6/12/2006 | WH TAX DIV UTX | 1,340 | - | - | - | - | 1,340 | - | 1,340 | 1,340 | - | 1,340 |
| 6/12/2006 | WH TAX DIV MMM | 3,384 | - | - | - | - | 3,384 | - | 3,384 | 3,384 | - | 3,384 |
| 6/12/2006 | WH TAX DIV IBM | 4,799 | - | - | - | - | 4,799 | - | 4,799 | 4,799 | - | 4,799 |
| 6/13/2006 | WH TAX DIV JNJ | 11,379 | - | - | - | - | 11,379 | - | 11,379 | 11,379 | - | 11,379 |
| 6/15/2006 | WH TAX DIV TWX | 2,299 | - | - | - | - | 2,299 | - | 2,299 | 2,299 | - | 2,299 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 6/15/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 24 | - | - | - | - | 24 | - | 24 | 24 | - | 24 |
| 6/22/2006 | WH TAX DIV HD | 3,310 | - | - | - | - | 3,310 | - | 3,310 | 3,310 | - | 3,310 |
| 6/23/2006 | WH TAX DIV BAC | 23,907 | - | - | - | - | 23,907 | - | 23,907 | 23,907 | - | 23,907 |
| 6/30/2006 | WH TAX DIV PEP | 4,969 | - | - | - | - | 4,969 | - | 4,969 | 4,969 | - | 4,969 |
| 6/30/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 69 | - | - | - | - | 69 | - | 69 | 69 | - | 69 |
| 6/30/2006 | WH TAX DIV S | 759 | - | - | - | - | 759 | - | 759 | 759 | - | 759 |
| 7/3/2006 | WH TAX DIV CVX | 11,954 | - | - | - | - | 11,954 | - | 11,954 | 11,954 | - | 11,954 |
| 7/3/2006 | WH TAX DIV AIG | 4,000 | - | - | - | - | 4,000 | - | 4,000 | 4,000 | - | 4,000 |
| 7/3/2006 | WH TAX DIV KO | 4,524 | - | - | - | - | 4,524 | - | 4,524 | 4,524 | - | 4,524 |
| 7/3/2006 | WH TAX DIV MRK | 8,386 | - | - | - | - | 8,386 | - | 8,386 | 8,386 | - | 8,386 |
| 7/5/2006 | WH TAX DIV HPQ | 2,334 | - | - | - | - | 2,334 | - | 2,334 | 2,334 | - | 2,334 |
| 7/10/2006 | WH TAX DIV MO | 11,674 | - | - | - | - | 11,674 | - | 11,674 | 11,674 | - | 11,674 |
| 7/14/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 30 | - | - | - | - | 30 | - | 30 | 30 | - | 30 |
| 7/21/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | - | - | 11 | - | 11 | 11 | - | 11 |
| 7/31/2006 | WH TAX DIV M3 | 1,238 | - | - | - | - | 1,238 | - | 1,238 | 1,238 | - | 1,238 |
| 8/15/2006 | WH TAX DIV ABT | 1,917 | - | - | - | - | 1,917 | - | 1,917 | 1,917 | - | 1,917 |
| 8/15/2006 | WH TAX DIV PG | 7,759 | - | - | - | - | 7,759 | - | 7,759 | 7,759 | - | 7,759 |
| 8/17/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 8/21/2006 | WH TAX DIV TXN | 354 | - | - | - | - | 354 | - | 354 | 354 | - | 354 |
| 8/21/2006 | WH TAX DIV CAT | 803 | - | - | - | - | 803 | - | 803 | 803 | - | 803 |
| 8/22/2006 | WH TAX DIV MTR | 1,691 | - | - | - | - | 1,691 | - | 1,691 | 1,691 | - | 1,691 |
| 8/24/2006 | WH TAX DIV GS | 1,184 | - | - | - | - | 1,184 | - | 1,184 | 1,184 | - | 1,184 |
| 8/25/2006 | WH TAX DIV C | 18,049 | - | - | - | - | 18,049 | - | 18,049 | 18,049 | - | 18,049 |
| 9/1/2006 | WH TAX DIV WFC | 7,198 | - | - | - | - | 7,198 | - | 7,198 | 7,198 | - | 7,198 |
| 9/1/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 12 | - | - | - | - | 12 | - | 12 | 12 | - | 12 |
| 9/1/2006 | WH TAX DIV INTC | 4,427 | - | - | - | - | 4,427 | - | 4,427 | 4,427 | - | 4,427 |
| 9/1/2006 | WH TAX DIV BA | 1,827 | - | - | - | - | 1,827 | - | 1,827 | 1,827 | - | 1,827 |
| 9/5/2006 | WH TAX DIV PFE | 13,335 | - | - | - | - | 13,335 | - | 13,335 | 13,335 | - | 13,335 |
| 9/5/2006 | WH TAX DIV WMT | 3,173 | - | - | - | - | 3,173 | - | 3,173 | 3,173 | - | 3,173 |
| 9/6/2006 | WH TAX DIV UPS | 3,085 | - | - | - | - | 3,085 | - | 3,085 | 3,085 | - | 3,085 |
| 9/11/2006 | WH TAX DIV IBM | 3,430 | - | - | - | - | 3,430 | - | 3,430 | 3,430 | - | 3,430 |
| 9/11/2006 | WH TAX DIV CVX | 8,795 | - | - | - | - | 8,795 | - | 8,795 | 8,795 | - | 8,795 |
| 9/11/2006 | WH TAX DIV UTX | 1,922 | - | - | - | - | 1,922 | - | 1,922 | 1,922 | - | 1,922 |
| 9/11/2006 | WH TAX DIV XOM | 14,598 | - | - | - | - | 14,598 | - | 14,598 | 14,598 | - | 14,598 |
| 9/12/2006 | WH TAX DIV JNJ | 8,372 | - | - | - | - | 8,372 | - | 8,372 | 8,372 | - | 8,372 |
| 9/12/2006 | WH TAX DIV MMM | 2,490 | - | - | - | - | 2,490 | - | 2,490 | 2,490 | - | 2,490 |
| 9/14/2006 | WH TAX DIV MSFT | 6,001 | - | - | - | - | 6,001 | - | 6,001 | 6,001 | - | 6,001 |
| 9/15/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | 6 | - | 6 | 6 | - | 6 |
| 9/15/2006 | WH TAX DIV TWX | 1,807 | - | - | - | - | 1,807 | - | 1,807 | 1,807 | - | 1,807 |
| 9/15/2006 | WH TAX DIV AIG | 3,237 | - | - | - | - | 3,237 | - | 3,237 | 3,237 | - | 3,237 |
| 9/21/2006 | WH TAX DIV HD | 2,334 | - | - | - | - | 2,334 | - | 2,334 | 2,334 | - | 2,334 |
| 9/22/2006 | WH TAX DIV BAC | 19,321 | - | - | - | - | 19,321 | - | 19,321 | 19,321 | - | 19,321 |
| 9/27/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | - | - | - | 21 | - | 21 | 21 | - | 21 |
| 9/29/2006 | WH TAX DIV PEP | 3,741 | - | - | - | - | 3,741 | - | 3,741 | 3,741 | - | 3,741 |
| 9/29/2006 | WH TAX DIV S | 568 | - | - | - | - | 568 | - | 568 | 568 | - | 568 |
| 10/2/2006 | WH TAX DIV KO | 4,823 | - | - | - | - | 4,823 | - | 4,823 | 4,823 | - | 4,823 |
| 10/2/2006 | WH TAX DIV MRK | 6,170 | - | - | - | - | 6,170 | - | 6,170 | 6,170 | - | 6,170 |
| 10/4/2006 | WH TAX DIV HPQ | 1,678 | - | - | - | - | 1,678 | - | 1,678 | 1,678 | - | 1,678 |
| 10/10/2006 | WH TAX DIV MO | 13,634 | - | - | - | - | 13,634 | - | 13,634 | 13,634 | - | 13,634 |
| 10/17/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 7 | - | - | - | - | 7 | - | 7 | 7 | - | 7 |
| 10/25/2006 | WH TAX DIV GE | 19,714 | - | - | - | - | 19,714 | - | 19,714 | 19,714 | - | 19,714 |
| 10/26/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | - | - | 6 | - | 6 | 6 | - | 6 |
| 10/27/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | - | - | 2 | - | 2 | 2 | - | 2 |
| 10/30/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 11/20/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 11/20/2006 | WH TAX DIV TXN | 628 | - | - | - | - | 628 | - | 628 | 628 | - | 628 |
| 11/22/2006 | WH TAX DIV MER | 2,309 | - | - | - | - | 2,309 | - | 2,309 | 2,309 | - | 2,309 |
| 11/22/2006 | WH TAX DIV C | 23,981 | - | - | - | - | 23,981 | - | 23,981 | 23,981 | - | 23,981 |
| 11/27/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 5 | - | - | - | - | 5 | - | 5 | 5 | - | 5 |
| 11/30/2006 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | - | - | 3 | - | 3 | 3 | - | 3 |
| 1/2/2007 | WH TAX DIV MRK | 8,276 | - | 8,276 | - | 8,276 | 8,276 | - | 8,276 | 8,276 | - | 8,276 |
| 1/2/2007 | WH TAX DIV WMT | 4,173 | - | 4,173 | - | 4,173 | 4,173 | - | 4,173 | 4,173 | - | 4,173 |
| 1/2/2007 | WH TAX DIV PEP | 5,048 | - | 5,048 | - | 5,048 | 5,048 | - | 5,048 | 5,048 | - | 5,048 |
| 1/3/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | - | - | 1 | - | 1 | 1 | - | 1 |
| 1/3/2007 | WH TAX DIV UTX | 2,692 | - | 2,692 | - | 2,692 | 2,692 | - | 2,692 | 2,692 | - | 2,692 |
| 1/3/2007 | WH TAX DIV MCD | 12,004 | - | 12,004 | - | 12,004 | 12,004 | - | 12,004 | 12,004 | - | 12,004 |
| 1/3/2007 | WH TAX DIV MSFT | 8,615 | - | 8,615 | - | 8,615 | 8,615 | - | 8,615 | 8,615 | - | 8,615 |
| 1/3/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 19 | - | - | - | - | 19 | - | 19 | 19 | - | 19 |
| 1/3/2007 | WH TAX DIV CVX | 11,524 | - | 11,524 | - | 11,524 | 11,524 | - | 11,524 | 11,524 | - | 11,524 |
| 1/3/2007 | WH TAX DIV WFC | 9,386 | - | 9,386 | - | 9,386 | 9,386 | - | 9,386 | 9,386 | - | 9,386 |
| 1/3/2007 | WH TAX DIV PFE | 17,586 | - | 17,586 | - | 17,586 | 17,586 | - | 17,586 | 17,586 | - | 17,586 |
| 1/3/2007 | WH TAX DIV MMM | 3,398 | - | 3,398 | - | 3,398 | 3,398 | - | 3,398 | 3,398 | - | 3,398 |
| 1/3/2007 | WH TAX DIV BA | 2,493 | - | 2,493 | - | 2,493 | 2,493 | - | 2,493 | 2,493 | - | 2,493 |
| 1/3/2007 | WH TAX DIV WE | 10,987 | - | 10,987 | - | 10,987 | 10,987 | - | 10,987 | 10,987 | - | 10,987 |
| 1/3/2007 | WH TAX DIV JNJ | 11,081 | - | 11,081 | - | 11,081 | 11,081 | - | 11,081 | 11,081 | - | 11,081 |
| 1/3/2007 | WH TAX DIV S | 748 | - | 748 | - | 748 | 748 | - | 748 | 748 | - | 748 |
| 1/3/2007 | WH TAX DIV HPQ | 2,217 | - | 2,217 | - | 2,217 | 2,217 | - | 2,217 | 2,217 | - | 2,217 |
| 1/3/2007 | WH TAX DIV KO | 6,373 | - | 6,373 | - | 6,373 | 6,373 | - | 6,373 | 6,373 | - | 6,373 |
| 1/3/2007 | WH TAX DIV INTC | 5,753 | - | 5,753 | - | 5,753 | 5,753 | - | 5,753 | 5,753 | - | 5,753 |
| 1/3/2007 | WH TAX DIV HD | 4,627 | - | 4,627 | - | 4,627 | 4,627 | - | 4,627 | 4,627 | - | 4,627 |
| 1/3/2007 | WH TAX DIV TGT | 997 | - | 997 | - | 997 | 997 | - | 997 | 997 | - | 997 |
| 1/3/2007 | WH TAX DIV IBM | 4,536 | - | 4,536 | - | 4,536 | 4,536 | - | 4,536 | 4,536 | - | 4,536 |
| 1/3/2007 | WH TAX DIV XOM | 19,000 | - | 19,000 | - | 19,000 | 19,000 | - | 19,000 | 19,000 | - | 19,000 |
| 1/3/2007 | WH TAX DIV TWX | 2,262 | - | 2,262 | - | 2,262 | 2,262 | - | 2,262 | 2,262 | - | 2,262 |
| 1/3/2007 | WH TAX DIV BAC | 25,645 | - | 25,645 | - | 25,645 | 25,645 | - | 25,645 | 25,645 | - | 25,645 |
| 1/3/2007 | WH TAX DIV EXC | 2,580 | - | 2,580 | - | 2,580 | 2,580 | - | 2,580 | 2,580 | - | 2,580 |
| 1/3/2007 | WH TAX DIV AIG | 4,319 | - | 4,319 | - | 4,319 | 4,319 | - | 4,319 | 4,319 | - | 4,319 |
| 1/3/2007 | WH TAX DIV UPS | 4,211 | - | 4,211 | - | 4,211 | 4,211 | - | 4,211 | 4,211 | - | 4,211 |
| 1/10/2007 | WH TAX DIV MO | 4,973 | - | 4,973 | - | 4,973 | 4,973 | - | 4,973 | 4,973 | - | 4,973 |
| 1/12/2007 | WH TAX DIV DHS | 6,562 | - | 6,562 | - | 6,562 | 6,562 | - | 6,562 | 6,562 | - | 6,562 |
| 1/25/2007 | WH TAX DIV GE | 16,896 | - | 16,896 | - | 16,896 | 16,896 | - | 16,896 | 16,896 | - | 16,896 |

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| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|-----------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 20-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 1/9/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 27 | - | 27 | - | 27 | 27 | - | 27 | 27 | - | 27 |
| 1/31/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | 1 | - | 1 | 1 | - | 1 | 1 | - | 1 |
| 2/6/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | 3 | - | 3 | 3 | - | 3 | 3 | - | 3 |
| 2/13/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | 0 | - | 0 | 0 | - | 0 | 0 | - | 0 |
| 2/26/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | 0 | - | 0 | 0 | - | 0 | 0 | - | 0 |
| 2/20/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | 1 | - | 1 | 1 | - | 1 | 1 | - | 1 |
| 2/22/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | 3 | - | 3 | 3 | - | 3 | 3 | - | 3 |
| 2/23/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | 0 | - | 0 | 0 | - | 0 | 0 | - | 0 |
| 2/28/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | 8 | - | 8 | 8 | - | 8 | 8 | - | 8 |
| 3/1/2007 | WH TAX DIV COP | 3,659 | - | 3,659 | - | 3,659 | 3,659 | - | 3,659 | 3,659 | - | 3,659 |
| 3/6/2007 | WH TAX DIV UPS | 2,426 | - | 2,426 | - | 2,426 | 2,426 | - | 2,426 | 2,426 | - | 2,426 |
| 3/9/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | 14 | - | 14 | 14 | - | 14 | 14 | - | 14 |
| 3/12/2007 | WH TAX DIV MMM | 3,004 | - | 3,004 | - | 3,004 | 3,004 | - | 3,004 | 3,004 | - | 3,004 |
| 3/12/2007 | WH TAX DIV CVX | 3,423 | - | 3,423 | - | 3,423 | 3,423 | - | 3,423 | 3,423 | - | 3,423 |
| 3/12/2007 | WH TAX DIV TGT | 367 | - | 367 | - | 367 | 367 | - | 367 | 367 | - | 367 |
| 3/12/2007 | WH TAX DIV UTX | 834 | - | 834 | - | 834 | 834 | - | 834 | 834 | - | 834 |
| 3/13/2007 | WH TAX DIV DNI | 9,095 | - | 9,095 | - | 9,095 | 9,095 | - | 9,095 | 9,095 | - | 9,095 |
| 3/15/2007 | WH TAX DIV WB | 8,763 | - | 8,763 | - | 8,763 | 8,763 | - | 8,763 | 8,763 | - | 8,763 |
| 3/15/2007 | WH TAX DIV TWX | 1,807 | - | 1,807 | - | 1,807 | 1,807 | - | 1,807 | 1,807 | - | 1,807 |
| 3/16/2007 | WH TAX DIV AIG | 3,486 | - | 3,486 | - | 3,486 | 3,486 | - | 3,486 | 3,486 | - | 3,486 |
| 3/20/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 18 | - | 18 | - | 18 | 18 | - | 18 | 18 | - | 18 |
| 3/22/2007 | WH TAX DIV HD | 3,873 | - | 3,873 | - | 3,873 | 3,873 | - | 3,873 | 3,873 | - | 3,873 |
| 3/23/2007 | WH TAX DIV BAC | 20,593 | - | 20,593 | - | 20,593 | 20,593 | - | 20,593 | 20,593 | - | 20,593 |
| 3/28/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | 21 | - | 21 | 21 | - | 21 | 21 | - | 21 |
| 3/30/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | 1 | - | 1 | 1 | - | 1 | 1 | - | 1 |
| 3/30/2007 | WH TAX DIV S | 712 | - | 712 | - | 712 | 712 | - | 712 | 712 | - | 712 |
| 3/30/2007 | WH TAX DIV PEP | 4,853 | - | 4,853 | - | 4,853 | 4,853 | - | 4,853 | 4,853 | - | 4,853 |
| 4/2/2007 | WH TAX DIV WMT | 5,387 | - | 5,387 | - | 5,387 | 5,387 | - | 5,387 | 5,387 | - | 5,387 |
| 4/2/2007 | WH TAX DIV KO | 6,963 | - | 6,963 | - | 6,963 | 6,963 | - | 6,963 | 6,963 | - | 6,963 |
| 4/2/2007 | WH TAX DIV MRK | 8,317 | - | 8,317 | - | 8,317 | 8,317 | - | 8,317 | 8,317 | - | 8,317 |
| 4/4/2007 | WH TAX DIV HPQ | 2,208 | - | 2,208 | - | 2,208 | 2,208 | - | 2,208 | 2,208 | - | 2,208 |
| 4/10/2007 | WH TAX DIV MO | 18,004 | - | 18,004 | - | 18,004 | 18,004 | - | 18,004 | 18,004 | - | 18,004 |
| 4/10/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 25 | - | 25 | - | 25 | 25 | - | 25 | 25 | - | 25 |
| 4/20/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | 1 | - | 1 | 1 | - | 1 | 1 | - | 1 |
| 4/25/2007 | WH TAX DIV GE | 23,879 | - | 23,879 | - | 23,879 | 23,879 | - | 23,879 | 23,879 | - | 23,879 |
| 4/30/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | 16 | - | 16 | 16 | - | 16 | 16 | - | 16 |
| 5/4/2007 | WH TAX DIV CVS | 643 | - | 643 | - | 643 | 643 | - | 643 | 643 | - | 643 |
| 5/15/2007 | WH TAX DIV PG | 11,388 | - | 11,388 | - | 11,388 | 11,388 | - | 11,388 | 11,388 | - | 11,388 |
| 5/21/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | 6 | - | 6 | 6 | - | 6 | 6 | - | 6 |
| 5/23/2007 | WH TAX DIV MER | 3,015 | - | 3,015 | - | 3,015 | 3,015 | - | 3,015 | 3,015 | - | 3,015 |
| 5/24/2007 | WH TAX DIV GS | 882 | - | 882 | - | 882 | 882 | - | 882 | 882 | - | 882 |
| 5/25/2007 | WH TAX DIV C | 26,873 | - | 26,873 | - | 26,873 | 26,873 | - | 26,873 | 26,873 | - | 26,873 |
| 5/31/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | 16 | - | 16 | 16 | - | 16 | 16 | - | 16 |
| 6/1/2007 | WH TAX DIV COP | 6,929 | - | 6,929 | - | 6,929 | 6,929 | - | 6,929 | 6,929 | - | 6,929 |
| 6/1/2007 | WH TAX DIV DTC | 6,675 | - | 6,675 | - | 6,675 | 6,675 | - | 6,675 | 6,675 | - | 6,675 |
| 6/1/2007 | WH TAX DIV WFC | 9,647 | - | 9,647 | - | 9,647 | 9,647 | - | 9,647 | 9,647 | - | 9,647 |
| 6/1/2007 | WH TAX DIV BA | 2,783 | - | 2,783 | - | 2,783 | 2,783 | - | 2,783 | 2,783 | - | 2,783 |
| 6/4/2007 | WH TAX DIV WMT | 5,474 | - | 5,474 | - | 5,474 | 5,474 | - | 5,474 | 5,474 | - | 5,474 |
| 6/5/2007 | WH TAX DIV UPS | 4,421 | - | 4,421 | - | 4,421 | 4,421 | - | 4,421 | 4,421 | - | 4,421 |
| 6/5/2007 | WH TAX DIV PFE | 21,092 | - | 21,092 | - | 21,092 | 21,092 | - | 21,092 | 21,092 | - | 21,092 |
| 6/11/2007 | WH TAX DIV UTX | 2,790 | - | 2,790 | - | 2,790 | 2,790 | - | 2,790 | 2,790 | - | 2,790 |
| 6/11/2007 | WH TAX DIV XOM | 20,518 | - | 20,518 | - | 20,518 | 20,518 | - | 20,518 | 20,518 | - | 20,518 |
| 6/12/2007 | WH TAX DIV IBM | 6,125 | - | 6,125 | - | 6,125 | 6,125 | - | 6,125 | 6,125 | - | 6,125 |
| 6/11/2007 | WH TAX DIV CVX | 12,766 | - | 12,766 | - | 12,766 | 12,766 | - | 12,766 | 12,766 | - | 12,766 |
| 6/12/2007 | WH TAX DIV DNI | 12,190 | - | 12,190 | - | 12,190 | 12,190 | - | 12,190 | 12,190 | - | 12,190 |
| 6/12/2007 | WH TAX DIV MMM | 3,675 | - | 3,675 | - | 3,675 | 3,675 | - | 3,675 | 3,675 | - | 3,675 |
| 6/14/2007 | WH TAX DIV MSFT | 8,867 | - | 8,867 | - | 8,867 | 8,867 | - | 8,867 | 8,867 | - | 8,867 |
| 6/15/2007 | WH TAX DIV WB | 10,718 | - | 10,718 | - | 10,718 | 10,718 | - | 10,718 | 10,718 | - | 10,718 |
| 6/15/2007 | WH TAX DIV TWX | 2,174 | - | 2,174 | - | 2,174 | 2,174 | - | 2,174 | 2,174 | - | 2,174 |
| 6/15/2007 | WH TAX DIV AIG | 4,421 | - | 4,421 | - | 4,421 | 4,421 | - | 4,421 | 4,421 | - | 4,421 |
| 6/15/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | 11 | - | 11 | 11 | - | 11 | 11 | - | 11 |
| 6/21/2007 | WH TAX DIV HD | 4,737 | - | 4,737 | - | 4,737 | 4,737 | - | 4,737 | 4,737 | - | 4,737 |
| 6/22/2007 | WH TAX DIV BAC | 25,724 | - | 25,724 | - | 25,724 | 25,724 | - | 25,724 | 25,724 | - | 25,724 |
| 6/29/2007 | WH TAX DIV S | 742 | - | 742 | - | 742 | 742 | - | 742 | 742 | - | 742 |
| 6/29/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 20 | - | 20 | - | 20 | 20 | - | 20 | 20 | - | 20 |
| 6/29/2007 | WH TAX DIV PEP | 6,337 | - | 6,337 | - | 6,337 | 6,337 | - | 6,337 | 6,337 | - | 6,337 |
| 7/2/2007 | WH TAX DIV MRK | 8,364 | - | 8,364 | - | 8,364 | 8,364 | - | 8,364 | 8,364 | - | 8,364 |
| 7/2/2007 | WH TAX DIV KO | 6,947 | - | 6,947 | - | 6,947 | 6,947 | - | 6,947 | 6,947 | - | 6,947 |
| 7/5/2007 | WH TAX DIV HPQ | 2,220 | - | 2,220 | - | 2,220 | 2,220 | - | 2,220 | 2,220 | - | 2,220 |
| 7/10/2007 | WH TAX DIV MO | 14,731 | - | 14,731 | - | 14,731 | 14,731 | - | 14,731 | 14,731 | - | 14,731 |
| 7/17/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 23 | - | 23 | - | 23 | 23 | - | 23 | 23 | - | 23 |
| 8/6/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 16 | - | 16 | - | 16 | 16 | - | 16 | 16 | - | 16 |
| 8/14/2007 | WH TAX DIV C | 11,119 | - | 11,119 | - | 11,119 | 11,119 | - | 11,119 | 11,119 | - | 11,119 |
| 9/4/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 35 | - | 35 | - | 35 | 35 | - | 35 | 35 | - | 35 |
| 9/4/2007 | WH TAX DIV WMT | 2,222 | - | 2,222 | - | 2,222 | 2,222 | - | 2,222 | 2,222 | - | 2,222 |
| 9/4/2007 | CHECK WIRE | 50,000,000 | - | 50,000,000 | - | 50,000,000 | 50,000,000 | - | 50,000,000 | 50,000,000 | - | 50,000,000 |
| 9/4/2007 | CHECK WIRE | 34,877,252 | - | 34,877,252 | - | 34,877,252 | 34,877,252 | - | 34,877,252 | 34,877,252 | - | 34,877,252 |
| 9/4/2007 | WH TAX DIV WFC | 4,336 | - | 4,336 | - | 4,336 | 4,336 | - | 4,336 | 4,336 | - | 4,336 |
| 9/4/2007 | WH TAX DIV DTC | 2,753 | - | 2,753 | - | 2,753 | 2,753 | - | 2,753 | 2,753 | - | 2,753 |
| 9/5/2007 | WH TAX DIV PFE | 8,563 | - | 8,563 | - | 8,563 | 8,563 | - | 8,563 | 8,563 | - | 8,563 |
| 9/7/2007 | WH TAX DIV BA | 1,088 | - | 1,088 | - | 1,088 | 1,088 | - | 1,088 | 1,088 | - | 1,088 |
| 9/10/2007 | WH TAX DIV XOM | 8,294 | - | 8,294 | - | 8,294 | 8,294 | - | 8,294 | 8,294 | - | 8,294 |
| 9/10/2007 | WH TAX DIV UTX | 1,368 | - | 1,368 | - | 1,368 | 1,368 | - | 1,368 | 1,368 | - | 1,368 |
| 9/10/2007 | WH TAX DIV IBM | 2,331 | - | 2,331 | - | 2,331 | 2,331 | - | 2,331 | 2,331 | - | 2,331 |
| 9/10/2007 | WH TAX DIV CVX | 5,183 | - | 5,183 | - | 5,183 | 5,183 | - | 5,183 | 5,183 | - | 5,183 |
| 9/13/2007 | WH TAX DIV MSFT | 3,535 | - | 3,535 | - | 3,535 | 3,535 | - | 3,535 | 3,535 | - | 3,535 |
| 9/14/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | 3 | - | 3 | 3 | - | 3 | 3 | - | 3 |
| 9/18/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | 3 | - | 3 | 3 | - | 3 | 3 | - | 3 |
| 9/26/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | 11 | - | 11 | 11 | - | 11 | 11 | - | 11 |
| 10/1/2007 | WH TAX DIV KO | 1,439 | - | 1,439 | - | 1,439 | 1,439 | - | 1,439 | 1,439 | - | 1,439 |
| 10/4/2007 | CHECK WIRE | 27,000,000 | - | 27,000,000 | - | 27,000,000 | 27,000,000 | - | 27,000,000 | 27,000,000 | - | 27,000,000 |
| 10/4/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 9 | - | 9 | - | 9 | 9 | - | 9 | 9 | - | 9 |
| 10/4/2007 | CHECK WIRE | 27,000,000 | - | 27,000,000 | - | 27,000,000 | 27,000,000 | - | 27,000,000 | 27,000,000 | - | 27,000,000 |

BLMIS ACCOUNT NO. 1FR071 - LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 |
|------------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|
| Date | Transaction Description | Amount per Customer Statement | 90-Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total |
| 10/10/2007 | WH TAX DIV MO | 3,326 | - | - | 3,326 | 3,326 | - | 3,326 | 3,326 | - | 3,326 | 3,326 |
| 10/25/2007 | WH TAX DIV GE | 8,783 | - | - | 8,783 | 8,783 | - | 8,783 | 8,783 | - | 8,783 | 8,783 |
| 10/31/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 |
| 11/7/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | 8 | 8 | - | 8 | 8 | - | 8 | 8 |
| 11/13/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 17 | - | - | 17 | 17 | - | 17 | 17 | - | 17 | 17 |
| 11/15/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | 6 | 6 | - | 6 | 6 | - | 6 | 6 |
| 11/21/2007 | WH TAX DIV C | 2,219 | - | - | 2,219 | 2,219 | - | 2,219 | 2,219 | - | 2,219 | 2,219 |
| 11/21/2007 | WH TAX DIV MEX | 261 | - | - | 261 | 261 | - | 261 | 261 | - | 261 | 261 |
| 11/21/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 |
| 11/30/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 8 | - | - | 8 | 8 | - | 8 | 8 | - | 8 | 8 |
| 12/3/2007 | WH TAX DIV MCD | 2,159 | - | - | 2,159 | 2,159 | - | 2,159 | 2,159 | - | 2,159 | 2,159 |
| 12/3/2007 | WH TAX DIV COP | 551 | - | - | 551 | 551 | - | 551 | 551 | - | 551 | 551 |
| 12/10/2007 | WH TAX DIV CVX | 1,477 | - | - | 1,477 | 1,477 | - | 1,477 | 1,477 | - | 1,477 | 1,477 |
| 12/10/2007 | WH TAX DIV EXC | 341 | - | - | 341 | 341 | - | 341 | 341 | - | 341 | 341 |
| 12/10/2007 | WH TAX DIV UTX | 390 | - | - | 390 | 390 | - | 390 | 390 | - | 390 | 390 |
| 12/11/2007 | WH TAX DIV INJ | 2,798 | - | - | 2,798 | 2,798 | - | 2,798 | 2,798 | - | 2,798 | 2,798 |
| 12/11/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | - | 21 | 21 | - | 21 | 21 | - | 21 | 21 |
| 12/12/2007 | WH TAX DIV MMM | 835 | - | - | 835 | 835 | - | 835 | 835 | - | 835 | 835 |
| 12/13/2007 | WH TAX DIV MSFT | 1,072 | - | - | 1,072 | 1,072 | - | 1,072 | 1,072 | - | 1,072 | 1,072 |
| 12/20/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 12 | - | - | 12 | 12 | - | 12 | 12 | - | 12 | 12 |
| 12/31/2007 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | 11 | 11 | - | 11 | 11 | - | 11 | 11 |
| 1/2/2008 | WH TAX DIV HPQ | 161 | - | - | 161 | 161 | - | 161 | 161 | - | 161 | 161 |
| 1/2/2008 | WH TAX DIV WMT | 412 | - | - | 412 | 412 | - | 412 | 412 | - | 412 | 412 |
| 1/2/2008 | WH TAX DIV UPS | 511 | - | - | 511 | 511 | - | 511 | 511 | - | 511 | 511 |
| 1/28/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 18 | - | - | 18 | 18 | - | 18 | 18 | - | 18 | 18 |
| 2/6/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | 11 | 11 | - | 11 | 11 | - | 11 | 11 |
| 2/22/2008 | WH TAX DIV C | 2,442 | - | - | 2,442 | 2,442 | - | 2,442 | 2,442 | - | 2,442 | 2,442 |
| 2/28/2008 | WH TAX DIV GS | 198 | - | - | 198 | 198 | - | 198 | 198 | - | 198 | 198 |
| 3/3/2008 | WH TAX DIV WFC | 1,621 | - | - | 1,621 | 1,621 | - | 1,621 | 1,621 | - | 1,621 | 1,621 |
| 3/3/2008 | WH TAX DIV COP | 1,129 | - | - | 1,129 | 1,129 | - | 1,129 | 1,129 | - | 1,129 | 1,129 |
| 3/3/2008 | WH TAX DIV INTC | 1,135 | - | - | 1,135 | 1,135 | - | 1,135 | 1,135 | - | 1,135 | 1,135 |
| 3/4/2008 | WH TAX DIV UPS | 699 | - | - | 699 | 699 | - | 699 | 699 | - | 699 | 699 |
| 3/4/2008 | WH TAX DIV PFE | 3,256 | - | - | 3,256 | 3,256 | - | 3,256 | 3,256 | - | 3,256 | 3,256 |
| 3/4/2008 | WH TAX DIV MEX | 445 | - | - | 445 | 445 | - | 445 | 445 | - | 445 | 445 |
| 3/7/2008 | WH TAX DIV BA | 452 | - | - | 452 | 452 | - | 452 | 452 | - | 452 | 452 |
| 3/10/2008 | WH TAX DIV XOM | 2,967 | - | - | 2,967 | 2,967 | - | 2,967 | 2,967 | - | 2,967 | 2,967 |
| 3/10/2008 | WH TAX DIV EXC | 495 | - | - | 495 | 495 | - | 495 | 495 | - | 495 | 495 |
| 3/10/2008 | WH TAX DIV CVX | 1,885 | - | - | 1,885 | 1,885 | - | 1,885 | 1,885 | - | 1,885 | 1,885 |
| 3/10/2008 | WH TAX DIV UTX | 497 | - | - | 497 | 497 | - | 497 | 497 | - | 497 | 497 |
| 3/10/2008 | WH TAX DIV IBM | 848 | - | - | 848 | 848 | - | 848 | 848 | - | 848 | 848 |
| 3/11/2008 | WH TAX DIV INJ | 1,818 | - | - | 1,818 | 1,818 | - | 1,818 | 1,818 | - | 1,818 | 1,818 |
| 3/12/2008 | WH TAX DIV MMM | 565 | - | - | 565 | 565 | - | 565 | 565 | - | 565 | 565 |
| 3/13/2008 | WH TAX DIV MSFT | 1,352 | - | - | 1,352 | 1,352 | - | 1,352 | 1,352 | - | 1,352 | 1,352 |
| 3/17/2008 | WH TAX DIV TWX | 344 | - | - | 344 | 344 | - | 344 | 344 | - | 344 | 344 |
| 3/17/2008 | WH TAX DIV WB | 1,990 | - | - | 1,990 | 1,990 | - | 1,990 | 1,990 | - | 1,990 | 1,990 |
| 3/17/2008 | WH TAX DIV MCD | 689 | - | - | 689 | 689 | - | 689 | 689 | - | 689 | 689 |
| 3/17/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 25 | - | - | 25 | 25 | - | 25 | 25 | - | 25 | 25 |
| 3/19/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | 1 | 1 | - | 1 | 1 | - | 1 | 1 |
| 3/24/2008 | WH TAX DIV AIG | 791 | - | - | 791 | 791 | - | 791 | 791 | - | 791 | 791 |
| 3/27/2008 | WH TAX DIV HD | 572 | - | - | 572 | 572 | - | 572 | 572 | - | 572 | 572 |
| 3/28/2008 | WH TAX DIV BAC | 4,341 | - | - | 4,341 | 4,341 | - | 4,341 | 4,341 | - | 4,341 | 4,341 |
| 3/31/2008 | WH TAX DIV PEP | 901 | - | - | 901 | 901 | - | 901 | 901 | - | 901 | 901 |
| 4/1/2008 | WH TAX DIV KO | 1,181 | - | - | 1,181 | 1,181 | - | 1,181 | 1,181 | - | 1,181 | 1,181 |
| 4/1/2008 | WH TAX DIV MEX | 1,289 | - | - | 1,289 | 1,289 | - | 1,289 | 1,289 | - | 1,289 | 1,289 |
| 4/2/2008 | WH TAX DIV HPQ | 317 | - | - | 317 | 317 | - | 317 | 317 | - | 317 | 317 |
| 4/4/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | 6 | 6 | - | 6 | 6 | - | 6 | 6 |
| 4/4/2008 | WH TAX DIV KFT | 649 | - | - | 649 | 649 | - | 649 | 649 | - | 649 | 649 |
| 4/7/2008 | WH TAX DIV WMT | 839 | - | - | 839 | 839 | - | 839 | 839 | - | 839 | 839 |
| 4/23/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 3 | - | - | 3 | 3 | - | 3 | 3 | - | 3 | 3 |
| 4/25/2008 | WH TAX DIV GE | 4,775 | - | - | 4,775 | 4,775 | - | 4,775 | 4,775 | - | 4,775 | 4,775 |
| 4/25/2008 | WH TAX DIV MDT | 187 | - | - | 187 | 187 | - | 187 | 187 | - | 187 | 187 |
| 4/30/2008 | WH TAX DIV IBM | 1,707 | - | - | 1,707 | 1,707 | - | 1,707 | 1,707 | - | 1,707 | 1,707 |
| 4/30/2008 | WH TAX DIV MS | 371 | - | - | 371 | 371 | - | 371 | 371 | - | 371 | 371 |
| 5/1/2008 | WH TAX DIV T | 3,245 | - | - | 3,245 | 3,245 | - | 3,245 | 3,245 | - | 3,245 | 3,245 |
| 5/1/2008 | WH TAX DIV VZ | 1,664 | - | - | 1,664 | 1,664 | - | 1,664 | 1,664 | - | 1,664 | 1,664 |
| 5/2/2008 | WH TAX DIV CVS | 120 | - | - | 120 | 120 | - | 120 | 120 | - | 120 | 120 |
| 5/2/2008 | WH TAX DIV BK | 359 | - | - | 359 | 359 | - | 359 | 359 | - | 359 | 359 |
| 5/9/2008 | WH TAX DIV ANP | 270 | - | - | 270 | 270 | - | 270 | 270 | - | 270 | 270 |
| 5/15/2008 | WH TAX DIV PG | 1,697 | - | - | 1,697 | 1,697 | - | 1,697 | 1,697 | - | 1,697 | 1,697 |
| 5/15/2008 | WH TAX DIV ABT | 764 | - | - | 764 | 764 | - | 764 | 764 | - | 764 | 764 |
| 5/20/2008 | WH TAX DIV CAT | 315 | - | - | 315 | 315 | - | 315 | 315 | - | 315 | 315 |
| 5/25/2008 | WH TAX DIV G | 2,137 | - | - | 2,137 | 2,137 | - | 2,137 | 2,137 | - | 2,137 | 2,137 |
| 5/28/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 21 | - | - | 21 | 21 | - | 21 | 21 | - | 21 | 21 |
| 5/29/2008 | WH TAX DIV GS | 175 | - | - | 175 | 175 | - | 175 | 175 | - | 175 | 175 |
| 6/2/2008 | WH TAX DIV WFC | 2,516 | - | - | 2,516 | 2,516 | - | 2,516 | 2,516 | - | 2,516 | 2,516 |
| 6/2/2008 | WH TAX DIV INTC | 1,101 | - | - | 1,101 | 1,101 | - | 1,101 | 1,101 | - | 1,101 | 1,101 |
| 6/2/2008 | WH TAX DIV COP | 622 | - | - | 622 | 622 | - | 622 | 622 | - | 622 | 622 |
| 6/2/2008 | WH TAX DIV WMT | 1,413 | - | - | 1,413 | 1,413 | - | 1,413 | 1,413 | - | 1,413 | 1,413 |
| 6/3/2008 | WH TAX DIV PFE | 5,420 | - | - | 5,420 | 5,420 | - | 5,420 | 5,420 | - | 5,420 | 5,420 |
| 6/9/2008 | WH TAX DIV UPS | 1,133 | - | - | 1,133 | 1,133 | - | 1,133 | 1,133 | - | 1,133 | 1,133 |
| 6/6/2008 | WH TAX DIV BA | 732 | - | - | 732 | 732 | - | 732 | 732 | - | 732 | 732 |
| 6/6/2008 | CHICK WIRE | 10,000,000 | - | - | 10,000,000 | 10,000,000 | - | 10,000,000 | 10,000,000 | - | 10,000,000 | 10,000,000 |
| 6/6/2008 | CHICK WIRE | 10,000,000 | - | - | 10,000,000 | 10,000,000 | - | 10,000,000 | 10,000,000 | - | 10,000,000 | 10,000,000 |
| 6/6/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 6 | - | - | 6 | 6 | - | 6 | 6 | - | 6 | 6 |
| 6/10/2008 | WH TAX DIV XOM | 5,360 | - | - | 5,360 | 5,360 | - | 5,360 | 5,360 | - | 5,360 | 5,360 |
| 6/10/2008 | WH TAX DIV UTX | 806 | - | - | 806 | 806 | - | 806 | 806 | - | 806 | 806 |
| 6/10/2008 | WH TAX DIV EXC | 801 | - | - | 801 | 801 | - | 801 | 801 | - | 801 | 801 |
| 6/10/2008 | WH TAX DIV INJ | 1,110 | - | - | 1,110 | 1,110 | - | 1,110 | 1,110 | - | 1,110 | 1,110 |
| 6/10/2008 | WH TAX DIV IBM | 1,717 | - | - | 1,717 | 1,717 | - | 1,717 | 1,717 | - | 1,717 | 1,717 |
| 6/10/2008 | WH TAX DIV CVX | 3,422 | - | - | 3,422 | 3,422 | - | 3,422 | 3,422 | - | 3,422 | 3,422 |
| 6/12/2008 | WH TAX DIV MMM | 916 | - | - | 916 | 916 | - | 916 | 916 | - | 916 | 916 |
| 6/12/2008 | WH TAX DIV MSFT | 2,191 | - | - | 2,191 | 2,191 | - | 2,191 | 2,191 | - | 2,191 | 2,191 |
| 7/21/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 9 | - | - | 9 | 9 | - | 9 | 9 | - | 9 | 9 |

BLMIS ACCOUNT NO. 1FR071 - LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD REDACTED

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 | Column 10 | Column 11 | Column 12 | Column 13 | | | | | | | | | |
|-----------|--|-------------------------------|-------------------------------|---|--|-------------------------------------|---|--|-------------------------------------|---|--|---|------------|----|-------------|----|-------------|----|------------|----|-------------|
| Date | Transaction Description | Amount per Customer Statement | 90 Day Preferential Transfers | 2-Year Fraudulent Transfers - Principal | 2-Year Fraudulent Transfers - Fictitious Profits | 2-Year Fraudulent Transfers - Total | 6-Year Fraudulent Transfers - Principal | 6-Year Fraudulent Transfers - Fictitious Profits | 6-Year Fraudulent Transfers - Total | Full History Fraudulent Transfers - Principal | Full History Fraudulent Transfers - Fictitious Profits | Full History Fraudulent Transfers - Total | | | | | | | | | |
| 7/1/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | | | | | | | | | |
| 8/1/2008 | W/H TAX DIV CVS | 126 | - | - | 126 | 126 | - | 126 | 126 | - | 126 | 126 | | | | | | | | | |
| 8/8/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 4 | - | - | 4 | 4 | - | 4 | 4 | - | 4 | 4 | | | | | | | | | |
| 8/13/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | | | | | | | | | |
| 8/20/2008 | W/H TAX DIV CAT | 334 | - | - | 334 | 334 | - | 334 | 334 | - | 334 | 334 | | | | | | | | | |
| 8/22/2008 | W/H TAX DIV C | 2,147 | - | - | 2,147 | 2,147 | - | 2,147 | 2,147 | - | 2,147 | 2,147 | | | | | | | | | |
| 8/28/2008 | W/H TAX DIV GS | 159 | - | - | 159 | 159 | - | 159 | 159 | - | 159 | 159 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV BAC | 5,173 | - | - | 5,173 | 5,173 | - | 5,173 | 5,173 | - | 5,173 | 5,173 | | | | | | | | | |
| 10/2/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 14 | - | - | 14 | 14 | - | 14 | 14 | - | 14 | 14 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV MCD | 768 | - | - | 768 | 768 | - | 768 | 768 | - | 768 | 768 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV HD | 224 | - | - | 224 | 224 | - | 224 | 224 | - | 224 | 224 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV WFC | 1,198 | - | - | 1,198 | 1,198 | - | 1,198 | 1,198 | - | 1,198 | 1,198 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV INTC | 987 | - | - | 987 | 987 | - | 987 | 987 | - | 987 | 987 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV COP | 908 | - | - | 908 | 908 | - | 908 | 908 | - | 908 | 908 | | | | | | | | | |
| 10/2/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 2 | - | - | 2 | 2 | - | 2 | 2 | - | 2 | 2 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV WMT | 987 | - | - | 987 | 987 | - | 987 | 987 | - | 987 | 987 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV INJ | 2,346 | - | - | 2,346 | 2,346 | - | 2,346 | 2,346 | - | 2,346 | 2,346 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV CVX | 2,451 | - | - | 2,451 | 2,451 | - | 2,451 | 2,451 | - | 2,451 | 2,451 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV UPS | 823 | - | - | 823 | 823 | - | 823 | 823 | - | 823 | 823 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV BA | 364 | - | - | 364 | 364 | - | 364 | 364 | - | 364 | 364 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV MSFT | 1,603 | - | - | 1,603 | 1,603 | - | 1,603 | 1,603 | - | 1,603 | 1,603 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV XOM | 3,835 | - | - | 3,835 | 3,835 | - | 3,835 | 3,835 | - | 3,835 | 3,835 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV IBM | 853 | - | - | 853 | 853 | - | 853 | 853 | - | 853 | 853 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV QCOM | 151 | - | - | 151 | 151 | - | 151 | 151 | - | 151 | 151 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV PEP | 1,201 | - | - | 1,201 | 1,201 | - | 1,201 | 1,201 | - | 1,201 | 1,201 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV AIG | 1,072 | - | - | 1,072 | 1,072 | - | 1,072 | 1,072 | - | 1,072 | 1,072 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV BUD | 337 | - | - | 337 | 337 | - | 337 | 337 | - | 337 | 337 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV EXC | 582 | - | - | 582 | 582 | - | 582 | 582 | - | 582 | 582 | | | | | | | | | |
| 10/2/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 11 | - | - | 11 | 11 | - | 11 | 11 | - | 11 | 11 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV PFE | 2,692 | - | - | 2,692 | 2,692 | - | 2,692 | 2,692 | - | 2,692 | 2,692 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV TWX | 412 | - | - | 412 | 412 | - | 412 | 412 | - | 412 | 412 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV UTX | 585 | - | - | 585 | 585 | - | 585 | 585 | - | 585 | 585 | | | | | | | | | |
| 10/2/2008 | W/H TAX DIV MMM | 665 | - | - | 665 | 665 | - | 665 | 665 | - | 665 | 665 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV MO | 268 | - | - | 268 | 268 | - | 268 | 268 | - | 268 | 268 | | | | | | | | | |
| 11/4/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | 1 | 1 | - | 1 | 1 | - | 1 | 1 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV MRK | 1,453 | - | - | 1,453 | 1,453 | - | 1,453 | 1,453 | - | 1,453 | 1,453 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV BPQ | 355 | - | - | 355 | 355 | - | 355 | 355 | - | 355 | 355 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV KO | 445 | - | - | 445 | 445 | - | 445 | 445 | - | 445 | 445 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV PM | 661 | - | - | 661 | 661 | - | 661 | 661 | - | 661 | 661 | | | | | | | | | |
| 11/4/2008 | W/H TAX DIV BAX | 253 | - | - | 253 | 253 | - | 253 | 253 | - | 253 | 253 | | | | | | | | | |
| 12/3/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | | | | | | | | | |
| 12/3/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | | | | | | | | | |
| 12/3/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | 1 | 1 | - | 1 | 1 | - | 1 | 1 | | | | | | | | | |
| 12/3/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 0 | - | - | 0 | 0 | - | 0 | 0 | - | 0 | 0 | | | | | | | | | |
| 12/3/2008 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | - | - | 1 | 1 | - | 1 | 1 | - | 1 | 1 | | | | | | | | | |
| Total: | | \$ | - | \$ | 85,495,336 | \$ | 89,306,362 | \$ | 174,801,698 | \$ | 126,294,150 | \$ | 89,306,362 | \$ | 215,600,512 | \$ | 126,674,218 | \$ | 89,306,362 | \$ | 215,980,580 |

SUMMARY SCHEDULE

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 | Column 7 | Column 8 | Column 9 |
|-----------------------|--|-------------------------------|---|-------------------------------------|---|-------------------------------------|---|---|
| <u>Account Number</u> | <u>Account Name</u> | <u>Preferential Transfers</u> | <u>Two Year Fictitious Profit Transfers</u> | <u>Two Year Principal Transfers</u> | <u>Six Year Fictitious Profit Transfers</u> | <u>Six Year Principal Transfers</u> | <u>Full History Fictitious Profit Transfers</u> | <u>Full History Principal Transfers</u> |
| 1FN027 | MONTPELLIER INTERNATIONAL LDC C/O QUINN & HAMPSON, REDACTED | - | - | - | - | - | 7,124 | 283,901 |
| 1FN047 | INVERSENES COQUE S REDACTED | - | - | - | - | - | 687,384 | 880,000 |
| 1FN067 | AURORA RESOURCES LIMITED | - | - | - | - | - | 111 | 548,339 |
| 1FR034 | OLYMPUS ASSETS LDC REDACTED | - | - | - | - | - | 103 | 9,860 |
| 1FR055 | HCH MANAGEMENT COMPANY LIMITED REDACTED | - | - | - | - | - | 8,905 | 32,006 |
| 1FR071 | LEGACY CAPITAL LIMITED C/O LEED MANAGEMENT LTD REDACTED | - | 89,306,362 | 89,495,336 | 89,306,362 | 126,294,180 | 89,306,362 | 126,674,218 |
| Total: | | - | \$89,306,362 | \$89,495,336 | \$89,306,362 | \$126,294,180 | \$90,009,958 | \$128,348,324 |

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant.

-against-

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC

Defendant.

Case No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard
L. Madoff Investment Securities LLC and Bernard L. Madoff,

Plaintiff,

-against-

LEGACY CAPITAL LTD., ISAAC JIMMY MAYER,
RAFAEL MAYER, DAVID MAYER, KHRONOS LLC,
KHRONOS CAPITAL RESEARCH LLC, BNP PARIBAS
SECURITIES CORP., HCH MANAGEMENT COMPANY
LTD., MONTPELLIER RESOURCES LTD., INVERSIONES
COQUE S.A., AURORA RESOURCES LTD., and
OLYMPUS ASSETS LDC,

Defendants.

Adv. Pro. No. 10-05286 (BRL)

STIPULATION

IT IS HEREBY STIPULATED AND AGREED by and between Plaintiff Irving H. Picard (the "Trustee"), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC ("BLMIS") under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa *et seq.*, and the consolidated estate of Bernard L. Madoff ("Madoff"), and defendants Isaac Jimmy Mayer, Rafael Mayer, David Mayer, Khronos LLC, Khronos Capital Research

LLC, and BNP Paribas Securities Corp. (the “Stipulating Defendants”), by and through their undersigned counsel, that the count for unjust enrichment in the complaint in the above-referenced action (the “Complaint”) is dismissed without prejudice.

On December 6, 2010, the Trustee filed the Complaint against Legacy Capital Ltd., Isaac Jimmy Mayer, Rafael Mayer, David Mayer, Khronos LLC, Khronos Capital Research LLC, BNP Paribas Securities Corp., Montpellier Resources Ltd., HCH Management Company Ltd., Inversiones Coque S.A., Aurora Resources Ltd., and Olympus Assets LDC (together, the “Defendants”) in the United States Bankruptcy Court in the Southern District of New York, alleging, among other things, preference and fraudulent transfer claims under the Bankruptcy Code and, in Count 9 a claim for unjust enrichment (referred to as the “Common Law Claim”), respectively, against Isaac Jimmy Mayer, Rafael Mayer, David Mayer, BNP Paribas Securities Corp., Khronos LLC, and Khronos Capital Research LLC; and

On July 28, 2011, the United States District Court in the Southern District of New York determined in *Picard v. HSBC Bank PLC*, ___ B.R. ___, 2011 WL 3200298 (S.D.N.Y. 2011) *appeal docketed*, No. 11 Civ. 763 (JSR) (2d Cir. Aug. 26, 2011) (“*HSBC Decision*”), that the Trustee in that case, under those circumstances, does not have standing to pursue common law claims against third parties, including claims for unjust enrichment; and

The parties wish to avoid the expense and time of devoting additional resources in connection with the Common Law Claim pending an appeal from the HSBC Decision. As such, the Trustee and the Stipulating Defendants hereby agree that the Common Law Claim is dismissed without prejudice, and without costs.

The Trustee hereby agrees that the Common Law Claim shall not be reinstated against any defendant in the above action unless and until there is a final order issued by United States District Judge Jed S. Rakoff, the United States Court of Appeals for the Second Circuit, or the Supreme Court of the United States, permitting the Trustee to assert common law claims against third parties, such as the Defendants (collectively, a “Pro-Standing Order”).

The Trustee and the Defendants hereby further agree that the limitations period for the Common Law Claim shall be tolled for six (6) months after entry of the first such Pro-Standing Order, if any.

The Stipulating Defendants reserve all rights to move upon any amended complaint, on any basis.

This Stipulation may be modified by written agreement between counsel for the parties. This Stipulation is entered into pursuant to the Order Regarding Stipulations Extending Time to Respond and Adjourning Pre-Trial Conferences (Dkt. No. 4158) in the Case.

Dated: October 28, 2011

BAKER & HOSTETLER LLP

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